LIFT

Community Action Agency, Inc.

Board of Directors Meeting

JUNE 9, 2026 • 10:00 AM

HEAD START ADMINISTRATION OFFICE

1005 S. 5TH STREET - HUGO, OKLAHOMA

Our Mission:

To improve the lives of low-income individuals and families through service and collaboration leading to self-sufficiency.

Board of Directors and/or Executive Committee Meeting
LIFT Community Action Agency, Inc.
Tuesday, June 9, 2026 · 10:00 a.m.
Head Start Administration Office · 1005 S. 5th Street · Hugo, Oklahoma · 74743

AGENDA

A. Call to Order and Invocation

B. Opening of Board Meeting – Roll Call, Declaration of Quorum, and Introduction of Guests

C. Finance/Audit/Loan Committee Report

Consent Docket *- The following items of business indicated by brackets (D and E, F, G) may be voted upon by a single vote of the Board without discussion, unless and except for any item which any one of the Board desires to have discussion about at the meeting or withdrawn from the Consent Docket and handled individually in order immediately following the completion of the Consent Docket.*

D. Vote to Approve May 2026 Regular Meeting Minutes (*Organizational Standard 5.5*)

E. Vote to Approve April 2026 Financial Reports; Distribution of May 2026 Financials for July 2026 Consideration and Vote (*OS 8.7*)

F. Vote to Approve Submission of Resolutions/Grant Applications – **$538,318.14**
1. Rural Regional Reorientation Application to Oklahoma State Department of Health - ***$405,500***
2. PY 2026 Department of Human Services Low Income Home Energy Assistance Program Grant Application to Oklahoma Department of Commerce - ***$106,913.86***
3. FY 2027 Base Grant Application to Oklahoma Court Appointed Special Advocates (CASA) Association - ***$25,904.28***

G. Vote to Approve Acceptance of Grants/Contracts/Awards – **$910,793**
1. FY 2026 Head Start/Early Head Start Supplement Grant Award (Cost-of-Living Adjustment) from Office of Head Start - ***$28,926***
2. 2026 Grant Award from Potts Family Foundation - ***$15,000***
3. FY 2026 Healthy Start Initiative: Eliminating Disparities in Perinatal Health Grant Award (Year 13, Balance of Funding) from Health Resources and Services Administration - ***$732,380*** (*Total Awarded: $1,100,000*)
4. Pathway Forward Weatherization Assistance Program Bipartisan Infrastructure Law Award (Round 3) from Oklahoma Department of Commerce - ***$37,433*** (*Total Awarded: $1,727,506.84*)
5. FY 2026 NeighborWorks Week Grant Award from NeighborWorks® America - ***$1,000***
6. FY 2026 Community Services Block Grant Award (2nd Allocation) from Oklahoma Department of Commerce/Community Development - ***$96,054*** (*Total Awarded: $175,444*)

H. Consideration and Possible Action on Submission of 2026-2027 Transportation Waiver Request for Head Start Program

I. Consideration and Possible Action on Submission of Budget Revision Amendment – Non-Federal Share Waiver for Head Start/Early Head Start Programs

J. Consideration and Possible Action on 2025-2026 Head Start Programs Self-Assessment Plan

K. Consideration and Possible Action on Signing of Proclamation Recognizing National Homeownership Month

L. Consideration and Possible Action on FY 2027 CASA Program Goals and Objectives

M. Board Training: National CASA Core Model and Guiding Principles (*OS 5.7*)

N. Board Training: Results-Oriented Management and Accountability (ROMA) Training (*OS 5.7*)

O. Programmatic Report: Office of Head Start Classroom Assessment Scoring System (CLASS®) Review (*OS 5.9*)

P. Transportation Advisory Council Report (*OS 5.9*)

Q. Policy Council Report (*OS 2.1 & 5.9*)

R. Recognition of June 2026 Employee of the Month:
Renee Wright, Job Coach – Work Ready Idabel

S. Recognition of Service Awards
Five Years: Brenda Green, Teacher – Head Start Program
Ten Years: Sara Moore, Professional Development Specialist – Head Start Programs

T. Other Reports/Announcements/Correspondence: Head Start Programs Monthly Reports (Program Summary, Communication and Guidance, Enrollment/Attendance, Meals/Snack, Data Analysis); NeighborWorks Week Presentation; YouthBuild Program Graduation Invitation; WORKlahoma Job Fair (*OS 5.9*)

U. Consideration and Possible Action on New Business (*Not known about or which could not have been reasonably foreseen prior to time of posting the Agenda, Oklahoma Statute Title 25 § 311*)

V. Vote to Adjourn

Posted: _____ *Date:* _____ *Time:* _____

LIFT COMMUNITY ACTION AGENCY, INC.
209 NORTH 4TH STREET
HUGO, OKLAHOMA 74743

MINUTES
BOARD OF DIRECTORS MEETING
May 12, 2026
Head Start Administration Office - Hugo, Oklahoma

The Board of Directors of LIFT Community Action Agency, Inc. met in a regular meeting session on Tuesday, May 12, 2026 at 10:01 a.m. The meeting was held at LIFT CAA's Head Start Administration Office, located at 1005 S. 5th Street in Hugo, Oklahoma. The notice of time, place, and an agenda for the meeting were posted 24 hours prior within prominent view at the main office (209 N. 4th St., Hugo, Oklahoma) and the meeting site (1005 S. 5th St., Hugo, Oklahoma) as well as online at https://liftca.org/board/.

The meeting was called to order by Chairman William Smith.

The Invocation was given by Board Member Brent Franks.

Roll Call was taken, and a quorum was established (20 Board Members present, 4 absent). The following Board Members were present at the meeting site: Tami Barnes, Colby Bryant, Brad Burgett, Brent Franks, Brad Gernand, Kristi Graham, Lori Greer, David Hawkins, Andrea Henkel, Jordan Hill, Jia Johnson, Sharon Johnson, Sandra Meeks, David Smith, William Smith, Jim Bob Sullivan, Leah Thomas, Vicky Wade, Debra Williams, and Craig Young. The following members were absent: Kevin Cory, Vickie Leathers, Michelle Palmer, and Consuelo Splawn. LIFT CAA employees and visitors present at the meeting site were: Rhonda Teague, Kinsey Cox, Rebecca Porter, Macy Self, Sheree Ensley, Jordan Mack, Darla Galyon, Amber Duncan, Brandon McDaniel, Mattie McKee, Barbara Sheets, Dawn McKee, Johnny Driggers, Terry Wren, and Amanda Perry. LIFT CAA employees and/or visitors present, appearing remotely via the Microsoft Teams communications platform included: Kathy James.

In order to be in compliance with the Open Meeting Act (Title 25, Oklahoma Statutes §§ 301-314), the vote of each member was publicly cast and recorded. The agenda contained Consent Docket items of business and the rules that pertain to voting on the items.

The Board recognized Michelle Palmer as elected representative for the Head Start/Early Head Start/EHS-Child Care Policy Council, a Low-Income Entity on the LIFT CAA Board of Directors (entity to expire 12/31/2028).

Board Member Brad Burgett was appointed to serve as Board Mentor for new Board Member Michelle Palmer (Organizational Standard 5.7).

Sheree Ensley, Fiscal Officer, provided the Board with the Finance/Audit/Loan Committee Report. The Committee met on May 12, 2026 prior to the Board Meeting. The Committee received a status report on all active loans; there were no new loan applications to present. The Committee

voted to recommend full Board approval of the agency's Financial Reports for March 2026. The Committee was presented with the April 2026 Financial Reports for consideration at the next meeting. The Committee also received an update on properties.

CONSENT DOCKET ITEMS

CONSIDER APPROVAL OF MEETING MINUTES/FINANCIAL REPORTS

William Smith, Chairman, requested the Board's vote to approve the April 2026 Regular Meeting Minutes and March 2026 Financial Reports; the April 2026 Financials were distributed for consideration and vote at the June 2026 Board Meeting (Organizational Standards 5.5 and 8.7). A motion was made by Brad Burgett and seconded by David Smith to approve the April 2026 Regular Meeting Minutes and March 2026 Financial Reports. The roll call vote was as follows: Yes 17; No 0; Abstain 2. The motion carried. The Voting Record is attached (Items F & G).

CONSIDER SUBMISSION OF RESOLUTIONS/GRANT APPLICATIONS

William Smith, Chairman, requested the Board's vote to approve agency submission of Resolutions and Grant Applications, as follows:

1. Rural Mobility Access Program Application to South Western Oklahoma Development Authority via Oklahoma Rural Health Transformation Program in the amount of $316,089; if awarded, these funds would be used to procure three new buses/vans for LIFT Transit to be used for transporting residents in Choctaw, McCurtain, and Pushmataha Counties.
2. Second Chance Act: Community-Based Reentry Grant Application to U.S. Department of Justice, Bureau of Justice Assistance in the amount of $1,000,000; if awarded, these funds would be used to provide mentoring and transitional services for adults returning to communities after a period of incarceration and who are assessed as moderate- to high-risk for recidivism, in partnership with the Sheriff's Offices in each county (Choctaw, McCurtain, and Pushmataha).
3. FY 2026 Community Services Block Grant Application (2nd Allocation) to Oklahoma Department of Commerce/Community Development in the amount of $96,054; if awarded, this second allocation of funding will be used for operational support of agency programs.
4. Blue Impact Grant Program Application to Blue Cross and Blue Shield of Oklahoma in the amount of $40,000; if awarded, these funds will be used for operational support of the LIFT Transit Program to help sustain medically necessary transportation services for area residents.
5. FY 2027 Family Violence Prevention and Services Act Grant Application to Oklahoma Office of Attorney General in the amount of $10,247.38 (Match: $2,049.48); if awarded, funding will be used to support LIFT CAA's Victim Services programs, staff, and their work to: prevent incidents of family violence, domestic violence, and dating violence; provide immediate shelter, supportive services, and access to community-based programs for victims of family violence, domestic violence, or dating violence, and their dependents; and provide specialized services for children exposed to family violence, domestic violence, or dating violence, including victims who are members of underserved populations. LIFT CAA will be required to meet the match requirements (not less than $1 for every $5 of Federal funds provided under the program funding), for a total of $2,049.48.
6. FY 2027 State Domestic Violence/Sexual Assault Funding Application to Oklahoma Office of Attorney General in the amount of $229,240; if awarded, the one-year grant

would be used to provide supportive services to adult victims of domestic violence and/or sexual assault, as well as children exposed to family violence, domestic violence or dating violence. Supportive services could include crisis intervention, safety planning, individual counseling, peer counseling, educational services, legal advocacy, personal advocacy, housing advocacy, medical advocacy, information/referral, and transportation.

After discussion and Board Member input with regards to the application presented, a motion was made by Jim Bob Sullivan and seconded by Lori Greer to approve the submission of resolutions and/or grant applications in the amount of $1,691,630.38 presented as listed on the Consent Docket. The roll call vote was as follows: Yes 19; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item H).

CONSIDER ACCEPTANCE OF GRANTS/CONTRACTS/AWARDS

William Smith, Chairman, requested the Board's vote to approve agency acceptance of Grants, Contracts, and Awards, as follows:

1. Child Care Stabilization Grant Program Awards (Year 5/Quarter 3, Early Learning Centers) from Choctaw Nation of Oklahoma in the amount of $25,000; this funding will provide key operating support to maintain childcare services within the ELCs.
2. Strategies to Reduce Food Insecurity Project Contract Award (Year 2) from Oklahoma State Department of Health in the amount of $20,000; this project operated as part of the LIFT CAA Family Resource Center will work to alleviate immediate food insecurity and promote long-term nutritional well-being for families with children under age 12. This will be accomplished through a coordinated suite of services—including a Weekend Backpack Food Program, quarterly Family Cooking and Nutrition Classes, and onsite food distribution at the Family Resource Center—which will expand food access, build nutrition knowledge and skills, and strengthen family resilience to help meet the overall goal of reducing food insecurity among young children.
3. FY 2026 Flexible Impact Grant Award from NeighborWorks® America in the amount of $274,000; funding under the Expendable category will be used to support Housing Department staff and other operational expenses associated with the agency's housing and lending lines of business. In addition, funding under the Capital category will be used to make improvements to LIFT CAA's multi-family properties and/or increase homeownership opportunities via the residential lending line of business.
4. 2026 Community Grants Program Award from Carolyn Watson Rural Oklahoma Community Foundation/H. Blanton Brown and Dr. Faith L. Phillips Family Fund in the amount of $30,000; funding will be used to support the RENEW Center and the provision of direct mental health services, the expansion of infrastructure and access to these services and supports, and community safety initiatives.

A motion was made by Andrea Henkel and seconded by Tami Barnes to approve acceptance of grants, contracts, and awards in the amount of $349,000 as presented and listed on the Consent Docket. The roll call vote was as follows: Yes 19; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item I).

Mattie McKee, Early Head Start-Child Care Assistant Director, requested the Board's consideration and possible action on the 2026-27 EHS-CC Training and Technical Assistance Plan. The provision of technical assistance and training serves to improve program quality. Program staff receive a combination of Pre-service and In-service training as well as various other

training opportunities. Trainings provided are based on staff needs, self-assessment, new best practices, training needs assessment, individual professional development plans, and Head Start Performance Standards. In addition to program staff, the Training and Technical Assistance Plan also includes development opportunities for the Policy Council and Board of Directors. The proposed plan covers the period of August 1, 2026 through July 31, 2027 and outlines how the $42,863 allocated for training and technical assistance will be expended during the program year. The plan is flexible and can be changed if or when needed. A motion was made by Debra Williams and seconded by Lori Greer to approve the 2026-27 EHS-CC Training and Technical Assistance Plan. The roll call vote was: Yes 19; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item J).

Rebecca Porter, Executive Director, requested the Board's consideration and possible action on signing of a Proclamation recognizing Community Action Month. National Community Action Month was created by the Community Action Partnership to reinforce Community Action Agencies' role in helping low-income families achieve economic stability. Porter explained that each year during the month of May, Community Action Agencies across the Nation engage in events, marketing, and other activities to raise awareness about the services and impact of community action. The proclamation signing by the Board Chairman is one such event. A motion was made by Colby Bryant and seconded by Jordan Hill to approve the signing of a Proclamation recognizing Community Action Month. The roll call vote was as follows: Yes 19; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item K).

Brandon McDaniel, Housing Director, requested the Board's consideration and possible action on a Resolution to establish a formal process for low-income beneficiaries to advise LIFT CAA as a Community Housing Development Organization (CHDO) in all decisions regarding the design, siting, development, and management of HOME-assisted affordable housing projects. Since 1992, LIFT CAA has been certified as a CHDO. As a CHDO, the agency is required to seek advisory input from low-income beneficiaries prior to any housing activity supported by HOME funds. This Resolution is reviewed and re-adopted annually by the Board to ensure policies and the Resolution align with the U.S. Department of Housing and Urban Development's guidelines. As described in Attachment A of the Resolution, public input sessions will be held in-person and/or virtually. The meeting dates have not yet been scheduled, but the Board will be updated on activities once dates are set. Additionally, in 2025, 103 surveys were collected from residents in Choctaw, McCurtain, and Pushmataha Counties. The results (which includes six prioritized needs) will be analyzed and used to identify potential improvements for the next housing development. A motion was made by Brad Burgett and seconded by Colby Bryant to re-adopt the Resolution to establish a formal process for low-income beneficiaries to advise LIFT CAA as a Community Housing Development Organization in all decisions regarding the design, siting, development, and management of HOME-assisted affordable housing projects. The roll call vote was as follows: Yes 19; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item L).

Brandon McDaniel, Housing Director, requested the Board's consideration and possible action on signing of a Proclamation recognizing NeighborWorks Week. Held during the first full week in June since 1983, NeighborWorks Week is an annual week of service showcasing how the NeighborWorks network strengthens communities and celebrates the collective impact achieved. A motion was made by Colby Bryant and seconded by Brad Gernand to approve the signing of a

Proclamation recognizing NeighborWorks Week. The roll call vote was as follows: Yes 19; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item M).

Brandon McDaniel, Housing Director, provided a Board Training/Programmatic Report over Quarterly Housing Production as reported to NeighborWorks® America (Organizational Standards 5.7 and 5.9). McDaniel provided a review of the submitted report and facilitated discussion regarding the Quarterly Housing Production for the period of January 1, 2026 through March 31, 2026. With a total reported quarterly investment of $2,381,989.16, the production reports provided insight into activities such as numbers of homeowners created, preserved homeownership, and homes repaired.

Rebecca Porter, Executive Director, provided a Board Training over the following: LIFT CAA History, Mission, Vision, and Values; History and Future of Community Action/Anti-Poverty Work; Statutory and Regulatory Requirements; and CAA Contractor Implementation Manual – Requirement 113 (Organizational Standard 5.7).

Jordan Mack, Head Start/Early Head Start Assistant Director, provided the Board with an overview of the 2025-2026 Self-Assessment Process for LIFT Head Start Programs (Organizational Standards 5.7 and 5.9).

Mattie McKee, Early Head Start-Child Care Assistant Director, provided the Board with the Policy Council Report for the April 21, 2026 meeting (Organizational Standards 2.1 and 5.9).

Rebecca Porter, Executive Director, recognized Jordan Mack (Assistant Director, Head Start/Early Head Start Programs) as the May 2026 Employee of the Month.

Rebecca Porter, Executive Director, recognized the following Service Award recipients: Five Years – Chelsie Roden (Caregiver, Early Head Start Program), Rebecca Vasquez-Powers (Case Manager, YouthBuild Program); Ten Years – Barbara Sheets (Family Advocate, Head Start Program); Fifteen Years – Johnny Driggers (Energy Auditor, Weatherization Program); Twenty Years – Kathy James (Senior Program Planner, Administration).

William Smith, Chairman, presented the Other Reports/Announcements/Correspondence as follows: Head Start Programs Monthly Reports – Program Summary, Communication and Guidance, Enrollment/Attendance, Meals/Snack and Data Analysis (Organizational Standard 5.9).

There was no New Business brought before the Board.

William Smith, Chairman, requested the Board's vote to adjourn. A motion was made by Brad Burgett and seconded by Jim Bob Sullivan to adjourn the regular meeting. The roll call vote was as follows: Yes 19; No 0; Abstain 0. The motion carried. Voting record is attached (Item V).

The Regular Meeting adjourned at 11:11 a.m.

_____
Sandra Meeks, Secretary/Treasurer

10:01

Burgett.B Smith.Davis Sullivan.J Greer.L Henkel.A Barnes.T Williams.D Greer.L Bryant.C Hill.J

	May 12, 2026	Present	Absent	F IG			H			I			J			K		
				Y	N	A	Y	N	A	Y	N	A	Y	N	A	Y	N	A
1	Tami Barnes	✓		✓			✓			✓			✓			✓		
2	Colby Bryant	✓				✓	✓			✓			✓			✓		
3	Brad Burgett	✓		✓			✓			✓			✓			✓		
4	Kevin Cory		✓															
5	Brent Franks	✓		✓			✓			✓			✓			✓		
6	Brad Gernand	✓		✓			✓			✓			✓			✓		
7	Kristi Graham	✓				✓	✓			✓			✓			✓		
8	Lori Greer	✓		✓			✓			✓			✓			✓		
9	David Hawkins	✓		✓			✓			✓			✓			✓		
10	Andrea Henkel	✓		✓			✓			✓			✓			✓		
11	Jordan Hill	✓		✓			✓			✓			✓			✓		
12	Jia Johnson	✓		✓			✓			✓			✓			✓		
13	Sharon Johnson	✓		✓			✓			✓			✓			✓		
14	Vickie Leathers		✓															
15	Sandra Meeks	✓		✓			✓			✓			✓			✓		
16	Michelle Palmer		✓															
17	David Smith	✓		✓			✓			✓			✓			✓		
18	Consuelo Splawn		✓															
19	Jim Bob Sullivan	✓		✓			✓			✓			✓			✓		
20	Leah Thomas	✓		✓			✓			✓			✓			✓		
21	Vicky Wade	✓		✓			✓			✓			✓			✓		
22	Debra Williams	✓		✓			✓			✓			✓			✓		
23	Craig Young	✓		✓			✓			✓			✓			✓		
24	William Smith	✓																
25																		
26																		
27																		

Burgett.B Bryant.C Bryant.C Garnand.B Burgett.B Sullivan.J

	May 12, 2026	Present	Absent	L			M			L								
				Y	N	A	Y	N	A	Y	N	A	Y	N	A	Y	N	A
1	Tami Barnes	✓		✓			✓			✓								
2	Colby Bryant	✓		✓			✓			✓								
3	Brad Burgett	✓		✓			✓			✓								
4	Kevin Cory		✓															
5	Brent Franks	✓		✓			✓			✓								
6	Brad Gernand	✓		✓			✓			✓								
7	Kristi Graham	✓		✓			✓			✓								
8	Lori Greer	✓		✓			✓			✓								
9	David Hawkins	✓		✓			✓			✓								
10	Andrea Henkel	✓		✓			✓			✓								
11	Jordan Hill	✓		✓			✓			✓								
12	Jia Johnson	✓		✓			✓			✓								
13	Sharon Johnson	✓		✓			✓			✓								
14	Vickie Leathers		✓															
15	Sandra Meeks	✓		✓			✓			✓								
16	Michelle Palmer		✓															
17	David Smith	✓		✓			✓			✓								
18	Consuelo Splawn		✓															
19	Jim Bob Sullivan	✓		✓			✓			✓								
20	Leah Thomas	✓		✓			✓			✓								
21	Vicky Wade	✓		✓			✓			✓								
22	Debra Williams	✓		✓			✓			✓								
23	Craig Young	✓		✓			✓			✓								
24	William Smith	✓																
25																		
26																		
27																		

11:11

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Comparative Balance Sheet
End of May 2026

FINANCIAL ROW	AMOUNT (AS OF MAY 2026)	COMPARISON AMOUNT (AS OF FY 2025)	VARIANCE	% VARIANCE
ASSETS				
Current Assets				
Bank				
1000 - Cash				
1010 - Checking Account	$8,543,727.29	$8,012,333.61	$531,393.68	6.63%
1015 - First United AP 4156	$100.02	$0.00	$100.02	0.00%
1020 - Payroll Account	$335,887.19	$353,476.31	($17,589.12)	-4.98%
1021 - First United Accounts Payable 0383	$248,807.78	$291,696.36	($42,888.58)	-14.70%
1022 - First United TH Reserve	$157,294.92	$154,198.40	$3,096.52	2.01%
1023 - First United General Escrow	$122,702.56	$170,287.56	($47,585.00)	-27.94%
1024 - First United Marina License	$164.79	$164.69	$0.10	0.06%
1025 - First United Deposit (PayPal)	$2,113.70	$3,553.29	($1,439.59)	-40.51%
1028 - First United Unrestricted Funds CD	$888,761.73	$877,088.89	$11,672.84	1.33%
1030 - Shamrock Bank - Clayton	$0.00	$1,881.77	($1,881.77)	-100.00%
1040 - Petty Cash	$735.00	$735.00	$0.00	0.00%
1050 - McCurtain County National Bank	$9,276.25	$2,122.57	$7,153.68	337.03%
1070 - Fund to Fund Allocation Transfers	($1,624.56)	($1,624.59)	$0.03	0.00%
Total - 1000 - Cash	**$10,307,946.67**	**$9,865,913.86**	**$442,032.81**	**4.48%**
Total Bank	**$10,307,946.67**	**$9,865,913.86**	**$442,032.81**	**4.48%**
Accounts Receivable				
1100 - Receivables				
1105 - Accrued Acct Receivable	$228,938.28	$228,938.28	$0.00	0.00%
1110 - Accounts Receivable	$535,304.20	$1,327,032.58	($791,728.38)	-59.66%
1120 - Due From (A/R)	($249.87)	($249.87)	$0.00	0.00%
Total - 1100 - Receivables	**$763,992.61**	**$1,555,720.99**	**($791,728.38)**	**-50.89%**
1300 - Other receivables				
1320 - Notes/loans receivable	$254,725.58	$254,725.58	$0.00	0.00%
1321 - Loans Receivable from Belmont	$181,588.48	$181,588.48	$0.00	0.00%
1322 - Loans Receivable from Clayton	$254,930.53	$249,295.53	$5,635.00	2.26%
1323 - Loans Receivable rom Kiamichi	$123,563.90	$123,563.90	$0.00	0.00%
1324 - Loans Receivable from SOCDC	$522,001.57	$522,001.57	$0.00	0.00%
1326 - Loans Receivable from Rouleau House	$33,580.32	$33,580.32	$0.00	0.00%
1327 - Receivable - NW Capital from Building Funds	$88,672.00	$110,837.00	($22,165.00)	-20.00%
Total - 1300 - Other receivables	**$1,459,062.38**	**$1,475,592.38**	**($16,530.00)**	**-1.12%**
Total Accounts Receivable	**$2,223,054.99**	**$3,031,313.37**	**($808,258.38)**	**-26.66%**
Other Current Asset				
1400 - Other assets				
1450 - Prepaid Expenses	$150,176.90	$146,241.08	$3,935.82	2.69%
1465 - Advances Paid	($81.73)	$220.83	($302.56)	-137.01%
Total - 1400 - Other assets	**$150,095.17**	**$146,461.91**	**$3,633.26**	**2.48%**
1500 - Investments				
1530 - Property/Lots held for Sale	$440,737.46	$440,737.46	$0.00	0.00%
1599 - Undeposited Funds	$468.35	$468.35	$0.00	0.00%
Total - 1500 - Investments	**$441,205.81**	**$441,205.81**	**$0.00**	**0.00%**
NS097 - Interfund Due to /Due from	($738.73)	($738.73)	$0.00	0.00%
Payroll Float	$399,017.97	$399,017.97	$0.00	0.00%
Total Other Current Asset	**$989,580.22**	**$985,946.96**	**$3,633.26**	**0.37%**
Total Current Assets	**$13,520,581.88**	**$13,883,174.19**	**($362,592.31)**	**-2.61%**
Fixed Assets				
1600 - Fixed operating assets				
1610 - Land	$406,080.27	$406,080.27	$0.00	0.00%
1620 - Buildings	$7,743,770.27	$7,743,770.27	$0.00	0.00%

FINANCIAL ROW	AMOUNT (AS OF MAY 2026)	COMPARISON AMOUNT (AS OF FY 2025)	VARIANCE	% VARIANCE
1630 - Leasehold Improvements	$2,175,575.79	$2,175,575.79	$0.00	0.00%
1640 - Computers & Equipment over $5,000	$1,882,555.50	$1,882,555.50	$0.00	0.00%
1650 - Vehicles	$4,240,156.82	$4,240,156.82	$0.00	0.00%
1660 - Construction in Progress	$487,198.35	$487,198.35	$0.00	0.00%
Total - 1600 - Fixed operating assets	**$16,935,337.00**	**$16,935,337.00**	**$0.00**	**0.00%**
1700 - Accum deprec - fixed operating assets				
1725 - Accum deprec - building	($2,498,966.61)	($2,498,966.61)	$0.00	0.00%
1735 - Accum amort - leasehold improvements	($2,083,929.32)	($2,083,929.32)	$0.00	0.00%
1745 - Accum deprec - furn,fix,equip	($655,124.12)	($655,124.12)	$0.00	0.00%
1755 - Accum deprec - vehicles	($2,925,056.81)	($2,925,056.81)	$0.00	0.00%
Total - 1700 - Accum deprec - fixed operating assets	**($8,163,076.86)**	**($8,163,076.86)**	**$0.00**	**0.00%**
Total Fixed Assets	**$8,772,260.14**	**$8,772,260.14**	**$0.00**	**0.00%**
Other Assets				
1800 - Other Assets				
1950 - Stale Dated Payables	($12.99)	($12.99)	$0.00	0.00%
Total - 1800 - Other Assets	**($12.99)**	**($12.99)**	**$0.00**	**0.00%**
Total Other Assets	**($12.99)**	**($12.99)**	**$0.00**	**0.00%**
Total ASSETS	**$22,292,829.03**	**$22,655,421.34**	**($362,592.31)**	**-1.60%**
Liabilities & Equity				
Current Liabilities				
Accounts Payable				
2000 - Payables				
2010 - AP Accrued monthly	($144,855.40)	($142,992.18)	($1,863.22)	1.30%
Total - 2000 - Payables	**($144,855.40)**	**($142,992.18)**	**($1,863.22)**	**1.30%**
Total Accounts Payable	**($144,855.40)**	**($142,992.18)**	**($1,863.22)**	**1.30%**
Other Current Liability				
2100 - Accrued liabilities				
2105 - Accrued Expense Payables	$101,961.02	$255,850.07	($153,889.05)	-60.15%
2110 - Wages Payable	$344,809.94	$698,224.35	($353,414.41)	-50.62%
2115 - Accrued Pension	$26,654.22	$50,436.89	($23,782.67)	-47.15%
2120 - Accrued Employee Benefits	$285,938.53	$281,055.43	$4,883.10	1.74%
2125 - Accrued Benefits	$67,348.99	$127,751.55	($60,402.56)	-47.28%
2130 - Accrued payroll taxes	$29,229.50	$29,229.50	$0.00	0.00%
2131 - Accrued Taxes	$33,430.32	$58,717.03	($25,286.71)	-43.07%
2135 - Indirect Payable	$162,728.60	$238,148.17	($75,419.57)	-31.67%
2150 - Home Loan Escrow Accounts	$289.73	($537.77)	$827.50	-153.88%
2160 - Due to (Liab)	($249.87)	($249.87)	$0.00	0.00%
2180 - Accrued Payroll Deductions	($16,797.04)	($17,078.12)	$281.08	-1.65%
Total - 2100 - Accrued liabilities	**$1,035,343.94**	**$1,721,547.23**	**($686,203.29)**	**-39.86%**
2400 - Refundable Advances				
2450 - Apartment Sec Deposits Payable	$33,640.50	$31,955.50	$1,685.00	5.27%
2455 - Sales Taxes Payable	$1,536.13	$75.30	$1,460.83	1,940.01%
Total - 2400 - Refundable Advances	**$35,176.63**	**$32,030.80**	**$3,145.83**	**9.82%**
2500 - Short-term notes & loans payable				
2570 - Short-term liabilities - other	$88,672.00	$110,837.00	($22,165.00)	-20.00%
Total - 2500 - Short-term notes & loans payable	**$88,672.00**	**$110,837.00**	**($22,165.00)**	**-20.00%**
Total Other Current Liability	**$1,159,192.57**	**$1,864,415.03**	**($705,222.46)**	**-37.83%**
Total Current Liabilities	**$1,014,337.17**	**$1,721,422.85**	**($707,085.68)**	**-41.08%**
Equity	**$21,278,491.86**	**$20,933,998.49**	**$344,493.37**	**1.65%**
Total Liabilities & Equity	**$22,292,829.03**	**$22,655,421.34**	**($362,592.31)**	**-1.60%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Comparative Income Statement
From Jan 2026 to May 2026

FINANCIAL ROW	AMOUNT (JAN 2026 - MAY 2026)	COMPARATIVE AMOUNT (FY 2025)	VARIANCE	% VARIANCE
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	**$15,728.54**	**$177,832.03**	**($162,103.49)**	**-91.16%**
4100 - Inkind Revenue	**$468,174.86**	**$944,447.99**	**($476,273.13)**	**-50.43%**
4200 - Miscellaneous Revenue	**$598,497.01**	**$1,253,226.77**	**($654,729.76)**	**-52.24%**
4400 - State Revenue	**$1,311,985.74**	**$3,846,688.63**	**($2,534,702.89)**	**-65.89%**
4500 - Federal Revenue	**$5,795,790.25**	**$15,700,108.83**	**($9,904,318.58)**	**-63.08%**
4900 - Recoveries from Programs	**$1,687,359.48**	**$3,884,668.12**	**($2,197,308.64)**	**-56.56%**
5000 - Rental Revenue	**$396,902.97**	**$920,006.74**	**($523,103.77)**	**-56.86%**
5100 - Program Fee Revenue	**$516,483.54**	**$1,363,910.59**	**($847,427.05)**	**-62.13%**
5300 - Interest and Dividends	**$4,800.04**	**$130,079.91**	**($125,279.87)**	**-96.31%**
5400 - Revenue from other sources	**($197,716.61)**	**$1,574,006.82**	**($1,771,723.43)**	**-112.56%**
5800 - Special Event	**$14,283.29**	**$21,700.53**	**($7,417.24)**	**-34.18%**
Total - Income	**$10,612,289.11**	**$29,816,676.96**	**($19,204,387.85)**	**-64.41%**
Cost Of Sales				
8000 - Cost of Goods Sold	**$1,564.52**	**$7,411.11**	**($5,846.59)**	**-78.89%**
Total - Cost Of Sales	**$1,564.52**	**$7,411.11**	**($5,846.59)**	**-78.89%**
Gross Profit	**$10,610,724.59**	**$29,809,265.85**	**($19,198,541.26)**	**-64.40%**
Expense				
7000 - Grants, contracts, & direct assistance	**($497,361.00)**	**$1,238,608.73**	**($1,735,969.73)**	**-140.15%**
7200 - Salaries & related expenses	**$4,588,322.05**	**$12,132,833.70**	**($7,544,511.65)**	**-62.18%**
7300 - Indirect Cost Pool Expense	**$729,476.20**	**$1,852,541.52**	**($1,123,065.32)**	**-60.62%**
7500 - Contract/Consultant Services	**$727,224.59**	**$1,984,609.20**	**($1,257,384.61)**	**-63.36%**
8100 - Non personnel expenses	**$315,440.50**	**$1,130,637.68**	**($815,197.18)**	**-72.10%**
8200 - Facility & equipment expenses	**$716,850.08**	**$3,619,180.42**	**($2,902,330.34)**	**-80.19%**
8300 - Travel & meetings expenses	**$189,324.61**	**$557,037.92**	**($367,713.31)**	**-66.01%**
8400 - Insurance Expense	$1,330,642.28	$2,113,848.39	($783,206.11)	-37.05%
8700 - Food Expenses	**$717,371.32**	**$1,638,075.22**	**($920,703.90)**	**-56.21%**
8800 - In-Kind Expenses	**$468,174.86**	**$944,447.99**	**($476,273.13)**	**-50.43%**
Total - Expense	**$9,285,465.49**	**$27,211,820.77**	**($17,926,355.28)**	**-65.88%**
Net Ordinary Income	**$1,325,259.10**	**$2,597,445.08**	**($1,272,185.98)**	**-48.98%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense	**$980,765.73**	**$2,173,978.31**	**($1,193,212.58)**	**-54.89%**
Total - Other Expense	**$980,765.73**	**$2,173,978.31**	**($1,193,212.58)**	**-54.89%**
Net Other Income	**($980,765.73)**	**($2,173,978.31)**	**$1,193,212.58**	**-54.89%**
Net Income	**$344,493.37**	**$423,466.77**	**($78,973.40)**	**-18.65%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Statement of Functional Expense
From Jan 2026 to May 2026

FINANCIAL ROW	- UNASSIGNED - Amount	CAPITAL Amount	FUNDRAISING Amount	MANAGEMENT & GENERAL (ADMIN) Amount	OTHER Amount	PROGRAM SERVICES Amount	*TOTAL Amount*
Operating Activities							
Net Income	($109,023.89)	($10,066.42)	$0.00	$55,386.24	$0.00	$408,197.44	$344,493.37
Adjustments to Net Income							
Accounts Receivable	$791,728.38	$22,165.00	$0.00	$0.00	$0.00	($5,635.00)	$808,258.38
Other Current Asset	($86,449.54)	$0.00	$0.00	$0.00	$0.00	$82,816.28	($3,633.26)
Accounts Payable	($1,863.22)	$0.00	$0.00	$0.00	$0.00	$0.00	($1,863.22)
Sales Tax Payable	$11,019.54	$0.00	$0.00	$0.00	$0.00	($9,558.71)	$1,460.83
Other Current Liabilities	($40,235.32)	($740.77)	$0.00	($97,261.90)	$0.00	($568,445.30)	($706,683.29)
Total Adjustments to Net Income	**$674,199.84**	**$21,424.23**	**$0.00**	**($97,261.90)**	**$0.00**	**($500,822.73)**	**$97,539.44**
Total Operating Activities	**$565,175.95**	**$11,357.81**	**$0.00**	**($41,875.66)**	**$0.00**	**($92,625.29)**	**$442,032.81**
Net Change in Cash for Period	**$565,175.95**	**$11,357.81**	**$0.00**	**($41,875.66)**	**$0.00**	**($92,625.29)**	**$442,032.81**
Cash at Beginning of Period	**$49,199,378.83**	**($87,721.90)**	**$1,919.08**	**($12,493,513.81)**	**$1,704.98**	**($26,755,384.97)**	**$9,866,382.21**
Cash at End of Period	**$49,764,554.78**	**($76,364.09)**	**$1,919.08**	**($12,535,389.47)**	**$1,704.98**	**($26,848,010.26)**	**$10,308,415.02**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Statement of Financial Position
End of May 2026

FINANCIAL ROW	AMOUNT
ASSETS	
Current Assets	
Bank	
1000 - Cash	
1010 - Checking Account	$8,543,727.29
1015 - First United AP 4156	$100.02
1020 - Payroll Account	$335,887.19
1021 - First United Accounts Payable 0383	$248,807.78
1022 - First United TH Reserve	$157,294.92
1023 - First United General Escrow	$122,702.56
1024 - First United Marina License	$164.79
1025 - First United Deposit (PayPal)	$2,113.70
1028 - First United Unrestricted Funds CD	$888,761.73
1040 - Petty Cash	$735.00
1050 - McCurtain County National Bank	$9,276.25
1070 - Fund to Fund Allocation Transfers	($1,624.56)
Total - 1000 - Cash	**$10,307,946.67**
Total Bank	**$10,307,946.67**
Accounts Receivable	
1100 - Receivables	
1105 - Accrued Acct Receivable	$228,938.28
1110 - Accounts Receivable	$535,304.20
1120 - Due From (A/R)	($249.87)
Total - 1100 - Receivables	**$763,992.61**
1300 - Other receivables	
1320 - Notes/loans receivable	$254,725.58
1321 - Loans Receivable from Belmont	$181,588.48
1322 - Loans Receivable from Clayton	$254,930.53
1323 - Loans Receivable rom Kiamichi	$123,563.90
1324 - Loans Receivable from SOCDC	$522,001.57
1326 - Loans Receivable from Rouleau House	$33,580.32
1327 - Receivable - NW Capital from Building Funds	$88,672.00
Total - 1300 - Other receivables	**$1,459,062.38**
Total Accounts Receivable	**$2,223,054.99**
Other Current Asset	
1400 - Other assets	
1450 - Prepaid Expenses	$150,176.90
1465 - Advances Paid	($81.73)
Total - 1400 - Other assets	**$150,095.17**
1500 - Investments	
1530 - Property/Lots held for Sale	$440,737.46
1599 - Undeposited Funds	$468.35
Total - 1500 - Investments	**$441,205.81**
NS097 - Interfund Due to /Due from	($738.73)
Payroll Float	$399,017.97
Total Other Current Asset	**$989,580.22**
Total Current Assets	**$13,520,581.88**
Fixed Assets	
1600 - Fixed operating assets	
1610 - Land	$406,080.27
1620 - Buildings	$7,743,770.27

FINANCIAL ROW	AMOUNT
1630 - Leasehold Improvements	$2,175,575.79
1640 - Computers & Equipment over $5,000	$1,882,555.50
1650 - Vehicles	$4,240,156.82
1660 - Construction in Progress	$487,198.35
Total - 1600 - Fixed operating assets	**$16,935,337.00**
1700 - Accum deprec - fixed operating assets	
1725 - Accum deprec - building	($2,498,966.61)
1735 - Accum amort - leasehold improvements	($2,083,929.32)
1745 - Accum deprec - furn,fix,equip	($655,124.12)
1755 - Accum deprec - vehicles	($2,925,056.81)
Total - 1700 - Accum deprec - fixed operating assets	**($8,163,076.86)**
Total Fixed Assets	**$8,772,260.14**
Other Assets	
1800 - Other Assets	
1950 - Stale Dated Payables	($12.99)
Total - 1800 - Other Assets	**($12.99)**
Total Other Assets	**($12.99)**
Total ASSETS	**$22,292,829.03**
Liabilities & Equity	
Current Liabilities	
Accounts Payable	
2000 - Payables	
2010 - AP Accrued monthly	($144,855.40)
Total - 2000 - Payables	**($144,855.40)**
Total Accounts Payable	**($144,855.40)**
Other Current Liability	
2100 - Accrued liabilities	
2105 - Accrued Expense Payables	$101,961.02
2110 - Wages Payable	$344,809.94
2115 - Accrued Pension	$26,654.22
2120 - Accrued Employee Benefits	$285,938.53
2125 - Accrued Benefits	$67,348.99
2130 - Accrued payroll taxes	$29,229.50
2131 - Accrued Taxes	$33,430.32
2135 - Indirect Payable	$162,728.60
2150 - Home Loan Escrow Accounts	$289.73
2160 - Due to (Liab)	($249.87)
2180 - Accrued Payroll Deductions	($16,797.04)
Total - 2100 - Accrued liabilities	**$1,035,343.94**
2400 - Refundable Advances	
2450 - Apartment Sec Deposits Payable	$33,640.50
2455 - Sales Taxes Payable	$1,536.13
Total - 2400 - Refundable Advances	**$35,176.63**
2500 - Short-term notes & loans payable	
2570 - Short-term liabilities - other	$88,672.00
Total - 2500 - Short-term notes & loans payable	**$88,672.00**
Total Other Current Liability	**$1,159,192.57**
Total Current Liabilities	**$1,014,337.17**
Equity	**$21,278,491.86**
Total Liabilities & Equity	**$22,292,829.03**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Statement of Cash Flow
From Jan 2026 to May 2026

FINANCIAL ROW	AMOUNT
Operating Activities	
Net Income	$344,493.37
Adjustments to Net Income	
Accounts Receivable	$808,258.38
Other Current Asset	($3,633.26)
Accounts Payable	($1,863.22)
Sales Tax Payable	$1,460.83
Other Current Liabilities	($706,683.29)
Total Adjustments to Net Income	**$97,539.44**
Total Operating Activities	**$442,032.81**
Net Change in Cash for Period	**$442,032.81**
Cash at Beginning of Period	**$9,866,382.21**
Cash at End of Period	**$10,308,415.02**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Statement of Activity
From Jan 2026 to May 2026
Options: Activity Only

FINANCIAL ROW	- UNASSIGNED - Amount	WITH DONOR RESTRICTIONS Amount	WITHOUT DONOR RESTRICTIONS Amount	*TOTAL Amount*
Operating Activities				
Net Income	($2,586,726.24)	$0.00	$2,931,219.61	$344,493.37
Adjustments to Net Income				
Accounts Receivable	$791,728.38	$0.00	$16,530.00	$808,258.38
Other Current Asset	($86,449.54)	$0.00	$82,816.28	($3,633.26)
Accounts Payable	($1,863.22)	$0.00	$0.00	($1,863.22)
Sales Tax Payable	$0.00	$0.00	$1,460.83	$1,460.83
Other Current Liabilities	($43,122.82)	$0.00	($663,560.47)	($706,683.29)
Total Adjustments to Net Income	**$660,292.80**	**$0.00**	**($562,753.36)**	**$97,539.44**
Total Operating Activities	**($1,926,433.44)**	**$0.00**	**$2,368,466.25**	**$442,032.81**
Net Change in Cash for Period	**($1,926,433.44)**	**$0.00**	**$2,368,466.25**	**$442,032.81**
Cash at Beginning of Period	**$3,733,669.58**	**$13,532.47**	**$6,119,180.16**	**$9,866,382.21**
Cash at End of Period	**$1,807,236.14**	**$13,532.47**	**$8,487,646.41**	**$10,308,415.02**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Program Revenue by Month
Mar 2026, Apr 2026, May 2026
Monthly distribution of Revenue by Restriction and Program

PROGRAM	MARCH 2026	APRIL 2026	MAY 2026	TOTAL
Without Donor Restrictions				
Administration	$381,420.74	$570,304.15	$380,470.93	$1,332,195.82
Housing	$216,921.54	$112,605.49	$221,778.12	$551,305.15
Early Learning Centers	$67,846.85	$99,435.32	$108,788.98	$276,071.15
Economic Development	$2,786.81	$2,211.81	$77,499.55	$82,498.17
TRANSIT	$31,197.86	$15,624.62	$73,418.78	$120,241.26
HS -Head Start	$47,779.42	$68,863.78	$69,467.66	$186,110.86
Apartments	$59,610.36	$58,151.37	$47,704.63	$165,466.36
State Park Operations	$49,695.98	$43,014.11	$44,044.69	$136,754.78
EHS -EARLY HEAD START	$46,382.50	$11,258.59	$21,027.50	$78,668.59
HEAD START / EARLY HEAD START	$36,583.13	$30,114.72	$16,596.81	$83,294.66
Youth Build	$36,456.92	$200.00	$25,656.46	$62,313.38
RSVP	$6,611.38		$20.00	$6,631.38
CASA	$3,000.00		$75.00	$3,075.00
Choosing Childbirth	$1,500.00			$1,500.00
Early Head Start Child Care	$421.99	$944.28	$1,051.90	$2,418.17
- Unassigned -	$60.00	$715.52		$775.52
Healthy Start			$489.56	$489.56
Tri-CORPS			$238.17	$238.17
Total - Without Donor Restrictions	**$988,275.48**	**$1,013,443.76**	**$1,088,328.74**	**$3,090,047.98**
- Unassigned -				
HS -Head Start	$322,131.15	$301,027.69	$461,747.00	$1,084,905.84
Early Head Start Child Care	$136,043.00	$206,766.00	$298,139.00	$640,948.00
WRO	$136,522.27		$86,265.61	$222,787.88
Healthy Start	$127,344.00	$136,302.00	$80,562.00	$344,208.00
EHS -EARLY HEAD START	$112,750.68	$116,988.98	$121,239.00	$350,978.66
TMA	$117,050.65			$117,050.65
Weatherization	$103,841.24	$50,805.18		$154,646.42
CACFP - Daycare Homes	$95,880.03	$97,040.03		$192,920.06
Youth Build	$46,807.00	$44,941.00	$68,395.00	$160,143.00
CORE Dad Program	$32,198.67	$64,752.60	$16,529.30	$113,480.57
Choosing Childbirth	$61,559.30			$61,559.30
TRANSIT	$4,560.88	$53,429.00	$426.00	$58,415.88
HEAD START / EARLY HEAD START	$30,085.52	$34,102.67		$64,188.19
Tri-CORPS	$24,935.95	$27,875.21	$5,540.31	$58,351.47
Community Services	$17,460.17	$27,463.52		$44,923.69
Victim Services	$17,082.39	$17,700.23		$34,782.62
Early Learning Centers	$13,385.52	$6,522.71	$13,290.61	$33,198.84
Second Chance	$6,018.22	$11,862.40		$17,880.62
Safe Place Healing Hearts	$11,280.11			$11,280.11
State Park Operations	$9,829.67	$9,829.67		$19,659.34
RSVP	$7,284.00	$6,812.00	$7,222.00	$21,318.00
CASA	$1,488.62	$1,213.92		$2,702.54
Housing	$1,013.32	$1,013.32		$2,026.64
RX	$924.77			$924.77
Total - Unassigned -	**$1,437,477.13**	**$1,216,448.13**	**$1,159,355.83**	**$3,813,281.09**
Total	**$2,425,752.61**	**$2,229,891.89**	**$2,247,684.57**	**$6,903,329.07**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Agency

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	**$30,000.00**	**$45,728.54**	**($15,728.54)**	**152.43%**
4100 - Inkind Revenue	**$1,174,814.48**	**$468,174.86**	**$706,639.62**	**39.85%**
4200 - Miscellaneous Revenue	**$0.00**	**$598,497.01**	**($598,497.01)**	**0.00%**
4400 - State Revenue	**$2,203,898.79**	**$1,360,823.74**	**$843,075.05**	**61.75%**
4500 - Federal Revenue	**$6,694,194.38**	**$5,795,790.25**	**$898,404.13**	**86.58%**
4900 - Recoveries from Programs	**$1,964,415.00**	**$1,687,359.48**	**$277,055.52**	**85.90%**
5000 - Rental Revenue	**$0.00**	**$417,218.97**	**($417,218.97)**	**0.00%**
5100 - Program Fee Revenue	**$0.00**	**$530,183.82**	**($530,183.82)**	**0.00%**
5300 - Interest and Dividends	**$0.00**	**$5,318.17**	**($5,318.17)**	**0.00%**
5400 - Revenue from other sources	**$0.00**	**($197,716.61)**	**$197,716.61**	**0.00%**
5800 - Special Event	**$0.00**	**$14,283.29**	**($14,283.29)**	**0.00%**
Total - Income	**$12,067,322.65**	**$10,725,661.52**	**$1,341,661.13**	**88.88%**
Cost Of Sales				
8000 - Cost of Goods Sold	**$0.00**	**$1,564.52**	**($1,564.52)**	**0.00%**
Total - Cost Of Sales	**$0.00**	**$1,564.52**	**($1,564.52)**	**0.00%**
Gross Profit	**$12,067,322.65**	**$10,724,097.00**	**$1,343,225.65**	**88.87%**
Expense				
7000 - Grants, contracts, & direct assistance	**$84,000.00**	**($497,361.00)**	**$581,361.00**	**-592.10%**
7200 - Salaries & related expenses	**$7,096,603.04**	**$5,035,563.60**	**$2,061,039.44**	**70.96%**
7300 - Indirect Cost Pool Expense	**$962,418.82**	**$797,357.23**	**$165,061.59**	**82.85%**
7500 - Contract/Consultant Services	**$293,744.00**	**$746,569.49**	**($452,825.49)**	**254.16%**
8100 - Non personnel expenses	**$387,690.88**	**$323,727.64**	**$63,963.24**	**83.50%**
8200 - Facility & equipment expenses	**$381,711.81**	**$718,440.24**	**($336,728.43)**	**188.22%**
8300 - Travel & meetings expenses	**$257,267.99**	**$189,329.69**	**$67,938.30**	**73.59%**
8400 - Insurance Expense	$127,352.30	$1,324,426.42	($1,197,074.12)	1,039.97%
8700 - Food Expenses	**$99,240.00**	**$720,158.67**	**($620,918.67)**	**725.67%**
8800 - In-Kind Expenses	**$1,174,814.48**	**$468,174.86**	**$706,639.62**	**39.85%**
Total - Expense	**$10,864,843.32**	**$9,826,386.84**	**$1,038,456.48**	**90.44%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense	**$1,152,324.79**	**$1,046,459.64**	**$105,865.15**	**90.81%**
Total - Other Expense	**$1,152,324.79**	**$1,046,459.64**	**$105,865.15**	**90.81%**
Net Income	**$50,154.54**	**($148,749.48)**	**$198,904.02**	**-296.58%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Operations

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	**$0.00**	**$3,334.00**	**($3,334.00)**	**0.00%**
4200 - Miscellaneous Revenue	**$0.00**	**$10,692.57**	**($10,692.57)**	**0.00%**
4900 - Recoveries from Programs	**$1,964,415.00**	**$1,687,359.48**	**$277,055.52**	**85.90%**
5000 - Rental Revenue	**$0.00**	**$179,711.47**	**($179,711.47)**	**0.00%**
5100 - Program Fee Revenue	**$0.00**	**$3,171.97**	**($3,171.97)**	**0.00%**
5300 - Interest and Dividends	**$0.00**	**$49,829.57**	**($49,829.57)**	**0.00%**
5400 - Revenue from other sources	**$0.00**	**$208,973.44**	**($208,973.44)**	**0.00%**
Total - Income	**$1,964,415.00**	**$2,143,072.50**	**($178,657.50)**	**109.09%**
Gross Profit	**$1,964,415.00**	**$2,143,072.50**	**($178,657.50)**	**109.09%**
Expense				
7000 - Grants, contracts, & direct assistance	**$0.00**	**$33,973.44**	**($33,973.44)**	**0.00%**
7200 - Salaries & related expenses	**$1,427,325.81**	**$598,750.73**	**$828,575.08**	**41.95%**
7300 - Indirect Cost Pool Expense	**$0.00**	**$4,308.88**	**($4,308.88)**	**0.00%**
7500 - Contract/Consultant Services	**$92,189.00**	**$126,059.05**	**($33,870.05)**	**136.74%**
8100 - Non personnel expenses	**$63,869.04**	**$30,703.17**	**$33,165.87**	**48.07%**
8200 - Facility & equipment expenses	**$43,772.21**	**$126,200.38**	**($82,428.17)**	**288.31%**
8300 - Travel & meetings expenses	**$43,545.87**	**$17,353.00**	**$26,192.87**	**39.85%**
8400 - Insurance Expense	$91,552.30	$873,899.89	($782,347.59)	954.54%
8700 - Food Expenses	**$0.00**	**$2,471.19**	**($2,471.19)**	**0.00%**
Total - Expense	**$1,762,254.23**	**$1,813,719.73**	**($51,465.50)**	**102.92%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense	**$158,801.53**	**$180,757.45**	**($21,955.92)**	**113.83%**
Total - Other Expense	**$158,801.53**	**$180,757.45**	**($21,955.92)**	**113.83%**
Net Income	**$43,359.24**	**$148,595.32**	**($105,236.08)**	**342.71%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to May 2026

Financial Row	- No Department -	10 Operating		
		Administration	Building Funds	Total
	Amount	Amount	Amount	Amount
Income				
Income				
4000 - Contribution Revenue	$0.00	$3,334.00	$0.00	$3,334.00
4100 - Inkind Revenue	$0.00	$0.00	$0.00	$0.00
4200 - Miscellaneous Revenue	$0.00	$10,420.57	$272.00	$10,692.57
4400 - State Revenue	$0.00	$0.00	$0.00	$0.00
4500 - Federal Revenue	$884.80	$0.00	$0.00	$0.00
4900 - Recoveries from Programs	$0.00	$1,687,359.48	$0.00	$1,687,359.48
5000 - Rental Revenue	$0.00	$0.00	$179,711.47	$179,711.47
5100 - Program Fee Revenue	$3,754.50	$0.00	$2,654.94	$2,654.94
5300 - Interest and Dividends	$0.00	$49,624.32	$159.41	$49,783.73
5400 - Revenue from other sources	$0.00	$33,973.44	$175,000.00	$208,973.44
5800 - Special Event	$0.00	$0.00	$0.00	$0.00
Total - Income	$4,639.30	$1,784,711.81	$357,797.82	$2,142,509.63
Total Income	**$4,639.30**	**$1,784,711.81**	**$357,797.82**	**$2,142,509.63**
Expense				
Expense				
7000 - Grants, contracts, & direct assistance	$29.46	$33,973.44	$0.00	$33,973.44
7200 - Salaries & related expenses	$3,001.39	$537,410.02	$0.00	$537,410.02
7300 - Indirect Cost Pool Expense	$318.20	$4,308.88	$0.00	$4,308.88
7500 - Contract/Consultant Services	$1,473.27	$41,811.46	$79,809.09	$121,620.55
8100 - Non personnel expenses	$4,403.53	$20,830.97	$8,421.35	$29,252.32
8200 - Facility & equipment expenses	$11,025.13	$30,506.31	$95,279.51	$125,785.82
8300 - Travel & meetings expenses	$260.09	$14,236.20	$3,116.80	$17,353.00
8400 - Insurance Expense	$0.00	$713,040.70	$167,075.05	$880,115.75
8700 - Food Expenses	$385,142.49	$2,471.19	$0.00	$2,471.19
8800 - In-Kind Expenses	$0.00	$0.00	$0.00	$0.00
Other Expense				
8500 - Other Expense	$2,773.07	$136,511.51	$2,245.17	$138,756.68
Total Expense	**$408,426.63**	**$1,535,100.68**	**$355,946.97**	**$1,891,047.65**
8000 - Cost of Goods Sold				
8010 - Resale Fuel Expense	$0.00	$0.00	$0.00	$0.00
8020 - Ship Store (Resale Inv)	$0.00	$0.00	$0.00	$0.00
Total - 8000 - Cost of Goods Sold	**$0.00**	**$0.00**	**$0.00**	**$0.00**
Gross	###########	***$249,611.13***	***$1,850.85***	***$251,461.98***

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Early Childhood

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	**$0.00**	**$3,319.70**	**($3,319.70)**	**0.00%**
4100 - Inkind Revenue	**$1,160,865.00**	**$397,712.22**	**$763,152.78**	**34.26%**
4200 - Miscellaneous Revenue	**$0.00**	**$465,664.73**	**($465,664.73)**	**0.00%**
4400 - State Revenue	**$0.00**	**$87,587.95**	**($87,587.95)**	**0.00%**
4500 - Federal Revenue	**$4,643,457.00**	**$3,765,512.29**	**$877,944.71**	**81.09%**
5100 - Program Fee Revenue	**$0.00**	**$187,710.00**	**($187,710.00)**	**0.00%**
5300 - Interest and Dividends	**$0.00**	**$23.35**	**($23.35)**	**0.00%**
Total - Income	**$5,804,322.00**	**$4,907,530.24**	**$896,791.76**	**84.55%**
Gross Profit	**$5,804,322.00**	**$4,907,530.24**	**$896,791.76**	**84.55%**
Expense				
7200 - Salaries & related expenses	**$3,619,485.00**	**$2,339,124.25**	**$1,280,360.75**	**64.63%**
7300 - Indirect Cost Pool Expense	**$614,664.00**	**$412,942.62**	**$201,721.38**	**67.18%**
7500 - Contract/Consultant Services	**$6,645.00**	**$398,050.89**	**($391,405.89)**	**5,990.23%**
8100 - Non personnel expenses	**$80,212.00**	**$115,162.56**	**($34,950.56)**	**143.57%**
8200 - Facility & equipment expenses	**$90,316.00**	**$86,889.70**	**$3,426.30**	**96.21%**
8300 - Travel & meetings expenses	**$26,844.00**	**$35,424.44**	**($8,580.44)**	**131.96%**
8400 - Insurance Expense	$34,000.00	$154,670.63	($120,670.63)	454.91%
8700 - Food Expenses	**$78,120.00**	**$309,581.22**	**($231,461.22)**	**396.29%**
8800 - In-Kind Expenses	**$1,160,865.00**	**$397,712.22**	**$763,152.78**	**34.26%**
Total - Expense	**$5,711,151.00**	**$4,249,558.53**	**$1,461,592.47**	**74.41%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense	**$93,171.00**	**$263,579.79**	**($170,408.79)**	**282.90%**
Total - Other Expense	**$93,171.00**	**$263,579.79**	**($170,408.79)**	**282.90%**
Net Income	**$0.00**	**$394,391.92**	**($394,391.92)**	**0.00%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to May 2026

Financial Row			20 Early Childhood		
	CC EHS -Early Head Start CC	Early Learning Centers		HS/EHS EHS	Head Start
	Amount	Amount	Amount	Amount	Amount	Amount
Income						
Income						
4000 - Contribution Revenue	$0.00	$0.00	$1,000.00	$2,319.70	$0.00	$0.00
4100 - Inkind Revenue	$0.00	$3,627.44	$4,640.00	$329,243.96	$60,200.82	$0.00
4200 - Miscellaneous Revenue	$46,078.80	$0.00	$207,212.57	$79,868.65	($77.87)	$132,582.58
4400 - State Revenue	$0.00	$0.00	$0.00	$53,862.52	$0.00	$33,725.43
4500 - Federal Revenue	$503,459.62	$1,062,339.00	$0.00	$1,560,990.55	$529,948.00	$108,775.12
4900 - Recoveries from Programs	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5000 - Rental Revenue	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5100 - Program Fee Revenue	$0.00	$0.00	$186,767.00	$0.00	$0.00	$0.00
5300 - Interest and Dividends	$0.00	$0.00	$23.35	$0.00	$0.00	$0.00
5400 - Revenue from other sources	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5800 - Special Event	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total - Income	$549,538.42	$1,065,966.44	$399,642.92	$2,026,285.38	$590,070.95	$275,083.13
Total Income	**$549,538.42**	**$1,065,966.44**	**$399,642.92**	**$2,026,285.38**	**$590,070.95**	**$275,083.13**
Expense						
Expense						
7000 - Grants, contracts, & direct assistance	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
7200 - Salaries & related expenses	$49,612.21	$307,270.92	$303,918.88	$994,307.85	$334,508.77	$164,525.60
7300 - Indirect Cost Pool Expense	$8,578.17	$53,374.12	$49,410.88	$186,519.63	$60,480.09	$22,084.87
7500 - Contract/Consultant Services	$0.00	$370,524.14	$3,109.77	$20,653.47	$3,763.51	$0.00
8100 - Non personnel expenses	$962.52	$27,474.22	$13,299.17	$46,717.96	$23,827.42	$0.00
8200 - Facility & equipment expenses	$1,870.00	$12,450.70	$8,167.01	$51,764.31	$12,412.68	$0.00
8300 - Travel & meetings expenses	$10,774.10	$5,032.40	$2,331.54	$13,053.57	$4,209.85	$22.98
8400 - Insurance Expense	$0.00	$12,830.14	$34,595.43	$87,883.25	$19,361.81	$0.00
8700 - Food Expenses	$48,047.70	$95.95	$37,272.35	$110,364.37	$18,822.52	$92,250.05
8800 - In-Kind Expenses	$0.00	$3,627.44	$4,640.00	$329,243.96	$60,200.82	$0.00
Other Expense						
8500 - Other Expense	$0.00	$168,802.02	$2,863.24	$57,269.29	$12,851.40	$0.00
Total Expense	**$119,844.70**	**$961,482.05**	**$459,608.27**	**$1,897,777.66**	**$550,438.87**	**$278,883.50**
8000 - Cost of Goods Sold						
8010 - Resale Fuel Expense	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
8020 - Ship Store (Resale Inv)	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total - 8000 - Cost of Goods Sold	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Gross	***$429,693.72***	***$104,484.39***	***($59,965.35)***	***$128,507.72***	***$39,632.08***	***($3,800.37)***

Total Amount	Total Amount
$2,319.70	$3,319.70
$389,444.78	$397,712.22
$212,373.36	$465,664.73
$87,587.95	$87,587.95
$2,199,713.67	$3,765,512.29
$0.00	$0.00
$0.00	$0.00
$0.00	$186,767.00
$0.00	$23.35
$0.00	$0.00
$0.00	$0.00
$2,891,439.46	$4,906,587.24
$2,891,439.46	**$4,906,587.24**
$0.00	$0.00
$1,493,342.22	$2,154,144.23
$269,084.59	$380,447.76
$24,416.98	$398,050.89
$70,545.38	$112,281.29
$64,176.99	$86,664.70
$17,286.40	$35,424.44
$107,245.06	$154,670.63
$221,436.94	$306,852.94
$389,444.78	$397,712.22
$70,120.69	$241,785.95
$2,727,100.03	**$4,268,035.05**
$0.00	$0.00
$0.00	$0.00
$0.00	**$0.00**
$164,339.43	***$638,552.19***

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Community Service

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	**$30,000.00**	**$35,440.10**	**($5,440.10)**	**118.13%**
4100 - Inkind Revenue	**$13,949.48**	**$70,462.64**	**($56,513.16)**	**505.13%**
4400 - State Revenue	**$1,403,898.79**	**$940,290.29**	**$463,608.50**	**66.98%**
4500 - Federal Revenue	**$1,332,784.38**	**$1,021,717.56**	**$311,066.82**	**76.66%**
5400 - Revenue from other sources	**$0.00**	**$8,500.00**	**($8,500.00)**	**0.00%**
5800 - Special Event	**$0.00**	**$238.17**	**($238.17)**	**0.00%**
Total - Income	**$2,780,632.65**	**$2,076,648.76**	**$703,983.89**	**74.68%**
Gross Profit	**$2,780,632.65**	**$2,076,648.76**	**$703,983.89**	**74.68%**
Expense				
7000 - Grants, contracts, & direct assistance	**$60,000.00**	**$27,623.91**	**$32,376.09**	**46.04%**
7200 - Salaries & related expenses	**$1,219,792.79**	**$1,142,579.54**	**$77,213.25**	**93.67%**
7300 - Indirect Cost Pool Expense	**$208,827.00**	**$201,257.80**	**$7,569.20**	**96.38%**
7500 - Contract/Consultant Services	**$184,560.00**	**$131,174.36**	**$53,385.64**	**71.07%**
8100 - Non personnel expenses	**$190,365.13**	**$127,133.58**	**$63,231.55**	**66.78%**
8200 - Facility & equipment expenses	**$140,929.80**	**$99,019.46**	**$41,910.34**	**70.26%**
8300 - Travel & meetings expenses	**$123,969.11**	**$58,662.48**	**$65,306.63**	**47.32%**
8400 - Insurance Expense	$1,800.00	$5,367.29	($3,567.29)	298.18%
8700 - Food Expenses	**$21,120.00**	**$22,784.47**	**($1,664.47)**	**107.88%**
8800 - In-Kind Expenses	**$13,949.48**	**$70,462.64**	**($56,513.16)**	**505.13%**
Total - Expense	**$2,165,313.31**	**$1,886,065.53**	**$279,247.78**	**87.10%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense	**$615,244.04**	**$473,337.22**	**$141,906.82**	**76.93%**
Total - Other Expense	**$615,244.04**	**$473,337.22**	**$141,906.82**	**76.93%**
Net Income	**$75.30**	**($282,753.99)**	**$282,829.29**	**-375,503.31%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to May 2026

Financial Row	Amount	Choosing Childbirth Amount	Community Services Amount	Emergency Services Amount	Healthy Start Amount	Mentoring Amount
Income						
Income						
4000 - Contribution Revenue	$0.00	$0.00	$2,900.54	$0.00	$489.56	$0.00
4100 - Inkind Revenue	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
4200 - Miscellaneous Revenue	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
4400 - State Revenue	$0.00	$5,701.31	$556,970.63	$0.00	$0.00	$0.00
4500 - Federal Revenue	$0.00	$0.00	$169,239.64	$0.00	$429,820.00	$2,129.41
4900 - Recoveries from Programs	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5000 - Rental Revenue	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5100 - Program Fee Revenue	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5300 - Interest and Dividends	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5400 - Revenue from other sources	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5800 - Special Event	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total - Income	$0.00	$5,701.31	$729,110.81	$0.00	$430,309.56	$2,129.41
Total Income	**$0.00**	**$5,701.31**	**$729,110.81**	**$0.00**	**$430,309.56**	**$2,129.41**
Expense						
Expense						
7000 - Grants, contracts, & direct assistance	$0.00	$0.00	$22,626.96	$0.00	$0.00	$0.00
7200 - Salaries & related expenses	$1,864.61	$757.20	$483,078.01	$0.00	$130,416.10	$1,499.39
7300 - Indirect Cost Pool Expense	$327.70	$0.00	$84,924.23	$0.00	$22,712.59	$263.51
7500 - Contract/Consultant Services	$0.00	$0.00	$36,939.03	$0.00	$41,349.27	$1,897.50
8100 - Non personnel expenses	$0.00	$0.00	$30,960.64	$0.00	$27,726.29	$449.26
8200 - Facility & equipment expenses	$125.95	$0.00	$19,746.50	$0.00	$11,884.50	$368.00
8300 - Travel & meetings expenses	$0.00	$0.00	$22,115.37	$40.60	$14,750.15	$0.00
8400 - Insurance Expense	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
8700 - Food Expenses	$0.00	$0.00	$16,031.38	$0.00	$19.89	$0.00
8800 - In-Kind Expenses	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Other Expense						
8500 - Other Expense	$0.00	($406.79)	$81,447.94	$0.00	$141,194.29	$680.00
Total Expense	**$2,318.26**	**$350.41**	**$797,870.06**	**$40.60**	**$390,053.08**	**$5,157.66**
8000 - Cost of Goods Sold						
8010 - Resale Fuel Expense	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
8020 - Ship Store (Resale Inv)	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total - 8000 - Cost of Goods Sold	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Gross	***($2,318.26)***	***$5,350.90***	***($68,759.25)***	***($40.60)***	***$40,256.48***	***($3,028.25)***

30 Community Service

RCOR TRI-CORP	RSVP	Second Chance	Victim Services	WORK READY OK	Youth Build	Total
Amount	Amount	Amount	Amount	Amount	Amount	Amount
$0.00	$1,675.00	$0.00	$75.00	$0.00	$300.00	$5,440.10
$0.00	$3,449.26	$0.00	$0.00	$0.00	$67,013.38	$70,462.64
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
$0.00	$0.00	$0.00	$5,770.02	$371,848.33	$0.00	$940,290.29
$60,599.22	$35,730.00	$54,882.44	$39,855.85	$0.00	$229,461.00	$1,021,717.56
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
$0.00	$5,500.00	$0.00	$3,000.00	$0.00	$0.00	$8,500.00
$238.17	$0.00	$0.00	$0.00	$0.00	$0.00	$238.17
$60,837.39	$46,354.26	$54,882.44	$48,700.87	$371,848.33	$296,774.38	$2,046,648.76
$60,837.39	**$46,354.26**	**$54,882.44**	**$48,700.87**	**$371,848.33**	**$296,774.38**	**$2,046,648.76**
$0.00	$0.00	$0.00	$156.49	$0.00	$4,840.46	$27,623.91
$73,405.63	$25,346.70	$14,600.16	$46,260.65	$159,117.00	$94,176.88	$1,030,522.33
$12,840.65	$4,533.46	$2,804.29	$8,155.62	$27,943.24	$17,008.96	$181,514.25
$0.00	$0.00	$31,066.70	$846.50	$4,805.00	$1,130.36	$118,034.36
$5,080.67	$1,201.46	$7,186.06	$1,450.01	$42,588.83	$7,486.62	$124,129.84
$7,539.00	$1,086.50	$1,982.00	$5,460.50	$39,634.70	$11,191.81	$99,019.46
$1,832.30	$1,808.28	$1,762.00	$7,683.30	$5,013.21	$3,652.19	$58,657.40
$0.00	$2,505.29	$0.00	$0.00	$0.00	$2,862.00	$5,367.29
$52.74	$0.00	$44.00	$0.00	$6,428.98	$148.41	$22,725.40
$0.00	$3,449.26	$0.00	$0.00	$0.00	$67,013.38	$70,462.64
$5,844.27	$1,979.87	$226.00	$6,994.59	$147,779.45	$85,698.30	$471,437.92
$106,595.26	**$41,910.82**	**$59,671.21**	**$77,007.66**	**$433,310.41**	**$295,209.37**	**$2,209,494.80**
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
($45,757.87)	*$4,443.44*	*($4,788.77)*	*($28,306.79)*	*($61,462.08)*	*$1,565.01*	*($162,846.04)*

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Housing

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4200 - Miscellaneous Revenue	**$0.00**	**$74,835.07**	**($74,835.07)**	**0.00%**
4400 - State Revenue	**$0.00**	**$195,949.82**	**($195,949.82)**	**0.00%**
4500 - Federal Revenue	**$717,953.00**	**$823,968.60**	**($106,015.60)**	**114.77%**
5000 - Rental Revenue	**$0.00**	**$235,880.50**	**($235,880.50)**	**0.00%**
5100 - Program Fee Revenue	**$0.00**	**$32,215.07**	**($32,215.07)**	**0.00%**
5300 - Interest and Dividends	**$0.00**	**($52,031.45)**	**$52,031.45**	**0.00%**
5400 - Revenue from other sources	**$0.00**	**$195,785.22**	**($195,785.22)**	**0.00%**
Total - Income	**$717,953.00**	**$1,506,602.83**	**($788,649.83)**	**209.85%**
Gross Profit	**$717,953.00**	**$1,506,602.83**	**($788,649.83)**	**209.85%**
Expense				
7000 - Grants, contracts, & direct assistance	**$0.00**	**$54,105.00**	**($54,105.00)**	**0.00%**
7200 - Salaries & related expenses	**$409,893.44**	**$436,271.44**	**($26,378.00)**	**106.44%**
7300 - Indirect Cost Pool Expense	**$67,456.82**	**$77,423.56**	**($9,966.74)**	**114.77%**
7500 - Contract/Consultant Services	**$10,350.00**	**$42,702.52**	**($32,352.52)**	**412.58%**
8100 - Non personnel expenses	**$22,309.71**	**$12,979.09**	**$9,330.62**	**58.18%**
8200 - Facility & equipment expenses	**$71,693.80**	**$229,546.19**	**($157,852.39)**	**320.18%**
8300 - Travel & meetings expenses	**$29,141.01**	**$16,706.20**	**$12,434.81**	**57.33%**
8400 - Insurance Expense	$0.00	$129,047.85	($129,047.85)	0.00%
8700 - Food Expenses	**$0.00**	**$179.30**	**($179.30)**	**0.00%**
Total - Expense	**$610,844.78**	**$998,961.15**	**($388,116.37)**	**163.54%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense	**$107,108.22**	**$78,489.05**	**$28,619.17**	**73.28%**
Total - Other Expense	**$107,108.22**	**$78,489.05**	**$28,619.17**	**73.28%**
Net Income	**$0.00**	**$429,152.63**	**($429,152.63)**	**0.00%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to May 2026

Financial Row	40 Housing Department					
	Amount	Apartments Amount	Construction Amount	Amount	Housing Weatherization Amount	Total Amount
Income						
Income						
4000 - Contribution Revenue	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
4100 - Inkind Revenue	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
4200 - Miscellaneous Revenue	$0.00	$0.00	$0.00	$74,835.07	$0.00	$74,835.07
4400 - State Revenue	$0.00	$0.00	$0.00	$195,949.82	$0.00	$195,949.82
4500 - Federal Revenue	$0.00	$0.00	$0.00	$204,750.00	$270,357.51	$475,107.51
4900 - Recoveries from Programs	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
5000 - Rental Revenue	$763.00	$214,801.50	$0.00	$0.00	$0.00	$0.00
5100 - Program Fee Revenue	$0.00	$14,086.17	$0.00	$17,826.90	$0.00	$17,826.90
5300 - Interest and Dividends	$0.00	($52,031.45)	$0.00	$0.00	$0.00	$0.00
5400 - Revenue from other sources	$0.00	$106,232.97	$0.00	$89,552.25	$0.00	$89,552.25
5800 - Special Event	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total - Income	$763.00	$283,089.19	$0.00	$582,914.04	$270,357.51	$853,271.55
Total Income	**$763.00**	**$283,089.19**	**$0.00**	**$582,914.04**	**$270,357.51**	**$853,271.55**
Expense						
Expense						
7000 - Grants, contracts, & direct assistance	$0.00	$54,105.00	$0.00	$0.00	$0.00	$0.00
7200 - Salaries & related expenses	$0.00	$30,624.76	$6,599.58	$102,944.42	$158,518.06	$261,462.48
7300 - Indirect Cost Pool Expense	$0.00	$8,324.34	$1,118.55	$17,533.73	$27,589.03	$45,122.76
7500 - Contract/Consultant Services	$0.00	$18,929.99	$0.00	$8,749.00	$10,023.53	$18,772.53
8100 - Non personnel expenses	$0.00	$3,460.56	$352.24	($1,524.35)	$6,774.31	$5,249.96
8200 - Facility & equipment expenses	$0.00	$105,988.35	$0.00	$91,112.31	$23,745.53	$114,857.84
8300 - Travel & meetings expenses	$0.00	($1,124.59)	$0.00	$4,755.13	$7,782.84	$12,537.97
8400 - Insurance Expense	$0.00	$102,142.05	$0.00	$14,619.80	$12,286.00	$26,905.80
8700 - Food Expenses	$0.00	$0.00	$0.00	$179.30	$0.00	$179.30
8800 - In-Kind Expenses	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Other Expense						
8500 - Other Expense	$0.00	$8,285.43	$0.00	$20,903.02	$43,828.78	$64,731.80
Total Expense	**$0.00**	**$330,735.89**	**$8,070.37**	**$259,272.36**	**$290,548.08**	**$549,820.44**
8000 - Cost of Goods Sold						
8010 - Resale Fuel Expense	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
8020 - Ship Store (Resale Inv)	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Total - 8000 - Cost of Goods Sold	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**
Gross	***$763.00***	***($47,646.70)***	***($8,070.37)***	***$323,641.68***	***($20,190.57)***	***$303,451.11***

TMA Amount	Total Amount
$0.00	$0.00
$0.00	$0.00
$0.00	$74,835.07
$0.00	$195,949.82
$348,861.09	$823,968.60
$0.00	$0.00
$0.00	$215,564.50
$0.00	$31,913.07
$0.00	($52,031.45)
$0.00	$195,785.22
$0.00	$0.00
$348,861.09	$1,485,984.83
$348,861.09	**$1,485,984.83**
$0.00	$54,105.00
$104,511.23	$403,198.05
$17,094.82	$71,660.47
$5,000.00	$42,702.52
$3,511.45	$12,574.21
$8,700.00	$229,546.19
$5,292.82	$16,706.20
$0.00	$129,047.85
$0.00	$179.30
$0.00	$0.00
$5,471.82	$78,489.05
$149,582.14	**$1,038,208.84**
$0.00	$0.00
$0.00	$0.00
$0.00	$0.00
$199,278.95	***$447,775.99***

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Transit

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	**$0.00**	**$3,558.29**	**($3,558.29)**	**0.00%**
4200 - Miscellaneous Revenue	**$0.00**	**$47,064.64**	**($47,064.64)**	**0.00%**
4400 - State Revenue	**$0.00**	**$97,677.00**	**($97,677.00)**	**0.00%**
4500 - Federal Revenue	**$0.00**	**$108,707.00**	**($108,707.00)**	**0.00%**
5000 - Rental Revenue	**$0.00**	**$1,627.00**	**($1,627.00)**	**0.00%**
5100 - Program Fee Revenue	**$0.00**	**$128,576.47**	**($128,576.47)**	**0.00%**
5300 - Interest and Dividends	**$0.00**	**$85.16**	**($85.16)**	**0.00%**
5400 - Revenue from other sources	**$0.00**	**($613,092.81)**	**$613,092.81**	**0.00%**
Total - Income	**$0.00**	**($225,797.25)**	**$225,797.25**	**0.00%**
Gross Profit	**$0.00**	**($225,797.25)**	**$225,797.25**	**0.00%**
Expense				
7000 - Grants, contracts, & direct assistance	**$0.00**	**($613,092.81)**	**$613,092.81**	**0.00%**
7200 - Salaries & related expenses	**$0.00**	**$395,577.46**	**($395,577.46)**	**0.00%**
7300 - Indirect Cost Pool Expense	**$0.00**	**$70,156.64**	**($70,156.64)**	**0.00%**
7500 - Contract/Consultant Services	**$0.00**	**$13,797.06**	**($13,797.06)**	**0.00%**
8100 - Non personnel expenses	**$0.00**	**$19,768.61**	**($19,768.61)**	**0.00%**
8200 - Facility & equipment expenses	**$0.00**	**$76,243.33**	**($76,243.33)**	**0.00%**
8300 - Travel & meetings expenses	**$0.00**	**$55,614.19**	**($55,614.19)**	**0.00%**
8400 - Insurance Expense	$0.00	$79,798.85	($79,798.85)	0.00%
Total - Expense	**$0.00**	**$97,863.33**	**($97,863.33)**	**0.00%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense	**$0.00**	**$27,259.47**	**($27,259.47)**	**0.00%**
Total - Other Expense	**$0.00**	**$27,259.47**	**($27,259.47)**	**0.00%**
Net Income	**$0.00**	**($350,920.05)**	**$350,920.05**	**0.00%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to May 2026

Financial Row	50 Transportation	
	Transit	Total
	Amount	Amount
Income		
Income		
4000 - Contribution Revenue	**$3,558.29**	**$3,558.29**
4100 - Inkind Revenue	**$0.00**	**$0.00**
4200 - Miscellaneous Revenue	**$47,064.64**	**$47,064.64**
4400 - State Revenue	**$48,839.00**	**$48,839.00**
4500 - Federal Revenue	**$108,707.00**	**$108,707.00**
4900 - Recoveries from Programs	**$0.00**	**$0.00**
5000 - Rental Revenue	**$1,627.00**	**$1,627.00**
5100 - Program Fee Revenue	**$117,322.93**	**$117,322.93**
5300 - Interest and Dividends	**$85.16**	**$85.16**
5400 - Revenue from other sources	**($613,092.81)**	**($613,092.81)**
5800 - Special Event	**$0.00**	**$0.00**
Total - Income	**($285,888.79)**	**($285,888.79)**
Total Income	**($285,888.79)**	**($285,888.79)**
Expense		
Expense		
7000 - Grants, contracts, & direct assistance	**($613,092.81)**	**($613,092.81)**
7200 - Salaries & related expenses	**$358,028.61**	**$358,028.61**
7300 - Indirect Cost Pool Expense	**$63,509.36**	**$63,509.36**
7500 - Contract/Consultant Services	**$13,797.06**	**$13,797.06**
8100 - Non personnel expenses	**$19,431.22**	**$19,431.22**
8200 - Facility & equipment expenses	**$76,243.33**	**$76,243.33**
8300 - Travel & meetings expenses	**$55,614.19**	**$55,614.19**
8400 - Insurance Expense	$79,798.85	$79,798.85
8700 - Food Expenses	**$0.00**	**$0.00**
8800 - In-Kind Expenses	**$0.00**	**$0.00**
Other Expense		
8500 - Other Expense	**$27,259.47**	**$27,259.47**
Total Expense	**$80,589.28**	**$80,589.28**
8000 - Cost of Goods Sold		
8010 - Resale Fuel Expense	$0.00	$0.00
8020 - Ship Store (Resale Inv)	$0.00	$0.00
Total - 8000 - Cost of Goods Sold	**$0.00**	**$0.00**
Gross	***($366,478.07)***	***($366,478.07)***

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Division Economic Development

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	**$0.00**	**$76.45**	**($76.45)**	**0.00%**
4200 - Miscellaneous Revenue	**$0.00**	**$240.00**	**($240.00)**	**0.00%**
4400 - State Revenue	**$0.00**	**$39,318.68**	**($39,318.68)**	**0.00%**
4500 - Federal Revenue	**$0.00**	**$75,000.00**	**($75,000.00)**	**0.00%**
5100 - Program Fee Revenue	**$0.00**	**$174,755.81**	**($174,755.81)**	**0.00%**
5300 - Interest and Dividends	**$0.00**	**$7,411.54**	**($7,411.54)**	**0.00%**
5400 - Revenue from other sources	**$0.00**	**$2,117.54**	**($2,117.54)**	**0.00%**
5800 - Special Event	**$0.00**	**$14,045.12**	**($14,045.12)**	**0.00%**
Total - Income	**$0.00**	**$312,965.14**	**($312,965.14)**	**0.00%**
Cost Of Sales				
8000 - Cost of Goods Sold	**$0.00**	**$1,564.52**	**($1,564.52)**	**0.00%**
Total - Cost Of Sales	**$0.00**	**$1,564.52**	**($1,564.52)**	**0.00%**
Gross Profit	**$0.00**	**$311,400.62**	**($311,400.62)**	**0.00%**
Expense				
7200 - Salaries & related expenses	**$0.00**	**$120,258.79**	**($120,258.79)**	**0.00%**
7300 - Indirect Cost Pool Expense	**$0.00**	**$30,949.53**	**($30,949.53)**	**0.00%**
7500 - Contract/Consultant Services	**$0.00**	**$33,285.94**	**($33,285.94)**	**0.00%**
8100 - Non personnel expenses	**$0.00**	**$13,577.10**	**($13,577.10)**	**0.00%**
8200 - Facility & equipment expenses	**$0.00**	**$89,556.05**	**($89,556.05)**	**0.00%**
8300 - Travel & meetings expenses	**$0.00**	**$5,309.29**	**($5,309.29)**	**0.00%**
8400 - Insurance Expense	$0.00	$81,641.91	($81,641.91)	0.00%
Total - Expense	**$0.00**	**$374,578.61**	**($374,578.61)**	**0.00%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense	**$0.00**	**$20,263.59**	**($20,263.59)**	**0.00%**
Total - Other Expense	**$0.00**	**$20,263.59**	**($20,263.59)**	**0.00%**
Net Income	**$0.00**	**($83,441.58)**	**$83,441.58**	**0.00%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to May 2026

Financial Row	60 Economic Development				
	Lending	State Parks			
	Amount	Amount	Clayton Lake Amount	Raymond Gary Amount	Total Amount
Income					
Income					
4000 - Contribution Revenue	$0.00	$76.45	$0.00	$0.00	$76.45
4100 - Inkind Revenue	$0.00	$0.00	$0.00	$0.00	$0.00
4200 - Miscellaneous Revenue	$0.00	$240.00	$0.00	$0.00	$240.00
4400 - State Revenue	$0.00	$39,318.68	$0.00	$0.00	$39,318.68
4500 - Federal Revenue	$75,000.00	$0.00	$0.00	$0.00	$0.00
4900 - Recoveries from Programs	$0.00	$0.00	$0.00	$0.00	$0.00
5000 - Rental Revenue	$0.00	$0.00	$0.00	$0.00	$0.00
5100 - Program Fee Revenue	$5,155.07	$168,916.03	$0.00	$0.00	$168,916.03
5300 - Interest and Dividends	$6,939.15	$0.10	$0.00	$0.00	$0.10
5400 - Revenue from other sources	$0.00	$2,117.54	$0.00	$0.00	$2,117.54
5800 - Special Event	$0.00	$14,045.12	$0.00	$0.00	$14,045.12
Total - Income	$87,094.22	$224,713.92	$0.00	$0.00	$224,713.92
Total Income	**$87,094.22**	**$224,713.92**	**$0.00**	**$0.00**	**$224,713.92**
Expense					
Expense					
7000 - Grants, contracts, & direct assistance	$0.00	$0.00	$0.00	$0.00	$0.00
7200 - Salaries & related expenses	($5,060.14)	$107,077.56	$0.00	$0.00	$107,077.56
7300 - Indirect Cost Pool Expense	$8,412.98	$19,304.30	$0.00	$0.00	$19,304.30
7500 - Contract/Consultant Services	$0.00	$31,545.94	$0.00	$0.00	$31,545.94
8100 - Non personnel expenses	$0.00	$13,368.09	$0.00	$0.00	$13,368.09
8200 - Facility & equipment expenses	($1,450.00)	$90,015.45	$0.00	$0.00	$90,015.45
8300 - Travel & meetings expenses	$0.00	$5,309.29	$0.00	$0.00	$5,309.29
8400 - Insurance Expense	$0.00	$81,641.91	$0.00	$0.00	$81,641.91
8700 - Food Expenses	$0.00	$0.00	$0.00	$0.00	$0.00
8800 - In-Kind Expenses	$0.00	$0.00	$0.00	$0.00	$0.00
Other Expense					
8500 - Other Expense	$3.00	$19,432.55	$376.47	$451.57	$20,260.59
Total Expense	**$1,905.84**	**$367,695.09**	**$376.47**	**$451.57**	**$368,523.13**
8000 - Cost of Goods Sold					
8010 - Resale Fuel Expense	$0.00	$979.80	$0.00	$0.00	$979.80
8020 - Ship Store (Resale Inv)	$0.00	$584.72	$0.00	$0.00	$584.72
Total - 8000 - Cost of Goods Sold	$0.00	$1,564.52	$0.00	$0.00	$1,564.52
Gross	***$85,188.38***	***($142,981.17)***	***($376.47)***	***($451.57)***	***($143,809.21)***

	Total Amount
	$76.45
	$0.00
	$240.00
	$39,318.68
	$75,000.00
	$0.00
	$0.00
	$174,071.10
	$6,939.25
	$2,117.54
	$14,045.12
	$311,808.14
	$311,808.14
	$0.00
	$102,017.42
	$27,717.28
	$31,545.94
	$13,368.09
	$88,565.45
	$5,309.29
	$81,641.91
	$0.00
	$0.00
	$20,263.59
	$370,428.97
	$979.80
	$584.72
	$1,564.52
	($58,620.83)

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Credit Card Vendor Totals
May 2026
Options: Show Zeros

NAME	AMOUNT (GROSS)
DOLLAR GENERAL CHARGE SALES	$2,500.00
Elan Travel Bank	$43,327.13
HOME DEPOT BRC/GECF	$2,730.74
WALMART BUSINESS	$6,219.59
Total	**$54,777.46**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Credit Card Report
May 2026

Program	Contract/Consultant Services	Cost of Goods Sold	Facility & equipment expenses					Food Expenses				Grants, contracts, & direct assistance		
	Contract Services Amount	Ship Store (Resale Inv) Amount	Construction Rehab & Renovation Amount	Electric Amount	APPLIANCES & EQUIPMENT - NOT CAPITALIZED Amount	Repair/Maint for Building/Equip Amount	Total Amount	Food Nutrition Cost Amount	Non -Food, Nutrition Cost Amount	Other Food Expense Amount	Total Amount	Direct Assistance - Other Amount	Direct Assistance - Utilities Amount	Total Amount
Administration	$1,457.50			$404.59			$404.59			$620.45	$620.45			$0.00
Apartments						$851.44	$851.44				$0.00			$0.00
Choosing Childbirth							$0.00			$58.17	$58.17			$0.00
Community Services							$0.00	$633.82	$16.76	$313.77	$964.35			$0.00
CORE Dad Program							$0.00			$1,122.02	$1,122.02	($22.00)		($22.00)
Early Head Start Child Care							$0.00		$11.39	$102.76	$114.15			$0.00
Early Learning Centers							$0.00	$165.04	$129.28	$340.81	$635.13			$0.00
EHS -EARLY HEAD START					$1,652.57		$1,652.57		$29.27	$175.01	$204.28			$0.00
Healthy Start							$0.00				$0.00			$0.00
Housing			$153.53				$153.53				$0.00			$0.00
HS -Head Start							$0.00		$1,000.18		$1,000.18			$0.00
Lending							$0.00				$0.00			$0.00
Safe Place Healing Hearts							$0.00				$0.00	$156.49		$156.49
Second Chance							$0.00				$0.00			$0.00
State Park Operations		$377.96	$255.60		$6,571.28	$2,631.60	$9,458.48				$0.00			$0.00
TMA							$0.00				$0.00			$0.00
TRANSIT							$0.00				$0.00			$0.00
Tri-CORPS							$0.00				$0.00			$0.00
Victim Services							$0.00				$0.00	$446.68	$808.42	$1,255.10
Weatherization							$0.00				$0.00			$0.00
WRO							$0.00			$959.12	$959.12			$0.00
Youth Build							$0.00			$37.31	$37.31	$1,076.23		$1,076.23
Total	**$1,457.50**	**$377.96**	**$409.13**	**$404.59**	**$8,223.85**	**$3,483.04**	**$12,520.61**	**$798.86**	**$1,186.88**	**$3,729.42**	**$5,715.16**	**$1,657.40**	**$808.42**	**$2,465.82**

		Non personnel expenses								Other Expense						
Events/Meeting Expense Amount	Fatherhood Amount	Medical/Dental Supplies Amount	Office/Teaching Supplies Amount	Other/Maint Supplies Amount	Telephone & Internet Amount	WX Materials Amount	Total Amount	Advertising & Community Sponsorships Amount	Computer & Software Related Expenses Amount	Fees/Dues Amount	Incentive Expense Amount	Other Expenses Amount	PROJECT EXPENSE Amount	Recognition Amount	Training & TTA Amount	Total Amount
			$564.80	$31.70	$138.71		$735.21		$1,045.09	$20.00		$50.00				$1,115.09
					$120.00		$120.00			$76.68						$76.68
							$0.00		$9.00		$2,606.22					$2,615.22
							$0.00									$0.00
$685.40	$32.08				$60.00		$777.48	$37.28	$12.00		$2,500.00					$2,549.28
		$21.38	$16.93				$38.31		$2.05	$127.06				$292.38	$648.00	$1,069.49
			$980.16		$60.00		$1,040.16			$201.77					$20.00	$221.77
		$11.49	$2,630.80		$120.00		$2,762.29		$1.11	$9.99				$157.40		$168.50
$454.42							$454.42		$1,113.00							$1,113.00
							$0.00		$3.00	$28.00					$1,253.91	$1,284.91
		$29.50	$117.73		$540.00		$687.23		$8.34	$242.70				$488.08	$775.00	$1,514.12
							$0.00		$3.00							$3.00
							$0.00									$0.00
$257.79							$257.79									$0.00
			$39.48	$141.51	$945.88		$1,126.87	$60.81		$42.43		$32.82				$136.06
							$0.00		$6.00							$6.00
					$60.00		$60.00			$113.37						$113.37
$53.83							$53.83				$300.00					$300.00
							$0.00									$0.00
						$628.96	$628.96		$3.00							$3.00
			$316.24	$36.29			$352.53	$1,102.91	$224.00			$6,482.22				$7,809.13
$530.32			$53.74				$584.06		$9.00				$1,047.86		$80.00	$1,136.86
$1,981.76	**$32.08**	**$62.37**	**$4,719.88**	**$209.50**	**$2,044.59**	**$628.96**	**$9,679.14**	**$1,201.00**	**$2,438.59**	**$862.00**	**$5,406.22**	**$6,565.04**	**$1,047.86**	**$937.86**	**$2,776.91**	**$21,235.48**

Travel & meetings expenses			Total
Out of Area Travel Amount	Vehicle Repair & Maint Amount	Total Amount	Amount
$425.03	$91.51	$516.54	$4,849.38
		$0.00	$1,048.12
		$0.00	$2,673.39
		$0.00	$964.35
		$0.00	$4,426.78
		$0.00	$1,221.95
		$0.00	$1,897.06
		$0.00	$4,787.64
		$0.00	$1,567.42
		$0.00	$1,438.44
		$0.00	$3,201.53
		$0.00	$3.00
$719.73		$719.73	$876.22
		$0.00	$257.79
		$0.00	$11,099.37
		$0.00	$6.00
		$0.00	$173.37
		$0.00	$353.83
		$0.00	$1,255.10
	$30.16	$30.16	$662.12
		$0.00	$9,120.78
	$59.36	$59.36	$2,893.82
$1,144.76	**$181.03**	**$1,325.79**	**$54,777.46**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2022 to Adjust 2026
Options: Activity Only

HS 25-26

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4100 - Inkind Revenue	**$839,259.00**	**$269,751.94**	**$569,507.06**	**32.14%**
4500 - Federal Revenue	**$3,357,035.00**	**$1,637,854.00**	**$1,719,181.00**	**48.79%**
Total - Income	**$4,196,294.00**	**$1,907,605.94**	**$2,288,688.06**	**45.46%**
Gross Profit	**$4,196,294.00**	**$1,907,605.94**	**$2,288,688.06**	**45.46%**
Expense				
7200 - Salaries & related expenses				
7220 - Salaries & wages - other	$1,957,550.00	$898,517.37	$1,059,032.63	45.90%
7230 - Pension plan contributions	$197,385.46	$59,950.31	$137,435.15	30.37%
7240 - Employee benefits - not pension	$349,274.01	$147,340.69	$201,933.32	42.18%
7250 - Payroll taxes, etc.	$167,370.53	$72,931.28	$94,439.25	43.57%
Total - 7200 - Salaries & related expenses	**$2,671,580.00**	**$1,178,739.65**	**$1,492,840.35**	**44.12%**
7300 - Indirect Cost Pool Expense	**$454,152.00**	**$205,839.49**	**$248,312.51**	**45.32%**
7500 - Contract/Consultant Services				
7540 - Professional Services	$3,500.00	$0.00	$3,500.00	0.00%
7550 - Contract Services	$3,145.00	$22,868.09	($19,723.09)	727.13%
Total - 7500 - Contract/Consultant Services	**$6,645.00**	**$22,868.09**	**($16,223.09)**	**344.14%**
8100 - Non personnel expenses				
8110 - Office/Teaching Supplies	$13,334.00	$21,437.23	($8,103.23)	160.77%
8120 - Other/Maint Supplies	$0.00	$8,251.70	($8,251.70)	0.00%
8130 - Telephone & Internet	$12,030.00	$16,189.48	($4,159.48)	134.58%
8140 - Postage & shipping	$40.00	$89.48	($49.48)	223.70%
8150 - Medical/Dental Supplies	$0.00	$2,303.53	($2,303.53)	0.00%
8170 - Printing & copying	$1,000.00	$252.33	$747.67	25.23%
Total - 8100 - Non personnel expenses	**$26,404.00**	**$48,523.75**	**($22,119.75)**	**183.77%**
8200 - Facility & equipment expenses				
8210 - Space Lease	$0.00	$1,956.36	($1,956.36)	0.00%
8220 - Electric	$6,956.00	$15,963.28	($9,007.28)	229.49%
8225 - Water	$2,000.00	$3,436.28	($1,436.28)	171.81%
8230 - Trash	$1,000.00	$3,969.68	($2,969.68)	396.97%
8235 - Sewer	$2,000.00	$2,848.71	($848.71)	142.44%
8240 - Natural Gas	$1,030.00	$1,465.83	($435.83)	142.31%
8245 - FURNITURE, APPLIANCES & EQUIPMENT - NOT CAPITALIZED	$0.00	$4,608.15	($4,608.15)	0.00%
8260 - Repair/Maint for Building/Equip	$38,425.00	$22,534.56	$15,890.44	58.65%
Total - 8200 - Facility & equipment expenses	**$51,411.00**	**$56,782.85**	**($5,371.85)**	**110.45%**
8300 - Travel & meetings expenses				
8310 - Local Travel	$8,500.00	$8,603.76	($103.76)	101.22%
8320 - Out of Area Travel	$3,422.00	$350.01	$3,071.99	10.23%
8330 - Fuel Cost	$2,000.00	$2,055.55	($55.55)	102.78%
8335 - Vehicle Repair & Maint	$750.00	$1,289.03	($539.03)	171.87%
8340 - Child Transportation Exp	$3,000.00	$285.85	$2,714.15	9.53%
Total - 8300 - Travel & meetings expenses	**$17,672.00**	**$12,584.20**	**$5,087.80**	**71.21%**
8400 - Insurance Expense	$20,500.00	$83,714.25	($63,214.25)	408.36%
8700 - Food Expenses				
8710 - Food Nutrition Cost	$46,800.00	$100,417.42	($53,617.42)	214.57%
8720 - Non -Food, Nutrition Cost	$0.00	$3,172.76	($3,172.76)	0.00%
Total - 8700 - Food Expenses	**$46,800.00**	**$103,590.18**	**($56,790.18)**	**221.35%**

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
8800 - In-Kind Expenses	**$839,259.00**	**$269,751.94**	**$569,507.06**	**32.14%**
Total - Expense	**$4,134,423.00**	**$1,982,394.40**	**$2,152,028.60**	**47.95%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense				
8520 - Recognition	$2,715.00	$425.78	$2,289.22	15.68%
8525 - Volunteer Travel	$0.00	$432.83	($432.83)	0.00%
8530 - Fees/Dues	$1,200.00	$28,216.63	($27,016.63)	2,351.39%
8540 - Training & TTA	$39,956.00	$10,050.83	$29,905.17	25.15%
8545 - Parent Services	$1,000.00	$0.00	$1,000.00	0.00%
8546 - Transition	$1,200.00	$0.00	$1,200.00	0.00%
8560 - Computer & Software Related Expenses	$13,400.00	$10,408.33	$2,991.67	77.67%
8570 - Advertising & Community Sponsorships	$400.00	$5,658.53	($5,258.53)	1,414.63%
8590 - Other Expenses	$2,000.00	$819.27	$1,180.73	40.96%
Total - 8500 - Other Expense	**$61,871.00**	**$56,012.20**	**$5,858.80**	**90.53%**
Total - Other Expense	**$61,871.00**	**$56,012.20**	**$5,858.80**	**90.53%**
Net Income	**$0.00**	**($130,800.66)**	**$130,800.66**	**0.00%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2022 to Adjust 2026
Options: Activity Only

EHS 25-26

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4100 - Inkind Revenue	**$321,606.00**	**$69,070.50**	**$252,535.50**	**21.48%**
4200 - Miscellaneous Revenue	**$0.00**	**($77.87)**	**$77.87**	**0.00%**
4500 - Federal Revenue	**$1,286,422.00**	**$577,663.00**	**$708,759.00**	**44.90%**
Total - Income	**$1,608,028.00**	**$646,655.63**	**$961,372.37**	**40.21%**
Gross Profit	**$1,608,028.00**	**$646,655.63**	**$961,372.37**	**40.21%**
Expense				
7200 - Salaries & related expenses				
7220 - Salaries & wages - other	$691,860.00	$335,741.30	$356,118.70	48.53%
7230 - Pension plan contributions	$69,186.00	$19,403.14	$49,782.86	28.04%
7240 - Employee benefits - not pension	$127,704.97	$58,646.54	$69,058.43	45.92%
7250 - Payroll taxes, etc.	$59,154.03	$27,922.33	$31,231.70	47.20%
Total - 7200 - Salaries & related expenses	**$947,905.00**	**$441,713.31**	**$506,191.69**	**46.60%**
7300 - Indirect Cost Pool Expense	**$160,512.00**	**$79,529.07**	**$80,982.93**	**49.55%**
7500 - Contract/Consultant Services				
7550 - Contract Services	$0.00	$4,069.48	($4,069.48)	0.00%
Total - 7500 - Contract/Consultant Services	**$0.00**	**$4,069.48**	**($4,069.48)**	**0.00%**
8100 - Non personnel expenses				
8110 - Office/Teaching Supplies	$34,558.00	$15,352.37	$19,205.63	44.42%
8120 - Other/Maint Supplies	$0.00	$3,331.64	($3,331.64)	0.00%
8130 - Telephone & Internet	$12,750.00	$6,684.66	$6,065.34	52.43%
8140 - Postage & shipping	$300.00	$34.81	$265.19	11.60%
8150 - Medical/Dental Supplies	$5,000.00	$1,335.51	$3,664.49	26.71%
8170 - Printing & copying	$1,200.00	$570.74	$629.26	47.56%
Total - 8100 - Non personnel expenses	**$53,808.00**	**$27,309.73**	**$26,498.27**	**50.75%**
8200 - Facility & equipment expenses				
8210 - Space Lease	$0.00	$337.08	($337.08)	0.00%
8220 - Electric	$6,761.00	$5,270.14	$1,490.86	77.95%
8225 - Water	$2,000.00	$915.34	$1,084.66	45.77%
8230 - Trash	$1,000.00	$1,184.72	($184.72)	118.47%
8235 - Sewer	$2,000.00	$571.83	$1,428.17	28.59%
8240 - Natural Gas	$1,750.00	$835.89	$914.11	47.77%
8245 - FURNITURE, APPLIANCES & EQUIPMENT - NOT CAPITALIZED	$0.00	$1,652.57	($1,652.57)	0.00%
8260 - Repair/Maint for Building/Equip	$25,394.00	$10,657.41	$14,736.59	41.97%
Total - 8200 - Facility & equipment expenses	**$38,905.00**	**$21,424.98**	**$17,480.02**	**55.07%**
8300 - Travel & meetings expenses				
8310 - Local Travel	$5,000.00	$3,720.70	$1,279.30	74.41%
8320 - Out of Area Travel	$3,422.00	$76.07	$3,345.93	2.22%
8330 - Fuel Cost	$250.00	$799.38	($549.38)	319.75%
8335 - Vehicle Repair & Maint	$500.00	$142.37	$357.63	28.47%
Total - 8300 - Travel & meetings expenses	**$9,172.00**	**$4,738.52**	**$4,433.48**	**51.66%**
8400 - Insurance Expense	$13,500.00	$19,361.81	($5,861.81)	143.42%
8700 - Food Expenses				
8710 - Food Nutrition Cost	$22,070.00	$16,846.41	$5,223.59	76.33%
8720 - Non -Food, Nutrition Cost	$0.00	$469.46	($469.46)	0.00%
8730 - Other Food Expense	$9,250.00	$1,501.17	$7,748.83	16.23%
Total - 8700 - Food Expenses	**$31,320.00**	**$18,817.04**	**$12,502.96**	**60.08%**

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
8800 - In-Kind Expenses	**$321,606.00**	**$69,070.50**	**$252,535.50**	**21.48%**
Total - Expense	**$1,576,728.00**	**$686,034.44**	**$890,693.56**	**43.51%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense				
8520 - Recognition	$2,700.00	$157.40	$2,542.60	5.83%
8530 - Fees/Dues	$3,796.00	$9,411.37	($5,615.37)	247.93%
8540 - Training & TTA	$19,304.00	$3,776.37	$15,527.63	19.56%
8545 - Parent Services	$2,500.00	$0.00	$2,500.00	0.00%
8560 - Computer & Software Related Expenses	$0.00	$10,312.18	($10,312.18)	0.00%
8570 - Advertising & Community Sponsorships	$500.00	$1,936.87	($1,436.87)	387.37%
8590 - Other Expenses	$2,500.00	$0.00	$2,500.00	0.00%
Total - 8500 - Other Expense	**$31,300.00**	**$25,594.19**	**$5,705.81**	**81.77%**
Total - Other Expense	**$31,300.00**	**$25,594.19**	**$5,705.81**	**81.77%**
Net Income	**$0.00**	**($64,973.00)**	**$64,973.00**	**0.00%**

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2022 to Adjust 2026
Options: Activity Only

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FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4100 - Inkind Revenue	**$0.00**	**$7,542.67**	**($7,542.67)**	**0.00%**
4500 - Federal Revenue	**$2,267,831.00**	**$1,904,786.00**	**$363,045.00**	**83.99%**
Total - Income	**$2,267,831.00**	**$1,912,328.67**	**$355,502.33**	**84.32%**
Gross Profit	**$2,267,831.00**	**$1,912,328.67**	**$355,502.33**	**84.32%**
Expense				
7200 - Salaries & related expenses				
7220 - Salaries & wages - other	$595,220.00	$491,608.94	$103,611.06	82.59%
7230 - Pension plan contributions	$48,403.00	$42,315.19	$6,087.81	87.42%
7240 - Employee benefits - not pension	$95,892.00	$86,350.89	$9,541.11	90.05%
7250 - Payroll taxes, etc.	$47,435.00	$38,474.24	$8,960.76	81.11%
Total - 7200 - Salaries & related expenses	**$786,950.00**	**$658,749.26**	**$128,200.74**	**83.71%**
7300 - Indirect Cost Pool Expense	**$156,543.00**	**$114,740.58**	**$41,802.42**	**73.30%**
7500 - Contract/Consultant Services				
7540 - Professional Services	$3,500.00	$0.00	$3,500.00	0.00%
7550 - Contract Services	$15,840.00	$8,241.05	$7,598.95	52.03%
7560 - Partner Contracts	$1,039,235.00	$766,878.42	$272,356.58	73.79%
Total - 7500 - Contract/Consultant Services	**$1,058,575.00**	**$775,119.47**	**$283,455.53**	**73.22%**
8100 - Non personnel expenses				
8110 - Office/Teaching Supplies	$56,000.00	$46,016.82	$9,983.18	82.17%
8120 - Other/Maint Supplies	$0.00	$10,585.57	($10,585.57)	0.00%
8130 - Telephone & Internet	$7,200.00	$7,216.27	($16.27)	100.23%
8140 - Postage & shipping	$5,000.00	$87.06	$4,912.94	1.74%
8150 - Medical/Dental Supplies	$2,000.00	$5,178.82	($3,178.82)	258.94%
8170 - Printing & copying	$5,000.00	$2,353.33	$2,646.67	47.07%
8180 - Fatherhood	$2,000.00	$0.00	$2,000.00	0.00%
Total - 8100 - Non personnel expenses	**$77,200.00**	**$71,437.87**	**$5,762.13**	**92.54%**
8200 - Facility & equipment expenses				
8210 - Space Lease	$0.00	$723.92	($723.92)	0.00%
8220 - Electric	$3,600.00	$4,287.76	($687.76)	119.10%
8225 - Water	$1,200.00	$548.21	$651.79	45.68%
8230 - Trash	$1,200.00	$701.50	$498.50	58.46%
8235 - Sewer	$1,200.00	$417.26	$782.74	34.77%
8240 - Natural Gas	$0.00	$532.77	($532.77)	0.00%
8260 - Repair/Maint for Building/Equip	$45,000.00	$19,760.32	$25,239.68	43.91%
Total - 8200 - Facility & equipment expenses	**$52,200.00**	**$26,971.74**	**$25,228.26**	**51.67%**
8300 - Travel & meetings expenses				
8310 - Local Travel	$7,500.00	$9,474.01	($1,974.01)	126.32%
8320 - Out of Area Travel	$5,000.00	$424.37	$4,575.63	8.49%
8330 - Fuel Cost	$5,000.00	$57.00	$4,943.00	1.14%
8335 - Vehicle Repair & Maint	$0.00	$153.25	($153.25)	0.00%
Total - 8300 - Travel & meetings expenses	**$17,500.00**	**$10,108.63**	**$7,391.37**	**57.76%**
8400 - Insurance Expense	$6,000.00	$12,830.14	($6,830.14)	213.84%
8700 - Food Expenses				
8710 - Food Nutrition Cost	$0.00	$367.15	($367.15)	0.00%
8720 - Non -Food, Nutrition Cost	$3,000.00	$95.95	$2,904.05	3.20%
8730 - Other Food Expense	$3,000.00	$126.11	$2,873.89	4.20%
Total - 8700 - Food Expenses	**$6,000.00**	**$589.21**	**$5,410.79**	**9.82%**

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
8800 - In-Kind Expenses	**$0.00**	**$7,542.67**	**($7,542.67)**	**0.00%**
Total - Expense	**$2,160,968.00**	**$1,678,089.57**	**$482,878.43**	**77.65%**
Other Income and Expenses				
Other Expense				
8500 - Other Expense				
8520 - Recognition	$25,000.00	$292.38	$24,707.62	1.17%
8530 - Fees/Dues	$1,500.00	$14,328.14	($12,828.14)	955.21%
8540 - Training & TTA	$42,863.00	$11,521.77	$31,341.23	26.88%
8560 - Computer & Software Related Expenses	$26,000.00	$10,426.59	$15,573.41	40.10%
8570 - Advertising & Community Sponsorships	$5,000.00	$9,654.22	($4,654.22)	193.08%
8590 - Other Expenses	$6,500.00	$0.00	$6,500.00	0.00%
8595 - Subsidy Expense	$0.00	$308,631.46	($308,631.46)	0.00%
Total - 8500 - Other Expense	**$106,863.00**	**$354,854.56**	**($247,991.56)**	**332.06%**
Total - Other Expense	**$106,863.00**	**$354,854.56**	**($247,991.56)**	**332.06%**
Net Income	**$0.00**	**($120,615.46)**	**$120,615.46**	**0.00%**

Funding Entity: Oklahoma State Department of Health

Funding Opportunity: Rural Health Transformation Program-Rural Regional Reorientation

Amount Requested: $405,500

Due Date: June 12, 2026

RRR funding is intended to improve access to critical localized and/or specialized care, quality through meaningful reductions in disease and avoidable hospitalizations, and sustainability through more effective and efficient care in rural Oklahoma. To quickly begin to achieve reorientation objectives, priority will be given to applications that can immediately action on the needs of rural Oklahomans.

With the Board's approval, LIFT will submit an application to the Oklahoma State Department of Health in the amount of $405,500 for the RRR funding opportunity. If selected for an award, the proposed project will utilize grant funds to purchase and deploy a mobile mental health counseling unit dedicated to serving rural first responders and their families across our service region. The mobile unit will travel directly to fire stations, EMS facilities, law enforcement offices, and other first responder worksites to provide confidential, trauma-informed behavioral health counseling, crisis intervention, wellness screenings, and peer support coordination. The unit will also be available as needed at schools, churches, and other community sites when requested. Funding will support the purchase and outfitting of the mobile unit, telehealth technology, counseling furnishings, connectivity equipment, and educational resources such as books, pamphlets, and brochures. This project directly addresses the documented barriers rural first responders face in accessing mental health care, including stigma, workforce shortages, transportation challenges, irregular schedules, and the lack of nearby behavioral health providers. The RENEW Center, operated by LIFT, will oversee and manage all operational aspects of the mobile mental health unit. Responsibilities of the RENEW Center will include scheduling and coordinating site visits, managing clinical and support staff, ensuring compliance with grant and healthcare regulations, maintaining telehealth and communication systems, overseeing data collection and reporting, and coordinating outreach efforts with participating first responder agencies and community partners.

OKLAHOMA Commerce
900 N. Stiles Avenue
Oklahoma City, OK 73104, USA
Toll Free 800-879-6552
OKcommerce.gov

May 21, 2026

Rebecca Porter, Executive Director
LIFT Community Action Foundation
209 North 4th Street
HUGO, OK 74743-3809

Re: Low Income Energy Assistance Program Award - OGX Ref. DHS/LIHEAP-2025-LIFT CAA-00007, Contract No. 19648 DHS 25

Dear Executive Director Porter:

The Oklahoma Department of Commerce, Community Development (ODOC/CD) is pleased to issue LIFT Community Action Foundation. (LIFT) this conditional notice of funding availability for the Oklahoma Department of Human Services Low Income Home Energy Assistance Program (DHS LIHEAP) for Program Year (PY) 2026.

Agencies may allocate program funds by county based on need and available resources. While it is not mandatory to serve every county each year, all counties must be served within a designated timeframe (e.g., every two to three years). Any counties an agency chooses not to serve during the current program year must be identified in the Oklahoma Grants Exchange (OGX) Management Plan Justification box, along with the anticipated year they will receive services next.

The Subgrantee agency is awarded a lump sum of Program Operations (Program Ops) funds to support implementation of program activities in accordance with all applicable federal, state, and program requirements.

The Subgrantee may use a portion of these funds for Outreach and Training and Technical Assistance (TTA) activities that support the program.

The Subgrantee may spend up to $9,000 on Outreach and up to $14,000 on TTA. These limits are firm and may not be exceeded without prior written approval from ODOC. All outreach and TTA funds allocated must come from the agency's program ops budget.

All costs must be necessary, reasonable, and directly related to the program, and must be properly documented. Any costs that exceed these limits or are not adequately documented may be disallowed and subject to repayment.

Funds awarded for Program Outreach, Training, and Technical Assistance (T&TA) are elective, allowing agencies to allocate none, some, or all of the awarded amounts listed in the table below. Any remaining funds in these categories must be reallocated to one of the other budget line items.

OKLAHOMA Commerce
900 N. Stiles Avenue
Oklahoma City, OK 73104, USA
Toll Free 800-879-6552
OKcommerce.gov

PY'26 Year-to-Date Total Award

Funding Type	Allocated Amount
Administrative Amount	$8,179.00
Remaining Amount (for Program Operations, Audit, Insurance, Outreach, Training & Technical Assistance, and Health & Safety)	$98,734.86
Total Award	$106.913.86
Required Homes[1]	$8

Table 1: PY'26 Year-to-Date Total Award

For PY 2026, the Health and Safety (H&S) budget cannot be initially budgeted at greater than 20% of Program Operation expenditures, nor the Average Cost Per Unit (ACPU) greater than $9,500. The Average Cost Per Unit limit for Program Year 2026 is $9,500 as established by the DHS office and discussed in the Oklahoma Weatherization Operations Manual, Requirement 50.

Agencies may request ODOC's permission to exceed the H&S or ACPU threshold at any time during the contract period following initial contract execution. Requests must be submitted in writing via email to ODOC's Energy Projects Specialist no later than the last day of the second quarter (September 30, 2026) of the grant.[2]

Please proceed to the Oklahoma Grant Exchange (OGX) system at ogx.ok.gov to apply for DHS LIHEAP funds and complete the five (5) following required forms:

1. Applicant Information
2. Detailed Line-Item Budget
3. Management Plan
4. Audit
5. Uploads
    a. If Program Outreach funds are budgeted, an Outreach Plan must be uploaded. Use the attached Outreach Plan Guidelines to develop your Outreach Plan. The agency may wait to allocate Outreach funds until after the contract is initially executed. A modification can be completed at a later date.
        i. If the Subgrantee modifies the budget after the initial execution, an Outreach Plan is still required at the time of the modification.
    b. Training Plan

[1] To calculate the agency's PY26 required homes, ODOC added the agency's DOE WAP PY 25 audit and insurance total expenditures reported along with the PY26 maximum budgeted H&S and subtracted them from the formula allocated PY26 program allocation and divided by the current allowed ACPU.
[2] Contract Part II. Section 6,D,A.

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Oklahoma City, OK 73104, USA
Toll Free 800-879-6552
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Submitting an application initiates the preparation and execution process for an ODOC contract for the upcoming contract period, April 1, 2026 – March 31, 2027. Applications should be started and submitted as soon as possible, but no later than Friday, June 19, 2026.

Please understand that applying for this proposed funding does not constitute your authority to expend funds or make any commitment of funds relative to the DHS LIHEAP Program until full execution of your contract has occurred. When you are notified that your contract is ready, carefully review it, taking note of all deadlines and the contract start date, as funds will not be reimbursed for expenditures before the start of the contract or April 1, 2026. This review includes the Contract Part II in OGX.

Program Management

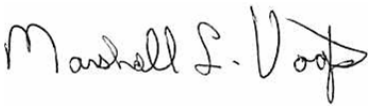
1. The Subgrantee shall weatherize no fewer than ninety percent (90%) of the projected number of dwelling units identified in its approved Weatherization Management Plan. Any request to revise the projected unit production must be submitted through a formal contract modification in OGX. A modification will not be considered within three (3) months of the contract end date.
2. The Subgrantee is required to expend no less than ninety percent (90%) of total awarded funds during the contract period. Failure to meet this expenditure threshold without prior written approval from ODOC shall constitute a compliance finding and will be reflected on the Subgrantee's annual risk assessment.
3. In the event the Subgrantee meets the minimum required number of dwelling units but has remaining funds, the Subgrantee shall continue to weatherize additional eligible dwelling units until all funds are fully expended or the contract period ends.
4. Failure to expend at least ninety percent (90%) of awarded funds may result in corrective action, including but not limited to: required submission of a corrective action plan, reduction of future funding allocations, or other remedies as determined by ODOC.
5. Subgrantees that fail to meet the minimum expenditure requirement for any two (2) consecutive Weatherization contract periods may be subject to automatic funding reductions of up to forty percent (40%) in subsequent awards, at ODOC's discretion.

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Oklahoma City, OK 73104, USA
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This letter is for notice and administrative guidance only. It does not change the contract. If anything in this letter conflicts with the signed contract or approved budget, the contract and budget supersede. ODOC keeps all rights under the contract and the law. ODOC is not giving up any requirement, deadline, or remedy by providing assistance or by delaying enforcement. All funding is subject to the availability of funds and all applicable federal and state laws.

Please contact Kayla Cornett at Kayla.Cornett@okcommerce.gov with any questions regarding this notice or the OGX process.

Sincerely,



Marshall Vogts, Division Director
Community Development Division
Oklahoma Department of Commerce

Funding Entity: **Oklahoma Court Appointed Special Advocates (CASA) Association**
Funding Opportunity: **FY 2027 Base Grant Application**
Amount Requested: **$25,904.28**
Agency Program: **LIFT CASA Program**

The Oklahoma CASA Association has made available Base Grant funds for member Oklahoma CASA programs in good standing. Eligible programs must have 15 active cases; "active" means that a volunteer must be court-appointed and working that case.

The LIFT CASA Program has been serving abused and/or neglected children since 1997. The program began with a small budget in Pushmataha County but expanded later to include Choctaw and McCurtain Counties as well. LIFT CASA recruits volunteers to be the voice of children in situations of abuse or neglect who have been made wards of the court. Our CASA volunteers make sure the best interests of each child are considered. These trained volunteers are assigned cases by a court judge, and they gather information about their cases in order to present informed recommendations to the court. The goal of LIFT CASA is to continue to expand the program and recruit more volunteers so that every abused or neglected child in the District Court system will be represented by a CASA worker.

With the Board's approval, we are requesting up to $25,904.28 from the Oklahoma CASA Association for Base Grant funding. If awarded, the proposed one-year Base Grant (up to $25,904.28) would be used to provide staff salary support as well as associated program operating expenses.

The grant applications are due July 11, 2026.

Department of Health and Human Services

Administration for Children and Families

Notice of Award

Award# 06CH012393-03-01
FAIN# 06CH012393
Federal Award Date: 05/12/2026

Recipient Information

1. Recipient Name
LIFT COMMUNITY ACTION AGENCY INC
209 N 4th St
Hugo, OK 74743-3809
580-326-3351

2. Congressional District of Recipient
02

3. Payment System Identifier (ID)
1730772321A1

4. Employer Identification Number (EIN)
730772321

5. Data Universal Numbering System (DUNS)
095453171

6. Recipient's Unique Entity Identifier (UEI)
XL9DVU1YDGU2

7. Project Director or Principal Investigator
Mrs. Rebecca Reynolds
Executive Director
becky.reynolds@liftca.org
580-326-3351

8. Authorized Official
Mr. William Smith
Governing Board Chairman
boardchair@liftca.org
(580) 326-3351

Federal Agency Information
ACF/OHS Region VI Grants Office

9. Awarding Agency Contact Information
Mr. Christopher Moye
Grants Management Specialist
Christopher.Moye@acf.hhs.gov
2028045313

10.Program Official Contact Information
Mrs. Tatia Long
Regional Program Director
Office of Head Start
tatia.long@acf.hhs.gov
2147678825

Federal Award Information

11. Award Number
06CH012393-03-01

12. Unique Federal Award Identification Number (FAIN)
06CH012393

13. Statutory Authority
42 USC 9801 ET SEQ

14. Federal Award Project Title
Head Start and Early Head Start

15. Assistance Listing Number
93.600

16. Assistance Listing Program Title
Head Start

17. Award Action Type
Supplement

18. Is the Award R&D?
No

Summary Federal Award Financial Information

19.	**Budget Period Start Date** 12/01/2025 **- End Date** 11/30/2026	
20.	**Total Amount of Federal Funds Obligated by this Action**	$28,926.00
	20a. Direct Cost Amount	$25,047.00
	20b. Indirect Cost Amount	$3,879.00
21.	Authorized Carryover	$0.00
22.	Offset	$0.00
23.	Total Amount of Federal Funds Obligated this budget period	$4,614,531.00
24.	**Total Approved Cost Sharing or Matching, where applicable**	$1,160,865.00
25.	**Total Federal and Non-Federal Approved this Budget Period**	$5,804,322.00
26.	**Period of Performance Start Date** 12/01/2023 **- End Date** 11/30/2028	
27.	Total Amount of the Federal Award including Approved Cost Sharing or Matching this Period of Performance	$17,340,650.00

28. Authorized Treatment of Program Income
ADDITIONAL COSTS

29. Grants Management Officer – Signature
Ms. Bridget Shea Westfall
Supervisory Grants Management Specialist

30. Remarks

Department of Health and Human Services

Administration for Children and Families

Notice of Award

Award# 06CH012393-03-01
FAIN# 06CH012393
Federal Award Date: 05/12/2026

Recipient Information

Recipient Name
LIFT COMMUNITY ACTION AGENCY INC
209 N 4th St
Hugo, OK 74743-3809
580-326-3351

Congressional District of Recipient
02

Payment Account Number and Type
1730772321A1

Employer Identification Number (EIN) Data
730772321

Universal Numbering System (DUNS)
095453171

Recipient's Unique Entity Identifier (UEI)
XL9DVU1YDGU2

31. Assistance Type
Discretionary Grant

32. Type of Award
Service

33. Approved Budget
(Excludes Direct Assistance)

I. Financial Assistance from the Federal Awarding Agency Only
II. Total project costs including grant funds and all other financial participation

a. Salaries and Wages	$2,649,410.00
b. Fringe Benefits	$970,075.00
c. Total Personnel Costs	$3,619,485.00
d. Equipment	$0.00
e. Supplies	$47,892.00
f. Travel	$10,430.00
g. Construction	$0.00
h. Other	$310,441.00
i. Contractual	$40,545.00
j. TOTAL DIRECT COSTS	$4,028,793.00
k. INDIRECT COSTS	$614,664.00
l. TOTAL APPROVED BUDGET	$4,643,457.00
m. Federal Share	$4,643,457.00
n. Non-Federal Share	$1,160,865.00

34. Accounting Classification Codes

FY-ACCOUNT NO.	DOCUMENT NO.	ADMINISTRATIVE CODE	OBJECT CLASS	ASSISTANCE LISTING	AMT ACTION FINANCIAL ASSISTANCE	APPROPRIATION
6-G664122	06CH01239303	ACFOHS	41.51	93.600	$28,926.00	75-26-1536

30. REMARKS (Continued from previous page)

This award includes a Cost-of-Living Adjustment (COLA) of 0.635 percent through funds authorized under the Consolidated Appropriations Act, 2026 (P.L. 119-75). The adjustment is applied to Fiscal Year 2026 Head Start/Early Head Start base funding levels and added proportionately to all Budgeted Object Class Categories.

In accordance with the Head Start Act, these funds must be used to increase compensation proportionate to the COLA, including salaries and wages, and fringe benefits for all applicable Head Start (including Early Head Start and EHS-Child Care Partnership) staff. In addition, a proportionate increase must be provided to delegate agencies and partners providing direct services. The COLA shall not be used for one-time bonuses or temporary salary supplements.

Any remaining amount following the applied 0.635 percent increase to Head Start compensation, and delegate agencies and partners, may be applied to other allowable operating costs applicable to the program.

Documentation demonstrating how the COLA was applied must be maintained and made available upon request.

Use of COLA funds for any purpose other than as described above requires submission of a budget revision amendment in the Head Start Enterprise System (HSES) within 30 days of the date of this award, including any "Significant Budget Changes" outlined in Section 3.1.2.2 of the HHS Grants Policy Statement.

FollowUp Form

2026 Grant Project Name
Building Strong Starts

Amount Awarded
$15,000.00

The conditions for this Grant Award are as follows:

Grant Conditions I*

- **Grantee will use the Grant Award in its entirety, within one year from the date in which the Grant Award is delivered to Grantee, solely for the intended purpose that was described in Grantee's application.**
- **Any portion of the Grant Award which is not used for this purpose must be returned to the Foundation.**
- **We strongly encourage using this grant to gain matching funds from other funders.**
- **No portion of the Grant Award shall by utilized: (a) To carry on propaganda, or otherwise to attempt, to influence legislation (within the meaning of section 4945(d)(1)), (b) To influence the outcome of any specific public election, or to carry on, directly or indirectly, any voter registration drive (within the meaning of section 4945(d)(2)), (c) To make any grant which does not comply with the requirements of section 4945(d) (3) or (4), or (d) To undertake any activity for any purpose other than one specified in section 170(c)(2)(B).**

I agree.

Grant Conditions II*

- **Grantee agrees to maintain complete and accurate records of all receipts and expenditures made by it in connection with the Grant Award and to provide copies of same upon request of the Foundation.**
- **Publicity: Grantee agrees to allow the Foundation to review and approve the text of any proposed publicity concerning this grant prior to its release. The Foundation may include information regarding this grant, including the amount and purpose of the grant, any photographs you may have provided, your logo or trademark, or other information or materials about your organization and its activities, in the Foundation's periodic public reports, newsletters, and news releases.**
- **Grantee agrees to provide evaluation(s) to the Foundation specifying progress and/or accomplishments resulting from the Grant Award, as requested, and possibly attend a board meeting during the year. These evaluation(s) will be available on your Foundant profile.**
- **Please consider this grant the full annual support from the Potts Family Foundation and consider rolling any table sponsorships or events into this gift, or not soliciting the foundation for additional giving during**

this grant period.

- **Unless specifically requested by individual family members, please do not solicit individual family members for additional gifts or sponsorships during this grant period.**

I agree.

Full Name*
Rebecca Porter

Date*
05/26/2026

Your Organization's W-9*
Form W-9 - LIFT CAA.pdf

Photo*
Please upload something you'd like to go with being listed on our website. Whatever you'd like - staff pic, photo of service being provided, your building or logo, etc.!

Building Strong Starts Project Photo.jpg

Payment Type
If you prefer direct deposit, please here upload a **signed** consent form that includes your org's name, bank name and account & routing #s.

If you prefer a check, please enter your best mailing address below!

LIFT Community Action Agency, Inc.
209 N. 4th St.
Hugo, OK 74743-3809

Department of Health and Human Services
Health Resources and Services Administration

Notice of Award
FAIN# H4927826
Federal Award Date: 05/19/2026

Recipient Information

1. Recipient Name
LIFT COMMUNITY ACTION AGENCY, INC.
209 N 4th St
Hugo, OK 74743-3809

2. Congressional District of Recipient
02

3. Payment System Identifier (ID)
1730772321A1

4. Employer Identification Number (EIN)
730772321

5. Data Universal Numbering System (DUNS)
095453171

6. Recipient's Unique Entity Identifier
XL9DVU1YDGU2

7. Project Director or Principal Investigator
Macy Self
macy.self@liftca.org
(580)579-4901

8. Authorized Official
Rebecca Reynolds Porter
Executive Director
becky.reynolds@liftca.org
(580)326-3351 Ext. 220

Federal Agency Information

9. Awarding Agency Contact Information
Tya T Renwick
Grants Management Specialist
Office of Federal Assistance Management (OFAM)
Division of Grants Management Office (DGMO)
trenwick@hrsa.gov
(301) 594-0227

10. Program Official Contact Information
Shontelle Dixon
Project Officer
Maternal and Child Health Bureau (MCHB)
sdixon@hrsa.gov
(301) 443-0543

Federal Award Information

11. Award Number
6 H49MC27826-13-01

12. Unique Federal Award Identification Number (FAIN)
H4927826

13. Statutory Authority
42 U.S.C. § 254c-8

14. Federal Award Project Title
Healthy Start Initiative

15. Assistance Listing Number
93.926

16. Assistance Listing Program Title
Healthy Start Initiative

17. Award Action Type
Administrative

18. Is the Award R&D?
No

Summary Federal Award Financial Information

19. Budget Period Start Date 04/01/2026 - End Date 03/31/2027	
20. Total Amount of Federal Funds Obligated by this Action	$732,380.00
20a. Direct Cost Amount	
20b. Indirect Cost Amount	$132,943.00
21. Authorized Carryover	$0.00
22. Offset	$0.00
23. Total Amount of Federal Funds Obligated this budget period	$1,100,000.00
24. Total Approved Cost Sharing or Matching, where applicable	$0.00
25. Total Federal and Non-Federal Approved this Budget Period	$1,100,000.00
26. Project Period Start Date 05/01/2024 - End Date 03/31/2029	
27. Total Amount of the Federal Award including Approved Cost Sharing or Matching this Project Period	$3,357,789.00

28. Authorized Treatment of Program Income
Addition

29. Grants Management Officer – Signature
Tya Renwick on 05/19/2026

30. Remarks

This grant is under Expanded Authority.

A printer version document only. The document may contain some accessibility challenges for the screen reader users. To access same information, a fully 508 compliant accessible HTML version is available on the HRSA Electronic Handbooks. If you need more information, please contact HRSA contact center at 877-464-4772, 8 am to 8 pm ET, weekdays.

HRSA
Health Resources & Services Administration

Notice of Award
Award Number: 6 H49MC27826-13-01
Federal Award Date: 05/19/2026

Maternal and Child Health Bureau (MCHB)

31. APPROVED BUDGET: (Excludes Direct Assistance)

[X] Grant Funds Only

[ ] Total project costs including grant funds and all other financial participation

a.	Salaries and Wages:	$505,485.00
b.	Fringe Benefits:	$172,421.00
c.	Total Personnel Costs:	$677,906.00
d.	Consultant Costs:	$0.00
e.	Equipment:	$0.00
f.	Supplies:	$17,958.00
g.	Travel:	$46,887.00
h.	Construction/Alteration and Renovation:	$0.00
i.	Other:	$117,630.00
j.	Consortium/Contractual Costs:	$106,676.00
k.	Trainee Related Expenses:	$0.00
l.	Trainee Stipends:	$0.00
m.	Trainee Tuition and Fees:	$0.00
n.	Trainee Travel:	$0.00
o.	TOTAL DIRECT COSTS:	$967,057.00
p.	INDIRECT COSTS (Rate: % of S&W/TADC):	$132,943.00
	i. Indirect Cost Federal Share:	$132,943.00
	ii. Indirect Cost Non-Federal Share:	$0.00
q.	TOTAL APPROVED BUDGET:	$1,100,000.00
	i. Less Non-Federal Share:	$0.00
	ii. Federal Share:	$1,100,000.00

32. AWARD COMPUTATION FOR FINANCIAL ASSISTANCE:

a.	Authorized Financial Assistance This Period	**$1,100,000.00**
b.	Less Unobligated Balance from Prior Budget Periods	
	i. Additional Authority	$0.00
	ii. Offset	$0.00
c.	Unawarded Balance of Current Year's Funds	$0.00
d.	Less Cumulative Prior Award(s) This Budget Period	$367,620.00
e.	AMOUNT OF FINANCIAL ASSISTANCE THIS ACTION	**$732,380.00**

33. RECOMMENDED FUTURE SUPPORT:
(Subject to the availability of funds and satisfactory progress of project)

YEAR	TOTAL COSTS
14	$1,100,000.00
15	$1,100,000.00

34. APPROVED DIRECT ASSISTANCE BUDGET: (In lieu of cash)

a. Amount of Direct Assistance	$0.00
b. Less Unawarded Balance of Current Year's Funds	$0.00
c. Less Cumulative Prior Award(s) This Budget Period	$0.00
d. AMOUNT OF DIRECT ASSISTANCE THIS ACTION	**$0.00**

35. FORMER GRANT NUMBER

36. OBJECT CLASS
41.51

37. BHCMIS#

38. THIS AWARD IS BASED ON THE APPLICATION APPROVED BY HRSA FOR THE PROJECT NAMED IN ITEM 14. FEDERAL AWARD PROJECT TITLE AND IS SUBJECT TO THE TERMS AND CONDITIONS INCORPORATED EITHER DIRECTLY OR BY REFERENCE AS:
a. The program authorizing statue and program regulation cited in this Notice of Award; b. Conditions on activities and expenditures of funds in certain other applicable statutory requirements, such as those included in appropriations restrictions applicable to HRSA funds; c. 45 CFR Part 75; d. National Policy Requirements and all other requirements described in the HHS Grants Policy Statement; e. Federal Award Performance Goals; and f. The Terms and Conditions cited in this Notice of Award. In the event there are conflicting or otherwise inconsistent policies applicable to the award, the above order of precedence shall prevail. Recipients indicate acceptance of the award, and terms and conditions by obtaining funds from the payment system.

39. ACCOUNTING CLASSIFICATION CODES

FY-CAN	CFDA	DOCUMENT NUMBER	AMT. FIN. ASST.	AMT. DIR. ASST.	SUB PROGRAM CODE	SUB ACCOUNT CODE
26 - 3898020	93.926	24H49MC27826	$732,380.00	$0.00	N/A	24H49MC27826

HRSA Electronic Handbooks (EHBs) Registration Requirements

The Project Director of the grant (listed on this NoA) and the Authorizing Official of the grantee organization are required to register (if not already registered) within HRSA's Electronic Handbooks (EHBs). Registration within HRSA EHBs is required only once for each user for each organization they represent. To complete the registration quickly and efficiently we recommend that you note the 10-digit grant number from box 4b of this NoA. After you have completed the initial registration steps (i.e.,created an individual account and associated it with the correct grantee organization record), be sure to add this grant to your portfolio. This registration in HRSA EHBs is required for submission of noncompeting continuation applications. In addition, you can also use HRSA EHBs to perform other activities such as updating addresses, updating email addresses and submitting certain deliverables electronically. Visit https://grants3.hrsa.gov/2010/WebEPSExternal/Interface/common/accesscontrol/login.aspx to use the system. Additional help is available online and/or from the HRSA Call Center at 877-Go4-HRSA/877-464-4772.

Terms and Conditions

Failure to comply with the remarks, terms, conditions, or reporting requirements may result in a draw down restriction being placed on your Payment Management System account or denial of future funding.

Grant Specific Term(s)

1. This Notice of Award provides the balance of FY26 funding for the HRSA-24-033 grantees.
2. This Federal award is subject to the post-award requirements set forth in **2 CFR Part 200, Subpart D – Post Federal Award Requirements**, including standards for programmatic and financial management, unless otherwise specified in the **Notice of Award (NoA)**.

   If the NoA indicates in the “Remarks” section that the award is issued with **Expanded Authorities**, the recipient is authorized to undertake the following actions without prior approval from the Grants Management Office:

   - **Pre-Award Costs (2 CFR §200.308(g)(1))**
     Incur allowable pre-award costs up to 90 calendar days prior to the start date of the period of performance, consistent with **2 CFR §200.458**.
   - **One-Time No-Cost Extension (2 CFR §200.308(g)(2))**
     Initiate a one-time extension of the period of performance for up to 12 months, provided none of the conditions under **2 CFR §200.308(d)(2)(i)–(iii)** apply.
     The recipient must submit written notification, including justification and the revised period of performance, to the HHS awarding agency at least 10 calendar days prior to the current period of performance end date. Notifications must be submitted through the **Electronic Handbooks (EHB)**.
     This authority may not be used solely to expend unobligated balances.
   - **Carryover of Unobligated Balances (2 CFR §200.308(g)(3))**
     Unless otherwise restricted in the NoA, recipients may carry forward unobligated funds into the subsequent budget period, up to the lesser of **25 percent of the total approved budget** for the budget period or **$350,000**.
     Carryover amounts exceeding this threshold require prior approval from the Grants Management Office.

   Recipients must notify the Grants Management Office of any carryover of unobligated balances exercised under Expanded Authorities, including the amount carried forward. This notification must be included in **Item 12 (“Remarks”)** of the initial submission of the **Federal Financial Report (FFR)**.

   For all other post-award prior approval requests, refer to **HRSA’s General Terms and Conditions**.

All prior terms and conditions remain in effect unless specifically removed.

Contacts

NoA Email Address(es):

Name	Role	Email
Rebecca Reynolds Porter	Authorizing Official	becky.reynolds@liftca.org
Macy Self	Program Director	macy.self@liftca.org

Note: NoA emailed to these address(es)

All submissions in response to conditions and reporting requirements (with the exception of the FFR) must be submitted via EHBs. Submissions for Federal Financial Reports (FFR) must be completed in the Payment Management System (https://pms.psc.gov/).

Contract Part I: 19022 BDOE 22

Instructions:

After the Agreement Components of the Contract have been reviewed and agreed,
Please Electronically sign this page, then click the **Save** button and change status.

FAIN #: *DE-EE010010* **UEI #:** *XL9DVU1YDGU2* **FEI #:** *73-0772321*

CONTRACT - *MODIFICATION*
PART I

SUMMARY AND SIGNATURES

Contracting Agency:	Oklahoma Department of Commerce State of Oklahoma (ODOC)
Contractor:	*LIFT Community Action Agency, Inc.*
Contract Title:	ODOC Weatherization Assistance Program - DOE
Contract Number:	*19022 BDOE 22 19022 BDOE 22*
Federal Amount:	*$1,727,506.84*
Match Amount:	*$*
Contract Amount:	*$1,727,506.84*
Research and Development:	*Not R&D Related*
ODOC Indirect Cost Rate:	*35.68%*
Grantee Indirect Cost Rate:	%
Grant Award Amount - This Action:	*$1,727,506.84*
Total Committed:	*$1,727,506.84*
Total Obligated:	*$1,727,506.84*

Source: *Department of Energy (DOE) Weatherization Assistance Program. Catalog of Federal Domestic Assistance (CFDA) Number 81.042*

Project Funding Period: *October 1, 2022* through *December 31, 2028*

Federal Award Period: *July 1, 2022* through *June 30, 2029*

Summary of Project

The Weatherization Assistance Program provides energy audits and weatherization services and solutions to lower utility expenses and increase energy efficiency for low-income households, with priority given to the elderly, handicapped, and families with children.

Budget Summary

Funds	
Program Operations	*$1,283,186.89*
Health & Safety	*$141,546.08*
Vehicles & Equipment >$5000	*$50,000.00*
Administration	*$171,002.87*
Insurance	*$4,338.00*
Audit	*$0.00*
Training & Technical Assistance	*$77,433.00*
Readiness	*$0.00*
TOTAL BUDGET -	*$1,727,506.84*

Submit Requisitions to:

Community Development

Oklahoma Department of Commerce

900 North Stiles

Oklahoma City, OK 73104-3234

Issue Payment To:

LIFT Community Action Agency, Inc.

209 N 4th Street

Hugo, OK 74743-3809

Part I - Summary and Signatures

AGREEMENT COMPONENTS:

Part II - Terms and Conditions

Certification Regarding Lobbying

Contract Amount: $1,727,506.84

SPECIAL CONDITIONS:

SIGNATURES – EXECUTION OF CONTRACT

The rights and obligations of the parties to this contract are subject to and governed by Part II – Terms and Conditions. To the extent of any inconsistency between the general and the specific, the specific governs.

[X] I certify that I am authorized to sign this document, and any attachments or addendums thereto, and I have read and agree to all parts of the contract.

Executed by:	**Executed by: Oklahoma Department of Commerce**
LIFT Community Action Agency, Inc.	*Contract Modification Division Director Signature*
Sheree Ensley	*Marshall Vogts*
Signature of Authorized Official	Signature of Authorized ODOC Official
06/01/2026	*06/03/2026*
Date	Date

NeighborWorks America
1255 Union Street, NE
Suite 500
Washington DC 20002
United States

Bank Of America

00000107/119
Item G5

PAY one thousand and 00/100

NOT VALID AFTER 180 DAYS

DATE 6/3/2026

$ ***$1,000.00

TO THE ORDER OF
LIFT Community Action Agency, Inc.
209 North 4th Street
Hugo OK 74743
United States

VOID

ACH PAYMENT

NeighborWorks America

00000107/119

LIFT Community Action Agency, Inc.

6/3/2026

Date	INVOICE	Memo	Orig. Amt.	Amt. Due	Amount
6/1/2026	55337		$1,000.00	$1,000.00	$1,000.00
					$1,000.00

PLEASE DETACH AND RETAIN FOR YOUR RECORDS

Contract Part I: 19806 CSBG 26

FAIN #: *2601OKCOSR* **UEI #:** *XL9DVU1YDGU2* **FEI #:** *730,772,321*

CONTRACT - *- MODIFICATION*

PART I

SUMMARY AND SIGNATURES

Contracting Agency:	Oklahoma Department of Commerce State of Oklahoma (ODOC)
Contractor:	*LIFT Community Action Agency, Inc.*
Contract Title:	ODOC Community Services Block Grant
Contract Number:	*19806 CSBG 26*
Federal Amount:	*$175,444.00*
Match Amount:	*$0.00*
Contract Amount:	*$175,444.00*
Research and Development:	*Not R&D Related*
ODOC Indirect Cost Rate:	*28.38%*
Grantee Indirect Cost Rate:	*23.20%*
Grant Award Amount - This Action:	*$175,444.00*
Total Committed:	*$175,444.00*
Total Obligated:	*$175,444.00*
Source:	*U.S. Department of Health and Human Services Community Services Block Grant Act of 1981, as amended. (42 USC§§9901, et seq.; P.L. 97-35, Title VI, Subtitle B). Catalog of Federal Domestic Assistance (CFDA) Number 93.569*
Project Funding Period:	*January 1, 2026* through *September 30, 2027*
Federal Award Period:	*October 1, 2025* through *September 30, 2027*

Summary of Project

FY2026 CSBG

Budget Summary

Administrative Costs		**Operations Costs**	
Salaries & Wages	*$0.00*	Salaries & Wages	*$76,120.00*
Fringe Benefits	*$0.00*	Fringe Benefits	*$28,438.43*
Consultant/Services	*$0.00*	Consultant/Services	*$0.00*
Travel	*$0.00*	Travel	*$0.00*

Space Costs	*$0.00*	Space Costs	*$0.00*
Consumable Supplies	*$0.00*	Consumable Supplies	*$0.00*
Lease/Purchase Equipment	*$0.00*	Lease/Purchase Equipment	*$0.00*
Other Direct Costs	*$17,659.84*	Other Direct Costs	*$53,225.73*

TOTAL OPERATIONS - *$157,784.16*

TOTAL LEVERAGE - *$0.00*

TOTAL FUNDS (Op/Admin) - *$175,444.00*

Submit Requisitions to:

Community Development

Oklahoma Department of Commerce

900 North Stiles

Oklahoma City, OK 73104-3234

Issue Payment To:

LIFT Community Action Agency, Inc.

209 N 4th Street

Hugo, *Oklahoma* *74743*

AGREEMENT COMPONENTS:

Part I - Summary and Signatures
Part II
Certification Regarding Lobbying

SPECIAL CONDITIONS:

SIGNATURES – EXECUTION OF CONTRACT

The rights and obligations of the parties to this contract are subject to and governed by Part II – Terms and Conditions. To the extent of any inconsistency between the general and the specific, the specific governs.

*[X]*I certify that I am authorized to sign this document, and any attachments or addendums thereto, and I have read and agree to all parts of the contract.

Executed by:

*Sheree Ensley*Signature of Authorized Official
06/05/2026
Date

Executed by:
Oklahoma Department of Commerce

*Marshall Vogts*Signature of Authorized ODOC Official
02/25/2026
Date

Self-Assessment 2025-2026

Discoveries:	Recommendations:	Completed:
Through program review, it was identified that the current Training Needs Assessment does not fully reflect evolving staff needs or align consistently with organizational goals, indicating an opportunity to improve its effectiveness in guiding targeted training development.	Evaluate current survey content and eliminate required training items that are covered in routine training to enhance areas that staff want to see added to the training plan. Add KidKare to the needs assessment for staff who want more support with the new program software. The Education Team and the Disabilities Team will meet to discuss adding a training track for Special Needs Aides to supplement in-service training. Discuss adding the Training Needs Assessment as a discussion point when completing the Annual Employee Performance Review.	Complete Complete Complete Complete

Program review identified an opportunity to strengthen the engagement of positive male role models within the Head Start program to support child development and family engagement better.	The FCE Specialist will develop a plan to implement a flyer that explains and promotes what Dad's Day events are about. This will be distributed at enrollment. The FCE department will develop a plan to collaborate with the CORE Dads program to form a partnership that would benefit both programs. The Assistant Directors will develop a plan to strategically encourage families who are open to having positive male role models involved in their child's education as a family goal by working with the Family Advocates. The Outreach Specialist will add social media as a part of the outreach routine that announces Dad's Day events throughout the school year.	Complete Complete Complete Complete
Program review identified an opportunity to strengthen the mentor coach content area by enhancing professional development, structured support, and clarifying expectations to ensure consistent, high-quality coaching.	Mentor Coach will pursue becoming CLASS reliable. Mentor Coach will explore a plan to utilize recording classroom observations to use as a coaching tool. Mentor Coach will prepare trainings for the annual Pre-Service trainings that will be held each year for EHS/EHS-CC/HS.	Complete Complete Complete

LIFT

Community Action Agency, Inc.

Rebecca Porter, Executive Director
William Smith, Board Chairman

PROCLAMATION

WHEREAS, in 2002, President George W. Bush declared Homeownership as an important part of the American Dream; and

WHEREAS, homeownership provides shelter and improves safety for families and their children to prosper and thrive; and

WHEREAS, for many Americans, their home is an important financial investment, and a great source of personal pride as well as an important part of community stability; and

WHEREAS, homeownership encourages individual responsibility and instills the importance of building strong families; and

WHEREAS, in communities where homeownership prospers, neighborhoods become more stable and civic-minded, schools are better and crime rates decline; and

WHEREAS, due to resources available in America, more citizens own homes today than at any other time in our history, but among low-income families especially, many are still unaware of the opportunities available and the steps necessary to becoming homeowners.

As such, LIFT Community Action Agency, Inc. is working to provide all families in its service area with the tools and information they need to overcome the barriers of becoming homeowners.

NOW, THEREFORE, the Board of Directors of LIFT Community Action Agency, Inc. does hereby resolve to support the designation of June 2026 as

NATIONAL HOMEOWNERSHIP MONTH

and we urge all of our local citizens to join us in celebrating homeownership and recognizing its importance in building strong communities and families.

IN WITNESS WHEREOF, signed this 9th day of June, 2026.

_____

William Smith, Chairman
Board of Directors
LIFT Community Action Agency, Inc.

Lift Community Action Agency

209 North 4th Street - Hugo, OK 74743
www.liftca.org
Telephone: 580.326.3351 | Fax: 580.326.2305
TTD/TTY - 711

This institution is an equal opportunity employer

NeighborWorks® CHARTERED MEMBER

OKLAHOMA CASA ASSOCIATION
BASE GRANT APPLICATION

FY 2027 Goals and Objectives

October 1, 2026 – September 30, 2027

Goal #1: To increase the capacity of qualified, trained, dependable staff to manage growth, maintain program quality, and support program volunteers and cases.

Objective 1.1: To enhance LIFT CASA staff capacity through the provision of ongoing professional development training and other opportunities at least quarterly.

a. Attend monthly case staffing meetings with multisystem, interagency, and multidisciplinary investigation and treatment teams or task forces.

b. Assist with the provision or coordination of training (held at least quarterly) for volunteers and partner agencies to improve response, documentation, information gathering, services, etc. in cases of child abuse or neglect.

Goal #2: To educate the community on their responsibility to abused and neglected children, as well as enhance recruitment efforts to gain additional new volunteers and increase program diversity.

Objective 2.1: To conduct a presentation at least one time per quarter to area clubs, civic groups, social organizations, community groups and others, for a total of four completed by September 30, 2027.

a. Contact local groups to schedule speaking engagements and provide speakers for presentations.

b. Attend monthly meetings of partner community groups, such as the County Turning Point Coalitions.

Objective 2.2: To recruit eight potential CASA volunteers by September 30, 2027.

a. Hold four (one per quarter) information and orientation gatherings, inviting interested citizens and the public to attend.

b. Involve current African American and American Indian CASA volunteers in the recruitment process during the program year.

c. Publish/broadcast at least one article, post, or public service announcement quarterly (in publications such as local newspapers and agency or program newsletters, on local radio stations, or via social media outlets).

d. Increase community awareness events and activities within African American and American Indian communities.

e. Participate in three public community events, providing public information as well as distributing volunteer applications and information packets to interested persons.

f. Provide information packets and volunteer applications to all persons who inquire about the CASA Program within 48 hours.

Goal #3: To increase the total number of CASA volunteers available for court appointment to deprived cases.

Objective 3.1: To screen and train at least four new CASA volunteers overall by September 30, 2027.

a. Effectively screen potential volunteers through backgound checks, personal reference checks, and staff-conducted interviews during the program year.

b. Provide at least two initial training sessions for new volunteers.

c. Offer CASA Volunteer trainings at non-traditional times at least once per quarter to better fit the schedules of potential volunteers.

d. Provide a minimum of 12 hours of continuing education in-service to all CASA volunteers.

Objective 3.2: To provide 10 volunteers available to act as Court Appointed Special Advocates by September 30, 2027.

a. Serve at least 25 children through court appointments as provided through Title 10.

b. Assist CASA volunteers in conducting a full and independent researching of each case, and in providing written information and recommendations to the court based on the best interests of the 25 children served.

c. Ensure monitoring of the progression and implementation of court orders for the 25 children served.

d. Assist the volunteers in exploring or developing resources for the 25 children served in order to facilitate timely family reunification or alternate permanency situations.

Goal #4: Provide volunteer support to achieve high retention rates of volunteers.

Objective 4.1: Improve efforts centered on retaining existing CASA volunteers, achieving a retention rate of 70% by September 30, 2027.

a. Maintain regular monthly contact with all volunteers.

b. Hold in-service trainings quarterly and incorporate topics related to volunteer stress and case burn-out.

c. Recognize volunteers a minimum of two times per year and celebrate their service and case completions regularly throughout the year.

Goal #5: To increase the number of cases served by a CASA volunteer.

Objective 5.1: To increase the number of cases appointed a Court Appointed Special Advocate by at least 13% during the period ending September 30, 2027.

a. Work to strengthen relationships with the District Courts, Department of Human Services offices, and court-appointed Attorneys during the year.

b. Ensure all cases referred to the program for appointment of a CASA volunteer are assigned in a timely and efficient manner, preferably within 24-48 hours.

c. Assist CASA volunteers in conducting a full and independent researching of cases during the program year.

National CASA Core Model

National CASA Board of Trustees Approved Oct. 11, 2016

The National CASA Association core model identifies the foundational elements of CASA/GAL best interest advocacy. This includes our guiding principle, the types of cases served, the primary activities performed by CASA/GAL volunteers, parameters for staff serving cases and the screening, training and supervision requirements. National CASA assistance and support is limited to core model activities.

The National CASA Core Model:

The CASA/GAL program provides screened, trained, and qualified community volunteers to advocate for the best interests of children and youth who are before the court as a result of abuse or neglect as defined by the state child welfare laws[1], living at home or in out-of-home care. State statute takes precedence if it provides for the CASA/GAL volunteer to take other types of cases.

CASA/GAL best interest advocacy is driven by the guiding principle that children grow and develop best with their family of origin if that can be safely achieved. CASA/GAL volunteers serve children from birth through the age defined by state statute as the limit to youth remaining in care.

CASA/GAL volunteers advocate for children's best-interest through the following activities:

- Information gathering
- Visit the child at least monthly
- Collaborate and coordinate with legal, child welfare and other partners to assure service provision that is in the child's best interests
- Report to the court with recommendations regarding the child's placement and needed services
- Monitor the case until released by the court

[1] State statute takes precedence if it provides for the CASA/GAL volunteer to take other types of cases. National CASA assistance and support is limited to work with dependent children who have experienced abuse or neglect. CASA/GAL staff serving children is kept to a minimum and only occurs under extraordinary circumstances or when mandated. Anyone serving children must adhere to the service provisions and standards outlined in the core model.

CASA/GAL volunteers are:

- Screened per National CASA/GAL Association Standards
- Trained according to National CASA/GAL Training and Facilitation Standards
- Supported by staff or peer in accordance with National CASA/GAL Standards

EFFECTIVE DATE: May 10, 2019 (last updated)

APPROVED BY: Tara Perry **TITLE:** Chief Executive Officer

Introduction to ROMA Implementation for Boards

A Video Series for CAA Board Members

1

Implementing ROMA – A Video Series for CAA Boards

- Introduction to Implementing ROMA for Boards
- Community Needs Assessments
- Creating a Local Theory of Change
- Strategic Planning
- Implementation of Services and Strategies
- Observing and Reporting Results
- Analysis and Evaluation

2

The Results Oriented Management and Accountability Cycle

Assessment
Community needs and resources, agency data

Planning
Use agency mission statement and assessment data to identify results and strategies

Implementation
Services and strategies produce results

Achievement of Results
Observe and report progress

Evaluation
Analyze data, compare with benchmarks

3

The Results Oriented Management and Accountability Cycle

Assessment
Community needs and resources, agency data

Planning
Use agency mission statement and assessment data to identify results and strategies

Implementation
Services and strategies produce results

Achievement of Results
Observe and report progress

Evaluation
Analyze data, compare with benchmarks

4

WHY a Results Orientation?

It's important for the Board to understand why a **results orientation** is the focus of the new Performance Management climate

5

Results – Not *Just* Services

Why is reporting on services provided by your agency not enough?

6

Take Me Out to the Ballgame

Baseball Case Study

Here's the situation:

The local team finished ***last*** in the prior season. To boost dwindling attendance, the team promotes the following statistics…



7

Take Me Out to the Ballgame

- Outfielders ran **3X more laps** during spring training
- Pitchers threw **2x many pitches** during spring training
- Batters took **4X** as much **hitting practice** during spring training
- The team hired **2 new coaches**
- The team also invested **$100,000** in a state-of-the-art **communications system** to enable the Manager to talk with them & give real-time perspectives on each play from strategic vantage points in the stands during the games
- By the All-Star break, the team is taking an average of **17 more swings** at pitches per game . . .

8

Take Me Out to the Ballgame

And the fans say,

"So what?"

because they're still in last place,
without a single player
who deserves to be on
the All-Star Team

9

Playing Ball with Community Action

The **Board of Directors** are like the **Owners** of a ball team

The **Executive Director** is like the **Manager**

The **funders, community, & clients** are like the **fans** who ***want to see results***



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Remember:

While it is important to be able to talk about the services that your agency provides, you must also be able to identify **how these interventions** produce results

What has changed because of your agency's work?

11

Work in Progress

Results Oriented Management & Accountability (ROMA)

WHERE WE ARE TODAY

12

ROMA and the Organizational Standards

- **As of January 2016, the Community Action Organizational Standards became a part of the new Performance Management Framework presented to the CSBG network by the US Office of Community Services**
  - All of the ROMA principles and practices are embedded in the Organizational Standards
  - Many of the Org Standards are directed at the actions of the CAA Board of Directors
  - Through the Org Standards, the ROMA principles are reinforced and they are expected to be supported and promoted by the Board

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ROMA Next Generation

- What's been called **ROMA Next Generation** is a way of talking about an increased focus on the elements of ROMA
  - It is also about using some new tools to assure the network is implementing the full ROMA Cycle to constantly achieve results for individuals, families and communities

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New and Renewed

- **The adoption of a National Community Action Theory of Change (TOC)**
  - *Support for creation of local TOCs*
- Renewal of the CSBG network understanding of the necessity of working toward **community change**
  - *as well as individual and family outcomes*
- **Focus on improved collection and analysis of data**
  - *Connection of identified needs, populations served, services and strategies implemented, and indicators of performance*
  - *Increased understanding of the importance of data collection, analysis and use at every point of the full ROMA Cycle*

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New and Renewed

- **Continuous improvement** utilizing the Community Needs Assessment (CNA), the Community Action Strategic Plan, the State Plan, the Annual Report, & the Congressional Report
- **Integration** of ***all*** of the phases of the **ROMA Cycle**
- **Integration** of ***all*** aspects of the **Performance Management Framework**

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Elements of the Performance Management Framework

- ❑ **Organizational Standards**
- ❑ **Automated State Plans**
- ❑ **State and Federal Accountability Measures**
- ❑ **American Customer Satisfaction Index (ASCI)**
- ❑ **New CSBG Annual Report Approved by Office of Management and Budget (OMB)**
  - Includes new National Performance Indicators at family and community levels

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The National Community Action Network Theory of Change

Community Action Goals

Goal 1: Individuals and families with low incomes are stable and achieve economic security.

Goal 2: Communities where people with low incomes live are healthy and offer economic opportunity.

Goal 3: People with low incomes are engaged and active in building opportunities in communities.



Services and Strategies

Employment

Education & Cognitive Development

Income, Infrastructure & Asset Building

Housing

Health/Social Behavioral Development

Civic Engagement & Community Involvement

Core Principles

- Recognize the complexity of the issues of poverty
- Build local solutions specific to local needs
- Support family stability as a foundation for economic security
- Advocate for systemic change
- Pursue positive individual, family, and community level change
- Maximize involvement of people with low incomes
- Engage local community partners and citizens in solutions
- Leverage state, federal, and community resources

Performance Management

How well does the network operate?

- Local Organizational Standards
- State and Federal Accountability Measures
- Results Oriented Management and Accountability System

What difference does the network make?

- Individual and Family National Performance Indicators
- Community National Performance Indicators

A national network of over 1,000 high performing Community Action Agencies, State Associations, State offices, and Federal partners supported by the Community Services Block Grant (CSBG) to mobilize communities to fight poverty.

This publication was created by NASCSP in the performance of the U.S. Department of Health and Human Services, Administration for Children and Families, Office of Community Services, Grant Number 90ETO451.

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Foundation

A national network of over 1,000 high performing Community Action Agencies, State Associations, State offices, and Federal partners supported by the Community Services Block Grant (CSBG) to mobilize communities to fight poverty.

A national network of over 1,000 high performing Community Action Agencies, State Associations, State offices, and Federal partners supported by the Community Services Block Grant (CSBG) to mobilize communities to fight poverty.

This publication was created by NASCSP in the performance of the U.S. Department of Health and Human Services, Administration for Children and Families, Office of Community Services, Grant Number 90ETO451.

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Core Principles

- Recognize the complexity of the issues of poverty
- Build local solutions specific to local needs
- Support family stability as a foundation for economic security
- Advocate for systemic change
- Pursue positive individual, family, and community level change
- Maximize involvement of people with low incomes
- Engage local community partners and citizens in solutions
- Leverage state, federal, and community resources

20

Performance Management

How well does the network operate?

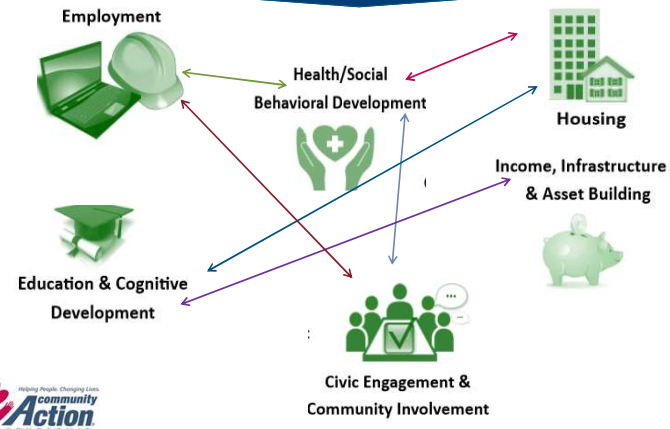
- Local Organizational Standards
- State and Federal Accountability Measures
- Results Oriented Management and Accountability System

What difference does the network make?

- Individual and Family National Performance Indicators
- Community National Performance Indicators

21

Services and Strategies



22

Three National Goals

The National Community Action Network Theory of Change

Community Action Goals

Goal 1: Individuals and families with low incomes are stable and achieve economic security.

Goal 2: Communities where people with low incomes live are healthy and offer economic opportunity.

Goal 3: People with low incomes are engaged and active in building opportunities in communities.



23

We Will Discuss

Assessment

- What you need to know, how do you find out, what does it all mean, how will you use it

Planning

- What do you want to change, what needs to be done, do you have the resources to do it, who can help, what actions will you take, how will you measure your performance

Implementing Services & Strategies

- Family: Who are you serving, how many, what services do you give them
- Community: what community partners are engaged

24

We Will Discuss

Observing, Reporting

- What happened, was there progress, what changed?

Analysis and Evaluation

- Did you do what you thought you would do, why or why not?

Assessment

- What new questions do you have about your community?

25

Take Action

- ❑**Make sure you understand the basic principles and practices that define ROMA**
- ❑**Consider how your agency will use the services of a ROMA certified Trainer or Implementer to help you assure you are using the full ROMA Cycle**

Just a few ideas:

- ❑*Create a calendar for the board related to appropriate review of Organizational Standards and ROMA*
- ❑*Create board committees for various aspects that may need additional attention but not full board involvement*

26

ADMINISTRATION FOR CHILDREN & FAMILIES
Office of Head Start | 330 C St., SW, 4th Floor, Washington DC 20201 | headstart.gov

May 18, 2026
Lift Community Action Agency, Inc.

Re: Grant No. 06CH012393

Dear Grant Recipient,

The Administration for Children and Families (ACF), Office of Head Start (OHS) recently conducted a monitoring review of your program. The attached report contains information about your agency's performance and compliance with the requirements of the Head Start Program Performance Standards, Public Law 110-134, Improving Head Start for School Readiness Act of 2007, and other applicable regulations.

Please contact the OHS Oversight Division at ohsmonitoringteam@acf.hhs.gov with any questions or concerns you may have about this report.

If the report has findings the corrective action period will begin 72 hours from the time this email was sent.

Sincerely,

OHS Monitoring Team

ADMINISTRATION FOR CHILDREN & FAMILIES
Office of Head Start | 330 C Street, S.W., Washington, DC 20201
www.acf.hhs.gov/ohs

Results from CLASS® Video Review

To: Board Chairperson
Mr. William Smith, Board Chairperson
Lift Community Action Agency, Inc.
1005 S 5th St
Hugo, OK 74743-8013

From: Responsible HHS Official

Date: 05/13/2026
Shawna Pinckney
Acting Deputy Director, Office of Head Start

Thank you for your support during the recent Office of Head Start CLASS® Video review conducted from **02/23/2026** to **05/09/2026** of your Head Start program, Grant #**06CH012393**.

Observations were conducted in preschool center-based classrooms using the 2008 Classroom Assessment Scoring System (CLASS®). The CLASS® tool looks at three domains and ten dimensions of teacher-child interactions and measures those observed interactions on a seven-point scale. Please share these results with the appropriate governing board, policy council, management, staff, and stakeholders.

Your program scores are in the table below.

DIMENSION	SCORE
Emotional Support*	6.06
Positive Climate	6.38
Negative Climate	1.00
Teacher Sensitivity	6.19
Regard for Student Perspectives	4.69
Classroom Organization	5.92
Behavior Management	6.03
Productivity	6.59
Instructional Learning Formats	5.13
Instructional Support	2.84
Concept Development	2.25
Quality of Feedback	2.56
Language Modeling	3.72

**To calculate the Emotional Support domain, subtract the Negative Climate score from 8, add the Positive Climate, Teacher Sensitivity, and Regard for Student Perspectives scores, then divide by 4.*

The Head Start Program Performance Standards (HSPPS) include thresholds for each CLASS® domain(s). These quality thresholds represent the expectations of the Office of Head Start (OHS) for the quality of the learning environment in every Head Start program. These thresholds do not relate to competition, but instead reflect a quality improvement focus on teacher-child interactions, with support from OHS. The competitive thresholds reflect the minimum score that programs must achieve in each CLASS® domain. Scores from CLASS® observations will be used in the Designation Renewal System (DRS) determinations using the competitive thresholds.

DOMAIN	YOUR PROGRAM'S SCORE	Quality Threshold	Competitive Threshold
Emotional Support	6.06	6.00	5.00
Classroom Organization	5.92	6.00	5.00
Instructional Support	2.84	3.00	2.30

If your program's scores from this CLASS® review fall below the competitive thresholds, the Office of Head Start will be in contact with you about next steps in the competitive process.

If your CLASS® scores fall below the quality or competitive benchmarks in any domain, the Office of Head Start provides training and technical resources here: https://headstart.gov/teaching-practices/article/class-quality-improvement.

You can also coordinate with your Regional Office for additional assistance to enhance classroom environments and teacher-child interactions specific to your program's needs.

For more information on CLASS® domains and dimensions, please see the CLASS® information on the next page and visit the headstart.gov website at https://headstart.gov/teaching-practices/article/learn-more-about-class.

Please contact your Regional Office for guidance should you have any questions or concerns. Your Regional Office will follow up on the content of this report and can work with you to identify resources to support your program's continuous improvement.

cc: Ms. Darla Galyon, Head Start Director

Mrs. Rebecca Reynolds Porter, CEO/Executive Director

Ms. Kylie Wilcox, Policy Council Chairperson

Natasha Ikeji, Program Specialist

Delroy Grant, Supervisory Program Specialist

About CLASS®

The Improving Head Start for School Readiness Act of 2007 requires that the Office of Head Start (OHS) include in the monitoring reviews of Head Start agencies a valid and reliable research-based observational instrument that assesses classroom quality, including the assessment of multiple dimensions of teacher-child interactions that are linked to positive child outcomes and later achievement. OHS will continue to use the 2008 edition of the CLASS® Pre-K Teacher-Child Observation Instrument to meet this requirement.

CLASS® assesses interactions between children and teachers in three broad domains of classroom quality: Emotional Support, Classroom Organization, and Instructional Support. The Office of Head Start believes that the domains of quality measured by CLASS® remain central to its approach to child development and education, and serve as important indicators of the future school readiness of all Head Start children.

For all dimensions,† the scoring principles are as follows:

Low Range Score

1-The low range description of the CLASS® dimension fits the classroom and/or teacher very well. All, or almost all, relevant indicators in the low range are present.
2-The low range description of the CLASS® dimension mostly fits the classroom and/or teacher, but there are one or two indicators that are in the middle range.

Middle Range Score

3-The middle range description of the CLASS® dimension mostly fits the classroom and/or teacher, but there are one or two indicators in the low range.
4-The middle range description of the CLASS® dimension fits the classroom and/or teacher very well. All, or almost all, relevant indicators in the middle range are present.
5-The middle range description of the CLASS® dimension mostly fits the classroom and/or teacher, but there are one or two indicators in the high range.

High Range Score

6-The high range description of the CLASS® dimension mostly fits the classroom and/or teacher, but there are one or two indicators in the middle range.
7-The high range description of the CLASS® dimension fits the classroom and/or teacher very well. All, or almost all, relevant indicators in the high range are present.

†Note: The Negative Climate dimension is inversely scored with a higher score indicating lower quality. For all other dimensions and domains, a higher score indicates higher quality.

The scores from each class observation are averaged across the grant to result in grant-level dimension scores. The grant-level dimension scores are then used to calculate the grant-level domain scores.

The scores from CLASS® observations can be used for a variety of purposes, including professional development, program improvement, policy, goal setting, and monitoring. The Office of Head Start began using CLASS® for monitoring purposes in FY2010 to collect information on the experiences of children at each grant recipient.

In FY2012, OHS refined the use of CLASS® in monitoring to include the use of a randomly selected sample of center-based preschool classes for observations and a clearly articulated methodology. For each preschool class selected in the sample, trained, and certified CLASS® reviewers conduct two 20-minute observations and score at the dimension level using a 7-point scale at the end of each observation cycle.

LIFT C.A.A., Inc.
Head Start/Early Head Start/Early Head Start-Child Care
Policy Council
1005 South 5th Street
Hugo, OK 74743

May 19, 2026
MINUTES

LIFT Community Action Agency's Head Start/Early Head Start/EHS-CC Policy Council met on Tuesday, May 19, 2026 at 10:30 a.m. at 1005 S. 5th Street in Hugo, Oklahoma. Notice of time, place and agenda of meeting was posted within prominent view at 1005 S 5th Street, Hugo, Oklahoma twenty-four (24) hours prior to the meeting.

The meeting was called to order at 10:50 a.m. by Jordan, HS/EHS/EHS-CC Assistant Director. A quorum was met. Members present: Carla Medina; The Learning Tree, Tabitha Helms; Horace Mann I, Michelle Palmer; Rattan, Bessi Black, and Tye McGee; Community Representatives.

HS/EHS/EHS-CC staff present included: Jordan Mack; HS/EHS/EHS-CC Assistant Director, Mattie McKee; EHS-CC Assistant Director, Lori Henry; Program Secretary, Lauren Barger; Nutrition Specialist, Susie Mashburn; Education Specialist, Sommer Springfield; Education Assistant, Brittany Bailey; ERSEA Specialist, Jaely Martin; ERSEA Assistant, Christina Merritt; FCE Specialist, Ashley Stinson; Disability/Mental Health Specialist, Tori Williams; Health Specialist, Lisa Gamblin, FCE & Disability/MH Assistant Lisa Heady; Mentor Coach and Ashley Gaddy; Outreach Specialist.

Consideration and Possible Action to Accept the minutes from the April 15, 2026 meeting. Copies of the minutes were provided to the council to review. Tye McGee made a motion to accept the minutes as presented and Bessi Black seconded, all voted in favor, motion passed.

Consideration and Possible Action to Enter into Executive Session to Discuss the Employment, Transfer, Hiring, Appointment, Promotion, Demotion or Disciplining of employees **Kristin Vetter-SNA Idabel Head Start, Autumn Regan-EHS-CC McCurtain County Family Advocate and Brianna Orr-Antlers EHS Caregiver,** pursuant LIFT, CAA Okla. Stat. title 25§ 307 (b) (1). No motion was made to enter into executive session.

Consideration and Possible Action to Adjourn Out of the Executive Session and the Regular Board Meeting Be Reconvened. Did not enter into Executive Session.

Consideration and Possible Action to Approve New Hires, Transfers and Terminations Recommended by the Personnel Committee. Motion to approve the new hires and transfers was made by Michelle Palmer, seconded by Tye McGee, all voted in favor, the motion passed.

Consideration Discussion and Possible Action on the EHS-Child Care Program Training and Technical Assistance Plan-Mattie McKee, EHS-CC Assistant Director: Mattie McKee, HS/EHS/EHS-CC Assistant Director provide a copy of the training plan along with an overview and discussion for policy council members present. Carla Medina made a motion to approve and Bessi Black seconded the motion, all voted in favor and the motion passed.

Consideration, Discussion and Possible Action to accept HS, EHS, Community Facilities, SAF, OECP, USDA, and Non-Fed February, 2026 and March, 2026 Financial Statements and Credit Card Distribution Report: Jordan Mack, HS/EHS/EHS-CC Assistant Director gave an overview of the financials along with an explanation of where non-fed monies come from for members present. It was recommended by the Finance Committee to approve the financials. Michelle Palmer made a motion to approve and Tye McGee seconded the motion, all voted in favor and the motion passed.

Presentation of the HS, EHS, SAF, Community Facilities, OECP, USDA, and Non-Fed April, 2026 Financial Statements and Credit Card Distribution Reports: Jordan Mack presented the April, 2026 Financials along with an overview of the financials and explanation of where non-fed monies come from for Consideration, Discussion and Possible Action at the June 23, 2026 meeting.

Policy Council Training-Family Interactions and Activities to Do with Your Child During Summer: Christina Merritt, FCE Specialist provided handouts with an overview and discussion on "Things You Can Do This Summer To Get Your Child Ready For Kindergarten" and "Toddler Summer Bucket List."

Other Reports/Announcements:

Recruitment & Enrollment Update/Enrollment and Attendance Report-Brittany Bailey, ERSEA Specialist: Brittany Bailey reported that as of today, 5/19/2026, that 229 children are currently enrolled in Head Start for the 2025-2026 School Year and attendance was 86.3.%. Early Head Start currently has 46 children enrolled and attendance was 82.3%. Early Head Start-CC currently has 99 children enrolled and attendance was 87%. Recruitment is an ongoing process and applications are still be accepted and processed for the 2026/2027 school year.
Governing Board Report: Mattie McKee: Mattie McKee, EHS-CC Assistant Director stated that the Governing Board Met on May 12, 2026. Agenda were provided along with an overview of the meeting for council members present. She stated that all HS/EHS/EHS-CC items had been approved.
USDA Meals and Snack Report-Lauren Barger: Lauren Barger Nutrition Specialist provided a copy and an overview summary of meals and snacks served for April, 2026.
Data Analysis-Jordan Mack- Jordan Mack, HS/EHS/EHS-CC Assistant Director gave an overview of the data assessed for March, 2026.
OHS Communications and Guidance-Jordan Mack presented and reviewed all OHS Communications and Guidance received since the last council meeting.
P**rogram Summary Report-Jordan Mack** presented the HS/EHS/EHS-CC Program Summary for the council to review.
Outreach and Family Resource Center Update-Ashley Gaddy-The Family Resource Center provided a comprehensive monthly update that covers a range of key areas including training initiatives, client intakes, and upcoming projects and events. These updates serve as a valuable communication tool to keep parents and partners informed and engaged. In addition to logistical and operational highlights, the center emphasizes parent engagement by sharing opportunities for families to participate in programs and activities. The FRC offers guidance on how community members can get involved, fostering an environment that supports family well-being and community collaboration.

Consideration, Discussion, and Vote on New Business (Not known about or which could not have been reasonably foreseen prior to time of posting the agenda. Okla. Stat. Title 25 § 311):
Consideration, Discussion and Possible Action to accept the 2025/2026 Head Start Self-Assessment: Jordan Mack provided a copy of the Self-Assessment along with a presentation of the overview of the Head Start Self-Assessment that has been completed. This assessment took an in-depth

look into the inner working of the program processes in each focus area. Teams reviewed program data to see what processes are working well and what areas the program can achieve growth in for the upcoming years. Mrs. Mack asked for input from the Policy Council members, and Michelle Palmer stated the plan looked good and all agreed it was on target. Michelle Palmer made a motion to approve and Carla Medina seconded the motion, all voted in favor and the motion passed.

Consideration, Discussion and Possible Action to Change the June, 2026 Policy Council Meeting Date: Jordan Mack, HS/EHS/EHS-CC Assistant Director explained to the council that Early Head Start has scheduled their Pre-Service on June 16, 2026, which is the Policy Council meeting date. Jordan Mack asked the council if they could change their meeting day and they chose June 23, 2026. Michelle Palmer made a motion to approve and Tye McGee seconded the motion, all voted in favor and the motion passed.

There being no other business to come before the board, Tye McGee made a motion to adjourn and Michelle Palmer seconded the motion, all voted in favor and the meeting ended at 11:13a.m.

_____

Kylie Wilcox-Chairperson
Bessi Black-Vice-Chairperson
Heather Ainsworth-Secretary

Community Action Agency

Employee of the Month Nomination

Please place an X beside all of the qualities that apply to the person you are nominating, and then write a few words about how each characteristic applies to the person being nominated.

Example: X --Has good customer service-Mary always smiles and says hi to everyone who comes in the office.

Not all qualities will apply to every person. You may also add additional good qualities that the person has in the "other" blanks on the back side of this form. If you would like to elaborate, you can use the empty square on the second page of this form to provide more details of the good work habits of the person you are nominating. Or, you can use the empty space to describe something really good that the person has done.

Date: March 2, 2026

Name of Person being nominated for Employee of the Month: (Jessica) Renee Wright

Name of Person submitting the nomination: Kelly Thomas

X	Is a hard worker	Renee works hard to keep up with all required duties. She goes above and beyond
X	Respects others	Renee is thoughtful and respectful
X	Is on time	every day
X	Is organized	She demonstrates outstanding organizational skills, carefully prioritizing tasks and ensuring deadlines are always met.
X	Keeps a positive attitude	Renee's attitiude is always positive even when lifes happenings are not.
X	Encourages other people	she is a great encourager
X	Is willing to help others	again "teacher"!
X	Makes a good first impression	Renee is very warm and friendly and that is what you see when you meet her
X	Follows all workplace rules	She consistently follows all safety rules and procedures
X	Uses resources wisely	yes she does
X	Has good work attendance	does not miss unless scheduled. She uses days the agency is closed to schedule her appointments
X	Represents the agency well	Through her professionalism, work ethic, and positive attitude, she consistently represents the agency in an exemplary manner.
X	Is a loyal employee	she is very loyal
X	Handles crisis well	As a minister she has been trained how to handle most things
X	Goes above and beyond the call of duty	Gets businesses to donate a meal for graduaiton
X	Works well with others (team player)	Her ability to collaborate effectively and support positive teamwork makes her a valuable member of the WRO.

LIFT Community Action Agency, Inc.
209 North 4th Street, Hugo, OK 74743
Telephone (580) 326-3351 Fax (580) 326-2305
www.liftca.org

Community Action Agency

_____ Is creative She is a teacher by profession and that's is like a pre-requisite to any job

_____ Likes to learn new things _____

_____ Is a good listener Renee is a very good listener

_____ Communicates well Renee is a very good communicator

_____ Dependable she is very dependable

_____ Respectful, considerate of others always. she will let others go first

_____ Safety conscious yes, she is

_____ Good problem solving skills She approaches problems with confidence and efficiency.

_____ Other Renee has a great sense of humor, she sent me a photo of herself laying on the floor at home

_____ Other with some little debbie Christmas cakes on her and said she couldnt come to work

_____ Other because a tree fell on her

Use this space if you have anything additional that you would like to say about the person being nominated.

She consistently demonstrates outstanding professionalism in every aspect of her work. She is highly organized, manages her responsibilities efficiently, and ensures all tasks are completed accurately and on time. She strictly follows all safety rules and procedures, helping maintain a safe and secure work environment for everyone. She represents the agency with integrity and pride, always reflecting positively in her interactions with co-workers and the public. As a strong team player, she works well with others, fosters positive working relationships, and communicates clearly and effectively. Her dedication, reliability, and commitment to excellence make her an exceptional candidate for Employee of the Month.

Submit nominations by the 30th of the month for consideration. Submit nominations to Kathy James at the Administration Office, by mail (209 N. 4th St., Hugo, OK 74743), by fax (580-326-2305), or by email (kathy.james@liftca.org). Nominations are judged by a five-member committee. If the person you nominate is not selected, it is okay to nominate that person again the following month if you feel he/she is deserving of the award.

LIFT Community Action Agency, Inc.
209 North 4th Street, Hugo, OK 74743
Telephone (580) 326-3351 Fax (580) 326-2305
www.liftca.org

Program Summary
Head Start/Early Head Start/Early Head Start-Child Care Programs
May 2026

Eligibility, Recruitment, Selection, Enrollment & Attendance

During the month of May there were 47 children, age birth to 3, that were provided services in the Early Head Start centers and 104 children served, age birth to 3, in the Early Head Start – Child Care locations. Services were provided for 229 children, age 3 to 4 years old in the Head Start centers within the tri-county service area.

The Outreach Specialist prepared and sent out flyers and posters that reached across our service area. Our ad was included on local restaurant menus. Daily social media posts are also made on our LIFTCA Facebook page.

Family Advocates and other Head Start, Early Head Start, and Early Head Start Child Care staff have been placing recruitment flyers, recruitment apple signs, recruitment cards and other recruitment items in and around various businesses within the tri-county service area, along with placing recruitment items online, to ensure all enrollment opportunities are filled as they occur. Partnering childcare facilities are also actively recruiting children for the program.

Family & Community Engagement

For the Month of April, we had 109 parents that participated in Parent Meetings. Family Advocates are continuing goals with families through the Family Partnership Agreements. The centers continue to invite parents and community members to participate in Parent Ready to Read by having a story time with the children; there were 40 participants, with 6 of them being father figures.

Father Involvement

The dad's day activities for the month of April were various thumbprint activities, Easter egg hunts, and musical instrument activities. For the month of April Dad's Day, there were 190 people, which participated in dad's day activities with 71 being father figures. In addition, 23 dads/father figures participated in parent meetings for April. Since the beginning of the 2025-2026 school year, we have had 899 father figures participate in family engagement activities.

Nutrition

In the month of May, the nutrition team worked on closing kitchens and making preparations for the summer. We have been preparing for our upcoming EHS/EHS-CC Pre-Service, we have begun updating our cook binders for the new upcoming school year, and have been getting prepared for the upcoming cooks breakouts training. We are continuing to make preparations for next school year.

Health

During the month of May employee physical tracking continued with reminder phone calls/emails. One CPR class was held. We have continued to receive updates for Child Plus immunizations and Physicals received from centers for entry into Child Plus. Centers were called to remind parents of

past due immunization of their child/children. HS centers were updated on requirements regarding physicals, dentals, and immunizations due and/or coming due. To date for head start we have 97.5% completion of dentals & physicals (that is up 1.5% from this time last year). For EHS 88% completion and EHS-CC 86% completion

Education

The 2025-2026 school year has officially ended for Head Start. During May the teaching staff came to the office to finalize and turn in items for the summer. We would like to celebrate and thank our teaching staff for their dedication and love for teaching children.

The Early Head Start and Early Head Start Child Care staff will continue to work during the summer. And to EHS and EHS-CC teachers, thank you! A true teacher has a calling which cannot be replaced by books. It is apparent in classrooms when you see interactions between teachers and children. Sommer and I have monitored the completion of teaching data, continued checking folders at EHS and EHS-CC, begun working on EHS/EHSCC In-Service, as well as our normal day to day projects. Enjoy your summer!

Professional Development

In May, the Professional Development Specialist scheduled CPR/First Aid classes taught by LIFT CPR Instructors Tori Williams and/or Ronda Spear, where several LIFT employees received or renewed their Adult and Infant CPR and First Aid certifications. Also, during May, the Professional Development Specialist helped several employees renew their Professional Development Ladders and Oklahoma Directors Credentials.

The Professional Development Specialist has been busy ensuring that all staff members are on track to meet any education requirements in the proper timeframe. Staff members have been making progress and are on track to be completed within requirement deadlines.

At LIFT CAA Head Start/Early Head Start and Early Head Start Child-Care we strive to ensure all new staff meet requirements for the programs in which they work. LIFT CAA HS/EHS/EHS-CC strives for excellence and wants to make staff as well seasoned and informed as possible

Disabilities/Mental Health/Transition

May was a busy month for our team. We spent most of the month working on kindergarten transition activities. We enjoyed several kindergarten tours in Hugo, Idabel and Soper. The children were very excited to visit their new school and meet new teachers. Some of them saw friends from last year, neighbors and even some siblings! Parents were encouraged to attend with their child and they did! All referrals and IEP's were wrapped up for the school year.

Recruitment/Outreach

In the month of May, significant outreach efforts were implemented to increase awareness and enrollment across all three programs: Head Start, Early Head Start and Early Head Start-Child Care.

A radio advertisement campaign was launched with a focused goal of increasing enrollment numbers across all programs. This strategy was especially important in addressing ongoing

challenges with enrollment in Early Head Start, particularly in McCurtain County, where targeted outreach remains a priority.

Staff actively participated in the Baby Fair in McCurtain County, hosted by the Oklahoma State Department of Health and LIFT Healthy Start. This event provided a valuable opportunity to connect directly with approximately 200 families in the community. Engagement at this event was especially impactful given the need to strengthen Early Head Start enrollment in the area. The ability to share program information, answer questions, and build relationships with families and partners made this a highly worthwhile outreach effort, especially since this event was for our targeted population.



Additional community engagement included participation in the Hugo Homecoming Parade, where staff promoted all three Head Start programs to a broad audience. This visible presence in the community helped raise awareness and reinforce the availability of services.





Ongoing collaboration continues through attendance at community partner meetings and coalition meetings, ensuring that local organizations remain informed about program services and enrollment opportunities. Strengthening these partnerships has been key to expanding outreach and maintaining community support. Staff are also actively working with partners to ensure participation in upcoming Back-to-School Bashes, further enhancing recruitment efforts ahead of the new school year.

Family Resource Center Recruitment Strategy

The Family Resource Center (FRC) serves as a critical and ongoing recruitment tool. When families visit the FRC, staff assess eligibility by identifying whether children in the household fall within the age range for Head Start, Early Head Start, or Early Head Start Child Care services. If eligible, a referral is automatically initiated, and families are directly connected to the HS/EHS/EHS-CC ERSEA Specialist for follow-up. This streamlined process ensures that potential applicants are immediately engaged and supported through the enrollment pipeline, strengthening recruitment efforts and reducing missed opportunities.

Social Media Data and Impact

Social media continues to play an important role in outreach efforts, with strong overall engagement observed during the month of May.

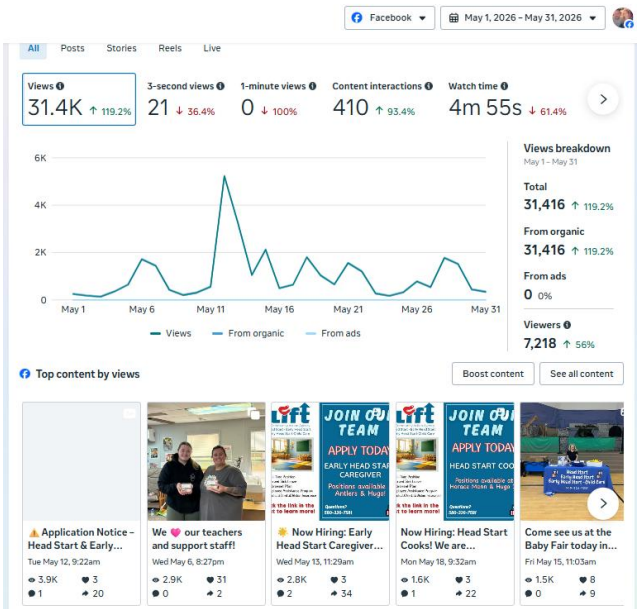
- Total Views: 31,416 (increase of 119.2%)
- Content Interactions: 410 (increase of 93.4%)
- Total Viewers: 7,218 (increase of 56%)
- All views (100%) came from organic reach, indicating effective unpaid outreach strategies

The data shows a significant increase in overall visibility and engagement, particularly through organic reach, demonstrating that content is successfully reaching a wider audience without paid promotion. A noticeable spike in activity mid-month suggests that certain posts or campaigns resonated strongly with viewers.

Top-performing content included posts highlighting:

- Staff appreciation
- Hiring opportunities (Early Head Start caregivers and Head Start cooks)
- Community event promotion such as the Baby Fair

These results indicate that family-interest content, job postings, and community-focused messaging are particularly effective in driving engagement.



Summary

Overall, outreach efforts during this period were comprehensive and community-centered, combining traditional media, in-person engagement, and digital strategies. Strong participation in local events and continued collaboration with partners have helped expand program visibility. Social media performance reflects meaningful growth in reach and engagement, supporting ongoing recruitment efforts.

Continued focus on targeted outreach, especially in McCurtain County Early Head Start enrollment, along with enhanced video content strategies and sustained community partnerships, will remain critical moving forward.

Administration for Children & Families

Office of Head Start



61 years. 40 million lives.

A teacher who knows which child needs breakfast before anything else. A parent who finally landed that job because her family service worker found the right evening classes. A home visitor who spotted the hearing problem no one else caught. A cook who remembers every allergy, every birthday, every small victory.

That's the Head Start program spirit. Not just a program—a movement of people who refuse to let zip codes determine destinies.

You've sat through IEP meetings at 7 AM. Helped families navigate systems that weren't built for them. You've written grants, fixed buses, calmed tantrums, celebrated first words, and stayed late because that's what the family needed.

You were the quiet mom at Policy Council who became the one everyone listens to. Finally had someone believe in you as much as you believed in your child. Found your voice, your strength, your path forward. Went from asking for help to showing others the way, because that's what Head Start families do.

We talk about "evidence-based outcomes" and "wraparound services." You call it Tuesday. You call it showing up. You call it believing a 4-year-old can go further than anyone in their family ever has—and proving it.

Our new Director, Lizbeth Casco White, has something to say about what's next: **https://headstart.gov/video/celebrating-61-years-head-start-program-director-lizbeth-casco-white**

Here's to 61 years of making the impossible possible – together.

OFFICE OF HEAD START
Head Start Enterprise System

Fiscal Year 2026 (FY 2026)
Head Start Funding Increase

President Trump signed the Consolidated Appropriations Act, 2026 (P.L. 119-75), into law on February 3, 2026. The funding level for programs under the Head Start Act (the Act) is $12.375 billion, an increase of $85 million over FY 2025. This funding level provides all Head Start, Early Head Start, and Early Head Start-Child Care (EHS-CC) Partnership grant recipients a 0.635% cost-of-living adjustment (COLA).

Head Start grant recipients who received funding in FY 2025 are eligible for COLA. Head Start Collaboration Offices are not eligible for COLA funding due to the statutory cap on their funding in the Head Start Act. Each eligible recipient will receive a COLA increase of 0.635% of the FY 2025 base funding level. Base funding excludes training and technical assistance funds and any one-time funding received during FY 2025. Recipients subject to competition for continued funding through the Designation Renewal System (DRS) are entitled to COLA funds through the end of their current award.

Recipients do not need to submit an application to receive this funding. Each eligible recipient will receive a Notice of Award specifying its COLA increase and instructions for how the funding must be applied. Awards will also include instructions for recipients proposing to use funds for any other purposes than instructed. Please note, if a recipient has already received annual funding in FY 2026, the COLA will be awarded as a separate supplement. If a recipient has yet to receive funding in FY 2026, the COLA increase will be added to the non-competing award. For example, a recipient, whose FY 2026 budget period will begin on July 1, 2026, will receive COLA funds with the annual refunding application.

Recipients must use COLA funds to permanently increase their Head Start pay scale, which includes the salaries of current staff and unfilled vacancies. In addition, recipients must provide delegate agencies and other partners an equivalent increase of 0.635% to adjust their wage scales. A recipient must justify applying differential COLA increases between delegates or partners. COLA funds must be applied from the start of a recipient's FY 2026 budget period, which may require COLA to be retroactively applied. For example, for a recipient whose FY 2026 budget period began on November 1, 2025, the COLA must be applied from that date. Following the required permanent adjustment to Head Start pay scales, recipients may apply any remaining funds to fringe benefits costs or to offset increased operating costs in other areas of the budget. This includes increased costs in rent, utilities, facilities maintenance and insurance, contractual arrangements, vehicle fuel and maintenance, and supplies.

Please direct any questions about this notice to your OHS Regional Office.

April 2026 HEAD START TIME & ATTENDANCE REPORT

As of 4/30/26	ENROLLED			DROPPED									ATTENDANCE
CENTER	Previously Enrolled	Monthly Enrolled	YTD Enrolled	Previously Drop	Monthly Drop	YTD Drop	Currently Enrolled	30 Day Count	Date Dropped	Total Enrollment	AI	Kid Days	Monthly ADA
Antlers	15		15	4		4	11	0		11	1	18	89.9%
Boswell 1	15		15		1	1	14	1	4/13/2026	15	4	18	85.7%
Boswell 2	14		14	1		1	13	0		13	7	18	93.6%
Broken Bow	17		17	2		2	15	0		15	1	18	83.7%
Forest Grove 1	12		12	2		2	10	0		10	4	18	86.7%
Forest Grove 2	14		14	2		2	12	0		12	8	18	91.7%
Fort Towson	14		14			0	14	0		14	5	18	86.9%
Horace Mann 1	20		20	7		7	13	0		13	3	18	84.6%
Horace Mann 2	17		17	3		3	14	0		14	2	18	93.3%
Horace Mann 3	17		17	3		3	14	0		14		18	87.3%
Hugo 2	17		17	4	2	6	11	2	4/21/2026	13	1	18	77.5%
Hugo 4	16		16	4	1	5	11	1	4/21/2026	12	1	18	86.7%
Idabel 1	12		12			0	12	0		12	1	20	90.4%
Idabel 2	21		21	6	1	7	14	1	4/14/2026	15		20	87.2%
Idabel 3	18		18	4		4	14	0		14		20	91.1%
Rattan	14		14	3		3	11	0		11	3	18	93.4%
Soper 1	9		9			0	9	0		9	4	18	84.0%
Soper 2	18		18	1		1	17	0		17	8	18	85.6%
TOTALS	280	0	280	46	5	51	229	5		234	53		87.7%

April 2026 Pre-K TIME & ATTENDANCE REPORT

As of 4/30/26	ENROLLED			DROPPED					ATTENDANCE
CENTER	Previously Enrolled	Monthly Enrolled	YTD Enrolled	Previously Drop	Monthly Drop	YTD Drop	Currently Enrolled	Kid Days	Monthly ADA
Antlers 2			0			0	0		
Battiest			0			0	0		
Boswell 1			0			0	0		
Boswell 2			0			0	0		
Broken Bow 3			0			0	0		
Clayton 2			0			0	0		
Forest Grove 1	1		1	1		1	0		
Fort Towson			0			0	0		
Horace Mann 2			0			0	0		
Hugo 2			0			0	0		
Hugo 4			0			0	0		
Rattan 2			0			0	0		
Rattan 3			0			0	0		
Soper 2	5		5		2	2	3	18	94.4%
TOTALS	6	0	6	1	2	3	3		94.4%

April 2026 EHS Time and Attendance

As of 4/30/26	ENROLLED			DROPPED								ATTENDANCE
CENTER	Previously Enrolled	Monthly Enrolled	YTD Enrolled	Previously Dropped	Monthly Drop	YTD Drop	Currently Enrolled	AI	30 Day Count	Date Dropped	Kid Days	Monthly ADA
Antlers	34	1	35	10	2	12	23	2	2	4/10/2026	22	88.1%
Hugo	20		20	8		8	12	1	0		22	87.9%
Idabel	20	1	21	11		11	10	1	0		22	87.1%
TOTALS	74	2	76	29	2	31	45	4	2			87.8%

April 2026 EHS-CC Time and Attendance

As of 4/30/26	ENROLLED			DROPPED								ATTENDANCE
CENTER	Previously Enrolled	Monthly Enrolled	YTD Enrolled	Previously Dropped	Monthly Drop	YTD Drop	Currently Enrolled	AI	30 Day Count	Date Dropped	Kid Days	Monthly ADA
ELC-Antlers	10		10	2		2	8	1	0		22	89.2%
ELC-Broken Bow	13		13	5		5	8	1	0		22	88.6%
ELC-Hugo	11		11	3	1	4	7	1	1	4/10/2026	22	88.3%
ELC-Idabel	26		26	12		12	14	1	0		22	77.9%
Cabbage Patch	42		42	18		18	24	2	0		21	92.9%
The LearningTree	59	4	63	23	1	24	39	3	1	4/3/2026	22	89.3%
TOTALS	**161**	**4**	**165**	**63**	**2**	**65**	**100**	**9**	**2**			**88.4%**

MEALS SERVED TO CHILDREN IN HEAD START & EARLY HEAD START
12 Month Summary Report

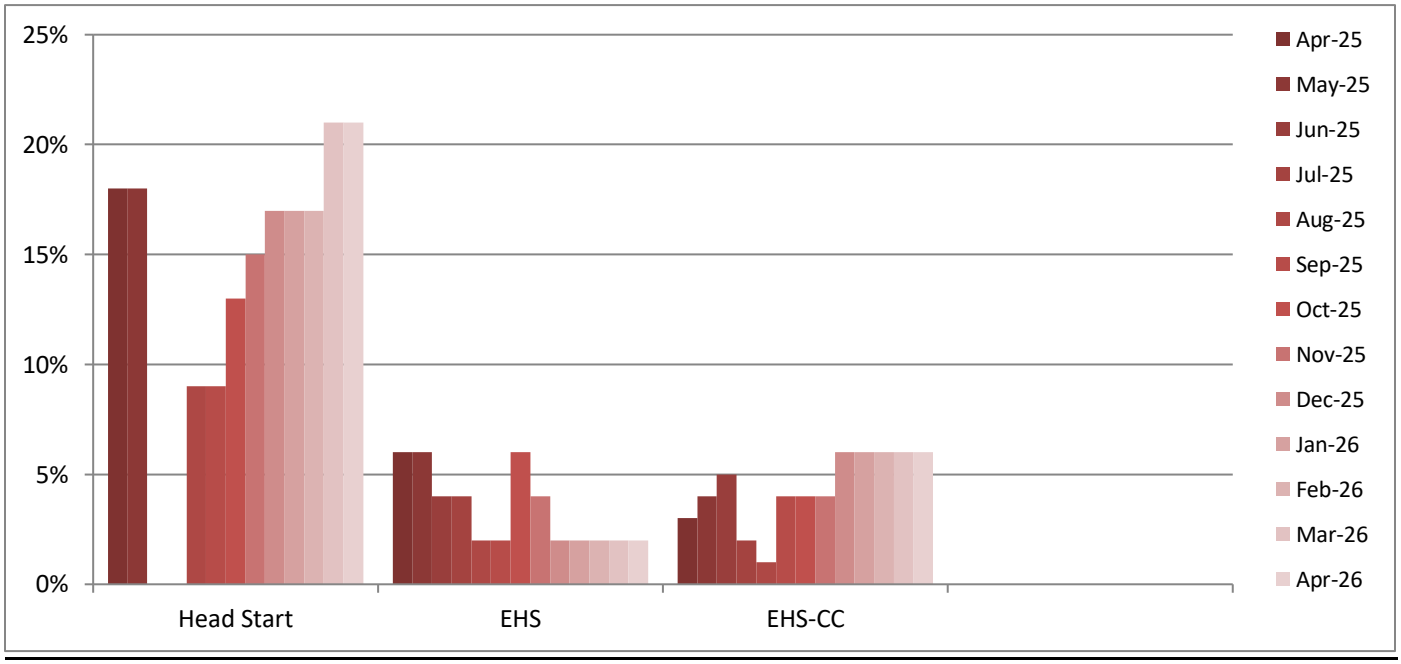
Children that eat 2 meals and a snack at Head Start/ Early Head Start receives 1/2 to 2/3 of their daily nutritional needs.

Month	Breakfast	Lunch	Snack	Monthly Total
May-25	1749	1730	1877	5356
June-25	558	577	522	1657
July-25	758	806	741	2305
August-25	2277	2317	2738	7332
September-25	2937	3003	3570	9510
October-25	3108	3165	6748	13021
November-25	2239	2284	2645	7168
December-25	2454	2483	2773	7710
January-26	2550	2569	2935	8054
February-26	2665	2694	3235	8594
March-26	2672	2844	3167	8683
April-26	3240	3287	3848	10375
May-26	1940	1931	1910	5781
YEARLY TOTALS	29147	29690	36709	95546

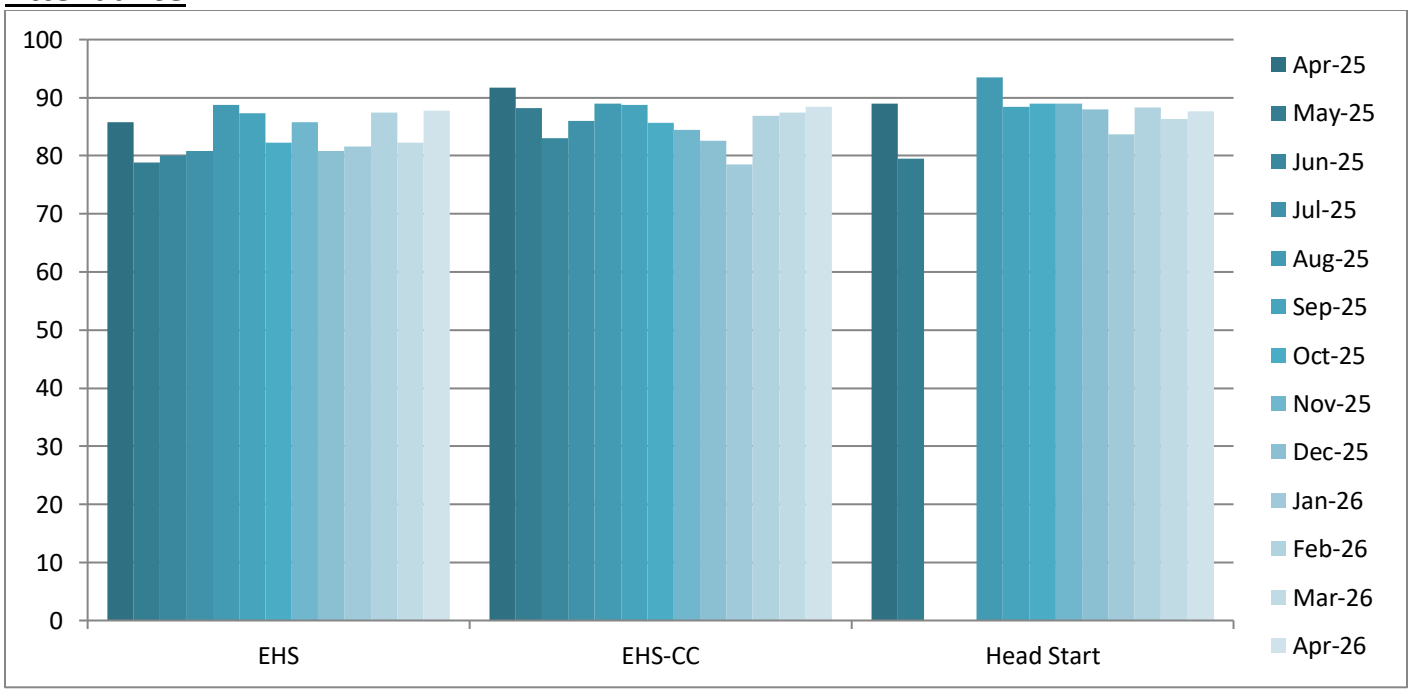
Data Analysis Report Summary
April 2026

Disabilities

IEP/IFSP –

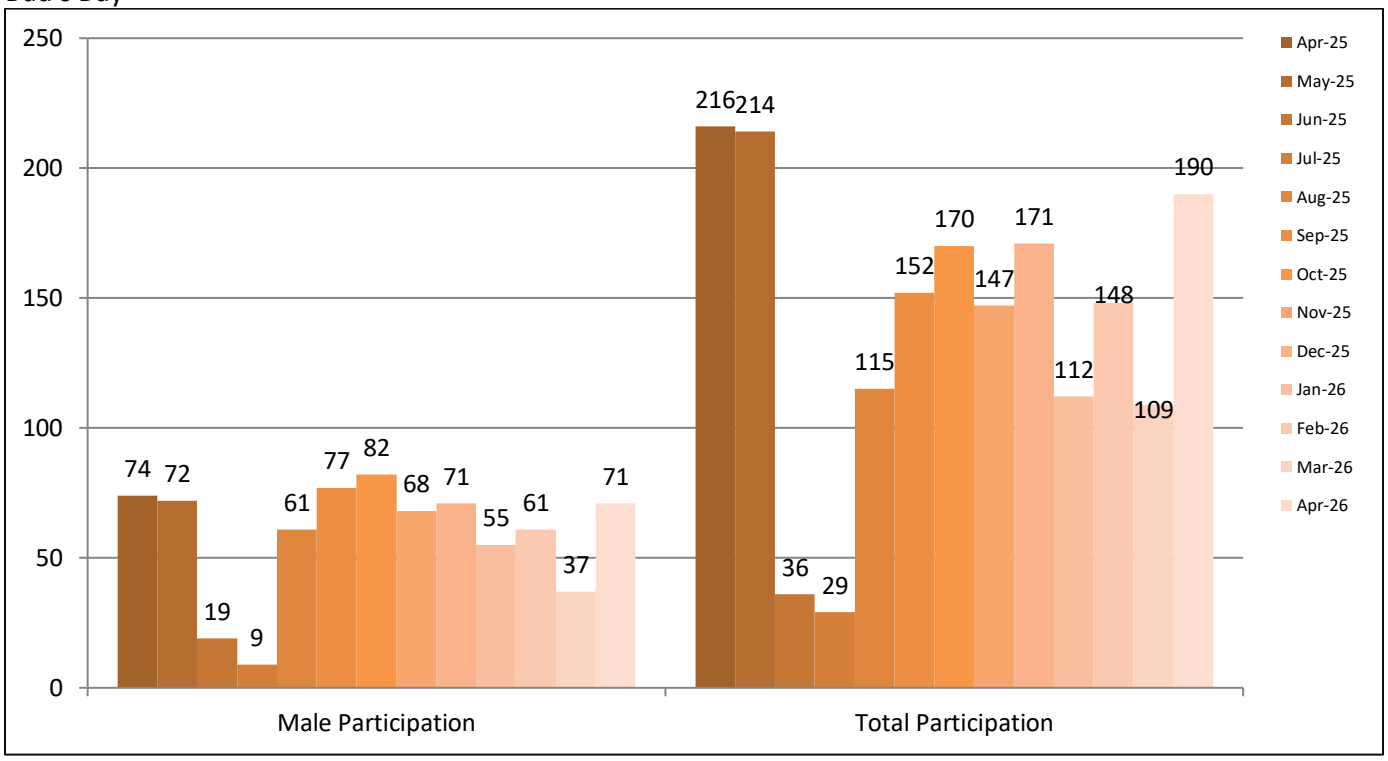


Attendance

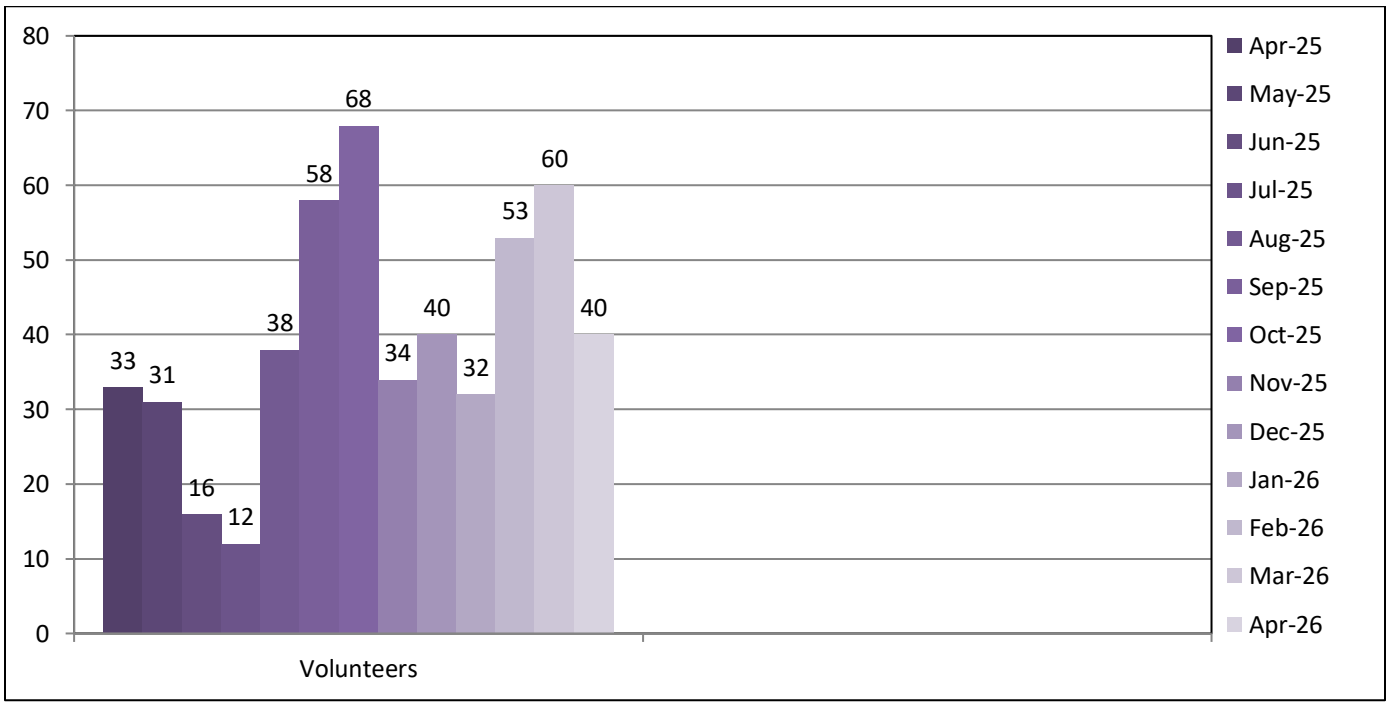


Family & Community Engagement

Dad's Day



Parents Ready to Read



Hello everyone!

YouthBuild would like to invite you to our 2026 Graduation Ceremony (see graphic below). As there is a larger graduating class, please let us know if you will be attending; you can RSVP at the following link: https://forms.gle/TUwQopU4xgoCeZnAA.

Thank you!

LIFT YouthBuild Staff



#WORKlahomaIdabel

WORK LA HOMA

Job Fair

Idabel

Let us know you're coming

- Lift CAA
- Manpower
- Fortrex
- Pan Pacific
- Pine Cellular
- Choctaw Nation
- Tyson
- Diamond T Trailers

Exclusive access to McCurtain County's top employers

Presented by

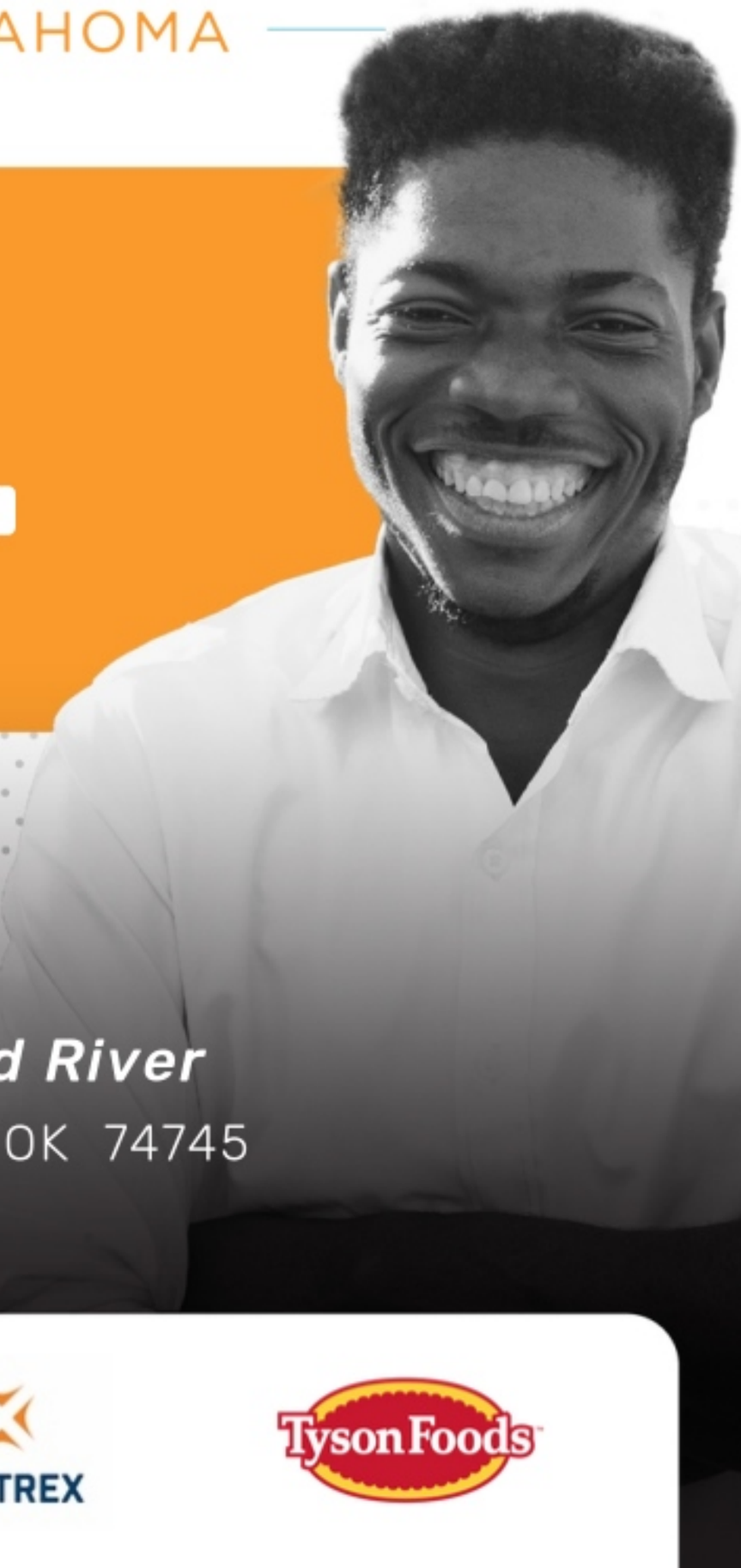
WORK READY OKLAHOMA



June

24

10 AM - 2 PM



Museum of the Red River

812 E Lincoln Rd Idabel, OK 74745

Manpower · PINE · FORTREX · Tyson Foods