

Complete Pages 2 and 3 for your agency.

Email to:

Sarah Owens, Assistant Housing Program Director  
LIFT CAA, INC.

[502direct@liftca.org](mailto:502direct@liftca.org)

Subject: New 502 Packager

If you have questions, please feel free to call:

580-326-5165

# 502 Direct Questionnaire

FIRST NAME:

LAST NAME:

STREET ADDRESS:

CITY:

STATE:

ZIP CODE:

EMAIL ADDRESS:

PHONE NUMBER:

ORGANIZATION:

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1. Is your organization a 501c3 non-profit, State Housing Finance Agency, or Tribal Housing Authority?

Yes

No

2. Are you currently in good standing in the state you serve?

Yes

No

3. Is your organization currently delinquent on any Federal debt or debarred, suspended, or sanctioned from utilizing any Federal programs?

Yes

No

4. Does your organization/packager have packaging experience utilizing the 502 Direct program?

Yes

No

If yes, how long?

If no, does you organization/packager have experience in lending?

Yes

No

If yes, please summarize:

5. Does your agency have an Affirmative Fair Marketing Plan?

Yes

No

6. Has your Certified Packager attended the required USDA 502 Direct three day course?

Yes

No

If yes, have they completed and passed the test?

Yes

No

7. Does your agency have the capability to provide electronic submission capabilities of PDFs?

Yes

No

8. Does your agency have the capability to pull credit reports?

Yes

No

9. What is your anticipated annual submission goal?