



LIFT

Community Action Agency, Inc.

Board of Directors Meeting

MAY 12, 2026 • 10:00 AM

HEAD START ADMINISTRATION OFFICE
1005 S. 5TH STREET - HUGO, OKLAHOMA

Our Mission:

To improve the lives of low-income individuals and families through service and collaboration leading to self-sufficiency.

Board of Directors and/or Executive Committee Meeting
LIFT Community Action Agency, Inc.
Tuesday, May 12, 2026 · 10:00 a.m.
Head Start Administration Office · 1005 S. 5th Street · Hugo, Oklahoma · 74743

AGENDA

- A.** Call to Order and Invocation
- B.** Opening of Board Meeting – Roll Call, Declaration of Quorum, and Introduction of Guests
- C.** Recognition of Michelle Palmer as Elected Representative for the Head Start/Early Head Start/EHS-Child Care Policy Council, a Low-Income Entity on the LIFT CAA Board of Directors (*Entity to Expire 12/31/2028*)
- D.** Appointment of Mentor for New Board Member (*Organizational Standard 5.7*)
- E.** Finance/Audit/Loan Committee Report

Consent Docket - *The following items of business indicated by brackets (F and G, H, I) may be voted upon by a single vote of the Board without discussion, unless and except for any item which any one of the Board desires to have discussion about at the meeting or withdrawn from the Consent Docket and handled individually in order immediately following the completion of the Consent Docket.*

- F.** Vote to Approve April 2026 Regular Meeting Minutes (*OS 5.5*)
- G.** Vote to Approve March 2026 Financial Reports; Distribution of April 2026 Financials for June 2026 Consideration and Vote (*OS 8.7*)
- H.** Vote to Approve Submission of Resolutions/Grant Applications – **\$1,691,630.38**
 - 1. Rural Mobility Access Program Application to South Western Oklahoma Development Authority via Oklahoma Rural Health Transformation Program - **\$316,089**
 - 2. Second Chance Act: Community-Based Reentry Grant Application to U.S. Department of Justice, Bureau of Justice Assistance - **\$1,000,000**
 - 3. FY 2026 Community Services Block Grant Application (2nd Allocation) to Oklahoma Department of Commerce/Community Development - **\$96,054**
 - 4. Blue Impact Grant Program Application to Blue Cross and Blue Shield of Oklahoma - **\$40,000**
 - 5. FY 2027 Family Violence Prevention and Services Act Grant Application to Oklahoma Office of Attorney General - **\$10,247.38** (*Match: \$2,049.48*)
 - 6. FY 2027 State Domestic Violence/Sexual Assault Funding Application to Oklahoma Office of Attorney General - **\$229,240**
- I.** Vote to Approve Acceptance of Grants/Contracts/Awards – **\$349,000**
 - 1. Child Care Stabilization Grant Program Awards (Year 5/Quarter 3, Early Learning Centers) from Choctaw Nation of Oklahoma - **\$25,000**
 - 2. Strategies to Reduce Food Insecurity Project Contract Award (Year 2) from Oklahoma State Department of Health - **\$20,000**
 - 3. FY 2026 Flexible Impact Grant Award from NeighborWorks® America - **\$274,000**
 - 4. 2026 Community Grants Program Award from Carolyn Watson Rural Oklahoma Community Foundation/H. Blanton Brown and Dr. Faith L. Phillips Family Fund - **\$30,000**

- J.** Consideration and Possible Action on 2026-27 EHS-CC Training and Technical Assistance Plan
- K.** Consideration and Possible Action on Signing of Proclamation Recognizing Community Action Month
- L.** Consideration and Possible Action on Resolution to Establish a Formal Process for Low-Income Beneficiaries to Advise LIFT CAA as a Community Housing Development Organization in All Decisions Regarding the Design, Siting, Development, and Management of HOME-Assisted Affordable Housing Projects
- M.** Consideration and Possible Action on Signing of Proclamation Recognizing NeighborWorks Week
- N.** Board Training/Programmatic Report: Quarterly Housing Production (January–March) as Reported to NeighborWorks® America (*OS 5.7 & 5.9*)
- O.** Board Training (*OS 5.7*):
- LIFT CAA History, Mission, Vision, and Values
 - History and Future of Community Action/Anti-Poverty Work
 - Statutory and Regulatory Requirements
 - CAA Contractor Implementation Manual – Req. 113
- P.** 2025-2026 Self-Assessment Process Overview for Head Start Programs (*OS 5.7 & 5.9*)
- Q.** Policy Council Report (*OS 2.1 & 5.9*)
- R.** Recognition of May 2026 Employee of the Month:
Jordan Mack, Assistant Director – Head Start/Early Head Start Programs
- S.** Recognition of Service Awards
- Five Years:* Chelsie Roden, Caregiver – Early Head Start Program
Rebecca Vasquez-Powers, Case Manager – YouthBuild Program
- Ten Years:* Barbara Sheets, Family Advocate – Head Start Program
- Fifteen Years:* Johnny Driggers, Energy Auditor – Weatherization Program
- Twenty Years:* Kathy James, Senior Program Planner – Administration
- T.** Other Reports/Announcements/Correspondence: Head Start Programs Monthly Reports – Program Summary, Communication and Guidance, Enrollment/Attendance, Meals/Snack, Data Analysis (*OS 5.9*)
- U.** Consideration and Possible Action on New Business (*Not known about or which could not have been reasonably foreseen prior to time of posting the Agenda, Oklahoma Statute Title 25 § 311*)
- V.** Vote to Adjourn

Posted: _____ *Date:* _____ *Time:* _____

LIFT COMMUNITY ACTION AGENCY, INC.
209 NORTH 4TH STREET
HUGO, OKLAHOMA 74743

MINUTES
BOARD OF DIRECTORS MEETING
April 14, 2026
Head Start Administration Office - Hugo, Oklahoma

The Board of Directors of LIFT Community Action Agency, Inc. met in a regular meeting session on Tuesday, April 14, 2026 at 10:05 a.m. The meeting was held at LIFT CAA's Head Start Administration Office, located at 1005 S. 5th Street in Hugo, Oklahoma. The notice of time, place, and an agenda for the meeting were posted 24 hours prior within prominent view at the main office (209 N. 4th St., Hugo, Oklahoma) and the meeting site (1005 S. 5th St., Hugo, Oklahoma) as well as online at <https://liftca.org/board/>.

The meeting was called to order by Chairman William Smith.

The Invocation was given by Board Member David Hawkins.

Roll Call was taken, and a quorum was established (15 Board Members present, 9 absent). The following Board Members were present at the meeting site: Tami Barnes, Brad Burgett, Kevin Cory, Brad Gernand, David Hawkins, Andrea Henkel, Jia Johnson, Vickie Leathers, Sandra Meeks, David Smith, William Smith, Jim Bob Sullivan, Leah Thomas, Debra Williams, and Craig Young. The following members were absent: Colby Bryant, Brent Franks, Kristi Graham, Lori Greer, Jordan Hill, Sharon Johnson, Carolyn Pool, Consuelo Splawn, and Vicky Wade. LIFT CAA employees and visitors present at the meeting site were: Kinsey Cox, Sheree Ensley, Macy Self, Darla Galyon, Jordan Mack, Kathy James, Susie Mashburn, Amber Duncan, and Rebecca Porter.

In order to be in compliance with the Open Meeting Act (Title 25, Oklahoma Statutes §§ 301-314), the vote of each member was publicly cast and recorded. The agenda contained Consent Docket items of business and the rules that pertain to voting on the items.

William Smith, Chairman, requested the Board's consideration and possible action to accept Leah Thomas as appointed representative for the City of Hugo, a Public Entity on the LIFT CAA Board of Directors (entity to expire 12/31/2027). A motion was made by Brad Burgett and seconded by Jim Bob Sullivan to accept Leah Thomas as the appointed representative for the City of Hugo, a Public Entity on the LIFT CAA Board of Directors. The roll call vote was as follows: Yes 12; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item C).

Sheree Ensley, Fiscal Officer, provided the Board with the Finance/Audit/Loan Committee Report. The Committee met on April 14, 2026 prior to the Board Meeting. The Committee received a status report on all active loans; there were no new loan applications to present. The Committee voted to recommend full Board approval of the agency's Financial Reports for February 2026. The Committee was presented with the March 2026 Financial Reports for consideration at the next meeting. The Committee also received a properties update regarding the vacant office building in

Ardmore, Oklahoma, which has been sold. Board Member Vickie Leathers arrived at the meeting following the conclusion of the report.

CONSENT DOCKET ITEMS

CONSIDER APPROVAL OF MEETING MINUTES/FINANCIAL REPORTS

William Smith, Chairman, requested the Board's vote to approve the March 2026 Regular Meeting Minutes and the February 2026 Financial Reports; the March 2026 Financials were distributed for consideration and vote at the May 2026 Board Meeting (Organizational Standards 5.5 and 8.7). A motion was made by Brad Burgett and seconded by Tami Barnes to approve the March 2026 Regular Meeting Minutes and February 2026 Financial Reports. The roll call vote was as follows: Yes 14; No 0; Abstain 0. The motion carried. The Voting Record is attached (Items E & F).

CONSIDER SUBMISSION OF RESOLUTIONS/GRANT APPLICATIONS

William Smith, Chairman, requested the Board's vote to approve agency submission of Resolutions and Grant Applications, as follows:

1. FY 2026 Opioid Abatement Application (as Sub-Contractor for McCurtain County Board of Commissioners) to Oklahoma Office of Attorney General/Opioid Abatement Board in the amount of \$525,000; if the application is approved, the McCurtain County Board of Commissioners will serve as lead of the Tri-County Collaborative, which also includes the Board of Commissioners for both Choctaw and Pushmataha Counties. A subcontract for direct service provision will be entered into with LIFT Community Action Agency, who will fulfill the role of service provider. The Tri-County Collaborative will use the grant funds to address four of eight priority areas adopted by the Opioid Abatement Board, which include Contingency Management, Naloxone Distribution, Family Skills Training, and School-Based Interventions. It is expected that the project will serve 900 participants over the three-year project period.
2. FY 2026 NeighborWorks Week Grant Application to NeighborWorks® America in the amount of \$1,000; if awarded, these funds will be used to engage in a social media campaign and email marketing to increase awareness of the NeighborWorks philosophy and partnership with the agency during NeighborWorks Week (May 23–June 7, 2026).
3. 2026 Grant Application to Potts Family Foundation in the amount of \$15,000; if awarded, these funds will be used to launch a pilot initiative that integrates early relational health, literacy, numeracy, and resilience-building supports directly into Family Resource Center operations during the six-month grant period (June–December 2026).
4. Rural Health Transformation Program Grant Application to Oklahoma State Department of Health in the amount of \$150,000; if awarded, these funds would support the creation of Wellness Resource Centers, with one in each county of LIFT CAA's service area. These resource centers would offer program participants and employees access to physical health resources (i.e. gym equipment, health education and promotional materials, etc.). The grant program is intended to help fill the demand for community health enablers to improve wellness.
5. 2026 Oklahoma Asset Development Project Application to Oklahoma Association of Community Action Agencies in the amount of \$7,290.86; if awarded, these funds (based on the number of returns completed during last year's tax season) will be used to provide

free tax preparation assistance for residents of Choctaw, McCurtain, and Pushmataha Counties.

After discussion and Board Member input with regards to the application presented, a motion was made by Jim Bob Sullivan and seconded by David Smith to approve the submission of resolutions and/or grant applications in the amount of \$698,290.86 presented as listed on the Consent Docket. The roll call vote was as follows: Yes 14; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item G).

CONSIDER ACCEPTANCE OF GRANTS/CONTRACTS/AWARDS

William Smith, Chairman, requested the Board's vote to approve agency acceptance of Grants, Contracts, and Awards, as follows:

1. FY 2026 Retired and Senior Volunteer Program Grant Award (Continuation) from AmeriCorps in the amount of \$107,100; funding will be used to support operations of the AmeriCorps Seniors Retired and Senior Volunteer Program during the second year of the three-year grant cycle.
2. Pathway Forward Weatherization Assistance Program Bipartisan Infrastructure Law Award from Oklahoma Department of Commerce in the amount of \$195,431; these funds will be used to support Weatherization Program activities within Region 5 (Atoka, Bryan, Carter, Choctaw, Coal, Johnston, Love, Marshall, McCurtain, Murray, Pontotoc, and Pushmataha Counties). The total amount awarded is \$1,690,073.84.
3. Spark Good Local Grant Award (Choosing Childbirth Program) from Walmart (Facility 49, Hugo) in the amount of \$1,500; these funds will be used for the purchase/provision of completion incentives and recognition events for the participants of the Choosing Childbirth Program.
4. Spark Good Local Grant Award (Broken Bow Early Learning Center) from Walmart (Facility 117, Broken Bow) in the amount of \$1,000; funding will be used to support playground upgrades at the Broken Bow Early Learning Center.
5. FY 2026 Healthy Start Initiative: Eliminating Disparities in Perinatal Health Grant Award (Continuation, Year 13) from Health Resources and Services Administration in the amount of \$367,620; this partial funding award will be utilized during the third year of the five-year grant cycle to: 1) improve access to quality health care and services for women, infants, children, and families through outreach, care coordination, health education and linkage to health insurance, 2) build healthy communities and ensure ongoing, coordinated, comprehensive services are provided in the most efficient manner through effective service delivery, 3) strengthen the health workforce, specifically those individuals responsible for providing direct services, and 4) promote and improve health equity by connecting with appropriate organizations.
6. 2026 Oklahoma Asset Development Project Award from Oklahoma Association of Community Action Agencies in the amount of \$7,290.86; these funds (based on the number of returns completed during last year's tax season) will be used to provide free tax preparation assistance for residents of Choctaw, McCurtain, and Pushmataha Counties.

A motion was made by Tami Barnes and seconded by Craig Young to approve acceptance of grants, contracts, and awards in the amount of \$679,941.86 as presented and listed on the Consent Docket. The roll call vote was as follows: Yes 14; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item H).

Rebecca Porter, Executive Director, requested the Board's consideration and possible action on signing of a Proclamation recognizing Fair Housing Month. National Fair Housing Month commemorates the passage of the Fair Housing Act in April 1968, a Federal law that prohibits housing discrimination based on race, color, national origin, religion, and sex. The Act was later amended to include protections for individuals with disabilities and families with children. The observance promotes awareness of fair housing rights and supports efforts to eliminate housing discrimination. A motion was made by Brad Burgett and seconded by Tami Barnes to approve the signing of a Proclamation recognizing Fair Housing Month. The roll call vote was as follows: Yes 14; No 0; Abstain 0. The motion carried. The Voting Record is attached (Item I).

Rebecca Porter, Executive Director, provided the Board with the Executive Director's Report regarding the program status of the Technical and Management Assistance Contract (Organizational Standard 5.9).

Kathy James, Senior Program Planner, provided a Board Training (Organizational Standard 5.7) over Board Recruitment and Retention as well as Low-Income Participation (in Board activities and Members), with regards to Organizational Standard 1.1.

Kinsey Cox, Administrative Assistant/CSBG Administrator/Public Relations Specialist, provided a Board Training over Community Services Block Grant Organizational Standards (Organizational Standard 5.7). The CSBG Organizational Standards are a comprehensive set of standards organized into three thematic groups (Maximum Feasible Participation, Vision and Direction Standards, and Operations and Accountability Standards). The Organizational Standards are comprised of nine categories, with 58 total standards that must be met for private, nonprofit entities. The purpose of the Organizational Standards is to ensure that all agencies have appropriate organizational capacity, in both critical financial and administrative areas, as well as areas of unique importance to the mission of the Community Action network. Cox provided a brief overview of all the CSBG Organizational Standards and then conducted a discussion of Category 5 pertaining to Board Governance.

Susie Mashburn, Early Childhood Development and Curriculum Coach, provided a Board Training/Programmatic Report over the Head Start Programs Child Outcomes and Assessment Results for Fall/Winter 2025-2026 (Organizational Standards 5.7 and 5.9). Growth was shown across all domains for the 3- and 4-year old Head Start children served. The Early Head Start and EHS-Child Care Programs' child data presented was divided into three age groups, which represent 2-3 years of age, 1-2 years of age, and birth to 1 year of age; however, no comparison data is collected on these children due to their age. The Board was provided a copy of the outcomes report in the meeting packet.

Kinsey Cox, Administrative Assistant/CSBG Administrator/Public Relations Specialist, presented the 2026 LIFT CAA Customer Satisfaction Report for the 1st Quarter in accordance with CSBG Organizational Standards 1.3 and 6.4. The Customer Satisfaction Surveys are designed to allow customers an outlet for providing feedback. The Customer Satisfaction Surveys are completed by clients either online or in paper format after having inquired about or received a service through an agency-operated program. LIFT CAA analyzes these survey responses as an

additional tool to determine overall effectiveness of programs. During the 1st Quarter, a total of 32 surveys were collected. Of those, 53% were from Choctaw County, 41% from McCurtain County, and 6% from Pushmataha County. The programs represented during the 1st Quarter included the Healthy Start and Choosing Childbirth Programs, Weatherization, and Apartments. Of those responding, 100% were satisfied with regards to satisfaction level for agency services received.

Rebecca Porter, Executive Director, recognized Kristy Priddy (Center Director, Early Head Start Program) as the April 2026 Employee of the Month.

Rebecca Porter, Executive Director, recognized Brianna Nelson (Family Resource Coordinator, Family Resource Center) for Five Years of Service.

William Smith, Chairman, presented the Other Reports/Announcements/Correspondence as follows: Head Start Programs Monthly Reports (Program Summary, Communication and Guidance, Enrollment/Attendance, Meals/Snack, Data Analysis); Hooked on Hugo Crappie Fishing Tournament Report; Head Start Programs Community Assessment; Sexual Assault Awareness and Prevention Month; and Child Abuse Prevention Month (Organizational Standard 5.9).

There was no New Business brought before the Board.

William Smith, Chairman, requested the Board's vote to adjourn. A motion was made by Brad Burgett and seconded by Tami Barnes to adjourn the regular meeting. The roll call vote was as follows: Yes 14; No 0; Abstain 0. The motion carried. Voting record is attached (Item S).

The Regular Meeting adjourned at 10:41 a.m.

Sandra Meeks, Secretary/Treasurer

CALL
TO
ORDER:
10:05
am

April 14, 2026		Present	Absent	<u>B. BURGETT</u> <u>JB SULLIVAN</u> C			<u>B. BURGETT</u> <u>T. BARNES</u> E & F			<u>JB SULLIVAN</u> <u>D. SMITH</u> G			<u>T. BARNES</u> <u>C. YOUNG</u> H			<u>B. BURGETT</u> <u>T. BARNES</u> I		
				Y	N	A	Y	N	A	Y	N	A	Y	N	A	Y	N	A
1	Tami Barnes	✓		✓			✓			✓			✓			✓		
2	Colby Bryant		✓															
3	Brad Burgett	✓		✓			✓			✓			✓			✓		
4	Kevin Cory	✓		✓			✓			✓			✓			✓		
5	Brent Franks		✓															
6	Brad Gernand	✓		✓			✓			✓			✓			✓		
7	Kristi Graham		✓															
8	Lori Greer		✓															
9	David Hawkins	✓		✓			✓			✓			✓			✓		
10	Andrea Henkel	✓		✓			✓			✓			✓			✓		
11	Jordan Hill		✓															
12	Jia Johnson	✓		✓			✓			✓			✓			✓		
13	Sharon Johnson		✓															
14	Vickie Leathers	✓					✓			✓			✓			✓		
15	Sandra Meeks	✓		✓			✓			✓			✓			✓		
16	Carolyn Pool		✓															
17	David Smith	✓		✓			✓			✓			✓			✓		
18	Consuelo Splawn		✓															
19	Jim Bob Sullivan	✓		✓			✓			✓			✓			✓		
20	Leah Thomas	✓					✓			✓			✓			✓		
21	Vicky Wade		✓															
22	Debra Williams	✓		✓			✓			✓			✓			✓		
23	Craig Young	✓		✓			✓			✓			✓			✓		
24	William Smith	✓																
25																		
26																		
27																		

①

	April 14, 2026	Present	Absent	S														
				Y	N	A	Y	N	A	Y	N	A	Y	N	A	Y	N	A
1	Tami Barnes	✓		✓														
2	Colby Bryant		✓															
3	Brad Burgett	✓		✓														
4	Kevin Cory	✓		✓														
5	Brent Franks		✓															
6	Brad Gernand	✓		✓														
7	Kristi Graham		✓															
8	Lori Greer		✓															
9	David Hawkins	✓		✓														
10	Andrea Henkel	✓		✓														
11	Jordan Hill		✓															
12	Jia Johnson	✓		✓														
13	Sharon Johnson		✓															
14	Vickie Leathers	✓		✓														
15	Sandra Meeks	✓		✓														
16	Carolyn Pool		✓															
17	David Smith	✓		✓														
18	Consuelo Splawn		✓															
19	Jim Bob Sullivan	✓		✓														
20	Leah Thomas	✓		✓														
21	Vicky Wade		✓															
22	Debra Williams	✓		✓														
23	Craig Young	✓		✓														
24	William Smith	✓																
25																		
26																		
27																		

B. BURGETT
T. BARNES

ADJOURN:
10:41 am

(2)

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Comparative Balance Sheet
End of Apr 2026

FINANCIAL ROW	AMOUNT (AS OF APR 2026)	COMPARISON AMOUNT (AS OF FY 2025)	VARIANCE	% VARIANCE
ASSETS				
Current Assets				
Bank				
1000 - Cash				
1010 - Checking Account	\$7,861,511.12	\$8,012,333.61	(\$150,822.49)	-1.88%
1020 - Payroll Account	\$383,136.76	\$353,476.31	\$29,660.45	8.39%
1021 - First United Accounts Payable	\$270,062.03	\$291,696.36	(\$21,634.33)	-7.42%
1022 - First United TH Reserve	\$156,674.95	\$154,198.40	\$2,476.55	1.61%
1023 - First United General Escrow	\$212,687.56	\$170,287.56	\$42,400.00	24.90%
1024 - First United Marina License	\$190.02	\$164.69	\$25.33	15.38%
1025 - First United Deposit (PayPal)	\$4,816.13	\$3,553.29	\$1,262.84	35.54%
1028 - First United Unrestricted Funds CD	\$886,430.30	\$877,088.89	\$9,341.41	1.07%
1030 - Shamrock Bank - Clayton	\$0.00	\$1,881.77	(\$1,881.77)	-100.00%
1040 - Petty Cash	\$735.00	\$735.00	\$0.00	0.00%
1050 - McCurtain County National Bank	\$19,854.52	\$2,122.57	\$17,731.95	835.40%
1070 - Fund to Fund Allocation Transfers	(\$1,624.59)	(\$1,624.59)	\$0.00	0.00%
Total - 1000 - Cash	\$9,794,473.80	\$9,865,913.86	(\$71,440.06)	-0.72%
Total Bank	\$9,794,473.80	\$9,865,913.86	(\$71,440.06)	-0.72%
Accounts Receivable				
1100 - Receivables				
1105 - Accrued Acct Receivable	\$228,938.28	\$228,938.28	\$0.00	0.00%
1110 - Accounts Receivable	\$639,822.02	\$1,327,032.58	(\$687,210.56)	-51.79%
1120 - Due From (A/R)	(\$249.87)	(\$249.87)	\$0.00	0.00%
Total - 1100 - Receivables	\$868,510.43	\$1,555,720.99	(\$687,210.56)	-44.17%
1300 - Other receivables				
1320 - Notes/loans receivable	\$254,725.58	\$254,725.58	\$0.00	0.00%
1321 - Loans Receivable from Belmont	\$181,588.48	\$181,588.48	\$0.00	0.00%
1322 - Loans Receivable from Clayton	\$254,930.53	\$249,295.53	\$5,635.00	2.26%
1323 - Loans Receivable rom Kiamichi	\$123,563.90	\$123,563.90	\$0.00	0.00%
1324 - Loans Receivable from SOCDC	\$522,001.57	\$522,001.57	\$0.00	0.00%
1326 - Loans Receivable from Rouleau House	\$33,580.32	\$33,580.32	\$0.00	0.00%
1327 - Receivable - NW Capital from Building Funds	\$93,105.00	\$110,837.00	(\$17,732.00)	-16.00%
Total - 1300 - Other receivables	\$1,463,495.38	\$1,475,592.38	(\$12,097.00)	-0.82%
Total Accounts Receivable	\$2,332,005.81	\$3,031,313.37	(\$699,307.56)	-23.07%
Other Current Asset				
1400 - Other assets				
1450 - Prepaid Expenses	\$159,301.90	\$146,241.08	\$13,060.82	8.93%
1465 - Advances Paid	\$318.63	\$220.83	\$97.80	44.29%
Total - 1400 - Other assets	\$159,620.53	\$146,461.91	\$13,158.62	8.98%
1500 - Investments				
1530 - Property/Lots held for Sale	\$440,737.46	\$440,737.46	\$0.00	0.00%
1599 - Undeposited Funds	\$468.35	\$468.35	\$0.00	0.00%
Total - 1500 - Investments	\$441,205.81	\$441,205.81	\$0.00	0.00%
NS097 - Interfund Due to /Due from	(\$738.73)	(\$738.73)	\$0.00	0.00%
Payroll Float	\$399,017.97	\$399,017.97	\$0.00	0.00%
Total Other Current Asset	\$999,105.58	\$985,946.96	\$13,158.62	1.33%
Total Current Assets	\$13,125,585.19	\$13,883,174.19	(\$757,589.00)	-5.46%

FINANCIAL ROW	AMOUNT (AS OF APR 2026)	COMPARISON AMOUNT (AS OF FY 2025)	VARIANCE	% VARIANCE
Fixed Assets				
1600 - Fixed operating assets				
1610 - Land	\$406,080.27	\$406,080.27	\$0.00	0.00%
1620 - Buildings	\$7,743,770.27	\$7,743,770.27	\$0.00	0.00%
1630 - Leasehold Improvements	\$2,175,575.79	\$2,175,575.79	\$0.00	0.00%
1640 - Computers & Equipment over \$5,000	\$1,882,555.50	\$1,882,555.50	\$0.00	0.00%
1650 - Vehicles	\$4,240,156.82	\$4,240,156.82	\$0.00	0.00%
1660 - Construction in Progress	\$487,198.35	\$487,198.35	\$0.00	0.00%
Total - 1600 - Fixed operating assets	\$16,935,337.00	\$16,935,337.00	\$0.00	0.00%
1700 - Accum deprec - fixed operating assets				
1725 - Accum deprec - building	(\$2,498,966.61)	(\$2,498,966.61)	\$0.00	0.00%
1735 - Accum amort - leasehold improvements	(\$2,083,929.32)	(\$2,083,929.32)	\$0.00	0.00%
1745 - Accum deprec - furn,fix,equip	(\$655,124.12)	(\$655,124.12)	\$0.00	0.00%
1755 - Accum deprec - vehicles	(\$2,925,056.81)	(\$2,925,056.81)	\$0.00	0.00%
Total - 1700 - Accum deprec - fixed operating assets	(\$8,163,076.86)	(\$8,163,076.86)	\$0.00	0.00%
Total Fixed Assets	\$8,772,260.14	\$8,772,260.14	\$0.00	0.00%
Other Assets				
1800 - Other Assets				
1950 - Stale Dated Payables	(\$12.99)	(\$12.99)	\$0.00	0.00%
Total - 1800 - Other Assets	(\$12.99)	(\$12.99)	\$0.00	0.00%
Total Other Assets	(\$12.99)	(\$12.99)	\$0.00	0.00%
Total ASSETS	\$21,897,832.34	\$22,655,421.34	(\$757,589.00)	-3.34%
Liabilities & Equity				
Current Liabilities				
Accounts Payable				
2000 - Payables				
2010 - AP Accrued monthly	(\$143,250.44)	(\$142,992.18)	(\$258.26)	0.18%
Total - 2000 - Payables	(\$143,250.44)	(\$142,992.18)	(\$258.26)	0.18%
Total Accounts Payable	(\$143,250.44)	(\$142,992.18)	(\$258.26)	0.18%
Other Current Liability				
2100 - Accrued liabilities	\$1,052,337.13	\$1,721,547.23	(\$669,210.10)	-38.87%
2400 - Refundable Advances				
2450 - Apartment Sec Deposits Payable	\$33,228.50	\$31,955.50	\$1,273.00	3.98%
2455 - Sales Taxes Payable	\$1,197.08	\$75.30	\$1,121.78	1,489.75%
Total - 2400 - Refundable Advances	\$34,425.58	\$32,030.80	\$2,394.78	7.48%
2500 - Short-term notes & loans payable				
2570 - Short-term liabilities - other	\$93,105.00	\$110,837.00	(\$17,732.00)	-16.00%
Total - 2500 - Short-term notes & loans payable	\$93,105.00	\$110,837.00	(\$17,732.00)	-16.00%
Total Other Current Liability	\$1,179,867.71	\$1,864,415.03	(\$684,547.32)	-36.72%
Total Current Liabilities	\$1,036,617.27	\$1,721,422.85	(\$684,805.58)	-39.78%
Equity	\$20,861,215.07	\$20,933,998.49	(\$72,783.42)	-0.35%
Total Liabilities & Equity	\$21,897,832.34	\$22,655,421.34	(\$757,589.00)	-3.34%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Comparative Income Statement
From Jan 2025 to Apr 2026

FINANCIAL ROW	AMOUNT (JAN 2025 - APR 2026)	COMPARATIVE AMOUNT (FY 2024)	VARIANCE	% VARIANCE
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	\$189,604.56	\$66,066.44	\$123,538.12	186.99%
4100 - Inkind Revenue	\$1,295,597.98	\$1,519,251.09	(\$223,653.11)	-14.72%
4200 - Miscellaneous Revenue	\$1,609,225.63	\$1,254,930.89	\$354,294.74	28.23%
4400 - State Revenue	\$4,958,834.46	\$1,793,753.10	\$3,165,081.36	176.45%
4500 - Federal Revenue	\$20,005,027.06	\$15,332,653.05	\$4,672,374.01	30.47%
4900 - Recoveries from Programs	\$5,261,891.45	\$3,993,852.84	\$1,268,038.61	31.75%
5000 - Rental Revenue	\$1,231,187.73	\$756,661.79	\$474,525.94	62.71%
5100 - Program Fee Revenue	\$1,758,056.62	\$1,522,032.67	\$236,023.95	15.51%
5300 - Interest and Dividends	\$217,444.98	\$319,105.51	(\$101,660.53)	-31.86%
5400 - Revenue from other sources	\$1,273,844.94	\$1,681,254.64	(\$407,409.70)	-24.23%
5800 - Special Event	\$35,493.37	\$5,266.00	\$30,227.37	574.01%
Total - Income	\$37,836,208.78	\$28,244,828.02	\$9,591,380.76	33.96%
Cost Of Sales				
8000 - Cost of Goods Sold	\$7,617.87	\$2,810.86	\$4,807.01	171.02%
Total - Cost Of Sales	\$7,617.87	\$2,810.86	\$4,807.01	171.02%
Gross Profit	\$37,828,590.91	\$28,242,017.16	\$9,586,573.75	33.94%
Expense				
7000 - Grants, contracts, & direct assistance	\$731,227.38	\$1,770,162.16	(\$1,038,934.78)	-58.69%
7200 - Salaries & related expenses	\$15,718,769.10	\$12,510,254.57	\$3,208,514.53	25.65%
7300 - Indirect Cost Pool Expense	\$2,423,166.60	\$2,176,494.77	\$246,671.83	11.33%
7500 - Contract/Consultant Services	\$2,554,253.85	\$2,045,519.13	\$508,734.72	24.87%
8100 - Non personnel expenses	\$1,377,055.12	\$1,205,980.27	\$171,074.85	14.19%
8200 - Facility & equipment expenses	\$4,200,825.00	\$3,222,733.80	\$978,091.20	30.35%
8300 - Travel & meetings expenses	\$713,861.92	\$640,446.09	\$73,415.83	11.46%
8400 - Insurance Expense	\$3,288,389.22	\$2,235,204.58	\$1,053,184.64	47.12%
8600 - Business expenses	\$0.00	\$1,704.01	(\$1,704.01)	-100.00%
8700 - Food Expenses	\$2,193,402.47	\$1,742,261.67	\$451,140.80	25.89%
8800 - In-Kind Expenses	\$1,295,597.98	\$1,519,251.09	(\$223,653.11)	-14.72%
Total - Expense	\$34,496,548.64	\$29,070,012.14	\$5,426,536.50	18.67%
Net Ordinary Income	\$3,332,042.27	(\$827,994.98)	\$4,160,037.25	-502.42%
Other Income and Expenses				
Other Expense				
8500 - Other Expense	\$2,981,358.92	\$1,867,637.48	\$1,113,721.44	59.63%
Total - Other Expense	\$2,981,358.92	\$1,867,637.48	\$1,113,721.44	59.63%
Net Other Income	(\$2,981,358.92)	(\$1,867,637.48)	(\$1,113,721.44)	59.63%
Net Income	\$350,683.35	(\$2,695,632.46)	\$3,046,315.81	-113.01%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Statement of Financial Position
End of Apr 2026

FINANCIAL ROW	AMOUNT
ASSETS	
Current Assets	
Bank	
1000 - Cash	
1010 - Checking Account	\$7,861,511.12
1020 - Payroll Account	\$383,136.76
1021 - First United Accounts Payable	\$270,062.03
1022 - First United TH Reserve	\$156,674.95
1023 - First United General Escrow	\$212,687.56
1024 - First United Marina License	\$190.02
1025 - First United Deposit (PayPal)	\$4,816.13
1028 - First United Unrestricted Funds CD	\$886,430.30
1040 - Petty Cash	\$735.00
1050 - McCurtain County National Bank	\$19,854.52
1070 - Fund to Fund Allocation Transfers	(\$1,624.59)
Total - 1000 - Cash	\$9,794,473.80
Total Bank	\$9,794,473.80
Accounts Receivable	
1100 - Receivables	
1105 - Accrued Acct Receivable	\$228,938.28
1110 - Accounts Receivable	\$639,822.02
1120 - Due From (A/R)	(\$249.87)
Total - 1100 - Receivables	\$868,510.43
1300 - Other receivables	
1320 - Notes/loans receivable	\$254,725.58
1321 - Loans Receivable from Belmont	\$181,588.48
1322 - Loans Receivable from Clayton	\$254,930.53
1323 - Loans Receivable rom Kiamichi	\$123,563.90
1324 - Loans Receivable from SOCDC	\$522,001.57
1326 - Loans Receivable from Rouleau House	\$33,580.32
1327 - Receivable - NW Capital from Building Funds	\$93,105.00
Total - 1300 - Other receivables	\$1,463,495.38
Total Accounts Receivable	\$2,332,005.81
Other Current Asset	
1400 - Other assets	
1450 - Prepaid Expenses	\$159,301.90
1465 - Advances Paid	\$318.63
Total - 1400 - Other assets	\$159,620.53
1500 - Investments	
1530 - Property/Lots held for Sale	\$440,737.46
1599 - Undeposited Funds	\$468.35
Total - 1500 - Investments	\$441,205.81
NS097 - Interfund Due to /Due from	(\$738.73)
Payroll Float	\$399,017.97
Total Other Current Asset	\$999,105.58
Total Current Assets	\$13,125,585.19
Fixed Assets	
1600 - Fixed operating assets	
1610 - Land	\$406,080.27
1620 - Buildings	\$7,743,770.27
1630 - Leasehold Improvements	\$2,175,575.79

FINANCIAL ROW

1640 - Computers & Equipment over \$5,000	\$1,882,555.50
1650 - Vehicles	\$4,240,156.82
1660 - Construction in Progress	\$487,198.35
Total - 1600 - Fixed operating assets	\$16,935,337.00
1700 - Accum deprec - fixed operating assets	
1725 - Accum deprec - building	(\$2,498,966.61)
1735 - Accum amort - leasehold improvements	(\$2,083,929.32)
1745 - Accum deprec - furn,fix,equip	(\$655,124.12)
1755 - Accum deprec - vehicles	(\$2,925,056.81)
Total - 1700 - Accum deprec - fixed operating assets	(\$8,163,076.86)
Total Fixed Assets	\$8,772,260.14
Other Assets	
1800 - Other Assets	
1950 - State Dated Payables	(\$12.99)
Total - 1800 - Other Assets	(\$12.99)
Total Other Assets	(\$12.99)
Total ASSETS	\$21,897,832.34
Liabilities & Equity	
Current Liabilities	
Accounts Payable	
2000 - Payables	
2010 - AP Accrued monthly	(\$143,250.44)
Total - 2000 - Payables	(\$143,250.44)
Total Accounts Payable	(\$143,250.44)
Other Current Liability	
2100 - Accrued liabilities	\$1,052,337.13
2400 - Refundable Advances	
2450 - Apartment Sec Deposits Payable	\$33,228.50
2455 - Sales Taxes Payable	\$1,197.08
Total - 2400 - Refundable Advances	\$34,425.58
2500 - Short-term notes & loans payable	
2570 - Short-term liabilities - other	\$93,105.00
Total - 2500 - Short-term notes & loans payable	\$93,105.00
Total Other Current Liability	\$1,179,867.71
Total Current Liabilities	\$1,036,617.27
Equity	\$20,861,215.07
Total Liabilities & Equity	\$21,897,832.34

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Statement of Functional Expense
From Jan 2026 to Apr 2026

FINANCIAL ROW	- UNASSIGNED Amount	CAPITAL Amount	FUNDRAISING Amount	MANAGEMENT & GENERAL (ADMIN) Amount	OTHER Amount	PROGRAM SERVICES Amount	TOTAL Amount
Operating Activities							
Net Income	(\$539,014.50)	(\$5,723.97)	\$0.00	\$25,063.88	\$0.00	\$446,891.17	(\$72,783.42)
Adjustments to Net Income							
Accounts Receivable	\$687,210.56	\$17,732.00	\$0.00	\$0.00	\$0.00	(\$5,635.00)	\$699,307.56
Other Current Asset	(\$86,849.90)	\$0.00	\$0.00	\$0.00	\$0.00	\$73,691.28	(\$13,158.62)
Accounts Payable	(\$258.26)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$258.26)
Sales Tax Payable	\$8,167.44	\$0.00	\$0.00	\$0.00	\$0.00	(\$7,045.66)	\$1,121.78
Other Current Liabilities	(\$23,654.13)	(\$740.77)	\$0.00	(\$92,828.90)	\$0.00	(\$568,445.30)	(\$685,669.10)
Total Adjustments to Net Income	\$584,615.71	\$16,991.23	\$0.00	(\$92,828.90)	\$0.00	(\$507,434.68)	\$1,343.36
Total Operating Activities	\$45,601.21	\$11,267.26	\$0.00	(\$67,765.02)	\$0.00	(\$60,543.51)	(\$71,440.06)
Net Change in Cash for Period	\$45,601.21	\$11,267.26	\$0.00	(\$67,765.02)	\$0.00	(\$60,543.51)	(\$71,440.06)
Cash at Beginning of Period	\$49,199,378.83	(\$87,721.90)	\$1,919.08	(\$12,493,513.81)	\$1,704.98	(\$26,755,384.97)	\$9,866,382.21
Cash at End of Period	\$49,244,980.04	(\$76,454.64)	\$1,919.08	(\$12,561,278.83)	\$1,704.98	(\$26,815,928.48)	\$9,794,942.15

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Statement of Cash Flow
From Jan 2026 to Apr 2026

FINANCIAL ROW	AMOUNT
Operating Activities	
Net Income	(\$72,783.42)
Adjustments to Net Income	
Accounts Receivable	\$699,307.56
Other Current Asset	(\$13,158.62)
Accounts Payable	(\$258.26)
Sales Tax Payable	\$1,121.78
Other Current Liabilities	(\$685,669.10)
Total Adjustments to Net Income	\$1,343.36
Total Operating Activities	(\$71,440.06)
Net Change in Cash for Period	(\$71,440.06)
Cash at Beginning of Period	\$9,866,382.21
Cash at End of Period	\$9,794,942.15

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Statement of Activity
From Jan 2025 to Apr 2025
Options: Activity Only

FINANCIAL ROW	- UNASSIGNED - Amount	WITHOUT DONOR RESTRICTIONS Amount	TOTAL Amount
Operating Activities			
Net Income	(\$3,098,014.72)	\$3,131,905.07	\$33,890.35
Adjustments to Net Income			
Accounts Receivable	\$121,032.41	(\$54,346.04)	\$66,686.37
Other Current Asset	\$272,529.92	(\$526,827.59)	(\$254,297.67)
Accounts Payable	\$1,514.54	\$0.00	\$1,514.54
Sales Tax Payable	\$0.00	\$2,869.82	\$2,869.82
Other Current Liabilities	(\$49,236.93)	(\$175,182.13)	(\$224,419.06)
Total Adjustments to Net Income	\$345,839.94	(\$753,485.94)	(\$407,646.00)
Total Operating Activities	(\$2,752,174.78)	\$2,378,419.13	(\$373,755.65)
Financing Activities			
Long Term Liabilities	(\$482.77)	(\$0.22)	(\$482.99)
Total Financing Activities	(\$482.77)	(\$0.22)	(\$482.99)
Net Change in Cash for Period	(\$2,752,657.55)	\$2,378,418.91	(\$374,238.64)
Cash at Beginning of Period	\$3,861,739.37	\$5,994,930.41	\$9,856,669.78
Cash at End of Period	\$1,109,081.82	\$8,373,349.32	\$9,482,431.14

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Program Revenue by Month
Feb 2026, Mar 2026, Apr 2026

Monthly distribution of Revenue by Restriction and Program

PROGRAM	FEBRUARY 2026	MARCH 2026	APRIL 2026	TOTAL
Without Donor Restrictions				
Administration	\$421,771.09	\$381,420.74	\$570,304.15	\$1,373,495.98
Housing	\$12,872.42	\$216,921.54	\$112,605.47	\$342,399.43
Early Learning Centers	\$63,103.04	\$67,846.85	\$99,435.32	\$230,385.21
Community Services	\$69,245.18			\$69,245.18
HS -Head Start	\$46,019.43	\$47,779.42	\$68,863.78	\$162,662.63
Apartments	\$61,989.66	\$59,610.36	\$58,151.37	\$179,751.39
State Park Operations	\$31,713.26	\$49,695.98	\$43,049.31	\$124,458.55
EHS -EARLY HEAD START	\$10,779.28	\$46,382.50	\$11,258.59	\$68,420.37
HEAD START / EARLY HEAD START	\$27,179.04	\$36,583.13	\$30,114.72	\$93,876.89
Youth Build	\$5,000.00	\$36,456.92	\$200.00	\$41,656.92
TRANSIT	\$18,869.53	\$31,197.86	\$15,624.62	\$65,692.01
Victim Services	\$12,773.49			\$12,773.49
RSVP	\$3,746.83	\$6,611.38		\$10,358.21
Choosing Childbirth	\$5,701.31	\$1,500.00		\$7,201.31
CASA		\$3,000.00		\$3,000.00
Economic Development	\$1,761.50	\$2,786.81	\$2,211.81	\$6,760.12
Early Head Start Child Care	\$715.45	\$421.99	\$944.28	\$2,081.72
- Unassigned -	\$65.93	\$60.00	\$745.52	\$871.45
Total - Without Donor Restrictions	\$793,306.44	\$988,275.48	\$1,013,508.94	\$2,795,090.86
- Unassigned -				
HS -Head Start	\$298,055.57	\$322,131.15	\$283,145.00	\$903,331.72
Early Head Start Child Care	\$219,671.00	\$136,043.00	\$206,766.00	\$562,480.00
WRO	\$68,727.30	\$136,522.27		\$205,249.57
Healthy Start	\$101,631.00	\$127,344.00	\$136,302.00	\$365,277.00
TMA	\$104,952.63	\$117,050.65		\$222,003.28
EHS -EARLY HEAD START	\$110,797.52	\$112,750.68	\$104,487.00	\$328,035.20
TRANSIT	\$110,178.32	\$4,560.88	\$53,429.00	\$168,168.20
Weatherization	\$66,770.47	\$103,841.24		\$170,611.71
CACFP - Daycare Homes	\$90,638.29	\$95,880.03		\$186,518.32
Choosing Childbirth	\$48,648.51	\$61,559.30		\$110,207.81
CORE Dad Program	\$50,532.56	\$32,198.67	\$20,576.55	\$103,307.78
Youth Build	\$36,698.00	\$46,807.00	\$44,941.00	\$128,446.00
HEAD START / EARLY HEAD START	\$31,588.34	\$30,085.52		\$61,673.86
Tri-CORPS	\$15,623.08	\$24,935.95	\$6,346.90	\$46,905.93
Community Services	\$15,799.96	\$17,460.17	\$7,290.86	\$40,550.99
Victim Services	\$15,054.61	\$17,082.39		\$32,137.00
Early Learning Centers	\$10,913.48	\$13,385.52		\$24,299.00
Safe Place Healing Hearts	\$6,422.04	\$11,280.11		\$17,702.15
State Park Operations	\$9,829.67	\$9,829.67		\$19,659.34
RSVP	\$6,828.00	\$7,284.00	\$6,812.00	\$20,924.00
Second Chance	\$960.63	\$6,018.22		\$6,978.85
CASA	\$1,533.74	\$1,488.62	\$1,213.92	\$4,236.28
Housing	\$1,013.32	\$1,013.32		\$2,026.64
RX	\$924.78	\$924.77		\$1,849.55
Total - Unassigned -	\$1,423,792.82	\$1,437,477.13	\$871,310.23	\$3,732,580.18
Total	\$2,217,099.26	\$2,425,752.61	\$1,884,819.17	\$6,527,671.04

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	\$0.00	\$11,775.94	(\$11,775.94)	0.00%
4100 - Inkind Revenue	\$1,167,582.48	\$351,149.99	\$816,432.49	30.07%
4200 - Miscellaneous Revenue	\$0.00	\$356,177.51	(\$356,177.51)	0.00%
4400 - State Revenue	\$2,203,898.79	\$1,112,145.83	\$1,091,752.96	50.46%
4500 - Federal Revenue	\$5,365,268.38	\$4,304,918.23	\$1,060,350.15	80.24%
4900 - Recoveries from Programs	\$1,964,415.00	\$1,377,223.33	\$587,191.67	70.11%
5000 - Rental Revenue	\$0.00	\$340,288.32	(\$340,288.32)	0.00%
5100 - Program Fee Revenue	\$0.00	\$413,838.06	(\$413,838.06)	0.00%
5300 - Interest and Dividends	\$0.00	\$87,658.74	(\$87,658.74)	0.00%
5400 - Revenue from other sources	\$0.00	(\$300,089.95)	\$300,089.95	0.00%
5800 - Special Event	\$0.00	\$13,842.84	(\$13,842.84)	0.00%
Total - Income	\$10,701,164.65	\$8,068,928.84	\$2,632,235.81	75.40%
Cost Of Sales				
8000 - Cost of Goods Sold	\$0.00	\$206.76	(\$206.76)	0.00%
Total - Cost Of Sales	\$0.00	\$206.76	(\$206.76)	0.00%
Gross Profit	\$10,701,164.65	\$8,068,722.08	\$2,632,442.57	75.40%
Expense				
7000 - Grants, contracts, & direct assistance	\$84,000.00	(\$507,381.35)	\$591,381.35	-604.03%
7200 - Salaries & related expenses	\$6,464,382.46	\$4,096,526.89	\$2,367,855.57	63.37%
7300 - Indirect Cost Pool Expense	\$856,946.00	\$649,850.46	\$207,095.54	75.83%
7500 - Contract/Consultant Services	\$134,719.00	\$607,374.84	(\$472,655.84)	450.85%
8100 - Non personnel expenses	\$280,643.78	\$259,319.61	\$21,324.17	92.40%
8200 - Facility & equipment expenses	\$265,735.01	\$585,768.24	(\$320,033.23)	220.43%
8300 - Travel & meetings expenses	\$190,202.98	\$158,167.79	\$32,035.19	83.16%
8400 - Insurance Expense	\$127,352.30	\$1,167,871.59	(\$1,040,519.29)	917.04%
8700 - Food Expenses	\$99,240.00	\$560,443.00	(\$461,203.00)	564.73%
8800 - In-Kind Expenses	\$1,167,582.48	\$351,149.99	\$816,432.49	30.07%
Total - Expense	\$9,670,804.01	\$7,929,091.06	\$1,741,712.95	81.99%
Other Income and Expenses				
Other Expense				
8500 - Other Expense	\$980,206.10	\$814,382.17	\$165,823.93	83.08%
Total - Other Expense	\$980,206.10	\$814,382.17	\$165,823.93	83.08%
Net Income	\$50,154.54	(\$674,751.15)	\$724,905.69	-1,345.34%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Administration

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4200 - Miscellaneous Revenue	\$0.00	\$420.57	(\$420.57)	0.00%
4900 - Recoveries from Programs	\$1,964,415.00	\$1,377,223.33	\$587,191.67	70.11%
5000 - Rental Revenue	\$0.00	\$139,820.32	(\$139,820.32)	0.00%
5100 - Program Fee Revenue	\$0.00	\$2,654.94	(\$2,654.94)	0.00%
5300 - Interest and Dividends	\$0.00	\$39,631.43	(\$39,631.43)	0.00%
5400 - Revenue from other sources	\$0.00	\$208,973.44	(\$208,973.44)	0.00%
Total - Income	\$1,964,415.00	\$1,768,724.03	\$195,690.97	90.04%
Gross Profit	\$1,964,415.00	\$1,768,724.03	\$195,690.97	90.04%
Expense				
7000 - Grants, contracts, & direct assistance	\$0.00	\$33,973.44	(\$33,973.44)	0.00%
7200 - Salaries & related expenses	\$1,427,325.81	\$480,688.26	\$946,637.55	33.68%
7300 - Indirect Cost Pool Expense	\$0.00	\$4,012.38	(\$4,012.38)	0.00%
7500 - Contract/Consultant Services	\$92,189.00	\$102,683.05	(\$10,494.05)	111.38%
8100 - Non personnel expenses	\$63,869.04	\$24,265.69	\$39,603.35	37.99%
8200 - Facility & equipment expenses	\$43,772.21	\$94,084.49	(\$50,312.28)	214.94%
8300 - Travel & meetings expenses	\$43,545.87	\$14,306.74	\$29,239.13	32.85%
8400 - Insurance Expense	\$91,552.30	\$747,825.25	(\$656,272.95)	816.83%
8700 - Food Expenses	\$0.00	\$1,850.74	(\$1,850.74)	0.00%
Total - Expense	\$1,762,254.23	\$1,503,690.04	\$258,564.19	85.33%
Other Income and Expenses				
Other Expense				
8500 - Other Expense	\$158,801.53	\$130,343.43	\$28,458.10	82.08%
Total - Other Expense	\$158,801.53	\$130,343.43	\$28,458.10	82.08%
Net Income	\$43,359.24	\$134,690.56	(\$91,331.32)	310.64%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to Apr 2026

Financial Row	- No Department -	10 Operating		
		Administration	Building Funds	Total
	Amount	Amount	Amount	Amount
Income				
Income				
4000 - Contribution Revenue	\$0.00	\$0.00	\$0.00	\$0.00
4100 - Inkind Revenue	\$0.00	\$0.00	\$0.00	\$0.00
4200 - Miscellaneous Revenue	\$0.00	\$420.57	\$0.00	\$420.57
4400 - State Revenue	\$0.00	\$0.00	\$0.00	\$0.00
4500 - Federal Revenue	\$0.00	\$0.00	\$0.00	\$0.00
4900 - Recoveries from Programs	\$0.00	\$1,377,223.33	\$0.00	\$1,377,223.33
5000 - Rental Revenue	\$0.00	\$0.00	\$133,134.99	\$133,134.99
5100 - Program Fee Revenue	\$3,784.50	\$0.00	\$2,654.94	\$2,654.94
5300 - Interest and Dividends	\$0.00	\$39,472.02	\$159.41	\$39,631.43
5400 - Revenue from other sources	\$0.00	\$33,973.44	\$175,000.00	\$208,973.44
5800 - Special Event	\$0.00	\$0.00	\$0.00	\$0.00
Total - Income	\$3,784.50	\$1,451,089.36	\$310,949.34	\$1,762,038.70
Total Income	\$3,784.50	\$1,451,089.36	\$310,949.34	\$1,762,038.70
Expense				
Expense				
7000 - Grants, contracts, & direct assistance	\$29.46	\$33,973.44	\$0.00	\$33,973.44
7200 - Salaries & related expenses	\$3,001.39	\$419,559.01	\$0.00	\$419,559.01
7300 - Indirect Cost Pool Expense	\$318.20	\$4,012.38	\$0.00	\$4,012.38
7500 - Contract/Consultant Services	\$1,473.27	\$32,736.46	\$64,389.09	\$97,125.55
8100 - Non personnel expenses	\$4,048.05	\$15,133.88	\$7,407.52	\$22,541.40
8200 - Facility & equipment expenses	\$10,301.13	\$25,588.91	\$66,616.26	\$92,205.17
8300 - Travel & meetings expenses	\$50.09	\$11,875.63	\$2,085.13	\$13,960.76
8400 - Insurance Expense	\$0.00	\$587,419.44	\$167,075.05	\$754,494.49
8700 - Food Expenses	\$302,556.81	\$1,850.74	\$0.00	\$1,850.74
8800 - In-Kind Expenses	\$0.00	\$0.00	\$0.00	\$0.00
Other Expense				
8500 - Other Expense	\$2,710.74	\$127,982.61	\$2,245.17	\$130,227.78
Total Expense	\$324,489.14	\$1,260,132.50	\$309,818.22	\$1,569,950.72
8000 - Cost of Goods Sold				
8020 - Ship Store (Resale Inv)	\$0.00	\$0.00	\$0.00	\$0.00
Total - 8000 - Cost of Goods Sold	\$0.00	\$0.00	\$0.00	\$0.00
Gross	(\$320,704.64)	\$190,956.86	\$1,131.12	\$192,087.98

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026

Options: Activity Only

Early Childhood

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	\$0.00	\$3,319.70	(\$3,319.70)	0.00%
4100 - Inkind Revenue	\$1,153,633.00	\$306,343.81	\$847,289.19	26.55%
4200 - Miscellaneous Revenue	\$0.00	\$299,597.51	(\$299,597.51)	0.00%
4400 - State Revenue	\$0.00	\$66,625.70	(\$66,625.70)	0.00%
4500 - Federal Revenue	\$4,614,531.00	\$2,811,364.65	\$1,803,166.35	60.92%
5100 - Program Fee Revenue	\$0.00	\$140,101.20	(\$140,101.20)	0.00%
5300 - Interest and Dividends	\$0.00	\$14.78	(\$14.78)	0.00%
Total - Income	\$5,768,164.00	\$3,627,367.35	\$2,140,796.65	62.89%
Gross Profit	\$5,768,164.00	\$3,627,367.35	\$2,140,796.65	62.89%
Expense				
7200 - Salaries & related expenses	\$3,596,646.00	\$1,907,713.37	\$1,688,932.63	53.04%
7300 - Indirect Cost Pool Expense	\$610,785.00	\$336,958.16	\$273,826.84	55.17%
7500 - Contract/Consultant Services	\$6,500.00	\$328,634.19	(\$322,134.19)	5,055.91%
8100 - Non personnel expenses	\$79,910.00	\$93,463.07	(\$13,553.07)	116.96%
8200 - Facility & equipment expenses	\$88,599.00	\$75,928.16	\$12,670.84	85.70%
8300 - Travel & meetings expenses	\$26,800.00	\$29,074.75	(\$2,274.75)	108.49%
8400 - Insurance Expense	\$34,000.00	\$154,670.63	(\$120,670.63)	454.91%
8700 - Food Expenses	\$78,120.00	\$236,837.51	(\$158,717.51)	303.17%
8800 - In-Kind Expenses	\$1,153,633.00	\$306,343.81	\$847,289.19	26.55%
Total - Expense	\$5,674,993.00	\$3,469,623.65	\$2,205,369.35	61.14%
Other Income and Expenses				
Other Expense				
8500 - Other Expense	\$93,171.00	\$161,957.48	(\$68,786.48)	173.83%
Total - Other Expense	\$93,171.00	\$161,957.48	(\$68,786.48)	173.83%
Net Income	\$0.00	(\$4,213.78)	\$4,213.78	0.00%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to Apr 2026

Financial Row	20 Early Childhood							
	CC EHS -Early Head Start CC		Early Learning Centers		HS/EHS EHS	Head Start	Total	Total
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
Income								
Income								
4000 - Contribution Revenue	\$0.00	\$0.00	\$1,000.00	\$2,319.70	\$0.00	\$0.00	\$2,319.70	\$3,319.70
4100 - Inkind Revenue	\$0.00	\$2,575.54	\$4,640.00	\$251,794.19	\$47,334.08	\$0.00	\$299,128.27	\$306,343.81
4200 - Miscellaneous Revenue	\$8,825.04	\$0.00	\$174,685.92	\$0.00	(\$77.87)	\$115,985.77	\$115,907.90	\$299,418.86
4400 - State Revenue	\$0.00	\$0.00	\$0.00	\$41,360.54	\$0.00	\$25,265.16	\$66,625.70	\$66,625.70
4500 - Federal Revenue	\$394,272.07	\$764,200.00	\$0.00	\$1,161,050.86	\$408,709.00	\$83,132.72	\$1,652,892.58	\$2,811,364.65
4900 - Recoveries from Programs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5000 - Rental Revenue	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5100 - Program Fee Revenue	\$0.00	\$0.00	\$140,101.20	\$0.00	\$0.00	\$0.00	\$0.00	\$140,101.20
5300 - Interest and Dividends	\$0.00	\$0.00	\$14.78	\$0.00	\$0.00	\$0.00	\$0.00	\$14.78
5400 - Revenue from other sources	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5800 - Special Event	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total - Income	\$403,097.11	\$766,775.54	\$320,441.90	\$1,456,525.29	\$455,965.21	\$224,383.65	\$2,136,874.15	\$3,627,188.70
Total Income	\$403,097.11	\$766,775.54	\$320,441.90	\$1,456,525.29	\$455,965.21	\$224,383.65	\$2,136,874.15	#####
Expense								
Expense								
7000 - Grants, contracts, & direct assistance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7200 - Salaries & related expenses	\$38,465.78	\$243,883.06	\$238,277.15	\$749,478.79	\$263,596.50	\$127,704.38	\$1,140,779.67	\$1,661,405.66
7300 - Indirect Cost Pool Expense	\$6,655.00	\$42,354.72	\$38,672.06	\$141,172.84	\$47,715.56	\$16,912.28	\$205,800.68	\$293,482.46
7500 - Contract/Consultant Services	\$0.00	\$286,025.33	\$1,972.27	\$14,871.22	\$2,227.68	\$0.00	\$17,098.90	\$305,096.50
8100 - Non personnel expenses	\$786.06	\$21,749.37	\$11,286.08	\$39,345.75	\$17,395.55	\$0.00	\$56,741.30	\$90,562.81
8200 - Facility & equipment expenses	\$1,496.00	\$11,839.98	\$6,636.54	\$44,865.98	\$10,746.69	\$0.00	\$55,612.67	\$75,585.19
8300 - Travel & meetings expenses	\$8,275.21	\$4,442.90	\$1,735.93	\$10,826.17	\$3,694.54	\$0.00	\$14,520.71	\$28,974.75
8400 - Insurance Expense	\$0.00	\$12,830.14	\$34,595.43	\$87,883.25	\$19,361.81	\$0.00	\$107,245.06	\$154,670.63
8700 - Food Expenses	\$38,929.83	\$84.56	\$959.98	\$96,554.75	\$14,406.47	\$80,910.74	\$191,871.96	\$231,846.33
8800 - In-Kind Expenses	\$0.00	\$2,575.54	\$4,640.00	\$251,794.19	\$47,334.08	\$0.00	\$299,128.27	\$306,343.81
Other Expense								
8500 - Other Expense	\$0.00	\$120,955.28	\$2,566.01	\$26,690.69	\$6,183.63	\$9.75	\$32,884.07	\$156,405.36
Total Expense	\$94,607.88	\$746,740.88	\$341,341.45	\$1,463,483.63	\$432,662.51	\$225,537.15	\$2,121,683.29	#####
8000 - Cost of Goods Sold								
8020 - Ship Store (Resale Inv)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total - 8000 - Cost of Goods Sold	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Gross	\$308,489.23	\$20,034.66	(\$20,899.55)	(\$6,958.34)	\$23,302.70	(\$1,153.50)	\$15,190.86	\$322,815.20

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Community Service

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	\$0.00	\$4,855.54	(\$4,855.54)	0.00%
4100 - Inkind Revenue	\$13,949.48	\$44,806.18	(\$30,856.70)	321.20%
4400 - State Revenue	\$1,403,898.79	\$772,255.62	\$631,643.17	55.01%
4500 - Federal Revenue	\$232,784.38	\$810,683.16	(\$577,898.78)	348.25%
5400 - Revenue from other sources	\$0.00	\$8,500.00	(\$8,500.00)	0.00%
Total - Income	\$1,650,632.65	\$1,641,100.50	\$9,532.15	99.42%
Gross Profit	\$1,650,632.65	\$1,641,100.50	\$9,532.15	99.42%
Expense				
7000 - Grants, contracts, & direct assistance	\$60,000.00	\$24,008.56	\$35,991.44	40.01%
7200 - Salaries & related expenses	\$748,332.79	\$914,025.62	(\$165,692.83)	122.14%
7300 - Indirect Cost Pool Expense	\$129,124.00	\$160,935.85	(\$31,811.85)	124.64%
7500 - Contract/Consultant Services	\$25,680.00	\$103,866.50	(\$78,186.50)	404.46%
8100 - Non personnel expenses	\$90,142.13	\$100,590.83	(\$10,448.70)	111.59%
8200 - Facility & equipment expenses	\$48,379.80	\$80,027.25	(\$31,647.45)	165.41%
8300 - Travel & meetings expenses	\$62,709.11	\$48,864.79	\$13,844.32	77.92%
8400 - Insurance Expense	\$1,800.00	\$2,862.00	(\$1,062.00)	159.00%
8700 - Food Expenses	\$21,120.00	\$19,018.64	\$2,101.36	90.05%
8800 - In-Kind Expenses	\$13,949.48	\$44,806.18	(\$30,856.70)	321.20%
Total - Expense	\$1,201,237.31	\$1,499,006.22	(\$297,768.91)	124.79%
Other Income and Expenses				
Other Expense				
8500 - Other Expense	\$449,320.04	\$407,357.40	\$41,962.64	90.66%
Total - Other Expense	\$449,320.04	\$407,357.40	\$41,962.64	90.66%
Net Income	\$75.30	(\$265,263.12)	\$265,338.42	-352,275.06%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to Apr 2026

Financial Row							30
		Choosing Childbirth	Community Services	Emergency Services	Healthy Start	Mentoring	
	Amount	Amount	Amount	Amount	Amount	Amount	
Income							
Income							
4000 - Contribution Revenue	\$0.00	\$0.00	\$2,900.54	\$0.00	\$0.00	\$0.00	
4100 - Inkind Revenue	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
4200 - Miscellaneous Revenue	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
4400 - State Revenue	\$0.00	\$5,701.31	\$475,201.57	\$0.00	\$0.00	\$0.00	
4500 - Federal Revenue	\$0.00	\$0.00	\$88,922.80	\$0.00	\$412,056.00	\$2,129.41	
4900 - Recoveries from Programs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5000 - Rental Revenue	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5100 - Program Fee Revenue	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5300 - Interest and Dividends	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5400 - Revenue from other sources	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5800 - Special Event	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total - Income	\$0.00	\$5,701.31	\$567,024.91	\$0.00	\$412,056.00	\$2,129.41	
Total Income	\$0.00	\$5,701.31	\$567,024.91	\$0.00	\$412,056.00	\$2,129.41	
Expense							
Expense							
7000 - Grants, contracts, & direct assistance	\$0.00	\$0.00	\$20,896.02	\$0.00	\$0.00	\$0.00	
7200 - Salaries & related expenses	\$1,864.61	\$757.20	\$350,879.17	\$0.00	\$130,232.66	\$1,499.39	
7300 - Indirect Cost Pool Expense	\$327.70	\$0.00	\$61,729.61	\$0.00	\$22,712.59	\$263.51	
7500 - Contract/Consultant Services	\$0.00	\$0.00	\$20,199.03	\$0.00	\$41,349.27	\$1,897.50	
8100 - Non personnel expenses	\$0.00	\$0.00	\$21,158.49	\$0.00	\$27,272.04	\$449.26	
8200 - Facility & equipment expenses	\$97.96	\$0.00	\$14,395.50	\$0.00	\$11,884.50	\$368.00	
8300 - Travel & meetings expenses	\$0.00	\$0.00	\$17,558.91	\$40.60	\$14,853.10	\$0.00	
8400 - Insurance Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
8700 - Food Expenses	\$0.00	\$0.00	\$13,294.58	\$0.00	\$19.89	\$0.00	
8800 - In-Kind Expenses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Other Expense							
8500 - Other Expense	\$0.00	(\$406.79)	\$69,365.30	\$0.00	\$130,239.34	\$680.00	
Total Expense	\$2,290.27	\$350.41	\$589,476.61	\$40.60	\$378,563.39	\$5,157.66	
8000 - Cost of Goods Sold							
8020 - Ship Store (Resale Inv)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total - 8000 - Cost of Goods Sold	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Gross	(\$2,290.27)	\$5,350.90	(\$22,451.70)	(\$40.60)	\$33,492.61	(\$3,028.25)	

Community Service

RCOR TRI-CORP	RSVP	Second Chance	Victim Services	WORK READY OK	Youth Build	Total
Amount	Amount	Amount	Amount	Amount	Amount	Amount
\$0.00	\$1,655.00	\$0.00	\$0.00	\$0.00	\$300.00	\$4,855.54
\$0.00	\$3,449.26	\$0.00	\$0.00	\$0.00	\$41,356.92	\$44,806.18
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$5,770.02	\$285,582.72	\$0.00	\$772,255.62
\$39,070.91	\$28,508.00	\$43,020.04	\$35,910.00	\$0.00	\$161,066.00	\$810,683.16
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$5,500.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$8,500.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$39,070.91	\$39,112.26	\$43,020.04	\$44,680.02	\$285,582.72	\$202,722.92	\$1,641,100.50
\$39,070.91	\$39,112.26	\$43,020.04	\$44,680.02	\$285,582.72	\$202,722.92	\$1,641,100.50
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,112.54	\$24,008.56
\$57,320.70	\$19,666.52	\$11,155.42	\$32,563.10	\$123,989.74	\$72,713.92	\$802,642.43
\$10,018.09	\$3,516.29	\$2,148.15	\$5,717.59	\$21,766.78	\$13,120.79	\$141,321.10
\$0.00	\$0.00	\$31,066.70	\$616.14	\$3,855.00	\$807.86	\$99,791.50
\$3,624.64	\$1,112.73	\$5,802.10	\$1,185.46	\$28,548.07	\$4,779.10	\$93,931.89
\$5,994.00	\$592.00	\$1,282.00	\$4,192.00	\$33,156.17	\$8,065.12	\$80,027.25
\$1,498.07	\$1,808.28	\$1,114.56	\$4,650.76	\$4,805.12	\$2,535.39	\$48,864.79
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,862.00	\$2,862.00
\$52.74	\$0.00	\$44.00	\$0.00	\$5,371.76	\$111.10	\$18,894.07
\$0.00	\$3,449.26	\$0.00	\$0.00	\$0.00	\$41,356.92	\$44,806.18
\$5,594.27	\$1,829.87	\$226.00	\$5,582.91	\$128,845.60	\$64,367.76	\$406,324.26
\$84,102.51	\$31,974.95	\$52,838.93	\$54,507.96	\$350,338.24	\$213,832.50	\$1,763,474.03
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
(\$45,031.60)	\$7,137.31	(\$9,818.89)	(\$9,827.94)	(\$64,755.52)	(\$11,109.58)	(\$122,373.53)

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Housing

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4200 - Miscellaneous Revenue	\$0.00	\$54,154.79	(\$54,154.79)	0.00%
4400 - State Revenue	\$0.00	\$194,936.50	(\$194,936.50)	0.00%
4500 - Federal Revenue	\$517,953.00	\$574,163.42	(\$56,210.42)	110.85%
5000 - Rental Revenue	\$0.00	\$199,166.00	(\$199,166.00)	0.00%
5100 - Program Fee Revenue	\$0.00	\$27,757.05	(\$27,757.05)	0.00%
5300 - Interest and Dividends	\$0.00	\$42,476.55	(\$42,476.55)	0.00%
5400 - Revenue from other sources	\$0.00	\$94,852.25	(\$94,852.25)	0.00%
Total - Income	\$517,953.00	\$1,187,506.56	(\$669,553.56)	229.27%
Gross Profit	\$517,953.00	\$1,187,506.56	(\$669,553.56)	229.27%
Expense				
7000 - Grants, contracts, & direct assistance	\$0.00	\$47,700.00	(\$47,700.00)	0.00%
7200 - Salaries & related expenses	\$271,971.86	\$374,089.66	(\$102,117.80)	137.55%
7300 - Indirect Cost Pool Expense	\$45,566.00	\$66,071.47	(\$20,505.47)	145.00%
7500 - Contract/Consultant Services	\$10,350.00	\$34,687.52	(\$24,337.52)	335.15%
8100 - Non personnel expenses	\$15,787.61	\$9,497.51	\$6,290.10	60.16%
8200 - Facility & equipment expenses	\$49,984.00	\$185,180.79	(\$135,196.79)	370.48%
8300 - Travel & meetings expenses	\$23,380.00	\$14,071.32	\$9,308.68	60.19%
8400 - Insurance Expense	\$0.00	\$129,047.85	(\$129,047.85)	0.00%
8700 - Food Expenses	\$0.00	\$179.30	(\$179.30)	0.00%
Total - Expense	\$417,039.47	\$860,525.42	(\$443,485.95)	206.34%
Other Income and Expenses				
Other Expense				
8500 - Other Expense	\$100,913.53	\$70,510.13	\$30,403.40	69.87%
Total - Other Expense	\$100,913.53	\$70,510.13	\$30,403.40	69.87%
Net Income	\$0.00	\$256,471.01	(\$256,471.01)	0.00%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to Apr 2026

Financial Row

40 Housing Department

	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
		Apartment	Construction		Housing Weatherization	Total	TMA	Total
					Amount	Amount	Amount	Amount
Income								
Income								
4000 - Contribution Revenue	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4100 - Inkind Revenue	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4200 - Miscellaneous Revenue	\$0.00	\$0.00	\$0.00	\$54,154.79	\$0.00	\$54,154.79	\$0.00	\$54,154.79
4400 - State Revenue	\$0.00	\$0.00	\$0.00	\$194,936.50	\$0.00	\$194,936.50	\$0.00	\$194,936.50
4500 - Federal Revenue	\$0.00	\$0.00	\$0.00	\$5,750.00	\$219,552.33	\$225,302.33	\$348,861.09	\$574,163.42
4900 - Recoveries from Programs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5000 - Rental Revenue	\$763.00	\$175,981.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$176,744.00
5100 - Program Fee Revenue	\$15.00	\$11,612.01	\$0.00	\$15,729.04	\$0.00	\$15,729.04	\$0.00	\$27,356.05
5300 - Interest and Dividends	\$0.00	\$42,476.55	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$42,476.55
5400 - Revenue from other sources	\$0.00	\$5,300.00	\$0.00	\$89,552.25	\$0.00	\$89,552.25	\$0.00	\$94,852.25
5800 - Special Event	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total - Income	\$778.00	\$235,369.56	\$0.00	\$360,122.58	\$219,552.33	\$579,674.91	\$348,861.09	\$1,164,683.56
Total Income	\$778.00	\$235,369.56	\$0.00	\$360,122.58	\$219,552.33	\$579,674.91	\$348,861.09	\$1,164,683.56
Expense								
Expense								
7000 - Grants, contracts, & direct assistance	\$0.00	\$47,700.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$47,700.00
7200 - Salaries & related expenses	\$0.00	\$23,602.99	\$6,599.58	\$68,120.48	\$136,948.06	\$205,068.54	\$104,511.23	\$339,782.34
7300 - Indirect Cost Pool Expense	\$0.00	\$6,510.92	\$1,118.55	\$11,535.24	\$23,839.99	\$35,375.23	\$17,094.82	\$60,099.52
7500 - Contract/Consultant Services	\$0.00	\$10,524.99	\$0.00	\$7,479.00	\$9,273.53	\$16,752.53	\$5,000.00	\$32,277.52
8100 - Non personnel expenses	\$0.00	\$2,935.59	\$352.24	(\$2,792.93)	\$5,133.82	\$2,340.89	\$3,511.45	\$9,140.17
8200 - Facility & equipment expenses	\$0.00	\$70,001.40	\$0.00	\$84,046.06	\$21,648.18	\$105,694.24	\$8,700.00	\$184,395.64
8300 - Travel & meetings expenses	\$0.00	(\$1,262.22)	\$0.00	\$3,689.30	\$6,245.95	\$9,935.25	\$5,292.82	\$13,965.85
8400 - Insurance Expense	\$0.00	\$102,142.05	\$0.00	\$14,619.80	\$12,286.00	\$26,905.80	\$0.00	\$129,047.85
8700 - Food Expenses	\$0.00	\$0.00	\$0.00	\$179.30	\$0.00	\$179.30	\$0.00	\$179.30
8800 - In-Kind Expenses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Expense								
8500 - Other Expense	\$0.00	\$7,221.35	\$0.00	\$18,900.66	\$38,922.30	\$57,822.96	\$5,465.82	\$70,510.13
Total Expense	\$0.00	\$269,377.07	\$8,070.37	\$205,776.91	\$254,297.83	\$460,074.74	\$149,576.14	\$887,098.32
8000 - Cost of Goods Sold								
8020 - Ship Store (Resale Inv)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total - 8000 - Cost of Goods Sold	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Gross	\$778.00	(\$34,007.51)	(\$8,070.37)	\$154,345.67	(\$34,745.50)	\$119,600.17	\$199,284.95	\$277,585.24

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

Transportation

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	\$0.00	\$3,558.29	(\$3,558.29)	0.00%
4200 - Miscellaneous Revenue	\$0.00	\$1,764.64	(\$1,764.64)	0.00%
4400 - State Revenue	\$0.00	\$48,839.00	(\$48,839.00)	0.00%
4500 - Federal Revenue	\$0.00	\$108,707.00	(\$108,707.00)	0.00%
5000 - Rental Revenue	\$0.00	\$1,302.00	(\$1,302.00)	0.00%
5100 - Program Fee Revenue	\$0.00	\$104,404.91	(\$104,404.91)	0.00%
5300 - Interest and Dividends	\$0.00	\$69.25	(\$69.25)	0.00%
5400 - Revenue from other sources	\$0.00	(\$613,092.81)	\$613,092.81	0.00%
Total - Income	\$0.00	(\$344,447.72)	\$344,447.72	0.00%
Gross Profit	\$0.00	(\$344,447.72)	\$344,447.72	0.00%
Expense				
7000 - Grants, contracts, & direct assistance	\$0.00	(\$613,092.81)	\$613,092.81	0.00%
7200 - Salaries & related expenses	\$0.00	\$320,840.07	(\$320,840.07)	0.00%
7300 - Indirect Cost Pool Expense	\$0.00	\$56,933.87	(\$56,933.87)	0.00%
7500 - Contract/Consultant Services	\$0.00	\$12,297.06	(\$12,297.06)	0.00%
8100 - Non personnel expenses	\$0.00	\$16,851.40	(\$16,851.40)	0.00%
8200 - Facility & equipment expenses	\$0.00	\$71,630.42	(\$71,630.42)	0.00%
8300 - Travel & meetings expenses	\$0.00	\$48,921.03	(\$48,921.03)	0.00%
8400 - Insurance Expense	\$0.00	\$61,012.95	(\$61,012.95)	0.00%
Total - Expense	\$0.00	(\$24,606.01)	\$24,606.01	0.00%
Other Income and Expenses				
Other Expense				
8500 - Other Expense	\$0.00	\$23,577.56	(\$23,577.56)	0.00%
Total - Other Expense	\$0.00	\$23,577.56	(\$23,577.56)	0.00%
Net Income	\$0.00	(\$343,419.27)	\$343,419.27	0.00%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to Apr 2026

Financial Row	50 Transportation	
	Transit	Total
	Amount	Amount
Income		
Income		
4000 - Contribution Revenue	\$3,558.29	\$3,558.29
4100 - Inkind Revenue	\$0.00	\$0.00
4200 - Miscellaneous Revenue	\$1,764.64	\$1,764.64
4400 - State Revenue	\$48,839.00	\$48,839.00
4500 - Federal Revenue	\$108,707.00	\$108,707.00
4900 - Recoveries from Programs	\$0.00	\$0.00
5000 - Rental Revenue	\$1,302.00	\$1,302.00
5100 - Program Fee Revenue	\$89,119.06	\$89,119.06
5300 - Interest and Dividends	\$69.25	\$69.25
5400 - Revenue from other sources	(\$613,092.81)	(\$613,092.81)
5800 - Special Event	\$0.00	\$0.00
Total - Income	(\$359,733.57)	(\$359,733.57)
Total Income	(\$359,733.57)	(\$359,733.57)
Expense		
Expense		
7000 - Grants, contracts, & direct assistance	(\$613,092.81)	(\$613,092.81)
7200 - Salaries & related expenses	\$281,026.45	\$281,026.45
7300 - Indirect Cost Pool Expense	\$49,891.85	\$49,891.85
7500 - Contract/Consultant Services	\$11,842.06	\$11,842.06
8100 - Non personnel expenses	\$16,123.82	\$16,123.82
8200 - Facility & equipment expenses	\$71,630.42	\$71,630.42
8300 - Travel & meetings expenses	\$48,128.69	\$48,128.69
8400 - Insurance Expense	\$61,012.95	\$61,012.95
8700 - Food Expenses	\$0.00	\$0.00
8800 - In-Kind Expenses	\$0.00	\$0.00
Other Expense		
8500 - Other Expense	\$23,577.56	\$23,577.56
Total Expense	(\$49,859.01)	(\$49,859.01)
8000 - Cost of Goods Sold		
8020 - Ship Store (Resale Inv)	\$0.00	\$0.00
Total - 8000 - Cost of Goods Sold	\$0.00	\$0.00
Gross	(\$309,874.56)	(\$309,874.56)

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jan 2026 to Adjust 2026
Options: Activity Only

*Tourism
Economic Development*

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4000 - Contribution Revenue	\$0.00	\$41.96	(\$41.96)	0.00%
4200 - Miscellaneous Revenue	\$0.00	\$240.00	(\$240.00)	0.00%
4400 - State Revenue	\$0.00	\$29,489.01	(\$29,489.01)	0.00%
5100 - Program Fee Revenue	\$0.00	\$135,135.46	(\$135,135.46)	0.00%
5300 - Interest and Dividends	\$0.00	\$5,466.73	(\$5,466.73)	0.00%
5400 - Revenue from other sources	\$0.00	\$677.17	(\$677.17)	0.00%
5800 - Special Event	\$0.00	\$13,842.84	(\$13,842.84)	0.00%
Total - Income	\$0.00	\$184,893.17	(\$184,893.17)	0.00%
Cost Of Sales				
8000 - Cost of Goods Sold	\$0.00	\$206.76	(\$206.76)	0.00%
Total - Cost Of Sales	\$0.00	\$206.76	(\$206.76)	0.00%
Gross Profit	\$0.00	\$184,686.41	(\$184,686.41)	0.00%
Expense				
7200 - Salaries & related expenses	\$0.00	\$96,168.52	(\$96,168.52)	0.00%
7300 - Indirect Cost Pool Expense	\$0.00	\$24,620.53	(\$24,620.53)	0.00%
7500 - Contract/Consultant Services	\$0.00	\$23,733.25	(\$23,733.25)	0.00%
8100 - Non personnel expenses	\$0.00	\$10,603.06	(\$10,603.06)	0.00%
8200 - Facility & equipment expenses	\$0.00	\$68,616.00	(\$68,616.00)	0.00%
8300 - Travel & meetings expenses	\$0.00	\$2,879.07	(\$2,879.07)	0.00%
8400 - Insurance Expense	\$0.00	\$72,452.91	(\$72,452.91)	0.00%
Total - Expense	\$0.00	\$299,073.34	(\$299,073.34)	0.00%
Other Income and Expenses				
Other Expense				
8500 - Other Expense	\$0.00	\$17,925.43	(\$17,925.43)	0.00%
Total - Other Expense	\$0.00	\$17,925.43	(\$17,925.43)	0.00%
Net Income	\$0.00	(\$132,312.36)	\$132,312.36	0.00%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Lift Income/Expense Statement Summary
From Jan 2026 to Apr 2026

Financial Row	60 Economic Development		
	Lending	State Parks	Total
	Amount	Amount	Amount
Income			
Income			
4000 - Contribution Revenue	\$0.00	\$39.00	\$39.00
4100 - Inkind Revenue	\$0.00	\$0.00	\$0.00
4200 - Miscellaneous Revenue	\$0.00	\$240.00	\$240.00
4400 - State Revenue	\$0.00	\$29,489.01	\$29,489.01
4500 - Federal Revenue	\$0.00	\$0.00	\$0.00
4900 - Recoveries from Programs	\$0.00	\$0.00	\$0.00
5000 - Rental Revenue	\$0.00	\$0.00	\$0.00
5100 - Program Fee Revenue	\$4,421.69	\$126,708.59	\$131,130.28
5300 - Interest and Dividends	\$5,172.98	\$0.08	\$5,173.06
5400 - Revenue from other sources	\$0.00	\$605.24	\$605.24
5800 - Special Event	\$0.00	\$13,792.84	\$13,792.84
Total - Income	\$9,594.67	\$170,874.76	\$180,469.43
Total Income	\$9,594.67	\$170,874.76	\$180,469.43
Expense			
Expense			
7000 - Grants, contracts, & direct assistance	\$0.00	\$0.00	\$0.00
7200 - Salaries & related expenses	(\$5,137.49)	\$83,655.61	\$78,518.12
7300 - Indirect Cost Pool Expense	\$6,379.14	\$15,120.43	\$21,499.57
7500 - Contract/Consultant Services	\$0.00	\$22,038.25	\$22,038.25
8100 - Non personnel expenses	\$0.00	\$10,069.30	\$10,069.30
8200 - Facility & equipment expenses	(\$1,450.00)	\$68,949.78	\$67,499.78
8300 - Travel & meetings expenses	\$0.00	\$2,879.07	\$2,879.07
8400 - Insurance Expense	\$0.00	\$72,452.91	\$72,452.91
8700 - Food Expenses	\$0.00	\$0.00	\$0.00
8800 - In-Kind Expenses	\$0.00	\$0.00	\$0.00
Other Expense			
8500 - Other Expense	\$3.00	\$17,621.78	\$17,624.78
Total Expense	(\$205.35)	\$292,787.13	\$292,581.78
8000 - Cost of Goods Sold			
8020 - Ship Store (Resale Inv)	\$0.00	\$206.76	\$206.76
Total - 8000 - Cost of Goods Sold	\$0.00	\$206.76	\$206.76
Gross	\$9,800.02	(\$121,912.37)	(\$112,112.35)

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Credit Card Vendor Totals
Apr 2026
Options: Show Zeros

NAME	AMOUNT (GROSS)
Elan Travel Bank	\$69,467.86
HOME DEPOT BRC/GECF	\$971.37
TRACTOR SUPPLY	\$263.97
WALMART BUSINESS	\$5,062.91
Total	\$75,766.11

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
Credit Card Report
Apr 2026

Program	Facility & equipment expenses				Food Expenses				Grants, contracts, & direct assistance				Non p		
	E, APPLIANC ES & EQUIPMEN T - NOT Amount	Repair/Main t for Building/Eq up Amount	Trash Amount	Total Amount	Food Nutrition Cost Amount	Non -Food, Nutrition Cost Amount	Other Food Expense Amount	Total Amount	Direct Assistance - Other Amount	Direct Assistance - Rental Amount	Direct Assistance - Utilities Amount	Total Amount	Events/Meet ing Expense Amount	Fatherhood Amount	Medical/De ntal Supplies Amount
Administration			\$604.15	\$604.15			\$402.54	\$402.54				\$0.00			
Apartments				\$0.00				\$0.00				\$0.00			
Choosing Childbirth				\$0.00			\$109.69	\$109.69				\$0.00	\$362.94		
Community Services				\$0.00				\$0.00				\$0.00			
CORE Dad Program				\$0.00			\$1,195.98	\$1,195.98	\$1,052.04			\$1,052.04	\$442.19	\$559.60	
Early Head Start Child Care				\$0.00		\$8.11		\$8.11				\$0.00			\$53.68
Early Learning Centers				\$0.00	\$96.20		\$251.91	\$348.11				\$0.00			
EHS -EARLY HEAD START				\$0.00		\$20.85	\$238.92	\$259.77				\$0.00			\$53.68
Healthy Start				\$0.00				\$0.00				\$0.00			
Housing				\$0.00			\$179.30	\$179.30				\$0.00			
HS -Head Start	\$524.83			\$524.83				\$0.00				\$0.00			
Lending				\$0.00				\$0.00				\$0.00			
Mentoring				\$0.00				\$0.00				\$0.00	\$198.01		
RSVP				\$0.00				\$0.00				\$0.00			
Second Chance				\$0.00				\$0.00				\$0.00	\$765.60		
State Park Operations	\$284.36	\$2,361.54		\$2,645.90				\$0.00				\$0.00			
TMA				\$0.00				\$0.00				\$0.00			
TRANSIT				\$0.00				\$0.00				\$0.00			
Tri-CORPS				\$0.00				\$0.00				\$0.00			
Victim Services				\$0.00				\$0.00	\$2,158.35		\$658.32	\$2,816.67			
Weatherization				\$0.00				\$0.00				\$0.00			
WRO				\$0.00			\$736.79	\$736.79				\$0.00			
Youth Build				\$0.00			\$83.66	\$83.66	\$893.86	\$840.00		\$1,733.86	\$165.40		
Total	\$809.19	\$2,361.54	\$604.15	\$3,774.88	\$96.20	\$28.96	\$3,198.79	\$3,323.95	\$4,104.25	\$840.00	\$658.32	\$5,602.57	\$1,934.14	\$559.60	\$107.36

Personnel expenses				Other Expense								Travel & meetings expenses				Total
Office/Teaching Supplies Amount	Other/Maint Supplies Amount	Telephone & Internet Amount	Total Amount	Advertising & Computer & Community Sponsorships	Software Related Expenses	Fees/Dues Amount	Incentive Expense Amount	Other Expenses Amount	PROJECT EXPENSE Amount	Recognition Amount	Training & TTA Amount	Total Amount	Out of Area Travel Amount	Vehicle Repair & Maint	Total Amount	Amount
				Amount	Amount									Amount		
	\$297.04	\$258.71	\$555.75		\$1,836.17						\$250.00	\$2,086.17	\$1,974.33		\$1,974.33	\$5,622.94
		\$120.00	\$120.00									\$0.00			\$0.00	\$120.00
\$21.29			\$384.23		\$9.00		\$3,406.42				\$723.68	\$4,139.10			\$0.00	\$4,633.02
			\$0.00								\$2,685.00	\$2,685.00			\$0.00	\$2,685.00
\$21.36			\$1,023.15		\$12.00							\$12.00			\$0.00	\$3,283.17
			\$53.68	\$380.34	\$2.05						\$668.28	\$1,050.67			\$0.00	\$1,112.46
\$680.29		\$60.00	\$740.29			\$53.25					\$80.00	\$133.25			\$0.00	\$1,221.65
\$1,243.65		\$120.00	\$1,417.33	\$204.77	\$1.11	\$704.25					\$145.51	\$1,055.64			\$0.00	\$2,732.74
			\$0.00		\$33.00		\$87.94					\$120.94	\$2,899.92		\$2,899.92	\$3,020.86
			\$0.00		\$3.00	\$28.00					\$3,000.00	\$3,031.00			\$0.00	\$3,210.30
\$806.05		\$540.00	\$1,346.05	\$526.64	\$2.84	\$63.96		\$819.27		\$132.00	\$874.21	\$2,418.92			\$0.00	\$4,289.80
			\$0.00		\$3.00							\$3.00			\$0.00	\$3.00
			\$198.01									\$0.00			\$0.00	\$198.01
			\$0.00							\$96.80		\$96.80			\$0.00	\$96.80
			\$765.60								\$200.00	\$200.00			\$0.00	\$965.60
	\$198.21	\$1,425.91	\$1,624.12	\$14.95								\$14.95			\$0.00	\$4,284.97
			\$0.00		\$6.00							\$6.00			\$0.00	\$6.00
			\$0.00			\$19,109.47						\$19,109.47		\$175.86	\$175.86	\$19,285.33
			\$0.00				\$200.00					\$200.00			\$0.00	\$200.00
			\$0.00									\$0.00			\$0.00	\$2,816.67
			\$0.00		\$3.00							\$3.00			\$0.00	\$3.00
\$413.80	\$364.50	\$133.00	\$911.30	\$1,594.13	\$106.00			\$8,114.78				\$9,814.91			\$0.00	\$11,463.00
	\$128.16		\$293.56		\$6.00	\$110.00			\$1,745.63		\$539.08	\$2,400.71			\$0.00	\$4,511.79
\$3,186.44	\$987.91	\$2,657.62	\$9,433.07	\$2,720.83	\$2,023.17	\$20,068.93	\$3,694.36	\$8,934.05	\$1,745.63	\$228.80	\$9,165.76	\$48,581.53	\$4,874.25	\$175.86	\$5,050.11	\$75,766.11

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Dec 2025 to Adjust 2026
Options: Activity Only

HS 2526

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4100 - Inkind Revenue	\$834,026.00	\$211,098.86	\$622,927.14	25.31%
4500 - Federal Revenue	\$3,336,104.00	\$1,255,797.00	\$2,080,307.00	37.64%
Total - Income	\$4,170,130.00	\$1,466,895.86	\$2,703,234.14	35.18%
Gross Profit	\$4,170,130.00	\$1,466,895.86	\$2,703,234.14	35.18%
Expense				
7200 - Salaries & related expenses				
7220 - Salaries & wages - other	\$1,945,198.00	\$769,721.01	\$1,175,476.99	39.57%
7230 - Pension plan contributions	\$194,519.80	\$50,869.37	\$143,650.43	26.15%
7240 - Employee benefits - not pension	\$348,689.77	\$125,747.11	\$222,942.66	36.06%
7250 - Payroll taxes, etc.	\$166,314.43	\$62,344.30	\$103,970.13	37.49%
Total - 7200 - Salaries & related expenses	\$2,654,722.00	\$1,008,681.79	\$1,646,040.21	38.00%
7300 - Indirect Cost Pool Expense	\$451,286.00	\$175,927.97	\$275,358.03	38.98%
7500 - Contract/Consultant Services	\$6,500.00	\$18,595.31	(\$12,095.31)	286.08%
8100 - Non personnel expenses				
8110 - Office/Teaching Supplies	\$13,250.00	\$17,764.89	(\$4,514.89)	134.07%
8120 - Other/Maint Supplies	\$0.00	\$7,002.32	(\$7,002.32)	0.00%
8130 - Telephone & Internet	\$12,030.00	\$13,840.10	(\$1,810.10)	115.05%
8140 - Postage & shipping	\$40.00	\$84.45	(\$44.45)	211.13%
8150 - Medical/Dental Supplies	\$0.00	\$1,930.12	(\$1,930.12)	0.00%
8170 - Printing & copying	\$1,000.00	\$206.19	\$793.81	20.62%
Total - 8100 - Non personnel expenses	\$26,320.00	\$40,828.07	(\$14,508.07)	155.12%
8200 - Facility & equipment expenses				
8210 - Space Lease	\$0.00	\$1,676.88	(\$1,676.88)	0.00%
8220 - Electric	\$6,000.00	\$13,377.94	(\$7,377.94)	222.97%
8225 - Water	\$2,000.00	\$3,021.10	(\$1,021.10)	151.06%
8230 - Trash	\$1,000.00	\$3,318.60	(\$2,318.60)	331.86%
8235 - Sewer	\$2,000.00	\$2,523.91	(\$523.91)	126.20%
8240 - Natural Gas	\$1,030.00	\$1,329.84	(\$299.84)	129.11%
8245 - FURNITURE, APPLIANCES & EQUIPMENT - NOT CAPITALIZED	\$0.00	\$4,608.15	(\$4,608.15)	0.00%
8260 - Repair/Maint for Building/Equip	\$38,425.00	\$22,088.47	\$16,336.53	57.48%
Total - 8200 - Facility & equipment expenses	\$50,455.00	\$51,944.89	(\$1,489.89)	102.95%
8300 - Travel & meetings expenses				
8310 - Local Travel	\$8,500.00	\$7,223.79	\$1,276.21	84.99%
8320 - Out of Area Travel	\$3,400.00	\$350.01	\$3,049.99	10.29%
8330 - Fuel Cost	\$2,000.00	\$1,639.74	\$360.26	81.99%
8335 - Vehicle Repair & Maint	\$750.00	\$1,281.78	(\$531.78)	170.90%
8340 - Child Transportation Exp	\$3,000.00	\$285.85	\$2,714.15	9.53%
Total - 8300 - Travel & meetings expenses	\$17,650.00	\$10,781.17	\$6,868.83	61.08%
8400 - Insurance Expense	\$20,500.00	\$83,714.25	(\$63,214.25)	408.36%
8700 - Food Expenses	\$46,800.00	\$94,143.49	(\$47,343.49)	201.16%
8800 - In-Kind Expenses	\$834,026.00	\$211,098.86	\$622,927.14	25.31%
Total - Expense	\$4,108,259.00	\$1,695,715.80	\$2,412,543.20	41.28%
Other Income and Expenses				
Other Expense				
8500 - Other Expense				
8520 - Recognition	\$2,715.00	\$20.89	\$2,694.11	0.77%

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
8525 - Volunteer Travel	\$0.00	\$403.83	(\$403.83)	0.00%
8530 - Fees/Dues	\$1,200.00	\$3,846.67	(\$2,646.67)	320.56%
8540 - Training & TTA	\$39,956.00	\$5,256.87	\$34,699.13	13.16%
8545 - Parent Services	\$1,000.00	\$0.00	\$1,000.00	0.00%
8546 - Transition	\$1,200.00	\$0.00	\$1,200.00	0.00%
8560 - Computer & Software Related Expenses	\$13,400.00	\$3,546.36	\$9,853.64	26.47%
8570 - Advertising & Community Sponsorships	\$400.00	\$4,484.20	(\$4,084.20)	1,121.05%
8590 - Other Expenses	\$2,000.00	\$819.27	\$1,180.73	40.96%
Total - 8500 - Other Expense	\$61,871.00	\$18,378.09	\$43,492.91	29.70%
Total - Other Expense	\$61,871.00	\$18,378.09	\$43,492.91	29.70%
Net Income	\$0.00	(\$247,198.03)	\$247,198.03	0.00%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Dec 2025 to Adjust 2026
Options: Activity Only

EHS 25-26

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4100 - Inkind Revenue	\$319,607.00	\$56,203.76	\$263,403.24	17.59%
4200 - Miscellaneous Revenue	\$0.00	(\$77.87)	\$77.87	0.00%
4500 - Federal Revenue	\$1,278,427.00	\$456,424.00	\$822,003.00	35.70%
Total - Income	\$1,598,034.00	\$512,549.89	\$1,085,484.11	32.07%
Gross Profit	\$1,598,034.00	\$512,549.89	\$1,085,484.11	32.07%
Expense				
7200 - Salaries & related expenses				
7220 - Salaries & wages - other	\$687,495.00	\$282,273.90	\$405,221.10	41.06%
7230 - Pension plan contributions	\$68,749.50	\$16,211.47	\$52,538.03	23.58%
7240 - Employee benefits - not pension	\$126,898.68	\$49,378.44	\$77,520.24	38.91%
7250 - Payroll taxes, etc.	\$58,780.82	\$23,498.66	\$35,282.16	39.98%
Total - 7200 - Salaries & related expenses	\$941,924.00	\$371,362.47	\$570,561.53	39.43%
7300 - Indirect Cost Pool Expense	\$159,499.00	\$66,873.02	\$92,625.98	41.93%
7500 - Contract/Consultant Services	\$0.00	\$2,926.35	(\$2,926.35)	0.00%
8100 - Non personnel expenses				
8110 - Office/Teaching Supplies	\$34,340.00	\$10,448.61	\$23,891.39	30.43%
8120 - Other/Maint Supplies	\$0.00	\$2,845.81	(\$2,845.81)	0.00%
8130 - Telephone & Internet	\$12,750.00	\$5,843.11	\$6,906.89	45.83%
8140 - Postage & shipping	\$300.00	\$32.85	\$267.15	10.95%
8150 - Medical/Dental Supplies	\$5,000.00	\$1,190.28	\$3,809.72	23.81%
8170 - Printing & copying	\$1,200.00	\$552.79	\$647.21	46.07%
Total - 8100 - Non personnel expenses	\$53,590.00	\$20,913.45	\$32,676.55	39.02%
8200 - Facility & equipment expenses				
8210 - Space Lease	\$0.00	\$265.24	(\$265.24)	0.00%
8220 - Electric	\$6,000.00	\$4,247.55	\$1,752.45	70.79%
8225 - Water	\$2,000.00	\$745.82	\$1,254.18	37.29%
8230 - Trash	\$1,000.00	\$982.90	\$17.10	98.29%
8235 - Sewer	\$2,000.00	\$474.95	\$1,525.05	23.75%
8240 - Natural Gas	\$1,750.00	\$740.63	\$1,009.37	42.32%
8260 - Repair/Maint for Building/Equip	\$25,394.00	\$10,607.89	\$14,786.11	41.77%
Total - 8200 - Facility & equipment expenses	\$38,144.00	\$18,064.98	\$20,079.02	47.36%
8300 - Travel & meetings expenses				
8310 - Local Travel	\$5,000.00	\$3,395.08	\$1,604.92	67.90%
8320 - Out of Area Travel	\$3,400.00	\$76.07	\$3,323.93	2.24%
8330 - Fuel Cost	\$250.00	\$637.69	(\$387.69)	255.08%
8335 - Vehicle Repair & Maint	\$500.00	\$142.37	\$357.63	28.47%
Total - 8300 - Travel & meetings expenses	\$9,150.00	\$4,251.21	\$4,898.79	46.46%
8400 - Insurance Expense	\$13,500.00	\$19,361.81	(\$5,861.81)	143.42%
8700 - Food Expenses				
8710 - Food Nutrition Cost	\$22,070.00	\$13,003.67	\$9,066.33	58.92%
8720 - Non -Food, Nutrition Cost	\$0.00	\$173.92	(\$173.92)	0.00%
8730 - Other Food Expense	\$9,250.00	\$1,326.16	\$7,923.84	14.34%
Total - 8700 - Food Expenses	\$31,320.00	\$14,503.75	\$16,816.25	46.31%
8800 - In-Kind Expenses	\$319,607.00	\$56,203.76	\$263,403.24	17.59%
Total - Expense	\$1,566,734.00	\$574,460.80	\$992,273.20	36.67%
Other Income and Expenses				
Other Expense				

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
8500 - Other Expense				
8520 - Recognition	\$2,700.00	\$0.00	\$2,700.00	0.00%
8530 - Fees/Dues	\$3,796.00	\$3,416.38	\$379.62	90.00%
8540 - Training & TTA	\$19,304.00	\$3,699.01	\$15,604.99	19.16%
8545 - Parent Services	\$2,500.00	\$0.00	\$2,500.00	0.00%
8560 - Computer & Software Related Expenses	\$0.00	\$3,457.44	(\$3,457.44)	0.00%
8570 - Advertising & Community Sponsorships	\$500.00	\$1,480.07	(\$980.07)	296.01%
8590 - Other Expenses	\$2,500.00	\$0.00	\$2,500.00	0.00%
Total - 8500 - Other Expense	\$31,300.00	\$12,052.90	\$19,247.10	38.51%
Total - Other Expense	\$31,300.00	\$12,052.90	\$19,247.10	38.51%
Net Income	\$0.00	(\$73,963.81)	\$73,963.81	0.00%

LIFT Community Action Agency Inc
Parent - Lift : LIFT Community Action Agency Inc
LIFT | Budget vs. Actual by Grant
From Jun 2025 to Adjust 2026
Options: Activity Only

EHSCC 25-26

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
Ordinary Income/Expense				
Income				
4100 - Inkind Revenue	\$0.00	\$6,490.77	(\$6,490.77)	0.00%
4500 - Federal Revenue	\$2,267,831.00	\$1,606,647.00	\$661,184.00	70.85%
Total - Income	\$2,267,831.00	\$1,613,137.77	\$654,693.23	71.13%
Gross Profit	\$2,267,831.00	\$1,613,137.77	\$654,693.23	71.13%
Expense				
7200 - Salaries & related expenses				
7220 - Salaries & wages - other	\$595,220.00	\$444,043.03	\$151,176.97	74.60%
7230 - Pension plan contributions	\$48,403.00	\$38,322.59	\$10,080.41	79.17%
7240 - Employee benefits - not pension	\$95,892.00	\$77,972.44	\$17,919.56	81.31%
7250 - Payroll taxes, etc.	\$47,435.00	\$34,768.20	\$12,666.80	73.30%
Total - 7200 - Salaries & related expenses	\$786,950.00	\$595,106.26	\$191,843.74	75.62%
7300 - Indirect Cost Pool Expense	\$156,543.00	\$103,671.11	\$52,871.89	66.23%
7500 - Contract/Consultant Services				
7540 - Professional Services	\$3,500.00	\$0.00	\$3,500.00	0.00%
7550 - Contract Services	\$15,840.00	\$7,789.46	\$8,050.54	49.18%
7560 - Partner Contracts	\$1,039,235.00	\$704,171.72	\$335,063.28	67.76%
Total - 7500 - Contract/Consultant Services	\$1,058,575.00	\$711,961.18	\$346,613.82	67.26%
8100 - Non personnel expenses				
8110 - Office/Teaching Supplies	\$56,000.00	\$41,992.64	\$14,007.36	74.99%
8120 - Other/Maint Supplies	\$0.00	\$9,683.28	(\$9,683.28)	0.00%
8130 - Telephone & Internet	\$7,200.00	\$6,680.98	\$519.02	92.79%
8140 - Postage & shipping	\$5,000.00	\$83.43	\$4,916.57	1.67%
8150 - Medical/Dental Supplies	\$2,000.00	\$4,909.09	(\$2,909.09)	245.45%
8170 - Printing & copying	\$5,000.00	\$2,320.01	\$2,679.99	46.40%
8180 - Fatherhood	\$2,000.00	\$0.00	\$2,000.00	0.00%
Total - 8100 - Non personnel expenses	\$77,200.00	\$65,669.43	\$11,530.57	85.06%
8200 - Facility & equipment expenses				
8210 - Space Lease	\$0.00	\$685.24	(\$685.24)	0.00%
8220 - Electric	\$3,600.00	\$3,869.19	(\$269.19)	107.48%
8225 - Water	\$1,200.00	\$516.55	\$683.45	43.05%
8230 - Trash	\$1,200.00	\$631.35	\$568.65	52.61%
8235 - Sewer	\$1,200.00	\$399.36	\$800.64	33.28%
8240 - Natural Gas	\$0.00	\$514.03	(\$514.03)	0.00%
8260 - Repair/Maint for Building/Equip	\$45,000.00	\$19,668.32	\$25,331.68	43.71%
Total - 8200 - Facility & equipment expenses	\$52,200.00	\$26,284.04	\$25,915.96	50.35%
8300 - Travel & meetings expenses				
8310 - Local Travel	\$7,500.00	\$8,884.51	(\$1,384.51)	118.46%
8320 - Out of Area Travel	\$5,000.00	\$424.37	\$4,575.63	8.49%
8330 - Fuel Cost	\$5,000.00	\$57.00	\$4,943.00	1.14%
8335 - Vehicle Repair & Maint	\$0.00	\$153.25	(\$153.25)	0.00%
Total - 8300 - Travel & meetings expenses	\$17,500.00	\$9,519.13	\$7,980.87	54.40%
8400 - Insurance Expense	\$6,000.00	\$12,830.14	(\$6,830.14)	213.84%
8700 - Food Expenses				
8710 - Food Nutrition Cost	\$0.00	\$367.15	(\$367.15)	0.00%
8720 - Non -Food, Nutrition Cost	\$3,000.00	\$84.56	\$2,915.44	2.82%
8730 - Other Food Expense	\$3,000.00	\$23.35	\$2,976.65	0.78%
Total - 8700 - Food Expenses	\$6,000.00	\$475.06	\$5,524.94	7.92%

FINANCIAL ROW	BUDGET AMOUNT	AMOUNT EXPENDED	BUDGET BALANCE	% OF BUDGET
8800 - In-Kind Expenses	\$0.00	\$6,490.77	(\$6,490.77)	0.00%
Total - Expense	\$2,160,968.00	\$1,532,007.12	\$628,960.88	70.89%
Other Income and Expenses				
Other Expense				
8500 - Other Expense				
8520 - Recognition	\$25,000.00	\$0.00	\$25,000.00	0.00%
8530 - Fees/Dues	\$1,500.00	\$3,011.33	(\$1,511.33)	200.76%
8540 - Training & TTA	\$42,863.00	\$9,615.09	\$33,247.91	22.43%
8560 - Computer & Software Related Expenses	\$26,000.00	\$3,570.91	\$22,429.09	13.73%
8570 - Advertising & Community Sponsorships	\$5,000.00	\$9,024.35	(\$4,024.35)	180.49%
8590 - Other Expenses	\$6,500.00	\$0.00	\$6,500.00	0.00%
8595 - Subsidy Expense	\$0.00	\$279,265.16	(\$279,265.16)	0.00%
Total - 8500 - Other Expense	\$106,863.00	\$304,486.84	(\$197,623.84)	284.93%
Total - Other Expense	\$106,863.00	\$304,486.84	(\$197,623.84)	284.93%
Net Income	\$0.00	(\$223,356.19)	\$223,356.19	0.00%

Funding Source: Oklahoma Rural Health Initiative (RHI)/South Western Oklahoma Development Authority

Program: Rural Mobility Access Program (RMAP)

Application Deadline: May 6, 2026 at 4:30 PM CST

Anticipated Award Notification: June 10, 2026

The South Western Oklahoma Development Authority (SWODA) and the Southwest Oklahoma Regional Transportation Planning Organization (SORTPO) are leading rural transportation efforts under Oklahoma's Rural Health Initiative (RHI).

This is part of a major federal investment through the Centers for Medicare & Medicaid Services (CMS), bringing more than \$223 million into the state over five years to strengthen rural health systems and improve access to care. One of the most consistent barriers identified across the state—through hospitals, providers, and community organizations—has been transportation. SWODA was awarded funding under this initiative to implement transportation solutions across rural Oklahoma, with SORTPO supporting planning, coordination, and program delivery.

The Rural Mobility Access Program (RMAP) is the transportation arm of RHI. The goal is straightforward: strengthen existing systems, expand capacity where it's needed, and fill the gaps so people can get to medical appointments, pharmacies, grocery stores, and other essential services. As part of this effort, limited vehicle funding is now available to support rural transit providers. These vehicles are 100% funded through RHI, removing the local match requirement that has historically limited fleet replacement and expansion. This is a rare opportunity to strengthen your system without impacting your local budget. This is a competitive process, and applications must clearly demonstrate need, readiness, and the ability to deliver service.

LIFT is requesting the Board of Director's approval to submit three separate applications to SWODA for this opportunity. If funded, LIFT would use these funds to procure three new buses/vans to be used for transporting residents in rural Choctaw, McCurtain and Pushmataha counties. This would represent a significant and much-needed opportunity as the funding would support the entire cost for the purchase and not require match by LIFT Transit.

Funding Entity:	U.S. Department of Justice/Bureau of Justice Assistance
Funding Opportunity:	Second Chance Act: Community-Based Reentry
Funding Ceiling:	\$1,000,000
Period of Performance:	3 Years
Application Due Date:	May 11 th , 2026

Program Description Overview: This NOFO will support community-based organizations and tribal governments to provide mentoring and transitional services for adults returning to communities after a period of incarceration and who are assessed as moderate to high risk for recidivism. Services may be provided pre-and/or post-release.

Applicants may use funding to support:

- Use of validated tools to assess risk of recidivism and criminogenic needs
- Educational, literacy, and vocational services
- A Transitional Jobs strategy
- Substance use and mental health treatment and services
- Individual and/or group mentoring or peer supports
- Services to support family reunification and restoration
- Service coordination, including connections to physical health care, providing or making referrals to safe and affordable housing, and continuity of substance use and mental health care
- Training on reentry and victim-related topics

Program Goals and Objectives

Goal: *Create safer communities by improving reentry outcomes and reducing recidivism for people who have been incarcerated.*

Objective 1: Provide mentoring and other transitional services.

Objective 2: Prioritize service to people at moderate to high risk of recidivism.

LIFT Community Action Agency, Inc. is requesting the Board's approval to submit an application to the U.S. DOJ/BJA division for the Second Chance Act Community-Based opportunity. Our proposal will focus on 1) *Educational, Vocational and Literacy Services*; 2) *Outpatient Substance Use and Mental Health Services*; 3) *Individual and Group Mentoring and use of Peer Recovery Support Specialists*; and 4) *Service Coordination and services to support family reunification and restoration*; 5) *Training on Reentry and Victim-Related Topics (using provision of evidence-based curriculum-A New Direction and other strategies.*

Through this project, LCAA will enter into formal Memorandum of Agreements with the Sheriff's offices in each county (Choctaw, McCurtain and Pushmataha) and they will be sub-recipients of the award. As a collaborative, the Second Chance and Law Enforcement staff will design and implement a pre-release program for participants with services aimed at addressing their needs. Services will continue post-release and would involve Second Chance staff providing case management, working with the Probation/Parole offices and providing linkages between program participants and resources to ensure they have access to meetings, substance use/abuse services, counseling services, mentoring; transportation, and more.



900 N. Stiles Avenue
Oklahoma City, OK 73104, USA
Toll Free 800-879-6552
OKcommerce.gov

April 29, 2026

Rebecca Porter, Executive Director
LIFT Community Action Agency
209 North 4th Street
Hugo, OK 74743

Re: Community Services Block Grant (CSBG) Contract: CSBG – 2026 – LIFT – 02471

Dear Ms. Porter,

The Oklahoma Department of Commerce, Community Development Division (ODOC/CD), has received the second allocation of Fiscal Year (FY) 2026 CSBG funds from the U.S. Department of Health and Human Services (HHS).

With this second allocation, your agency's total FY 2026 CSBG award is \$175,444.00, which includes an initial allocation of \$79,390.00 and an additional allocation of \$96,054.00.

Please access the [OGX Portal](#) to submit a revision request to incorporate these additional funds into your FY 2026 CSBG contract.

These funds may be used for allowable costs incurred on or after January 1, 2026, in accordance with the terms of your CSBG contract and all applicable federal and state requirements. Funds will be available for drawdown once the contract revision has been fully executed by ODOC/CD.

If you have questions or need further assistance, please contact your CSBG liaison or Becky Glover at becky.glover@okcommerce.gov or 405.365.9883.

Sincerely,

A handwritten signature in black ink that reads "Marshall L. Vogts". The signature is written in a cursive style with a large, stylized "V" at the end.

Marshall Vogts, Division Director
Community Development Division
Oklahoma Department of Commerce

Funding Entity: Blue Cross and Blue Shield of Oklahoma
Funding Opportunity: Blue Impact Grant Program Application
Amount Requested: \$40,000
Agency Program: LIFT Transit Program

Blue Cross and Blue Shield of Oklahoma’s Blue Impact Grant Program is accepting 2026-27 applications that directly target the social and economic factors that play a role in health and wellness. Blue Impact invests in and partners with nonprofits that offer sustainable, measurable programs to support Oklahoma communities in five focus areas:

- Economic Opportunity and Stability: Addressing issues such as poverty, removing barriers to employment, providing good jobs and upskilling.
- Food Access and Nutrition: Supporting efforts to reduce hunger and increase access to nutritious food.
- Neighborhood and Built Environment: Focusing on affordable, healthy housing, as well as access to transportation and physical activity.
- Locally Defined Health Solutions: Addressing hyperlocal health and human service needs.
- Optimal Health Outcomes: Helping close care gaps, specifically around six priority areas — immunizations, diabetes care, cardiovascular care, behavioral health, early detection cancer screening and maternal and infant health.

LIFT Community Action Agency’s Transit Program has provided essential transportation services to residents of southeast Oklahoma since 1983, growing from a single van and driver into one of the agency's largest and most critical programs. The Transit Program provides several services to the public including local on-demand transportation, transit to major airports, non-emergency medical transportation, and transportation to work for clients of the Temporary Assistance for Needy Families program.

With the Board’s approval, LIFT CAA seeks \$40,000 in Blue Impact Grant support to sustain medically necessary transportation services that ensure rural residents can access vital health care appointments. Grant funding will help offset rising operational costs, address unmet medical transportation needs following the exhaustion of other funding sources, and support safety and reliability improvements within the transit fleet. By strengthening medical transportation access, the proposed “Miles to Health” Project promotes continuity of care, improved health outcomes, and greater independence for individuals with limited transportation options.

Funding Entity: Oklahoma Office of Attorney General
Funding Opportunity: FY 2027 Family Violence Prevention and Services Act (FVPSA) Grant Application
Amount Requested: \$10,247.38 (*Match: \$2,049.48*)
Agency Program: LIFT Victim Services Programs

LIFT CAA is certified as a Domestic Violence, Sexual Assault, Stalking Victim Services Program through the Oklahoma Office of the Attorney General. The agency was granted temporary certification status in September 2019, and received full certification (for a three-year period) in 2021. The agency is currently undergoing the recertification process. The agency's Victim and Youth Services programming arm of operations, which often work in collaboration to extend and complement services provided, is comprised of the following (listed in order of inception year):

- Court Appointed Special Advocates Program, 1997
- Passport to the Future Mentoring Program, 2003
- Victim Advocacy Services, 2015
- Safe Place Healing Hearts, 2017
- Safe Place Healing Hearts Too, 2021.

With the Board's approval, we are requesting to submit an FY 2027 FVPSA Grant Application to the Oklahoma Office of the Attorney General. This funding is supported through Federal Family Violence Prevention and Services Act Funds. If awarded funding by the State, LIFT CAA will be required to meet the matching requirements (not less than \$1 for every \$5 of Federal funds provided to the agency under the program funding), for a total of \$2,049.48.

Under the proposed one-year grant, FVPSA funding will be used to support LIFT CAA's Victim Services programs, staff, and their work to:

- 1.) prevent incidents of family violence, domestic violence, and dating violence;
- 2.) provide immediate shelter, supportive services, and access to community-based programs for victims of family violence, domestic violence, or dating violence, and their dependents; and
- 3.) provide specialized services for children exposed to family violence, domestic violence, or dating violence, including victims who are members of underserved populations.

The grant application is due May 31, 2026.

Funding Entity: Oklahoma Office of Attorney General
Funding Opportunity: FY 2027 State Domestic Violence/Sexual Assault
Funding Application
Amount Requested: \$229,240
Agency Program: LIFT Victim Services Programs

LIFT CAA is certified as a Domestic Violence, Sexual Assault, Stalking Victim Services Program through the Oklahoma Office of the Attorney General. The agency was granted temporary certification status in September 2019, and received full certification (for a three-year period) in 2021. The agency is currently undergoing the recertification process. The agency's Victim and Youth Services programming arm of operations, which often work in collaboration to extend and complement services provided, is comprised of the following (listed in order of inception year):

- Court Appointed Special Advocates Program, 1997
- Passport to the Future Mentoring Program, 2003
- Victim Advocacy Services, 2015
- Safe Place Healing Hearts, 2017
- Safe Place Healing Hearts Too, 2021.

With the Board's approval, we are requesting to submit an FY 2027 State Domestic Violence/Sexual Assault Funding Application to the Oklahoma Office of the Attorney General. This funding is supported through State Appropriations and Court Fees. The purpose of the grant is to provide operational funding to agencies serving domestic violence and sexual assault victims who have successfully completed the certification process through the Oklahoma Office of the Attorney General.

The intent of the one-year grant funding is for certified agencies to be able to do the following:

- 1) Provide statewide access to and a stable system of delivery of services to victims of domestic violence and sexual assault;
- 2) Promote a coordinated community approach to serving victims of domestic violence and sexual assault that includes partnerships with law enforcement, courts, hospitals, local departments of social services, and other related support agencies;
- 3) Provide access to equitable, appropriate, and accessible services through dedicated support of underserved population programs.

The grant application is due June 12, 2026.

Choctaw Nation of Oklahoma Child Care Stabilization Grant Awards, Year 5 (3rd Quarter):

Antlers Early Learning Center:	\$7,000
Broken Bow Early Learning Center:	\$11,000
Idabel Early Learning Center:	\$7,000
3rd Quarter Total:	\$25,000

CNO Payment Remittance Advice

From Payer	Choctaw Nation of Oklahoma 1802 Chukka Hina Durant Oklahoma US 74701	Supplier or Party To Payee	LIFT COMMUNITY ACTION AGENCY INC LIFT COMMUNITY ACTION AGENCY INC 209 N 4TH ST Hugo OK US 74743
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Description	Date	Currency	Document Amount	Amount Withheld	Discount Taken	Amount Paid
477 - ARPA STABILIZATION GRANT 5TH YEAR - 2ND QUARTER APRIL 2026 - JUNE 2026	04/01/2026	USD	7,000.00	0.00	0.00	7,000.00
477 - ARPA STABILIZATION GRANT 5TH YEAR - 2ND QUARTER APRIL 2026 - JUNE 2026	04/01/2026	USD	11,000.00	0.00	0.00	11,000.00
477 - ARPA STABILIZATION GRANT 5TH YEAR - 2ND QUARTER APRIL 2026 - JUNE 2026	04/01/2026	USD	7,000.00	0.00	0.00	7,000.00
Total				0.00	0.00	25,000.00



Purchase Order

Item I2
Page 1 of 2

Department of Health

OKLAHOMA STATE DEPT OF HEALTH
SHIPPING & RECEIVING
123 ROBERT S. KERR AVE., SUITE 1708
OKLAHOMA CITY OK 73102-6406

Supplier: 0000540527
LIFT COMMUNITY ACTION AGENCY INC
209 N 4TH ST
HUGO OK 74743-3809

CHANGE ORDER

Dispatch via Print

Purchase Order	Date	Revision	Page
3409028000	09/17/2025	1 - 04/22/2026	1
Payment Terms	Freight Terms	Ship Via	
45 Days	Free on board at Destination	Common	
Buyer	Phone/Email	Currency	
Johnathan Jackson	405/426-8007	USD	

Ship To: OKLAHOMA STATE DEPT OF HEALTH
ACCOUNTS PAYABLE
123 ROBERT S. KERR AVE., SUITE 1708
OKLAHOMA CITY OK 73102-6406

Bill To: OKLAHOMA STATE DEPT OF HEALTH
ACCOUNTS PAYABLE
123 ROBERT S. KERR AVE., SUITE 1708
OKLAHOMA CITY OK 73102-6406

Tax Exempt? Y **Tax Exempt ID:** 736017987

Line-Sch	Cat	CD / Item Id	Description	Quantity	UOM	PO Price	Extended Amt	Due Date
1-	1	85101503 /	FY26/27: 10/01/25-09/30/26 - Year 1 of 5 - Pilot Project to address food insecurity for families with children under age 12 in Oklahoma	1.0000	EA	20,000.0000	20,000.00	09/17/2025
2-	1	85101503 /	FY27: 10/1/26-9/30/27 - Year 2 of 5 - Project to address food insecurities for families with children under age 12 in Oklahoma	1.0000	EA	20,000.0000	20,000.00	10/01/2026

Total PO Amount

40,000.00

COMMENTS:

Sub-Recipient Pass Through

Period of Service: 10/01/25-09/30/26 with option to renew for four additional one-year periods.

Renewals:

Year 2: 10/01/26-09/30/27

Year 3: 10/01/27-09/30/28

Year 4: 10/01/28-09/30/29

Year 5: 10/01/29-09/30/30

Please send all invoices to:

OSDH.accounts payable@health.ok.gov &

MCH@health.ok.gov

Program Contact: Angela Hoggatt:

E-Mail: AngelaMH@health.ok.gov

Vendor Contact: Kathy James -

E-Mail: Kathy.james@liftca.org

Vendor Legal Contact: Becky Reynolds:

E-Mail: becky.reynolds@liftca.org

To be billed in arrears.

Purchase order number should appear on all documentation, including, but not limited to: packing slips, invoices, bills of lading, correspondence, subject line of emails, envelope addresses and

Authorized Signature



Purchase Order

Department of Health

OKLAHOMA STATE DEPT OF HEALTH
SHIPPING & RECEIVING
123 ROBERT S. KERR AVE., SUITE 1708
OKLAHOMA CITY OK 73102-6406

Supplier: 0000540527
LIFT COMMUNITY ACTION AGENCY INC
209 N 4TH ST
HUGO OK 74743-3809

CHANGE ORDER

Dispatch via Print

Purchase Order	Date	Revision	Page
3409028000	09/17/2025	1 - 04/22/2026	2
Payment Terms	Freight Terms	Ship Via	
45 Days	Free on board at Destination	Common	
Buyer	Phone/Email	Currency	
Johnathan Jackson	405/426-8007	USD	

Ship To: OKLAHOMA STATE DEPT OF HEALTH
ACCOUNTS PAYABLE
123 ROBERT S. KERR AVE., SUITE 1708
OKLAHOMA CITY OK 73102-6406

Bill To: OKLAHOMA STATE DEPT OF HEALTH
ACCOUNTS PAYABLE
123 ROBERT S. KERR AVE., SUITE 1708
OKLAHOMA CITY OK 73102-6406

Tax Exempt? Y **Tax Exempt ID:** 736017987

Line-Sch	Cat CD	Item Id	Description	Quantity	UOM	PO Price	Extended Amt	Due Date
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packages. The purchase order number should be visible without the need to open the package. Shipments, invoices and other documentation not properly identified by purchase order number may result in refusal of delivery, delayed payment or other delays in response.

Vendor acknowledges, by receipt of this instrument, document or communication, that any agreement entered into or executed by the parties is subject to the provisions of the Oklahoma central purchasing act, 74 O.S., § 85.1, et seq.

Pursuant to Oklahoma statute 62 §34.71, the state of Oklahoma has 45 days from presentation of a proper invoice to issue payment to the supplier.

No oral statement, online click-wrap amendments, facsimile, mail or other notification issued by vendor shall modify or otherwise effect the terms, conditions, or specifications stated in this purchase order unless accepted in writing by the Oklahoma state department of health, procurement service.

If there is a conflict between the terms contained or referenced on this PO and an agreement provided by, or on behalf of, supplier including, but not limited to, linked or supplemental documents which alter or diminish the rights of OSDH, the conflicting terms provided by supplier shall not take priority over this PO's terms. In no event will any linked document alter or override such referenced terms except as specifically agreed in an addendum.

C/O #1: Changed buyer name from RLEE02 to JJACKSON07; Added Line 2 for year 2 of 5 JBJ 04/22/26

Authorized Signature



NeighborWorks America
1255 Union Street, NE
Suite 500
Washington DC 20002
United States

Bank Of America

00000102/58
Item 13

PAY two hundred seventy-four
thousand and 00/100

NOT VALID AFTER 180 DAYS

DATE 5/4/2026

TO LIFT Community Action Agency, Inc.
THE 209 North 4th Street
ORDER Hugo OK 74743
OF United States

\$ ***\$274,000.00

VOID

****ACH PAYMENT****

NeighborWorks America

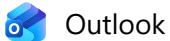
00000102/58

LIFT Community Action Agency, Inc.

5/4/2026

Date	INVOICE	Memo	Orig. Amt.	Amt. Due	Amount
4/30/2026	55115		\$75,000.00	\$75,000.00	\$75,000.00
4/30/2026	55114		\$199,000.00	\$199,000.00	\$199,000.00
					\$274,000.00

PLEASE DETACH AND RETAIN FOR YOUR RECORDS



Outlook

Carolyn Watson Rural Oklahoma Community Foundation - Grant Decision

From Oklahoma City Community Foundation <administrator@grantinterface.com>

Date Fri 5/8/2026 1:30 PM

To Kathy James <kathy.james@liftca.org>

Cc K.vansickle@occf.org <K.vansickle@occf.org>

Dear Kathy,

Thank you for submitting your application to the Carolyn Watson Rural Oklahoma Community Foundation. As you know, this is a highly competitive grant program, and we are unable to fund all requests. However, recognizing the significant needs across rural communities, we have been actively working to engage additional donors to expand our support.

We're excited to share that the **H. Blanton Brown and Dr. Faith L. Phillips Family Fund** will be providing additional support for our Rural Oklahoma Community Grants Program, and your organization has been selected as a grant recipient!

Therefore, on behalf of the **H. Blanton Brown and Dr. Faith L. Phillips Family Fund** at the Oklahoma City Community Foundation, we are pleased to inform you that **LIFT Community Action Agency** has been awarded a Rural Oklahoma Community Grant in the amount of **\$30,000.00**.

NEXT STEPS:

- **Your Grant Agreement will be sent separately via DocuSign.** Review it carefully, as approved funding may differ from your original request. Before signing, ensure that your organization agrees to any special conditions outlined on page 1 of the agreement. Please submit the signed agreement via the DocuSign portal by **Friday, May 15, 2026**.
 - **Payment:** Grant payments will be processed after the submission deadline. A check will be mailed to the address provided in your application, and you will receive an email once it has been sent.
 - Note: this link will automatically expire after 48 hours or 5 clicks. If your link expires, the system will automatically send you a new link, or you will be prompted to request a new email with a new link. If you have any issues, please reach out to me.
- **Promote your grant, should you choose.** A **Grantee Media Toolkit**, which includes resources to help you promote your Carolyn Watson grant, will be sent at a later date.

If you have any questions, please feel free to contact me at K.VanSickle@occf.org | (405) 606-2920.

Thank you for your hard work and commitment to serving others. We look forward to working with you and hearing about the impact of your work!

Sincerely,
Keaton Van Sickle
Senior Programs Specialist
Oklahoma City Community Foundation
www.occf.org | k.vansickle@occf.org
Phone: 405-606-2920 | Fax: 405-235-5612

Training and Technical Assistance Plan
Early Head Start-Child Care Partnership Program
 LIFT Community Action Agency, Inc.
 August 1, 2026 – July 31, 2027

Partnership Staff Training

Content Area	Training Strategies	Trainer/ Responsible Staff	Date	Cost	Outcome	Evaluation
All Areas	Partnership staff will receive training related to Education, Child Abuse Awareness, Nutrition, and other prevalent topics relating to their field.	All Specialists	October 2026	\$3,000	Partnership staff will refresh their knowledge of program requirements and have the opportunity to engage with management staff for one-on-one questions.	Ongoing monitoring by Specialists, monthly reporting
All Areas	Annual Zero to Three Conference: Take Heart	Conference Trainers	August 2026	\$4,300	Partnership staff will obtain knowledge relating to their field. Due to the conference being held virtually all staff would have the opportunity to attend remotely.	Ongoing monitoring
All Areas	Partnership staff will receive training on ERSEA strategies, Education areas to enhance child outcomes, and other prevalent topics relating to their field.	All Specialists	February 2027	\$3,000	Partnership staff gain enhanced understanding of child outcomes along with the important roles they play in the ERSEA area.	Ongoing monitoring by Specialists, monthly reports, Child Plus tracking, enrollment, child outcomes
All Areas	Partnership staff will receive motivational training relating to their field in early childhood education along with program specific topics.	All Specialists	May 2027	\$3,000	Partnership staff will have a refreshed sense of purpose within their field and feel supported by the program. Partnership staff will see the role they help play in helping children succeed in their futures.	Staff retention, feedback from staff

All Areas	Partnership staff will receive training relating to behavior management within their classrooms. Trainings including but not limited to, Conscious Discipline, as available.	Training Staff	June 2027	\$4,000	Partnership staff will grow their knowledge and skills sets in practicing effective behavior management techniques.	Ongoing monitoring, staff feedback, injury reports, site visits
All Areas	Partnership staff will be presented with information pertaining to HS/EHS Standards as well as all component areas; Education, ERSEA, Disabilities and Mental Health, Professional Development, Nutrition, Health and Safety, and Family and Community Engagement throughout Pre-Service Training. Trainers within the fields of social emotional, behavior, etc. to help prepare staff with tips and tools to use in their classroom.	All Specialists/ Applicable Trainers	June 2027	\$2,000 per day X 4 days \$8,000	Partnership staff will grow their knowledge of HS/EHS Standards and regulations, Licensing requirements, curriculum, ERSEA, Disabilities and Mental Health, Nutrition, Health and Safety, and Family and Community Engagement.	Ongoing monitoring throughout the year by Component Area Specialists
All Areas	Newly hired partnership staff will complete a one-day orientation where Head Start Standards are outlined. Each Specialist will also present their component area overview.	All Specialists	Ongoing	\$650	Partnership staff will be provided clear expectations of program requirements and standards.	Specialists will observe partnership staff during site visits
Staff Education	Partnership staff will be provided with training and necessary materials pertaining to keeping all degrees, credentials, and certifications current.	Professional Development Specialist	Ongoing	\$6,795	Partnership staff will keep education credentials and/or certifications current at all times.	PD Specialist will track and monitor degrees, certifications, and credentials to ensure compliance
Health and Safety	Partnership staff will be provided with CPR/First Aid training as newly hired or as needed to maintain compliance.	Professional Development/ Health Specialist	Ongoing	\$1,000	Partnership staff will ensure CPR/First Aid credentials are current at all time to meet requirements.	PD Specialist/Health Specialist will monitor and track all certifications to remain in compliance at all times
All Areas	Center Directors will be provided with trainings as necessary to comply with program requirements and facilitate best practices within performance	All Specialists/ Contract Trainers as applicable, Conferences as applicable,	Ongoing	\$1,500	Center Directors will become more knowledgeable on HS/EHS Standards to ensure program compliance as well as any	Center Directors will provide routine monitoring; Specialists will monitor

	standards, these can include CLASS, ITERS, PITC DHS Licensing, etc.	webinars, online resources			other necessary training to ensure program success.	compliance during site visits
Education	Partnership staff will receive training on the best practices to implement program curriculum within their classroom. Mentor Coaches will provide information and classroom modeling to help staff put theory to practice.	Education Specialists/ Mentor Coaches	Ongoing	\$3,068	Partnership staff will become more knowledgeable on the use of curriculum in the classroom, the importance of lesson planning, setting and monitoring goals, as well as other various aspects relating to curriculum in the classroom.	Education Specialist will monitor classroom activities when making site visits
Education	Partnership staff will receive training related to using materials to enhance the classroom environment in the educational domains; social emotional, physical, language/literacy, cognitive, and mathematics.	Education Specialists/ Contract Trainers as applicable	Ongoing	\$4,550	Partnership staff will have an increased knowledge base of using materials in the classroom to support educational domains.	Education Specialist will monitor partnership staff incorporating materials into lesson plans

Policy Council and Governing Board Training

Content Area	Training Strategies	Trainer/ Responsible Staff	Date	Cost	Outcome	Evaluation
Administration 1301.2	The Governing Board and Policy Council will receive periodic training (programmatic, regulations, policies/procedures, responsibilities/duties, etc.) through lecture, PowerPoint, handouts and Board training/resource manual.	Director, Assistant Directors, and all Specialists	Monthly	\$0	Governing Board and Policy Council will be able to carry out their program responsibilities effectively.	Self-Assessment, Federal Review

Training and Technical Assistance Total: \$42,863



Community Action Month Proclamation

WHEREAS, Community Action creates pathways to prosperity by helping hardworking families achieve economic independence rather than keeping them reliant on government assistance; and

WHEREAS, Community Action is built on innovative, responsive, and efficient programs that are uniquely tailored to meet local needs; and

WHEREAS, Community Action delivers high-impact, cost-effective results that generate a significant return on investment for local communities; and

WHEREAS, Community Action invests in private-sector job creation and career training, ensuring that communities grow through free-market solutions; and

WHEREAS, Community Action Agencies are trusted pillars of the community that engage volunteers who donate their time to advance local progress, support working families, and contribute to lasting community success; and

WHEREAS, Community Action programs are both necessary and popular—delivering effective, high-quality assistance that strengthens community resilience and fosters local prosperity; and

NOW, THEREFORE, I William Smith, Board Chairman of LIFT Community Action Agency, do hereby proclaim May 2026 as Community Action Month in recognition of the hard work and dedication of all Community Action Agencies nationwide.

IN TESTIMONY WHEREOF, I have hereunto set my hand and caused to be affixed the Great Seal of LIFT Community Action Agency, Inc., on this the 12th of May, 2026.

William Smith, Chairman
Board of Directors
LIFT Community Action Agency, Inc.

RESOLUTION

LIFT Community Action Agency, Inc. Community Housing Development Organization Low-Income Input

WHEREAS, the LIFT Community Action Agency, Inc. is a designated Community Housing Development Organization (CHDO), with a vital interest in addressing and improving the housing condition in Choctaw, McCurtain and Pushmataha Counties of Oklahoma; and

WHEREAS, it is the goal of LIFT Community Action Agency, Inc. to seek out advice and input from the beneficiaries of the Agency's housing programs, especially low-income beneficiaries; and

WHEREAS, it is the intention and responsibility of LIFT Community Action Agency, Inc. to comply with the HOME program guidelines as outline in 24 CFR Part 92 as set forth by the U.S. Department of Housing and Urban Development.

NOW THEREFORE, be it resolved, that the Governing Board of Directors of LIFT Community Action Agency, Inc. hereby adopts **Community Housing Development Organization Low-Income Input Policies** which is attached hereto as "Attachment A" and made a part hereof.

BE IT FURTHER RESOLVED, that LIFT Community Action Agency, Inc., agrees to abide and operate by those guidelines as set forth in CHDO Low-Income Input and the associated policies and processes described in "Attachment A" Establishing a formal process for low-income beneficiaries and potential beneficiaries to advise LIFT Community Action Agency, Inc. in all of it's decisions regarding the design, siting, development and management of all HOME-assisted affordable housing projects within the counties of Choctaw, McCurtain and Pushmataha located in Southeast Oklahoma.

ADOPTED this, 12th Day of May, 2026.

LIFT COMMUNITY ACTION AGENCY, IN – CHDO

ATTEST:

William Smith, Board Chairman

Rebecca Porter, Executive Director

ATTACHMENT "A"

LIFT COMMUNITY ACTION AGENCY, INC. CHDO LOW-INCOME INPUT POLICIES

Policy Purpose: To establish a formal process for low-income beneficiaries to advise LIFT Community Action Agency, Inc. in all of its decisions regarding the design, sitting, development and management of all HOME-assisted affordable housing projects as evidenced by:

Process:

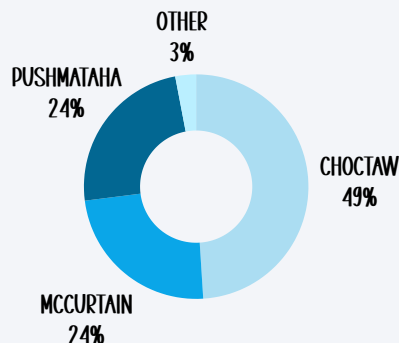
LIFT COMMUNITY ACTION AGENCY, INC./CHDO WILL:

- Hold in-person and/or virtual input sessions annually with meeting access available at LIFT Community Action Agency, Inc, sites in Choctaw, McCurtain and Pushmataha Counties of Southeast Oklahoma, unless otherwise prohibited to:
 1. Educate the community, especially low-income beneficiaries, and potential beneficiaries about the HOME program and allowable, expected, anticipated and existing HOME-assisted affordable housing projects.
 2. Provide a platform for low-income beneficiaries and potential beneficiaries to advise the agency on the design, sitting, development and management of all HOME-assisted affordable housing projects.
- Recruit and encourage participation from the low-income community which will be accomplished by implementing the following strategies:
 1. Personal contact (via mailed invitations) made to identified low-income families that are on file on the agency's waiting lists for program (i.e., Weatherization, Head Start, Early Head Start, Early Head Start-Child Care and any/all other internal programs).
 2. Advertisement of input sessions utilizing posters, handouts, etc. at targeted locations utilized by low-income individuals and families including but not limited to: area Nutrition Centers, Food Banks, local DHS offices, Health Departments, Choctaw Nation Social Service Centers and LIFT CAA, Inc. office locations.
 3. Marketing of input sessions utilizing area newspapers, web page, radio ads, social media, flyers and/or brochures.
- Provide for sufficient notice and access to meeting:
 1. Marketing and recruitment activities to begin no less than two weeks prior to each scheduled input session.
 2. Hold two separate meetings in person and/or virtually to reduce travel burden and encourage attendance with input surveys available digitally and paper form for convenience.
 3. Meetings will be held in person and/or via online platform with meeting access available at LIFT CAA, Inc. sites in Choctaw, McCurtain and Pushmataha Counties, unless otherwise prohibited.
 4. Ensure all marketing and recruitment materials include pertinent information (i.e., time, address, contact telephone and email) for obtaining additional information.



2025 CHDO Survey Results

Surveys were mailed to residents in Choctaw, McCurtain, and Pushmataha Counties who indicated their annual household income was at or below 100% of the Federal Poverty Level (FPL) and advertised via the Agency's social media pages. The results will be analyzed and used to identify potential improvements for the next housing development.



DEMOGRAPHICS:

SEX:
FEMALE 82%
MALE 18%

RACE:
AFRICAN AMERICAN 1%
AMERICAN INDIAN 14%
CAUCASIAN 85%

ETHNICITY:
HISPANIC 5%
NON-HISPANIC 95%

HOUSEHOLD TYPE:
2 PARENT 33%
SINGLE PARENT 14%
GRANDPARENT 8%
SINGLE PERSON 45%

LANGUAGE SPOKEN:
ENGLISH 98%
SPANISH 2%

HOUSEHOLD INCOME:
< \$15,000 15%
\$15,001 - \$34,999 26%
\$35,000 - \$49,999 13%
> \$50,000 46%

HOUSING STATUS:
OWN 57%
RENT 34%
HOMELESS 9%

PRIORITIZED NEEDS:

1 AFFORDABILITY

2 SAFETY

3 SECURITY

4 PROXIMITY

5 ACCESSIBILITY

6 ACCESS TO TRANSPORTATION

CHALLENGES:

- AFFORDABILITY
- AVAILABILITY
- LACK OF STOCK

AWARE OF CHDO:

YES 65%
NO 35%

BENEFITED FROM CHDO:

YES 16%
NO 84%

103 SURVEYS
COLLECTED

- “ PRIORITIES REQUESTED:
- AFFORDABLE OPTIONS FOR MIDDLE CLASS
 - GREAT NEIGHBORHOODS
 - CLOSE PROXIMITY TO AMENITIES
 - WALK IN SHOWERS FOR SENIORS
- ”

LIFT

Community Action Agency, Inc.

*Rebecca Porter, Executive Director
William Smith, Board Chairman*

WHEREAS NeighborWorks Weeks 2026, held May 23 through June 7, celebrates how NeighborWorks America, its nearly 250 network organizations and residents work together to create opportunity, strengthen neighborhoods and build a better future for all; and

WHEREAS NeighborWorks Weeks highlights the work of local organizations that engage residents, develop strong public and private partnerships and expand access to safe, stable and affordable housing so individuals and families can thrive; and

WHEREAS NeighborWorks Weeks was first established in 1983 by a U.S. congressional resolution co-sponsored by nearly 250 members of Congress and signed by President Ronald Reagan, recognizing the importance of community-based housing and neighborhood development; and

WHEREAS NeighborWorks Weeks is a national celebration engaging nearly 250 organizations across all 50 states, the District of Columbia, Puerto Rico and Tribal lands in activities that promote housing stability, financial capacity and community investment; and

WHEREAS LIFT Community Action Agency, Inc., a proud member of the NeighborWorks network, has served the communities of Choctaw, McCurtain and Pushmataha Counties for 58 years, advancing affordable housing and community development, supporting financial well-being and strengthening resident leadership;

Now, therefore, I, William Smith, Board Chairman of LIFT Community Action Agency, Inc., on behalf of the Board of Directors, do hereby proclaim May 23 through June 7, 2026, as:

NeighborWorks Weeks

in the counties of Choctaw, McCurtain and Pushmataha County, Oklahoma, USA, and encourage all residents to participate in the activities planned by LIFT Community Action Agency, Inc. to celebrate collaboration, resilience and the power of community-driven solutions.

In testimony thereof, I have hereunto set my hand and caused to be affixed the seal of the Agency of LIFT Community Action Agency, Inc., this 12th day of May, 2026

William Smith, Board Chairman



209 North 4th Street - Hugo, OK 74743
www.liftca.org
Telephone: 580.326.3351 | Fax: 580.326.2305
TTD/TTY - 711

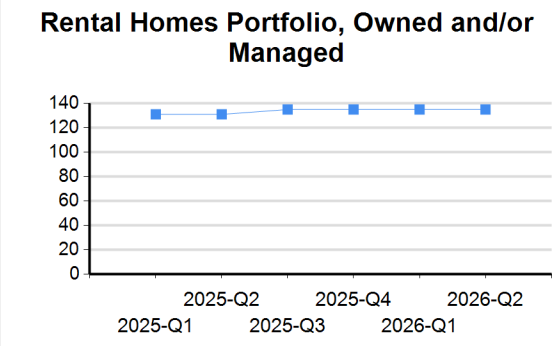
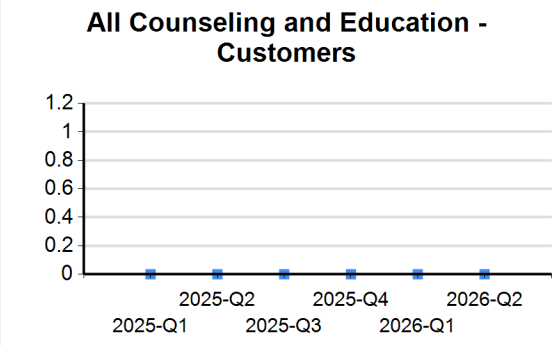
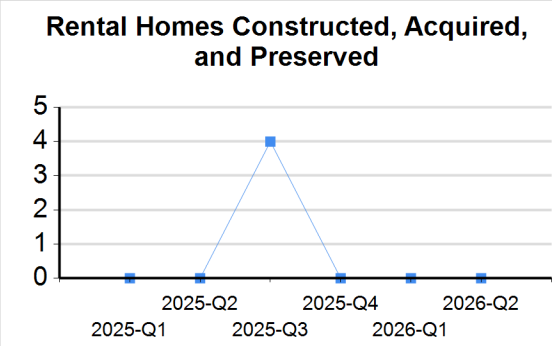
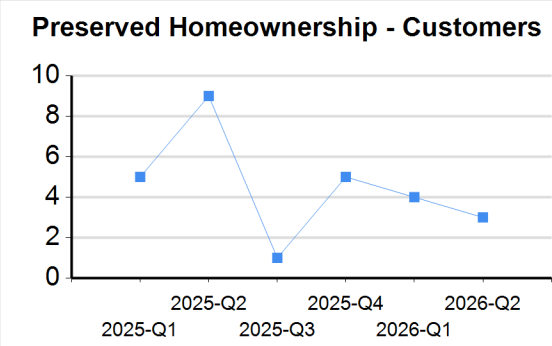
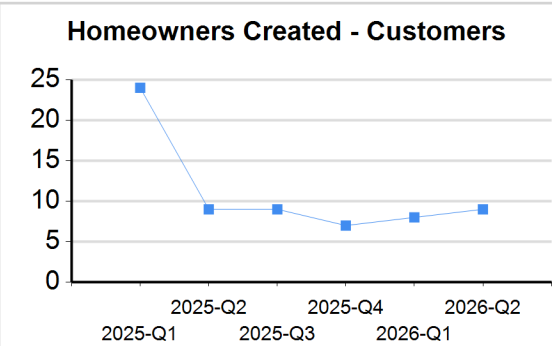
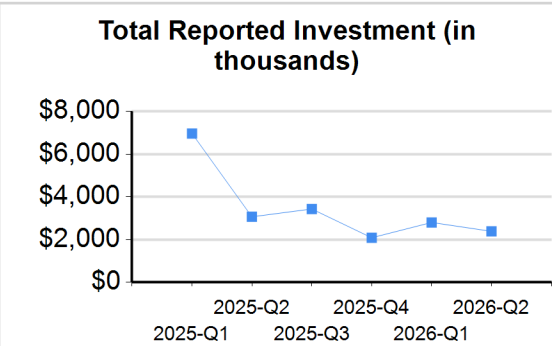
This institution is an equal opportunity employer



Quarterly Production Summary Report

January 1 - March 31 2026

Total Reported Investment	\$2,381,989.16
Homeowners Created - Customers	9
Preserved Homeownership - Customers	3
Rental Homes Constructed, Acquired, and Preserved	0
Created and Preserved Homes and Customers	12
Owner Occupied Repairs - Homes	22
Rental Homes, Repaired	0
Total Repaired - Homes	22
Group Education - Customers	0
One-on-one Counseling - Customers	0
One-on-one Counseling - Services	0
Foreclosure Mitigation Counseling, Home Not Retained - Customers	0
All Counseling and Education - Customers	0
Foreclosure Mitigation Counseling Intake - Customers	0
Rental Homes Portfolio, Owned and/or Managed	135



'Total Reported Investment' and 'Created and Preserved Homes and Customers' are the two measures that NeighborWorks America uses to demonstrate and evaluate the strength and impact of network organizations.

Quarterly Production Summary Report
January 1 - March 31 2026

8251 - LIFT Community Action Agency
Midwest Region

I. Clients & Financing	Homeowners Created					
	NWO Constructs New Unit for New Home Owner	NWO Sells a Unit it Had Purchased (with or without rehab) to New Home Owner	Directly Provides Self-Help Housing for New Home Owner	Plays Intermediary Role in Providing Self-Help Housing for New Home Owner	Counselor and/or Broker/Lender ONLY for New Home Owner	Total Homeowners Created
Investment	\$0.00	\$0.00	\$0.00	\$0.00	\$2,291,597.59	\$2,291,597.59
Homes	0	0	0	0	9	9
Customers	0	0	0	0	9	9
	Preserved Homeownership					
	Owner Occupied Rehab	Refinance not foreclosure	Reverse mortgage	Replacement	Foreclosure Mitigation Counseling (home retained)	Total Preserved Homeownership
Investment	\$21,129.57	\$0.00	\$0.00	\$0.00	\$0.00	\$21,129.57
Homes	3	0	0	0	0	3
Customers	3	0	0	0	0	3

II. Projects & Summary			Rental Homes								
	Owner-Occupied Repairs	For-Sale Homes Developed	Development Services	Constructed and Purchased	Rehabilitated and Refinanced	Repaired	Commercial Development	Commercial Lending	Special Projects	Financial Assistance and Supportive Services	Consumer Lending
Investment	\$30,370.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$32,408.00	\$0.00	\$6,484.00	\$0.00
Homes	22	* 0	0	0	0	0					

*Units reported under For-Sale Homes Developed do not count towards Total Production, Investment does count toward Total Investment.

Quarterly Production Summary Report

January 1 - March 31 2026

8251 - LIFT Community Action Agency

Midwest Region

III. Rental Homes Portfolio	
a. Owned	135
b. Managed not Owned	0
c. Number of units covered by project-based rental assistance program	0
d. Number of units covered by tenant-based rental assistance program	68

IV. Commercial Development Portfolio	
Number of Projects	0
Square Footage	0
Shared Equity and Cooperative Housing Portfolio	
Community Land Trust	0
Deed-Restricted Homeownership	0
Limited Equity Cooperative	0

V. Group Education Customers	
a. Completed financial literacy workshop; including home affordability; budgeting and understanding use of credit	0
b. Completed predatory lending; loan scam or other fraud prevention workshop	0
c. Completed fair housing workshop	0
d. Completed homelessness prevention workshop	0
e. Completed rental workshop	0
f. Completed pre-purchase homebuyer education workshop	0
g. Completed non-delinquency post-purchase workshop; including home maintenance and/or financial management for homeowners	0
h. Completed resolving or preventing mortgage delinquency workshop	0
i. Completed disaster preparedness assistance workshop	0
j. Completed disaster recovery assistance workshop	0
Total Group Education	0

VI. Counseling Results - Customers					
Preserved Homeownership, Foreclosure Mitigation - Customers		Foreclosure Mitigation Counseling, Home Not Retained - Customers		Individual Counseling - Services	
a. Mortgage refinanced	0	a. Executed a deed-in-lieu	0	a. Homeless Assistance	0
b. Brought mortgage current	0	b. Sold property/chose alternative housing solution	0	b. Rental Topics	0
c. Mortgage modified	0	c. Pre-foreclosure sale	0	c. Pre-purchase/Homebuying	0
d. Received second mortgage	0	d. Mortgage Foreclosed	0	d. Non-Delinquency Post-Purchase	0
e. Initiated forbearance agreement/repayment plan	0	e. Bankruptcy	0	e. Reverse Mortgage	0
f. Obtained partial claim loan from FHA lender	0	f. Entered debt management	0	f. Resolving or Preventing Forward Mortgage Delinquency or Default	0
Preserved Homeownership, Foreclosure Mitigation - Customers (Total)	0	g. Counseled and referred for legal assistance	0	g. Resolving or Preventing Reverse Mortgage Delinquency or Default	0
		h. Other (final result not listed above)	0	h. Disaster Preparedness Assistance	0
		Foreclosure Mitigation Counseling, Home Not Retained - Customers (Total)	0	i. Disaster Recovery Assistance	0
				Total Counseling Services	0

VII. Revolving Loan Fund (RLF), Excluding Forgivable and Deferred					
First Mortgages		Subordinate Mortgages		Revolving Loan Fund (RLF), Non Amortized	
a. Total outstanding number of RLF loans	5	j. Total outstanding number of RLF loans	0	a. Total number of outstanding non-amortized loans (excluding forgivable)	0
b. Total outstanding value RLF loans	\$306,548.00	k. Total outstanding value of RLF loans	\$0.00	b. Total value of outstanding non-amortized loans (excluding forgivable)	\$0.00
c. Number currently 30-59 days delinquent	1	l. Number currently 30-59 days delinquent	0		
d. Value currently 30-59 days delinquent	\$12,125.00	m. Value currently 30-59 days delinquent	\$0.00		
e. Number currently 60-89 days delinquent	1	n. Number currently 60-89 days delinquent	0		
f. Value currently 60-89 days delinquent	\$136,165.00	o. Value currently 60-89 days delinquent	\$0.00		
g. Number currently 90 days or more delinquent	0	p. Number currently 90 days or more delinquent	0		
h. Value currently 90 days or more delinquent	\$0.00	q. Value currently 90 days or more delinquent	\$0.00		
i. Delinquency Rate (90 days or more)	0.00 %	i. Delinquency Rate (90 days or more)	0.00 %		

IX. Home Ownership Customers: Education and Counseling Hours							
0 Hours		>0 and <4 Hours		=>4 and <8 Hours		=>8 Hours	
# Clients	% Total Clients	# Clients	% Total Clients	# Clients	% Total Clients	# Clients	% Total Clients
0	0	0	0	0	0	9	100.00 %

History of LIFT Community Action Agency, Inc.

In 1964, three separate Community Action Agencies existed in Choctaw, Pushmataha, and McCurtain Counties of Southeast Oklahoma. Research dating back to the reference period reveals that the following Office of Economic Opportunity (OEO) programs were operated by those CAAs: Administration, Emergency Food and Medical, Neighborhood Centers, and Summer and Full Year Head Start programs.

In 1968, these agencies merged in order to better meet the needs of the residents of southeast Oklahoma. The Board of Directors drafted Articles of Incorporation and By-laws for the newly founded “Little Dixie Community Action Agency, Inc.” which included the entirety of all three counties, an area covering more than 4,000 square miles. Southeast Oklahoma, with its mountainous landscape and high precipitation is significantly different from other areas of Oklahoma and other Great Plains States. Climate conditions are more aligned with those in the Deep South States which was the rationale behind the selection of the name “Little Dixie” for the new Community Action Agency.

Little Dixie Community Action Agency, Inc. was incorporated as a Nonprofit Organization on April 4, 1968. The agency’s purpose as stated in its original Articles of Incorporation was “To assist in developing, executing, and coordinating plans and the programs authorized under the Economic Opportunity Act of 1964 and subsequent amendments which may be made to that act, and other Federal, State, and Local laws and programs which will tend to alleviate and eradicate poverty within the area of operation of this agency, exclusively for charitable purposes.”

Fred Tucker was the first Executive Director for Little Dixie CAA and Gail Landreth was the first bookkeeper. These two individuals represented the agency’s entire administrative staff in 1968. Tucker served as executive director for 25 years until his death in 1993. His service to Community Action is honored each year when the Oklahoma Association of Community Action Agencies bestows the Fred Tucker Award for Excellence and Longevity among the State’s Community Action Employees. The agency has had only four additional Executive Directors since Mr. Tucker, which include:

- Bob Yandell (1993-2005)
- Randall Erwin (2005-2008)
- Brenda Needham (2008-2014)
- Rebecca Reynolds (2014 to present).

Throughout its history, Little Dixie CAA has progressively grown, adding new programs and services to meet the needs of the area, especially its most vulnerable populations. In 1971, Little Dixie CAA had an annual budget of \$607,583. Today, the agency’s current budget is close to \$24 million. While the organization has continued to grow and serve individuals in and outside of Oklahoma’s borders, the agency’s former name held less relevance in representing its geographical location.

In early 2019, the agency initiated a re-branding process. The decision to re-brand was a long time in the making, and the product of numerous conversations with agency funders, employees and stakeholders. The agency conducted an extensive review that included internal and external research, as well as engagement of the Board of Directors and staff (via a Re-Branding Committee) to help develop a clearer and more compelling brand architecture/narrative. Part of this long process involved working to identify a new agency name to further strengthen the re-brand. This decision was not taken lightly, as a name can serve as an organization’s blueprint—a foremost element used for judging its character and attributes. LIFT (which stands for “Lifting Individuals for Tomorrow”) was chosen because lifting others up is a core function of the agency. On August 10, 2021, the Board of Directors approved a Resolution to change the agency’s name, and the Amended Not for Profit Certificate of Incorporation for LIFT CAA was approved and filed by the Oklahoma Secretary of State on August 25, 2021. The Board of Directors, agency staffing, facilities, program services, resources provided, and partners all remained the same. In essence, LIFT CAA is the same agency—only with a new name. The new brand is reflective of the agency’s desire to inspire the communities served while encouraging upward mobility.

LIFT Community Action Agency, Inc.

Mission: “To improve the lives of low-income individuals and families through service and collaboration leading to self-sufficiency.”

Vision: “To free generations of people from poverty.”

Our Core Values Drive Our CHOICES. As an agency, we work to help others as they make choices to improve their quality of life and to determine their destiny for the future.

Compassion: Concern and empathy for others is at the very heart of what we do and why we exist. We focus on achieving the greatest well-being and the highest potential for all of our stakeholders. We value respect, human dignity, and doing the right thing for the right reason. We care for the needs and values of others.

Honesty: We connect with one another and our stakeholders with transparency, dignity and respect. We inspire trust by taking responsibility, and by doing what is right, fair, and ethical. To be truly successful, we must always be open and honest with our stakeholders, partners, and employees.

Optimism: We represent ourselves and the agency in a positive and professional manner at all times. We are considerate of others and maintain an affirmative attitude to ensure great results. We provide our stakeholders with hope and confidence about the future and its outcomes.

Integrity: We treat stakeholders, partners, and fellow employees with respect and kindness. We are thoughtful and decisive in leadership, accountable for our actions, and above all, driven to do the right thing. We encourage and reward teamwork, and strive for professional excellence to the highest standard possible. We model honesty and trust in all we do.

Community: We have a passion for making our communities a better place. We meet our mission and improve as an agency through engagement with others. We are committed to cultural diversity, mutual respect among all persons, compassion for others, honest and open communication, and fairness and integrity in all that we do. Community support enables us to constructively enlist the collaborative support of volunteers and other entities, creating the capacity to meet area needs.

Empowerment: We work to help others realize and achieve their full potential. We work to promote greater equality of opportunity for all persons, regardless of race, religion, gender, or social position by developing programs that emphasize the needs and aspiration of those who are most disadvantaged. We provide the framework and resources to succeed, and strive to exceed the expectations of our stakeholders by anticipating, understanding, and responding appropriately to their needs. We respect all individuals and value their contributions. We treat our stakeholders, partners and employees in a fair, equitable and non-discriminatory manner, recognizing the importance of diversity.

Stewardship: We are committed stewards of the human, fiscal and physical resources entrusted to us. We are accountable to one another for the quality of our communities, the strength of our finances, and the utility and provision of our services for community engagement and individual growth. We champion the needs and concerns of our stakeholders. We act in the best interest of others to deliver superior services and enrich each life we touch.

History of Community Action

Creation: 1964

After the assassination of President Kennedy in 1963, President Johnson expanded the policy ideas initiated in the Kennedy Administration. In his message to Congress on January 8, 1964, President Johnson said “Let us carry forward the plans and programs of John Kennedy, not because of our sorrow or sympathy, but because they are right...This Administration today, here and now declares and unconditional War on Poverty in America...Our joint Federal-local effort must pursue poverty, pursue it wherever it exists.”

The “War on Poverty” was born. In February, Sargent Shriver was asked to head a task force to draft legislation. In August, the Economic Opportunity Act of 1964 (EOA) was passed, creating a federal Office of Economic Opportunity (OEO) placed in the President’s Executive Office. Sargent Shriver was named Director, serving until 1969. Congress also passed the Civil Rights Act of 1964, guaranteeing equal opportunity for all. The Economic Opportunity Act, designed to implement that guarantee in the economic sector, stated in part: “It is therefore the policy of the U.S. to eliminate the paradox of poverty in the midst of plenty in this nation by opening, to everyone the opportunity for education and training, the opportunity to work, and the opportunity to live in decency and dignity.”

The EOA included new education, employment and training, and work-experience programs such as the Job Corps, the Neighborhood Youth Corps, and Volunteers in Service to America (VISTA, the “domestic Peace Corps”). Congress bypassed the state and local governments and provided for direct funding of community groups: the community action concept.

Formative Years: 1964 – 1967

The federal Office of Economic Opportunity (OEO) was to lead the efforts of the War on Poverty and coordinate related programs of all other federal agencies. So-called Community Action Agencies (CAAs) were created at the local level to fight the War on Poverty “at home”.

The EOA also provided for the creation of economic opportunity offices at the state level in order to involve governors in the War on Poverty. While governors were not authorized to give prior approval on OEO Grants, they did retain the right to veto any they thought inappropriate. Many, especially those in the South, exercised this right, only to be checked by another EOA provision for override by the Director of OEO. Indeed, Shriver overrode virtually all vetoes.

CAAs varied from grass-roots, community-controlled groups to those with experienced board members and a highly visible professional staff. Most were incorporated as private nonprofit organizations. A few were city agencies.

Funds were provided through the OEO. The local CAAs determined the use of the funds to meet the problems of the poor as they defined them. These were called “local initiative funds” and were used for a variety of purposes. One provision of the EOA called for the poor to have “maximum feasible participation” in identifying problems and in developing solutions. Across the nation, CAAs opened neighborhood centers in storefronts, housing projects, and other buildings in low-income areas to identify people who needed help and to determine eligibility.

A new group of community leaders developed out of these neighborhood organizations, voicing the concerns of the poor and insisting on change. The philosophy, the strength, and the personal commitments of community action were formed during this period. It was also during this phase that

EOA hired 3,000 new federal employees to manage and monitor all the new programs. Most of these came from the CAAs, civil rights groups, churches, labor unions, and other activist organizations.

The community action program grew rapidly and poured large amounts of federal funds into communities, leaving some local elected officials over the control of CAA boards. Unhappy with new power blocks outside their own political organizations, a few big-city mayors communicated their concerns to Congress and President Johnson. As a result, Congress began to earmark new funds into Congressionally defined National Emphasis Programs that reduced the ability of CAAs to use the funds for other purposes.

Restructuring Phase: 1967 – 1968

In late 1967, Congress passed the Green Amendment, which required that a CAA must be designated as the official CAA for that area by local elected officials in order to operate in that community. After designation, OEO could then recognize the CAA and provide funds. After months of negotiations, over 95 percent of the existing CAAs were designated. In several large cities, the CAA was taken over by the mayor and turned into a public agency. Congress also passed the Quire Amendment, which required that CAA boards of directors be composed of one-third elected officials appointed by them, at least one third low-income representatives selected by a democratic process, and the balance from the private sector. By 1968, there were 1,600 CAAs covering 2,300 of the nation's 3,300 counties. OEO also required many small, single-county CAAs to join together into multi-county units. By 1969, about 1,000 CAAs had been reorganized to meet the Quire Amendment criteria, and consolidated in accordance with OEO policy. Almost all of these CAAs are in existence today and operate the programs.

These amendments had a positive effect on most CAA boards, though the issue of increasing the influence of local elected officials on the board of directors was a significant issue to leaders of poverty groups which had been operating independently. The formal connection of political, economic, and community power structures proved to be a tremendous strength. In many places, CAA boards became the arena for local officials, business sector, and the poor to reach agreement on policies, self-help activities, and programs to help the poor in their community.

Transition Years: 1969 – 1974

By 1960, many successful self-help programs had been initiated by OEO and the community action agencies, including Head Start, Family Planning, Community Health Centers, Legal Services, VISTA, Foster Grandparents, Economic Development, Neighborhood Centers, Summer Youth Programs, Adult Basic Education, Senior Centers, Congregate Meal Preparation, and others. Picking up on the concept of using OEO and CAAs as "innovators and the testing ground" for new programs, and spinning off successful programs to be administered by other federal agencies, President Nixon's Administration saw the transfer of several large programs from OEO to the Department of Health, Education and Welfare and Department of Labor. Along with this went administrative oversight responsibility for a substantial part of CAA funding.

At the start of his second term in 1973, Nixon did not request any funds for OEO's Community Action Program division. Congress nevertheless provided funds. Nixon appointed Howard Phillips as Director of OEO and told him to dismantle and close the agency, and not to spend the money Congress provided. After a series of lawsuits, the Federal District Court in Washington D.C. ruled that the President could not refuse to spend funds that had been appropriated by Congress. Phillips resigned without having been confirmed by the Senate.

Program Management Years 1974 – 1981

Under President Ford, in 1974, the Community Services Amendments were passed. OEO was dismantled and a “new” Community Services Administration (CSA) replaced it. The employees remained and continued to administer the programs. Community Action had found a new home in the federal government. From 1974 to 1981, CSA continued to fund CAAs. CAAs continued to help communities and neighborhoods to initiate self-help projects such as gardening, solar greenhouses, and housing rehabilitation. They additionally helped create and support federally funded senior centers and congregate meal sites. Home weatherization and energy crisis programs were initiated in the 1970s.

In the late 1970s, under prodding from Congress, the Administration of President Carter initiated a large-scale effort to strengthen the role and management systems of both CSA and the CAAs. This resurgence of local spirit and leadership came to a quick end with passage of the Omnibus Budget and Reconciliation Act of 1981.

In September 1981, Congress provided that all CAAs designated and recognized by CSA were eligible to be funded under the 90 percent pass-through requirement of the Community Services Block Grant. Congress also rescinded the EOA and the Green Amendment, eliminating the procedures and regulations for designation and recognition of CAAs.

Block Grant Years: 1981 – Present

President Reagan’s Administration began a strong movement to reduce substantially the federal government’s support for domestic social programs. They proposed to consolidate most federally funded human needs programs into several large, general purpose block grants; to reduce the total amount of funding by 25 percent; and to delegate the responsibility for administering these block grants to the state.

The proposal was partially successful. Congress created eight new block grants consolidating over 200 federal programs, reduced the core funding, and turned administrative authority over to the states. However, it did not accept the elimination of federal funding for CAAs.

On Sept. 30, 1981, the CSA was abolished and the Economic Opportunity Act was rescinded. Approximately 1,000 CSA staff were fired. The Community Services Block Grant ensured the continued funding of the “eligible entities”; i.e., the CAAs, migrant programs and certain other organizations that had been financed through local initiative funds by CSA. Even with reduced core funding, CAAs have been able to leverage additional funds. One survey showed that with a CSBG budget over \$300,000, the average community action agency was able to leverage more than \$2.9 million, a ratio of \$9.50 for every dollar of core funding. Agencies also recruited an average of eight volunteers for every paid staff person.

Budget cuts in poverty programs continue, but CAAs still provide a “hand up, not a hand out”. The philosophy of eliminating “the paradox of poverty in the midst of plenty” remains the key concept that motivates CAAs today.

***Adapted from the paper written by Jim Masters and originally published for the 25th Anniversary of Community Action in 1989.*



Community Action Agencies are nonprofit private and public organizations established under the Economic Opportunity Act of 1964 to fight America's War on Poverty. Community Action Agencies help people to help themselves in achieving self-sufficiency. Today there are approximately 1,000 Community Action Agencies, serving the poor in every state as well as Puerto Rico and the Trust Territories.

Community Action Agencies across America

The service areas of Community Action Agencies (CAAs) cover 96 percent of the nation's counties. Our agencies are connected by a national network that includes the Community Action Partnership national association, regional associations, state associations, a national lobbying organization, and a national association of Community Service Block Grant administrators.

CAAs are a primary source of direct support for the more than 34.5 million people who live in poverty in the United States. The majority of CAA program participants are extremely poor, with incomes below 75 percent of the federal poverty threshold, or \$9,735 for a family of three (the average family size for the client population).

The Community Action network serves more than:

- 16.2 million individuals per year
- 3 million families per year.

CAAs serve all regions and populations:

- 54% of CAAs serve rural areas.
- 36% of CAAs serve areas considered both urban and rural.
- 10% of CAAs serve urban areas.

The average population a CAA serves is approximately 300,000 people. The average number of low-income people within each service area is 37,600.

Board, Staff, and Volunteers

CAA Boards of Directors have a unique composition of:

- at least one-third members from the low-income community
- exactly one-third public officials
- up to one-third members from the private sector
- the average size of a CAA board is: 25 people
- the typical size of agency staff is: 115 full-time equivalent workers
- on average, each CAA has: 813 people volunteering at the agency each year.

PUBLIC LAW 105–285—OCT. 27, 1998

TITLE II—COMMUNITY SERVICES BLOCK GRANT PROGRAM

SEC. 201. REAUTHORIZATION.

The Community Services Block Grant Act (42 U.S.C. 9901 et seq.) is amended to read as follows:

Community
Services Block
Grant Act.

“Subtitle B—Community Services Block Grant Program

42 USC 9901
note.

“SEC. 671. SHORT TITLE.

“This subtitle may be cited as the ‘Community Services Block Grant Act’.

42 USC 9901.

“SEC. 672. PURPOSES AND GOALS.

“The purposes of this subtitle are—

“(1) to provide assistance to States and local communities, working through a network of community action agencies and other neighborhood-based organizations, for the reduction of poverty, the revitalization of low-income communities, and the empowerment of low-income families and individuals in rural and urban areas to become fully self-sufficient (particularly families who are attempting to transition off a State program carried out under part A of title IV of the Social Security Act (42 U.S.C. 601 et seq.)); and

“(2) to accomplish the goals described in paragraph (1) through—

“(A) the strengthening of community capabilities for planning and coordinating the use of a broad range of Federal, State, local, and other assistance (including private resources) related to the elimination of poverty, so that this assistance can be used in a manner responsive to local needs and conditions;

“(B) the organization of a range of services related to the needs of low-income families and individuals, so that these services may have a measurable and potentially major impact on the causes of poverty in the community and may help the families and individuals to achieve self-sufficiency;

“(C) the greater use of innovative and effective community-based approaches to attacking the causes and effects of poverty and of community breakdown;

“(D) the maximum participation of residents of the low-income communities and members of the groups served by programs assisted through the block grants made under this subtitle to empower such residents and members to respond to the unique problems and needs within their communities; and

“(E) the broadening of the resource base of programs directed to the elimination of poverty so as to secure a more active role in the provision of services for—

“(i) private, religious, charitable, and neighborhood-based organizations; and

“(ii) individual citizens, and business, labor, and professional groups, who are able to influence the quantity and quality of opportunities and services for the poor.

2014 Oklahoma Statutes

Title 74. State Government

§74-5040. Purpose and activities of community action agency.

A. A community action agency shall serve as a primary advocate for the reduction of the causes, conditions and effects of poverty and shall provide social and economic opportunities that foster self-sufficiency for low-income persons. Any service provided by a community action agency through the Community Services Block Grant opportunity shall be made available to all eligible persons within the community action agency's service area. The activities of a community action agency shall, subject to rules and regulations promulgated by the Oklahoma Department of Commerce, include but not be limited to the following:

1. Informing state and local governments, private agencies and organizations, and citizens of the nature and extent of poverty within the service area;
2. Developing, administering, and operating community social and economic programs to reduce poverty within the entire area;
3. Providing and advocating for training and technical assistance to the poor and other residents within the service area to better define human problems, improve services, and facilitate citizen participation;
4. Promoting interagency cooperation and coordination in providing services to low-income persons;
5. Entering into contracts with federal, state, and local public and private agencies and organizations as necessary to carry out the purposes of this act; and
6. Engaging in any other activity necessary to fulfill the intent of this section and Sections 5034 through 5039 of this title.

B. The Department of Commerce shall not execute a contract with a community action agency until the applicant submits, and the Department approves, a budget work program for expenditure of funds. Each contract shall require audits of expenditures, as provided in rules promulgated by the Department.

Added by Laws 1986, c. 207, § 46, operative July 1, 1986. Amended by Laws 2012, c. 301, § 1, eff. Nov. 1, 2012.

Req. 113 – Requirements for Boards of Directors

I - REQUIREMENTS FOR ALL PROGRAMS
REQUIREMENT NO. 113
REQUIREMENTS FOR BOARDS OF DIRECTORS

EFFECTIVE DATE:	SEPTEMBER 1, 2014
REVISED DATE:	January 1, 2022
REVIEW DATE:	October 2021

I. CONTRACTUAL REQUIREMENT

Subgrantee Recipients receiving funds under CSBG shall comply with the requirements for Boards of Directors specified in 675 (c) (3) of the CSBG Act, <http://codes.lp.findlaw.com/uscode/42/106> provisions of the contract and assurances provided by the Subgrantee Recipient.

II. PROCEDURES

The following standards shall be incorporated into the By-Laws of all Boards of Directors:

A. BOARD SIZE

Boards shall consist of no fewer than 12 nor more than 36 members. The Subgrantee Recipient's By-Laws should specify the number of Board Members.

B. COMPOSITION

Board composition must be one-third public sector, at least one-third representatives of the low-income community and the remainder composed of representatives of the private sector.

1. Public Sector: One-third of the members of the Board shall be elected public officials currently holding office or their representatives. If, however, the number of elected officials reasonably available and willing to serve is less than one-third of the membership, appointed public officials may be counted in meeting the one-third requirement.
 - a. The term "elected public official" refers to a duly elected representative of the State, a municipality, county, a tribal government or State political subdivision.
 - b. The term "appointed public official" refers to employees of public agencies and members of boards and commissions established under State and/or local law who have responsibility and authority to determine and implement the policies of those agencies, their boards or commissions.
 - c. An elected or appointed public official may designate another person to serve on

the Board as their representative provided the representative is entitled to act on behalf of the public official represented with regard to the business of the Board.

2. Low-Income Sector: At least one-third of the Board shall be a democratically selected representative of low-income persons residing in the service area.
3. Private Sector: The remainder of the members shall be officials or members of business, industry, labor, religious, welfare, education or other major groups and interests in the service area.

C. SELECTION PROCEDURE

The selection procedures must be in writing and documented to show Board involvement in the selection of the public and private sector members and the involvement of the low-income community in the selection of low-income members.

1. Alternates for the public, low-income and private sectors may be selected and may have voting privileges provided they are selected in the same manner as the Board member they alternate for. The Agency must have an established By-Law provision that allows alternates to vote in the absence of the regular member and to be counted as part of the quorum requirements.
2. Vacancies on the Board shall be filled in a manner consistent with the original election/selection process. Agencies are encouraged to fill all vacancies as soon as possible, preferably within two months. Alternates may fill the remainder of any term for the sector they were selected to represent.

D. COMMITTEES AND SUBCOMMITTEES

Committees and subcommittees may be established by the Board to accomplish the business of the Board and the Agency provided:

1. Actions of any committee are ratified by the Board
2. Standards regarding meeting and quorum requirements as stated later in this requirement (section H.2-7) apply to all Board subgroups; and
3. Decisions relating to the acceptance/denial of a specific applicant for weatherization services made by a duly composed Weatherization Policy Advisory Council need not be ratified by the Board except in instances of an applicant appeal that necessitates Board action.

E. TERMS OF SERVICE

Each term shall not exceed three years and each member must be removed at the end of each term. The member may be re-selected/appointed or a new member may be selected/appointed. This procedure must be in accordance with "Selection Procedures" previously stated. Limitations on the number of terms a member may serve shall be determined by the Board of Directors and must be in writing as part of the Agency's By- Laws.

F. REMOVAL OF MEMBERS

1. Public officials or their representatives must be removed from the Board when the public official no longer retains the designated office/position. An individual appointed by a body of public officials, such as a commission or council, shall be removed from the Board upon change in composition of the appointing body. The public sector representative may be reappointed, or a new representative may be appointed by the newly selected/elected public official(s).
2. The Board shall establish and include in its By-Laws the grounds and procedures for the removal of low-income and private sector representatives.

G. BOARD COMPENSATION

1. Unless compensated from another source, Board members may be reimbursed for travel costs incurred in attending Board or committee meetings.
2. Reimbursement for travel shall be in accordance with current travel provisions. H.

MEETING AND QUORUM REQUIREMENTS

1. The Board of Directors shall meet as often as the Agency or Board's business may require but not less than six (6) Board meetings shall be held within any 12-month period.
2. The required quorum shall be more than 50 percent of the current total membership of the Board.
3. In the absence of specific rules of order, Robert's Rules of Order shall apply.
<http://www.robertsrules.org/>
4. The Board shall provide its members with a notice of and the agenda for all meetings in advance of the meeting date.
5. The Board shall keep minutes for each meeting that include a sign-in sheet, record of votes by members on each motion and a record of absences, categorized as excused or unexcused.
6. Minutes of the previous meeting shall be distributed to all members before the next meeting

and shall be made available to the public upon request.

7. All Board meetings shall be in compliance with the Oklahoma Open Meeting Act, 25 O.S. §301, et seq., and 25 O.S. §§301-314, as revised.

<http://www.odl.state.ok.us/lawinfo/docs/2006-LibraryLaws-PartD.pdf>

I. CODE OF CONDUCT

A Code of Conduct shall be established to ensure the appropriate conduct by members of the Board. Such Code shall prohibit the promotion of or involvement in nepotism, conflict of interest and discriminatory practices.

J. POWERS, RESPONSIBILITIES AND ROLE OF THE BOARD

The Board is to be the governing policy-making entity of the Agency.

1. Powers and Responsibilities: The powers and responsibilities of the Board shall include but not be limited to:

- a. Appointing an Executive Director
- b. Evaluating the Executive Director annually
- c. Determining the rules of procedures for the Board
- d. Determining the policies under which the Board and agency shall operate
- e. Determining, within regulations and policies, the major fiscal, personnel and program policies
- f. Reviewing and approving all programs and expenditures
- g. Considering and approving all program proposals and budgets
- h. Enforcing compliance with all conditions on grants
- i. Determining overall program plans and priorities
- j. Determining the use of all discretionary money
- k. Compliance with the Oklahoma Open Meeting Act, 25 O.S. §301, et seq., and 25 O.S. §§301-314, as revised; <http://www.odl.state.ok.us/lawinfo/docs/2006-LibraryLaws-PartD.pdf>
- l. Compliance with the Code of Conduct
- m. Review the agency's mission statement at least every five years and ensure the mission addresses poverty and the agency's program and services are in alignment with the mission
- n. Ensure the agency's community action plan is outcome based, anti-poverty focused and ties directly to the Community Needs Assessment
- o. Ensure the agency has a written succession plan in place for the CEO/ED approved by the board that contains procedures for covering an emergency, unplanned short-term absence as well as the process for filling a permanent vacancy
- p. Review the agency's annual audit and address all findings

2. Role of the Board: The role of the Board shall include but not be limited to:
 - a. Being a catalyst for positive change in the community
 - b. Bringing the problems and needs of the community to the Board for discussion
 - c. Looking at options for solving some of the problems or fulfilling the needs of the community
 - d. Examining issues affecting the quality of life in the community
 - e. Raising money
 - f. Serving as an advocate for clients and being a catalyst for institutional change in institutions that serve them
 - g. Serving as a link between the Board of Directors and the people or groups represented
 - h. Serving as a good public relations advocate for the programs, projects and activities of the Agency
 - i. Recruiting volunteers and space for programs and activities; and
 - j. Mobilizing resources for the entire community.

K. LIMITATIONS OF THE BOARD

Individual Board members do not have the authority to direct, coerce or in any way influence the actions of the Agency staff.

L. BOARD TRAINING

1. Subgrantee Recipients receiving funds under CSBG shall develop and implement an annual Board Training Plan (using ODOC's required Board Training template) and submit with its CSBG Application for funding.
2. Subgrantee Recipients receiving funds under CSBG are responsible for ensuring its board members receive:
 - a. a structured orientation (*Organizational Standard 5.7*) within 6 months of being seated.
 - b. training on their duties and responsibilities every two years (*Organizational Standard 5.8*).
 - c. on-going training and development that is in alignment with IM 82.
 - d. training sessions for Board members must focus on skill building and the professional development of Board members. **Information sharing does not qualify as training.**
3. Subgrantee Recipients receiving funds under CSBG are responsible for assessing the on-going training needs of its board members. Suggested training topics include, but are not limited to:
 - a. ROMA and ROMA Application
 - b. CSBG Act & CSBG Framework
 - c. Community Needs Assessment
 - d. Community Action Plan

- e. Strategic Planning
- f. Program Evaluation
- g. Analyzing Data and Assessing Results (Outcomes)
- h. Agency-wide budgeting
- i. Financial Statements and Grant Reporting
- j. Financial Oversight & Determining Fiscal Health
- k. How to interpret an audit report
- l. CSBG Organizational Standards
- m. Board Recruitment and Retention
- n. Evaluating the Performance of the Executive Director & setting goals
- o. The Role of Board Minutes
- p. How Boards can evaluate their own board performance
- q. IM 82 Tripartite Boards
- r. Board Roles and Responsibilities
- s. Open Meeting Act

M. BOARD FILES

Selection documentation for Board files must be maintained in writing for each seated member and should contain a minimum of:

Public and Private:

1. A letter of request from the agency to the entity providing the Board member.
2. A letter from the entity to the agency providing the name of the chosen member.
3. A copy of agency Board minutes showing Board involvement in the selection of the member.

Low-Income:

1. A letter of request from the agency to the entity providing the Board Member.
2. Democratic selection documents such as a public posting, newspaper clippings, agenda, open meeting minutes, sign-in sheets, or ballots showing a democratic selection process.
3. A letter to the agency providing the name of the chosen member.

III. FORMS.

None

IV. Resources

ODOC's CAA Implementation Manual

https://okcommerce.gov/assets/files/grants/CAA_Contractor_Implementation_Manual.pdf

Office of Community Services' IM 82

<https://www.acf.hhs.gov/ocs/resource/im-no-82-tripartite-boards>

Community Action Agency Board Members TOOLKIT:

<https://www.centerforcommunityfutures.com/caa/board-members-toolkit>

CAPLAW Bylaws Toolkit, *Updated 2009*

<https://resources.capl原因.org/resources/bylaws-toolkit>

Resources from the Organizational Standards Center of Excellence (OSCOE):

<http://bit.ly/OSCOEresources> [GovernanceGuide](#)

CSBG Organizational Standards Category 5 Board Governance Technical Assistance Guide:

[Organizational Standards Technical Assistance Guide – Category 5: Board Governance \(Public\) | National CAP \(communityactionpartnership.com\)](#)

LIFT C.A.A., Inc.
Head Start/Early Head Start/Early Head Start-Child Care
Policy Council
1005 South 5th Street
Hugo, OK 74743

April 21, 2026
MINUTES

LIFT Community Action Agency's Head Start/Early Head Start/EHS-CC Policy Council met on Tuesday, April 21, 2026 at 10:30 a.m. at 1005 S. 5th Street in Hugo, Oklahoma. Notice of time, place and agenda of meeting was posted within prominent view at 1005 S 5th Street, Hugo, Oklahoma twenty-four (24) hours prior to the meeting.

The meeting was called to order at 10:50 a.m. by Darla Galyon, HS/EHS/EHS-CC Director. A quorum was met. Members present: Keri Smith; Antlers, Steve Woldanski; Boswell II, Ramona Vazquez; Ft. Towson, Christie James; Horace Mann II, Ke'Arra Potts; Hugo IV, Destiny Morgan; Hugo EHS, Michelle Palmer; Rattan, Bessi Black, Consuelo Splawn and Tye McGee; Community Representatives.

HS/EHS/EHS-CC staff present included: Darla Galyon; HS/EHS/EHS-CC Director, Jordan Mack; HS/EHS/EHS-CC Assistant Director, Mattie McKee; HS/EHS/EHS-CC Assistant Director, Lori Henry; Program Secretary, Ronda Spear; Health Assistant, Lauren Barger; Nutrition Specialist, Johonna House; Nutrition Assistant, Susie Mashburn; Education Specialist, Sommer Springfield; Education Assistant, Sara Moore; Professional Development Specialist, Brittany Bailey; ERSEA Specialist,, Jaely Martin; ERSEA Assistant, Tori Williams; Health Specialist, Lisa Gamblin, FCE & Disability/MH Assistant and Ashley Gaddy; Outreach Specialist.

Consideration and Possible Action to Accept the minutes from the February 17, 2026 meeting. Copies of the minutes were provided to the council for review. Copies of the minutes were provided to the council to review. Michelle Palmer made a motion to accept the minutes as presented and Steve Woldanski seconded, all voted in favor, motion passed.

Consideration and Possible Action to Enter into Executive Session to Discuss the Employment, Transfer, Hiring, Appointment, Promotion, Demotion or Disciplining of employees **Brittany McClure-Teacher Assistant, Horace Mann III, Olivia Sims-Caregiver, Antlers EHS, Margarita Torres-Teacher Assistant, Horace Mann II, Chaliya Burris-SNA, Idabel, Taygan Jones-Substitute and Ramona Vazquez-Substitute** pursuant LIFT, CAA Okla. Stat. title 25§ 307 (b) (1). No motion was made to enter into executive session.

Consideration and Possible Action to Adjourn Out of the Executive Session and the Regular Board Meeting Be Reconvened. Did not enter into Executive Session.

Consideration and Possible Action to Approve New Hires, Transfers and Terminations Recommended by the Personnel Committee. Motion to approve the new hires and transfers was made by Bessi Black, seconded by Kerri Smith, all voted in favor, the motion passed. One person abstains from the vote.

Consideration and Possible Action to Submit FY 2026 Early Head Start-Child Care Partnership Grant Application (Continuation) (Program Operations and Training and Technical Assistance) and Non-Federal Share Waiver Request to the Administration for Children and Families, Office of Head Start: Darla Galyon, HS/EHS/EHS-CC Director stated this funding would provide support for program operations in the amount of \$2,224,968 as well as \$42,863 for the provision of training and technical assistance for the EHS-CC Program

for a period of one year, serving 104 infants and toddlers in partnership with six early child care centers. The child care centers include the Early Learning Centers located in Antlers, Broken Bow, Hugo and Idabel, Cabbage Patch Daycare and The Learning Tree. The total amount requested would be \$2,267,831, for the funding period of 8/1/2026 – 7/31/2026. Included with the application will be a request for a Waiver of the Non-Federal Share associated with the Federal Request in the amount of \$566,957.75. Tye McGee made a motion to approve submission and Michelle Palmer seconded the motion, all voted in favor and the motion passed.

Consideration and Possible Action to Submit 2026 Grant Application to Potts Family Foundation-\$15,000: Darla Galyon, HS/EHS/EHS-CC Director provided a notice of funding opportunity along with an explanation to the council that we are requesting \$15,000 from the Potts Family Foundation to continue the provision of services with the Family Resource Center, while also expanding and enhancing training and supportive services to meet the needs of children and families in the tri-county area. Tye McGee made a motion to approve submission and Steve Woldanski seconded the motion, all voted in favor and the motion passed.

Consideration, Discussion and Possible Action to accept HS, EHS, Community Facilities, SAF, OECP, USDA, and Non-Fed January, 2026 Financial Statements and Credit Card Distribution Report: Darla Galyon, HS/EHS/EHS-CC Director gave an overview of the financials along with an explanation of where non-federal monies come from for members present. It was recommended by the Finance Committee to approve the financials. Michelle Palmer made a motion to approve and Tye McGee seconded the motion, all voted in favor and the motion passed.

Presentation of the HS, EHS, SAF, Community Facilities, OECP, USDA, and Non-Fed February, 2026 and March, 2026 Financial Statements and Credit Card Distribution Reports: Darla Galyon presented the February, 2026 and March, 2026 Financials along with an overview of the financials and explanation of where non-federal monies come from for Consideration, Discussion and Possible Action at the May 19, 2026 meeting.

Policy Council Training/Programmatic Report: Head Start Programs Child Outcomes/Assessment Results for Fall/Winter 2025-2026 (OS 5.7 & 5.9): Susie Mashburn, Education Specialist provided copies of the Outcomes/Assessment along with an overview and discussion for Policy Council members present.

Other Reports/Announcements:

Recruitment & Enrollment Update/Enrollment and Attendance Report-Brittany Bailey, ERSEA Specialist: Brittany Bailey reported that as of today, 4/21/2026, that 231 children are currently enrolled in Head Start for the 2025-2026 School Year and attendance was 83.3%. Early Head Start currently has 43 children enrolled and attendance was 86.4%. Early Head Start-CC currently has 99 children enrolled and attendance was 86.9%. Recruitment is an ongoing process and applications are still being accepted and processed.

USDA Meals and Snack Report-Lauren Barger: Lauren Barger Nutrition Specialist provided a copy and an overview summary of meals and snacks served for March, 2026.

Governing Board Report: Mattie McKee: Jordan Mack, HS/EHS/EHS-CC Assistant Director stated that the Governing Board Met on April 14, 2026. Agenda was provided along with an overview of the meeting for council members present. She stated that all HS/EHS/EHS-CC items had been approved.

Data Analysis-Jordan Mack- Jordan Mack, HS/EHS/EHS-CC Assistant Director gave an overview of the data assessed for February, 2026.

Outreach and Family Resource Center Update-Ashley Gaddy-The Family Resource Center provided a comprehensive monthly update that covers a range of key areas including training initiatives, client intakes, and upcoming projects and events. These updates serve as a valuable communication tool to keep parents and partners informed and engaged. In addition to logistical and operational highlights, the center emphasizes parent engagement by sharing opportunities for families to participate in programs and activities. The FRC offers guidance on how community members can get involved, fostering an environment that supports family well-being and community collaboration. There is also an Idabel Early Head Start Sign-Up Day, April 28, 2026

from 11:00-1:00 that was shared with the council along with a flyer stating activities and giveaways for this event.

OHS Communications and Guidance-Darla Galyon presented and reviewed all OHS Communications and Guidance received since the last council meeting.

Program Summary Report-Darla Galyon presented the HS/EHS/EHS-CC Program Summary for the council to review.

Consideration and Possible Action to Appoint a Policy Council member to the LIFT Governing Board of Directors as PC Liaison: Darla Galyon , HS/EHS/EHS-CC Director explained the roles and responsibility of the Policy Council Rep serving as a Governing Board Liaison. Michelle Palmer volunteered to be the Policy Council Liaison to the Governing Board and with there be no other nominations/volunteers, Steve Woldanski made a motion to approve and Tye McGee seconded the motion, all voted in favor and the motion passed.

Consideration, Discussion, and Vote on New Business (Not known about or which could not have been reasonably foreseen prior to time of posting the agenda. Okla. Stat. Title 25 § 311):
There was no New Business

There being no other business to come before the board, Bessi Black made a motion to adjourn and Michelle Palmer seconded the motion, all voted in favor and the meeting ended at 11:23a.m.

Kylie Wilcox-Chairperson
Bessi Black-Vice-Chairperson
Heather Ainsworth-Secretary



Employee of the Month Nomination

Please place an X beside all of the qualities that apply to the person you are nominating, and then write a few words about how each characteristic applies to the person being nominated.

Example: X --Has good customer service--Mary always smiles and says hi to everyone who comes in the office.

Not all qualities will apply to every person. You may also add additional good qualities that the person has in the "other" blanks on the back side of this form. If you would like to elaborate, you can use the empty square on the second page of this form to provide more details of the good work habits of the person you are nominating. Or, you can use the empty space to describe something really good that the person has done.

Date: 5/4/2026

Name of Person being nominated for Employee of the Month: Jordan Mack

Name of Person submitting the nomination: Darla Galyon

- X Is a hard worker _____
- X Respects others _____
- X Is on time _____
- X Is organized _____
- X Keeps a positive attitude _____
- X Encourages other people _____
- X Is willing to help others _____
- X Makes a good first impression _____
- X Follows all workplace rules _____
- X Uses resources wisely _____
- X Has good work attendance _____
- X Represents the agency well _____
- X Is a loyal employee _____
- X Handles crisis well _____
- X Goes above and beyond the call of duty _____
- X Works well with others (team player) _____



- X Is creative _____
- X Likes to learn new things _____
- X Is a good listener _____
- X Communicates well _____
- X Dependable _____
- X Respectful, considerate of others _____
- X Safety conscious _____
- X Good problem solving skills _____
- _____ Other _____
- _____ Other _____
- _____ Other _____

Use this space if you have anything additional that you would like to say about the person being nominated.

I am honored to nominate Jordan Mack, Head Start/EHS Assistant Director, for Employee of the Month. Jordan exemplifies the highest standards of professionalism, leadership, and dedication within our agency. Her work ethic and commitment to the Head Start/Early Head Start programs consistently elevate the quality of services we provide to children, families, and staff. Jordan is an exceptionally hard worker who manages a demanding workload with organization, grace, and unwavering dependability. She is consistently on time, maintains excellent work attendance, and approaches every responsibility with precision and care. Her strong organizational skills allow her to balance administrative duties, staff support, and program oversight with remarkable effectiveness. As a leader, Jordan treats every coworker with genuine respect and brings a consistently positive attitude to the workplace. She is a good listener, a strong communicator, and someone who is always respectful and considerate of others. Staff frequently express appreciation for her supportive nature and the calm, steady presence she brings during hectic or high-pressure situations. Jordan embodies what it means to be a true team player. She willingly steps in to assist others, encourages staff, and fosters a culture of collaboration. Her leadership style makes a strong first impression on new and seasoned employees alike, and she consistently represents the agency well within internal operations and community interactions.

What truly sets Jordan apart is her willingness to consistently go above and beyond the call of duty. She regularly takes initiative, supports staff beyond her job description, and ensures program needs are met—even when that requires additional time, flexibility, or personal sacrifice. Jordan's dependability, strong leadership, and dedication to excellence make her an invaluable asset to our agency. For all of these reasons, I wholeheartedly recommend Jordan Mack for Employee of the Month. Her leadership, character, and unwavering commitment to Head Start and Early Head Start make her exceptionally deserving of this recognition.

Submit nominations by the 30th of the month for consideration. Submit nominations to Kathy James at the Administration Office, by mail (209 N. 4th St., Hugo, OK 74743), by fax (580-326-2305), or by email (kathy.james@liftca.org). Nominations are judged by a five-member committee. If the person you nominate is not selected, it is okay to nominate that person again the following month if you feel he/she is deserving of the award.

LIFT Community Action Agency, Inc.
209 North 4th Street, Hugo, OK 74743
Telephone (580) 326-3351 Fax (580) 326-2305
www.liftca.org

Program Summary
Head Start/Early Head Start/Early Head Start-Child Care Programs
April 2026

Eligibility, Recruitment, Selection, Enrollment & Attendance

During the month of April there were 47 children, age birth to 3, that were provided services in the Early Head Start centers and 102 children served, age birth to 3, in the Early Head Start – Child Care locations. Services were provided for 234 children, age 3 to 4 years old in the Head Start centers within the tri-county service area.

The Outreach Specialist prepared and sent out flyers and posters that reached across our service area. Our ad was included on local restaurant menus. Daily social media posts are also made on our LIFTCA Facebook page.

Family Advocates and other Head Start, Early Head Start, and Early Head Start Child Care staff have been placing recruitment flyers, recruitment apple signs, recruitment cards and other recruitment items in and around various businesses within the tri-county service area, along with placing recruitment items online, to ensure all enrollment opportunities are filled as they occur. Partnering childcare facilities are also actively recruiting children for the program.

Family & Community Engagement

For the Month of February, we had 121 parents that participated in Parent Meetings. Family Advocates are continuing goals with families through the Family Partnership Agreements. The centers continue to invite parents and community members to participate in Parent Ready to Read by having a story time with the children; there were 53 participants, with 13 of them being father figures.

Father Involvement

The dad's day activities for the month of February were various valentine art activities, making valentine's cards, and Valentine parties. For the month of February Dad's Day, there were 148 people, which participated in dad's day activities with 61 being father figures. In addition, 28 dads/father figures participated in parent meetings for February. Since the beginning of the 2025-2026 school year, we have had 729 father figures participate in family engagement activities.

Nutrition

In the month of April, the nutrition team completed their 3rd round of CACFP kitchen checks. BMI numbers were presented at our health advisory meeting, which is based on our children's growth charts. The nutrition team has completed their first round of EHS/EHS-CC folder checks, and are please to announce there wasn't any findings to report on. The nutrition team is continuously diving into nutrition paperwork, as well as getting the nutritional needs of children situated, we have been continuously tracking our special dietary needs they are growing daily. The red dye 40 has become a very popular issue this school year so far, we have made arrangements for any items containing the red dye ingredient to be removed from that said center along with any other allergies the same precautions are taken.

Health

During the months of April employee physical tracking continued with reminder phone calls/emails. One CPR class was held. We have continued to receive updates for Child Plus immunizations and Physicals received from centers for entry into Child Plus. Centers were called to remind parents of past due immunization of their child/children. HS centers were updated on requirements regarding physicals, dentals, and immunizations due and/or coming due. To date for Head Start we have 97.5% completion of dentals & physicals (that is up 1.5% from this time last year). For EHS 89% completion (that is up 6% compared to this time last year) and EHSCC 91% completion (this is up by 7% from this time last year).

Education

April was a busy month for us. Head Start, Early Head Start, and Early Head Start-Child Care teaching staff are responsible for updating children's progress in our online systems and in their individual child folders. To ensure the child's folder is up to date, Sommer and I visit centers and review folders and online systems. During this time, we also check on concerns the staff may have with children's progress. We are also in touch with staff over the phone to help in any way possible.

The School Readiness Meeting was held on April 28, 2026, in the Event Center of HS/EHS/EHS-CC Administration Building. Twelve people attended the meeting. After the welcome and introductions, a report was given on the Health status of Head Start. Family & Community Engagement, Mentor Coaching, and Mental Health and Disabilities reports were also given.

Professional Development

In April, the Professional Development Specialist scheduled a CPR/First Aid class taught by LIFT CPR Instructors Tori Williams and/or Ronda Spear, where several LIFT employees received or renewed their Adult and Infant CPR and First Aid certifications. Also, during April, the Professional Development Specialist helped several employees renew their Professional Development Ladders and Oklahoma Directors Credentials.

The Professional Development Specialist has been busy ensuring that all staff members are on track to meet any education requirements in the proper timeframe. Staff members have been making progress and are on track to be completed within requirement deadlines.

At LIFT CAA Head Start/Early Head Start and Early Head Start-Child Care we strive to ensure all new staff meet requirements for the programs in which they work. LIFT CAA HS/EHS/EHS-CC strives for excellence and wants to make staff as well seasoned and informed as possible.

Disabilities/Mental Health/Transition

Happy almost Spring! The month of March has been a busy one wrapping up referrals, IFSP/IEP's and classroom observations. Healing Hearts has completed all classroom observations and specific individual observations at each center. The observations were very positive and helpful to the teachers as well as the parents. The centers are putting recommendations into place and will utilize them as a guide for next year.

We are wrapping up referrals and IEP's and should have all services in place by May. Currently, we have 44 children with an IEP in place and 3 with open referrals that are being processed by the schools. There are 5 children who have an IFSP in place and 4 children with open referrals that are being processed by Sooner Start.

We are continually working on transition letters and activities for children transitioning from EHS/ELC to Head Start. All parents receive a transition letter with a Head Start application and the children visit the Head Start classroom at their center. Other activities include reading books about changing classrooms and making new friends.

Recruitment/Outreach

Throughout the month of April, our Head Start program implemented a range of outreach and engagement strategies to increase awareness, strengthen community partnerships, and support enrollment in Head Start, Early Head Start, and Early Head Start-Child Care.

To expand our reach, we utilized a radio advertisement campaign promoting Head Start, Early Head Start, and Early Head Start Child Care services. This approach allowed us to engage families across the community and ensure that information about our comprehensive early childhood services was accessible to a broad audience.

In addition, staff actively participated in community partner meetings, which served a dual purpose. These meetings ensure that partner agencies are aware of the services and supports provided through our Head Start programs, while also allowing our team to learn more about community resources. This collaboration strengthens referral networks and enhances our ability to holistically support Head Start families.

A key outreach initiative was the Early Head Start Sign-Up Day held in Idabel. This event provided families with the opportunity to apply for Early Head Start and Early Head Start Child Care services in a welcoming and supportive environment. Families who applied received incentives, which helped encourage applicants to submit a completed application. The event was made possible through a strong partnership with the Family Resource Center, highlighting the value of collaboration in meeting family needs.



During April, our continued social media marketing efforts effectively promoted Head Start and Early Head Start services. Content reached 13,943 views, all organically, reflecting strong audience interest without the use of paid advertising. Posts generated 209 content interactions, demonstrating meaningful engagement with families and community members. Our Early Head Start Sign-Up Day promotion in Idabel was the top-performing post, receiving 3,300 views and the highest level of engagement, highlighting strong community interest in enrollment opportunities. Overall, social media remained a valuable tool for sharing program information, promoting events, and increasing awareness of Head Start, Early Head Start, and Early Head Start-Child Care services.

These combined efforts reflect a proactive and collaborative approach to outreach, enrollment, and community engagement. By leveraging multiple communication channels and strong partnerships, the program continues to enhance awareness of services and better support families eligible for Head Start, Early Head Start, and Early Head Start-Child Care.



Early Childhood Knowledge and Learning Center

Introduction to Family Economic Mobility

 headstart.gov/family-support-well-being/family-economic-mobility-toolkit/introduction-family-economic-mobility

July 26, 2023

Understanding family economic mobility and how it's connected to family well-being and the Head Start program's central purpose will help provide an important foundation for your work with families. Take that understanding to the next level with insights on how to approach family economic mobility work with families from a strength-based perspective, and how to build skills for having sensitive conversations across family economic mobility goal areas.

What is family economic mobility?

Family economic mobility is improvement in a family's economic well-being. Family economic well-being describes the extent to which a family:

- Feels in control of their economic situation or has economic stability.
- Has hope for the future.
- Has knowledge of and access to the resources and opportunities they need to promote healthy child development and make the best decisions for themselves.

Economic well-being is defined and experienced by each family individually. Common conditions that support economic well-being include:

- Access to clothing and nutritious food
- Safe and stable housing
- Health care
- Quality education
- Good jobs
- Reliable caregivers
- Supportive connections
- Savings, emergency funds
- Mental health resources

A family's economic well-being is influenced by multiple complex factors, including but not limited to:

- Structural racism and economic systems^{[\[1\]](#)}

- Individual behaviors^[2]
- Mental health^[3]
- Trauma^[4]
- Family culture^[5]
- Neighborhood characteristics^[6]
- Access to quality jobs^[7]
- Educational opportunities^[8]
- Government policies^[9]

It's About More Than Money

There is more to economic mobility than just money — and you are not expected to be a financial expert to support family economic mobility! You can partner with families to build a solid foundation that supports economic mobility in a variety of ways, including by:

- Ensuring families' basic needs are met.
- Developing positive goal-oriented relationships with families, based on mutual trust and respect.
- Partnering with families to develop family goals related to family economic mobility.
- Sharing information, resources, and referrals with families, and following up on referrals.
- Helping families take advantage of their strengths and supporting relationships.
- Providing families with encouragement and feedback to feel empowered to take steps toward their economic mobility goals.
- Helping families recognize and celebrate their achievements.
- Helping families envision a future where positive change is possible.

[Explore strategies for approaching family economic mobility work.](#)

It's Central to the Head Start Mission

The Head Start Project began as a two-generation, comprehensive services program designed to break the cycle of poverty. Since its inception in 1965, the Head Start program has continued to evolve to support child and family outcomes^[10]. Head Start programs partner with families to support early learning and development, health, and [family well-being](#). Family economic mobility is a core aspect of family well-being, one of the seven Family Outcomes in the [Parent, Family, and Community Engagement \(PFCE\) Framework](#). Program leaders, staff, and families partner together to build strengths-based relationships and make progress toward family economic mobility.

Learn more about family economic mobility (FEM) and the:

- [PFCE Framework](#)

- [Head Start Program Performance Standards](#)

Family economic mobility efforts aim to reduce family and child poverty by increasing access to financial, educational, and job opportunities. According to Child Trends, reducing child poverty and promoting economic mobility positively impacts child, family, and community-outcomes, providing long-term benefits to families and society^[11].



Learn More with These Resources

- [Restoring the American Dream](#) (article)
- [Financial Well-being](#) (resource collection)

Read more:

[Economic Mobility](#)

[Family Support and Well-being](#)

Resource Type: [Article](#)

National Centers: [Parent, Family and Community Engagement](#)

Last Updated: June 20, 2025

March 2026 HEAD START TIME & ATTENDANCE REPORT

As of 3/31/26	ENROLLED			DROPPED									ATTENDANCE
CENTER	Previously Enrolled	Monthly Enrolled	YTD Enrolled	Previously Drop	Monthly Drop	YTD Drop	Currently Enrolled	30 Day Count	Date Dropped	Total Enrollment	AI	Kid Days	Monthly ADA
Antlers	15		15	4		4	11	0		11	1	14	85.7%
Boswell 1	15		15			0	15	0		15	4	14	86.7%
Boswell 2	14		14	1		1	13	0		13	7	14	90.7%
Broken Bow	17		17	2		2	15	0		15	1	15	88.4%
Forest Grove 1	12		12	2		2	10	0		10	4	14	84.3%
Forest Grove 2	14		14	2		2	12	0		12	8	14	86.3%
Fort Towson	11	3	14			0	14	0		14	5	14	84.3%
Horace Mann 1	18	2	20	7		7	13	0		13	3	14	83.4%
Horace Mann 2	17		17	3		3	14	0		14	2	14	89.3%
Horace Mann 3	17		17	2	1	3	14	1	3/9/2026	15		14	96.0%
Hugo 2	17		17	4		4	13	0		13	1	14	83.0%
Hugo 4	15	1	16	4		4	12	0		12	1	14	85.6%
Idabel 1	12		12			0	12	0		12	1	17	85.3%
Idabel 2	20	1	21	5	1	6	15	1	3/13/2026	16		17	86.3%
Idabel 3	17	1	18	4		4	14	0		14		17	90.8%
Rattan	14		14	3		3	11	0		11	3	14	97.4%
Soper 1	8	1	9			0	9	0		9	4	14	91.5%
Soper 2	16	2	18	1		1	17	0		17	8	14	87.4%
TOTALS	269	11	280	44	2	46	234	2		236	53		86.3%

March 2026 Pre-K TIME & ATTENDANCE REPORT

As of 3/31/26	ENROLLED			DROPPED					ATTENDANCE
CENTER	Previously Enrolled	Monthly Enrolled	YTD Enrolled	Previously Drop	Monthly Drop	YTD Drop	Currently Enrolled	Kid Days	Monthly ADA
Antlers 2			0			0	0		
Battiest			0			0	0		
Boswell 1			0			0	0		
Boswell 2			0			0	0		
Broken Bow 3			0			0	0		
Clayton 2			0			0	0		
Forest Grove 1	1		1	1		1	0		
Fort Towson			0			0	0		
Horace Mann 2			0			0	0		
Hugo 2			0			0	0		
Hugo 4			0			0	0		
Rattan 2			0			0	0		
Rattan 3			0			0	0		
Soper 2	5		5		2	2	3	14	95.5%
TOTALS	6	0	6	1	2	3	3		95.5%

March 2026 EHS Time and Attendance												
As of 3/31/26	ENROLLED			DROPPED								ATTENDANCE
CENTER	Previously Enrolled	Monthly Enrolled	YTD Enrolled	Previously Dropped	Monthly Drop	YTD Drop	Currently Enrolled	AI	30 Day Count	Date Dropped	Kid Days	Monthly ADA
Antlers	32	2	34	9	1	10	24	2	1	3/9/2026	22	85.7%
Hugo	17	3	20	7	1	8	12	1	1	3/26/2026	22	78.7%
Idabel	18	2	20	11		11	9	1	0		22	76.8%
TOTALS	67	7	74	27	2	29	45	4	2			82.3%

March 2026 EHS-CC Time and Attendance												
As of 3/31/26	ENROLLED			DROPPED								ATTENDANCE
CENTER	Previously Enrolled	Monthly Enrolled	YTD Enrolled	Previously Dropped	Monthly Drop	YTD Drop	Currently Enrolled	AI	30 Day Count	Date Dropped	Kid Days	Monthly ADA
ELC-Antlers	9	1	10	2		2	8	1	0		22	94.3%
ELC-Broken Bow	13		13	5		5	8	1	0		22	84.7%
ELC-Hugo	11		11	3		3	8	1	0		22	79.0%
ELC-Idabel	26		26	11	1	12	14	1	1	3/16/2026	22	79.6%
Cabbage Patch	41	1	42	18		18	24	2	0		22	94.1%
The LearningTree	56	3	59	19	4	23	36	3	4	3/20/2026	22	87.0%
TOTALS	156	5	161	58	5	63	98	9	5			87.4%

MEALS SERVED TO CHILDREN IN HEAD START & EARLY HEAD START 12 Month Summary Report

Children that eat 2 meals and a snack at Head Start/ Early Head Start receives
1/2 to 2/3 of their daily nutritional needs.

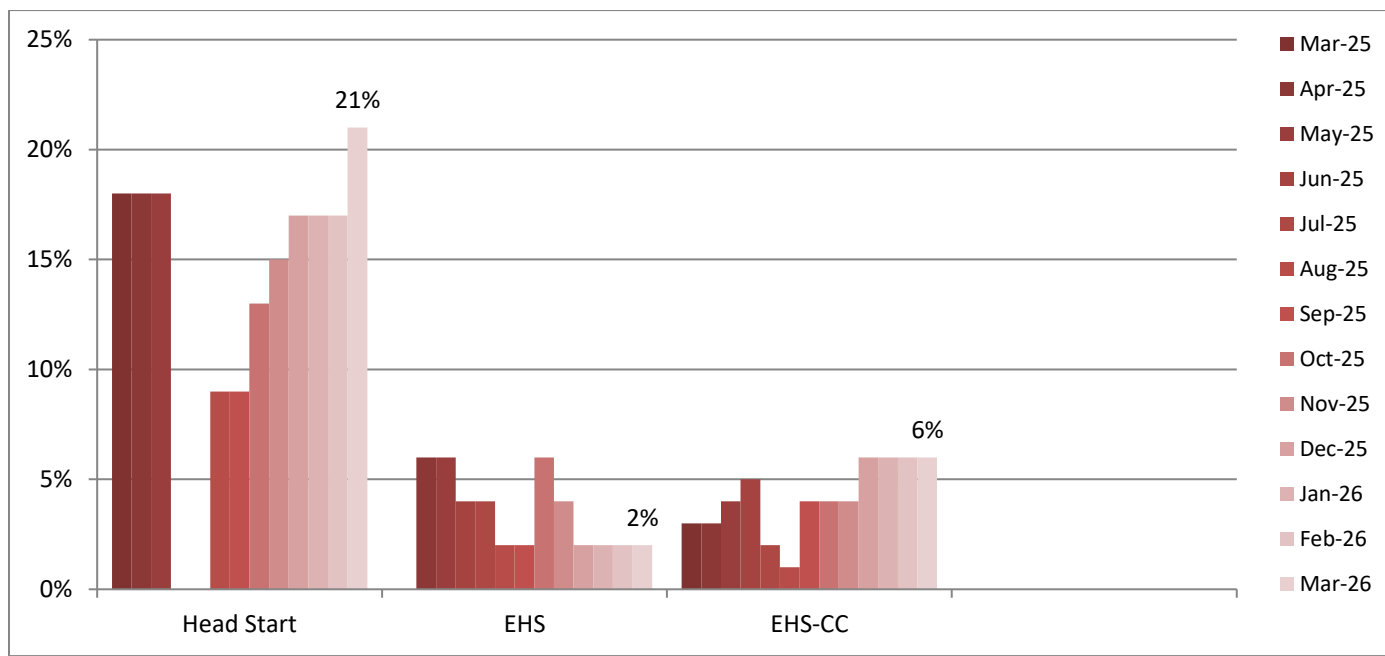
Month	Breakfast	Lunch	Snack	Monthly Total
April-25	2590	2797	3804	9191
May-25	1749	1730	1877	5356
June-25	558	577	522	1657
July-25	758	806	741	2305
August-25	2277	2317	2738	7332
September-25	2937	3003	3570	9510
October-25	3108	3165	6748	13021
November-25	2239	2284	2645	7168
December-25	2454	2483	2773	7710
January-26	2550	2569	2935	8054
February-26	2665	2694	3235	8594
March-26	2672	2844	3167	8683
April-26	3240	3287	3848	10375
YEARLY TOTALS	29797	30556	38603	98956

Data Analysis Report Summary

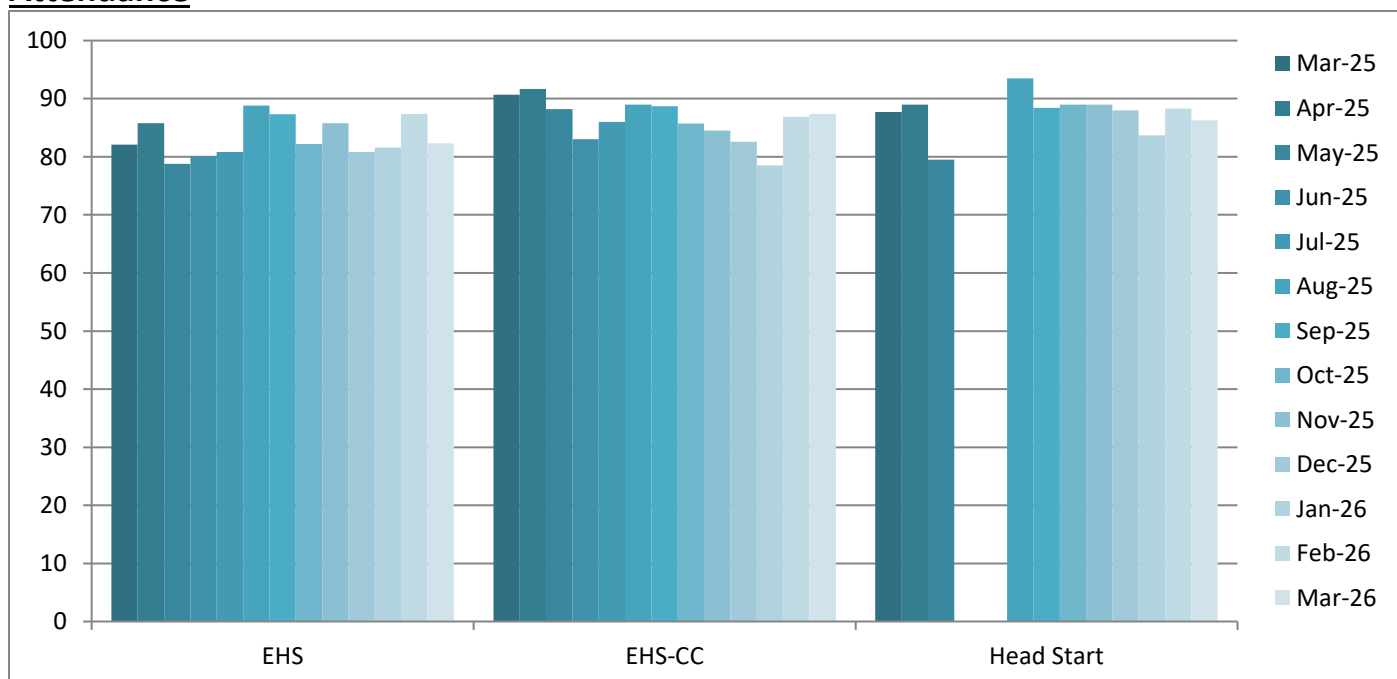
March 2026

Disabilities

IEP/IFSP –

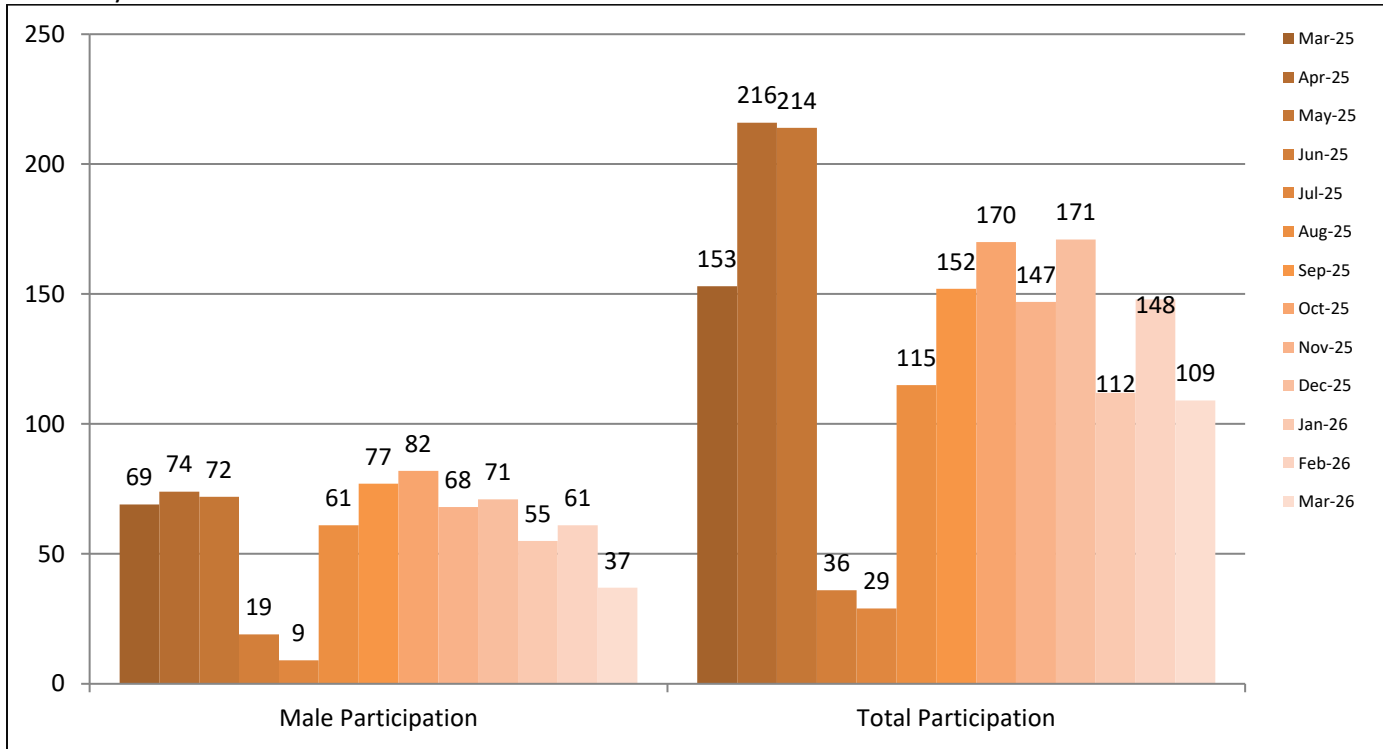


Attendance



Family & Community Engagement

Dad's Day



Parents Ready to Read

